



February 6, 2026

Company Name MegaChips Corporation
 Representative Tetsuo Hikawa, President and CEO
 (Code number: 6875, Tokyo Stock Exchange)
 Inquiries Yoko Araki, General Manager of
 Finance Division
 (Tel: +81-6-6399-2884)

Notice Regarding Revision of Earnings Forecast and Dividend Forecast Unchanged

MegaChips Corporation (the “Company”) hereby announces that it has revised its earnings forecast for the fiscal year ending March 2026, which was originally published on November 28, 2025. In addition, the Company has decided to keep its dividend forecast for the fiscal year ending March 2026, as announced on November 28, 2025.

1. Revisions in full-year business forecast for FY2025 (from Apr 1, 2025~Mar 31, 2026)

	Sales	Operating income	Ordinary income	Net Income Attributable to Owners of the Parent	Earnings Per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced (A)	42,000	3,000	2,700	11,500	724.32
Revised forecast (B)	38,000	1,000	500	10,500	677.68
Change (B-A)	(4,000)	(2,000)	(2,200)	(1,000)	
Change ratio (%)	(9.5)	(66.7)	(81.5)	(8.7)	
(Reference) Results of FY2024 (ended March 2025)	42,326	2,190	2,608	5,371	306.27

2. Reasons for the revisions of the forecast

Mainly in the core areas of the ASIC business, although the Company had initially expected the market to enter a recovery trend from the third quarter, the slowdown in market recovery has continued. As a result, demand for major products and contracted development (NRE) sales is now expected to fall below the Company’s assumptions, prompting a downward revision of the forecasts for net sales and all profit levels.

3. Dividend forecast

Considering mid- to long-term outlook for the Company’s management, the Company has maintained its dividend forecast at JPY 250 per share for the fiscal year ending March 31, 2026.

※ Forward-Looking Statements

The business forecasts described herein are forward-looking statements based on currently available information and reasonable assumptions. These statements are not guarantees of future performance, and actual results may differ materially due to various risks and uncertainties.