

August 12, 2025

## Consolidated Financial Results for the Six Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: MICRONICS JAPAN CO.,LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6871  
 URL: <https://www.mjc.co.jp/en/>  
 Representative: Masayoshi Hasegawa, President & CEO  
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 Scheduled date to file semi-annual securities report: August 13, 2025  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended June 30, 2025 (from January 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	33,120	26.6	7,569	31.3	7,394	27.4	4,774	29.6
June 30, 2024	26,171	54.1	5,764	229.3	5,806	270.0	3,685	222.4

Note: Comprehensive income For the six months ended June 30, 2025: ¥4,363 million [(13.5)%]  
 For the six months ended June 30, 2024: ¥5,042 million [172.2%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2025	123.44	-
June 30, 2024	95.53	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	81,634	52,002	63.7
December 31, 2024	79,990	49,646	62.1

Reference: Equity  
 As of June 30, 2025: ¥52,002 million  
 As of December 31, 2024: ¥49,646 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	0.00	0.00	0.00	70.00	70.00
Fiscal year ending December 31, 2025	0.00	0.00			
Fiscal year ending December 31, 2025 (Forecast)			0.00	72.00	72.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

2. For the revision of the dividend forecast, please refer to the "Notice of Revision of Earnings Forecast and Dividend Forecast" announced today (August 12, 2025).

### 3. Forecast of consolidated financial results for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Nine months ending September 30, 2025	50,000	28.3	11,100	28.4	10,800	20.0	6,800	18.3	175.79
Fiscal year ending December 31, 2025	68,900	23.8	13,800	9.8	13,300	8.6	9,200	4.4	237.83

Note: Revisions to the earnings forecasts most recently announced: Yes

2. For the revision of the consolidated earnings forecast, please refer to the "Notice of Revision of Earnings Forecast and Dividend Forecast" announced today (August 12, 2025).

#### \*Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	40,025,316 shares
As of December 31, 2024	40,025,316 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2025	1,261,088 shares
As of December 31, 2024	1,434,952 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2025	38,683,325 shares
Six months ended June 30, 2024	38,582,388 shares

\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ due to a variety of factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are scheduled to be posted on the Company's website on August 12, 2025.

## Semi-annual consolidated balance sheet

(Millions of yen)

	As of December 31, 2024	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	23,949	16,458
Notes and accounts receivable - trade, and contract assets	8,670	10,848
Finished goods	927	1,023
Work in process	5,934	7,491
Raw materials and supplies	2,628	2,947
Other	2,452	1,727
Allowance for doubtful accounts	(25)	(11)
Total current assets	44,537	40,485
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,344	16,144
Machinery, equipment and vehicles, net	5,671	10,189
Other, net	7,542	8,384
Total property, plant and equipment	29,558	34,718
Intangible assets	1,070	1,058
Investments and other assets		
Investment securities	1,886	2,316
Retirement benefit asset	224	275
Other	2,950	2,998
Allowance for doubtful accounts	(236)	(218)
Total investments and other assets	4,824	5,371
Total non-current assets	35,452	41,148
Total assets	79,990	81,634

	As of December 31, 2024	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,700	8,107
Short-term borrowings	736	333
Accounts payable - other	9,323	3,320
Income taxes payable	3,275	2,454
Provision for bonuses	1,610	1,933
Provision for bonuses for directors (and other officers)	251	-
Provision for product warranties	1,350	2,199
Other	3,363	2,746
Total current liabilities	27,612	21,094
Non-current liabilities		
Long-term borrowings	439	6,272
Retirement benefit liability	2,145	2,176
Other	147	87
Total non-current liabilities	2,731	8,536
Total liabilities	30,344	29,631
Net assets		
Shareholders' equity		
Share capital	5,018	5,018
Capital surplus	6,091	6,633
Retained earnings	36,585	38,659
Treasury shares	(1,266)	(1,113)
Total shareholders' equity	46,429	49,197
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,141	977
Foreign currency translation adjustment	1,972	1,743
Remeasurements of defined benefit plans	102	84
Total accumulated other comprehensive income	3,216	2,805
Total net assets	49,646	52,002
Total liabilities and net assets	79,990	81,634

# Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Net sales	26,171	33,120
Cost of sales	13,612	16,719
Gross profit	12,559	16,401
Selling, general and administrative expenses	6,794	8,832
Operating profit	5,764	7,569
Non-operating income		
Interest income	33	37
Dividend income	7	12
Rental income	33	35
Refund income	-	4
Other	24	30
Total non-operating income	99	119
Non-operating expenses		
Interest expenses	3	13
Commission expenses	15	210
Foreign exchange losses	36	64
Other	1	5
Total non-operating expenses	57	294
Ordinary profit	5,806	7,394
Extraordinary income		
Gain on sale of non-current assets	13	0
Total extraordinary income	13	0
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on retirement of non-current assets	0	9
Total extraordinary losses	0	9
Profit before income taxes	5,818	7,384
Income taxes - current	2,354	2,411
Income taxes - deferred	(221)	198
Total income taxes	2,132	2,610
Profit	3,685	4,774
Profit attributable to owners of parent	3,685	4,774

## Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Profit	3,685	4,774
Other comprehensive income		
Valuation difference on available-for-sale securities	514	(164)
Foreign currency translation adjustment	873	(228)
Remeasurements of defined benefit plans, net of tax	(31)	(17)
Total other comprehensive income	1,357	(411)
Comprehensive income	5,042	4,363
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,042	4,363

# Semi-annual consolidated statement of cash flows

(Millions of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	5,818	7,384
Depreciation	1,205	2,270
Increase (decrease) in retirement benefit liability	(20)	25
Decrease (increase) in retirement benefit asset	(22)	(66)
Increase (decrease) in provision for bonuses	335	318
Increase (decrease) in provision for product warranties	295	849
Increase (decrease) in allowance for doubtful accounts	27	(32)
Increase (decrease) in provision for bonuses for directors (and other officers)	(162)	(251)
Interest and dividend income	(40)	(49)
Interest expenses	3	13
Decrease (increase) in accounts receivable - trade, and contract assets	321	(2,252)
Decrease (increase) in inventories	(856)	(2,057)
Increase (decrease) in trade payables	1,373	538
Other, net	(124)	911
Subtotal	8,154	7,602
Interest and dividends received	40	49
Interest paid	(3)	(13)
Income taxes refund	1	1
Income taxes paid	(424)	(3,174)
Net cash provided by (used in) operating activities	7,767	4,465
Cash flows from investing activities		
Payments into time deposits	(1,469)	(1,286)
Proceeds from withdrawal of time deposits	1,477	1,617
Purchase of property, plant and equipment	(2,811)	(14,027)
Proceeds from sale of property, plant and equipment	6	0
Purchase of investment securities	-	(666)
Other payments	(600)	(411)
Other proceeds	6	11
Net cash provided by (used in) investing activities	(3,391)	(14,764)
Cash flows from financing activities		
Proceeds from short-term borrowings	300	-
Repayments of short-term borrowings	(480)	(300)
Proceeds from long-term borrowings	-	6,000
Repayments of long-term borrowings	(286)	(269)
Purchase of treasury shares	(0)	(0)
Proceeds from sale of treasury shares	-	623
Dividends paid	(1,273)	(2,701)
Net cash provided by (used in) financing activities	(1,739)	3,351
Effect of exchange rate change on cash and cash equivalents	416	(209)
Net increase (decrease) in cash and cash equivalents	3,052	(7,156)
Cash and cash equivalents at beginning of period	16,423	22,455
Cash and cash equivalents at end of period	19,475	15,299