November 11, 2025

Consolidated Financial Results for the Nine Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: MICRONICS JAPAN CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6871
URL: https://www.mjc.co.jp/en/
Representative: Masayoshi Hasegawa, President & CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	50,412	29.3	11,300	30.7	11,273	25.2	7,084	23.3
September 30, 2024	38,983	52.7	8,643	224.5	9,003	228.9	5,746	230.9

Note: Comprehensive income For the nine months ended September 30, 2025: ¥9,530 million [45.6%]
For the nine months ended September 30, 2024: ¥6,547 million [161.4%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2025	183.02	-
September 30, 2024	148.92	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	86,663	57,170	66.0
December 31, 2024	79,990	49,646	62.1

Reference: Equity
As of September 30, 2025: ¥57,170 million
As of December 31, 2024: ¥49,646 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	0.00	0.00	0.00	70.00	70.00
Fiscal year ending December 31, 2025	0.00	0.00	0.00		
Fiscal year ending December 31, 2025 (Forecast)				72.00	72.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2025	68,900	23.8	13,800	9.8	13,300	8.6	9,200	4.4	237.66

Note: Revisions to the earnings forecasts most recently announced: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	40,025,316 shares
As of December 31, 2024	40,025,316 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	1,261,088 shares
As of December 31, 2024	1,434,952 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2025	38,710,589 shares
Nine months ended September 30, 2024	38,585,077 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ due to a variety of factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are scheduled to be posted on the Company's website on November 11, 2025.

Quarterly consolidated balance sheet

(Millions of yen)

	As of December 31, 2024	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	23,949	15,584
Notes and accounts receivable - trade, and contract assets	8,670	11,431
Finished goods	927	1,225
Work in process	5,934	7,416
Raw materials and supplies	2,628	3,263
Other	2,452	1,507
Allowance for doubtful accounts	(25)	(11)
Total current assets	44,537	40,416
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,344	16,240
Machinery, equipment and vehicles, net	5,671	10,912
Other, net	7,542	9,028
Total property, plant and equipment	29,558	36,181
Intangible assets	1,070	1,112
Investments and other assets		
Investment securities	1,886	6,469
Retirement benefit asset	224	289
Other	2,950	2,417
Allowance for doubtful accounts	(236)	(223)
Total investments and other assets	4,824	8,952
Total non-current assets	35,452	46,246
Total assets	79,990	86,663

(Millions of yen)

	As of December 31, 2024	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,700	7,550
Short-term borrowings	736	364
Accounts payable - other	9,323	2,778
Income taxes payable	3,275	1,884
Provision for bonuses	1,610	3,007
Provision for bonuses for directors (and other officers)	251	-
Provision for product warranties	1,350	1,756
Other	3,363	2,882
Total current liabilities	27,612	20,224
Non-current liabilities		
Long-term borrowings	439	6,240
Retirement benefit liability	2,145	2,181
Other	147	847
Total non-current liabilities	2,731	9,269
Total liabilities	30,344	29,493
Net assets		
Shareholders' equity		
Share capital	5,018	5,018
Capital surplus	6,091	6,633
Retained earnings	36,585	40,969
Treasury shares	(1,266)	(1,113)
Total shareholders' equity	46,429	51,507
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,141	3,813
Foreign currency translation adjustment	1,972	1,773
Remeasurements of defined benefit plans	102	75
Total accumulated other comprehensive income	3,216	5,662
Total net assets	49,646	57,170
Total liabilities and net assets	79,990	86,663

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Net sales	38,983	50,412
Cost of sales	20,123	26,327
Gross profit	18,859	24,085
Selling, general and administrative expenses	10,216	12,784
Operating profit	8,643	11,300
Non-operating income		
Interest income	55	54
Dividend income	22	39
Rental income	51	49
Foreign exchange gains	215	47
Refund income	-	4
Other	40	51
Total non-operating income	385	245
Non-operating expenses		
Interest expenses	6	16
Commission expenses	16	250
Other	2	5
Total non-operating expenses	25	272
Ordinary profit	9,003	11,273
Extraordinary income		
Gain on sale of non-current assets	13	10
Total extraordinary income	13	10
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on retirement of non-current assets	1	11
Total extraordinary losses	1	11
Profit before income taxes	9,015	11,271
Income taxes - current	3,707	3,851
Income taxes - deferred	(437)	335
Total income taxes	3,269	4,187
Profit	5,746	7,084
Profit attributable to owners of parent	5,746	7,084

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Profit	5,746	7,084
Other comprehensive income		
Valuation difference on available-for-sale securities	925	2,671
Foreign currency translation adjustment	(76)	(199)
Remeasurements of defined benefit plans, net of tax	(46)	(26)
Total other comprehensive income	801	2,446
Comprehensive income	6,547	9,530
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,547	9,530