August 12, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: MICRONICS JAPAN CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6871
URL: https://www.mjc.co.jp/
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Scheduled date to file semi-annual securities report: August 13, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	49,206	48.6	15,557	105.5	16,260	119.9	11,461	140.0
June 30, 2025	33,120	26.6	7,569	31.3	7,394	27.4	4,774	29.6

Note: Comprehensive income For the six months ended June 30, 2026: ¥28,872 million [561.7%]
For the six months ended June 30, 2025: ¥4,363 million [(13.5)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	295.65	-
June 30, 2025	123.44	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	138,802	91,323	65.8
December 31, 2025	99,026	66,052	66.7

Reference: Equity
As of June 30, 2026: ¥91,323 million
As of December 31, 2025: ¥66,052 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	0.00	0.00	0.00	95.00	95.00
Fiscal year ending December 31, 2026	0.00	0.00			
Fiscal year ending December 31, 2026 (Forecast)			0.00	178.00	178.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

2. For the revision of the dividend forecast, please refer to the "Notice of Revision of Earnings Forecast and Dividend Forecast" announced today (August 12, 2026).

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Nine months ending September 30, 2026	74,200	47.2	22,400	98.2	23,100	104.9	16,300	130.1	420.47
Fiscal year ending December 31, 2026	103,800	47.9	31,400	89.8	32,000	87.1	23,000	90.7	593.31

Note: Revisions to the earnings forecasts most recently announced: Yes

2. For the revision of the consolidated earnings forecast, please refer to the "Notice of Revision of Earnings Forecast and Dividend Forecast" announced today (August 12, 2026).

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	40,025,316 shares
As of December 31, 2025	40,025,316 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,254,323 shares
As of December 31, 2025	1,261,088 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	38,765,723 shares
Six months ended June 30, 2025	38,683,325 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ due to a variety of factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are scheduled to be posted on the Company's website on August 12, 2026.

Semi-annual consolidated balance sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	19,305	20,049
Notes and accounts receivable - trade, and contract assets	11,413	15,836
Finished goods	913	1,139
Work in process	8,248	9,359
Raw materials and supplies	4,028	4,959
Other	1,604	2,663
Allowance for doubtful accounts	(13)	(14)
Total current assets	45,500	53,992
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,814	16,763
Machinery, equipment and vehicles, net	12,358	16,752
Other, net	9,571	10,055
Total property, plant and equipment	38,744	43,570
Intangible assets	1,012	1,076
Investments and other assets		
Investment securities	10,658	36,397
Retirement benefit asset	599	616
Other	2,742	3,388
Allowance for doubtful accounts	(231)	(239)
Total investments and other assets	13,768	40,162
Total non-current assets	53,526	84,810
Total assets	99,026	138,802

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,497	9,566
Short-term borrowings	669	358
Accounts payable - other	5,065	3,324
Income taxes payable	2,775	6,888
Provision for bonuses	2,265	3,386
Provision for bonuses for directors (and other officers)	146	-
Provision for product warranties	1,613	1,184
Other	3,202	5,598
Total current liabilities	23,235	30,306
Non-current liabilities		
Long-term borrowings	5,861	6,086
Retirement benefit liability	1,956	1,969
Other	1,920	9,116
Total non-current liabilities	9,738	17,172
Total liabilities	32,974	47,479
Net assets		
Shareholders' equity		
Share capital	5,018	5,018
Capital surplus	6,633	6,708
Retained earnings	45,947	53,726
Treasury shares	(1,113)	(1,107)
Total shareholders' equity	56,486	64,345
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,687	24,354
Foreign currency translation adjustment	2,322	2,129
Remeasurements of defined benefit plans	555	494
Total accumulated other comprehensive income	9,566	26,977
Total net assets	66,052	91,323
Total liabilities and net assets	99,026	138,802

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Net sales	33,120	49,206
Cost of sales	16,719	24,091
Gross profit	16,401	25,115
Selling, general and administrative expenses	8,832	9,558
Operating profit	7,569	15,557
Non-operating income		
Interest income	37	38
Dividend income	12	11
Rental income	35	12
Foreign exchange gains	-	693
Refund income	4	-
Other	30	47
Total non-operating income	119	804
Non-operating expenses		
Interest expenses	13	79
Commission expenses	210	17
Foreign exchange losses	64	-
Other	5	3
Total non-operating expenses	294	100
Ordinary profit	7,394	16,260
Extraordinary income		
Gain on sale of non-current assets	0	-
Subsidy income	-	1,000
Total extraordinary income	0	1,000
Extraordinary losses		
Loss on retirement of non-current assets	9	0
Loss on sale of investment securities	-	6
Total extraordinary losses	9	6
Profit before income taxes	7,384	17,253
Income taxes - current	2,411	6,715
Income taxes - deferred	198	(923)
Total income taxes	2,610	5,792
Profit	4,774	11,461
Profit attributable to owners of parent	4,774	11,461

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Profit	4,774	11,461
Other comprehensive income		
Valuation difference on available-for-sale securities	(164)	17,666
Foreign currency translation adjustment	(228)	(193)
Remeasurements of defined benefit plans, net of tax	(17)	(61)
Total other comprehensive income	(411)	17,411
Comprehensive income	4,363	28,872
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,363	28,872

Semi-annual consolidated statement of cash flows

(Millions of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	7,384	17,253
Depreciation	2,270	3,598
Increase (decrease) in provision for bonuses	318	1,117
Increase (decrease) in provision for product warranties	849	(424)
Increase (decrease) in allowance for doubtful accounts	(32)	9
Increase (decrease) in provision for bonuses for directors (and other officers)	(251)	(146)
Increase (decrease) in retirement benefit liability	25	(2)
Decrease (increase) in retirement benefit asset	(66)	(82)
Interest and dividend income	(49)	(50)
Interest expenses	13	79
Decrease (increase) in accounts receivable - trade, and contract assets	(2,252)	(4,407)
Decrease (increase) in inventories	(2,057)	(2,475)
Increase (decrease) in trade payables	538	2,329
Other, net	911	(1,887)
Subtotal	7,602	14,910
Interest and dividends received	49	50
Interest paid	(13)	(79)
Income taxes refund	1	-
Income taxes paid	(3,174)	(2,716)
Net cash provided by (used in) operating activities	4,465	12,165
Cash flows from investing activities		
Payments into time deposits	(1,286)	(1,378)
Proceeds from withdrawal of time deposits	1,617	1,364
Purchase of property, plant and equipment	(14,027)	(7,651)
Proceeds from sale of property, plant and equipment	0	-
Purchase of investment securities	(666)	-
Proceeds from sale of investment securities	-	6
Subsidies received	-	400
Other payments	(411)	(267)
Other proceeds	11	22
Net cash provided by (used in) investing activities	(14,764)	(7,505)
Cash flows from financing activities		
Proceeds from short-term borrowings	-	94
Repayments of short-term borrowings	(300)	-
Proceeds from long-term borrowings	6,000	-
Repayments of long-term borrowings	(269)	(183)
Purchase of treasury shares	(0)	-
Proceeds from sale of treasury shares	623	-
Dividends paid	(2,701)	(3,682)
Net cash provided by (used in) financing activities	3,351	(3,770)
Effect of exchange rate change on cash and cash equivalents	(209)	(66)
Net increase (decrease) in cash and cash equivalents	(7,156)	821
Cash and cash equivalents at beginning of period	22,455	17,129
Cash and cash equivalents at end of period	15,299	17,950