



November 5, 2025
Sysmex Corporation

Announcement Regarding Differences between Actual and Forecast Figures for the Six Months Ended September 30, 2025, and Notice of Revision to the Full-Year Financial Forecast

Sysmex Corporation announces that actual financial results during the six months ended September 30, 2025, differed in some respects from the forecast announced on August 6, 2025. Also, we have revised our full-year financial forecast for the fiscal year ending March 31, 2026 announced on May 14, 2025. Details are provided below.

1. Differences between Actual and Forecast of Consolidated Financial Results for the Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)

(Millions of yen, unless otherwise stated)

	Net sales	Operating profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings per share (Yen)
Previous forecast (A)	240,000	36,000	31,500	20,000	32.07
Actual results (B)	232,527	32,957	29,955	19,019	30.50
Difference (B–A)	(7,472)	(3,042)	(1,544)	(980)	—
Rate of change (%)	(3.1)	(8.5)	(4.9)	(4.9)	—
(Reference) Results for the six months ended September 30, 2024	242,479	44,502	38,280	26,002	41.70

2. Revised Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Millions of yen, unless otherwise stated)

	Net sales	Operating profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings per share (Yen)
Previous forecast (A)	535,000	91,500	85,500	57,000	91.40
Revised forecast (B)	510,000	76,000	71,000	45,000	72.19
Difference (B–A)	(25,000)	(15,500)	(14,500)	(12,000)	—
Rate of change (%)	(4.7)	(16.9)	(17.0)	(21.1)	—
(Reference) Results for fiscal year ended March 31, 2025	508,643	87,583	79,221	53,669	86.07

3. Reasons for the Differences and the Forecast Revision

Due to weak sales in the China and Japan regions, net sales fell short of the financial forecast for the first six months of the fiscal year ended September 30, 2025 announced on August 6, 2025. Although we worked to control selling, general and administrative (SG&A) expenses, we were unable to offset the decline in profit resulting from lower-than-expected net sales. As a result, operating profit, profit before tax, and profit attributable to owners of the parent all fell below the previous forecast.

As for our forecast for the full fiscal year ending March 31, 2026, we will continue working to

improve profitability and control SG&A expenses. However, given the expectation that sales in the China and Japan regions will remain below initial projections, we are revising our forecast to reflect anticipated declines in net sales, operating profit, profit before tax, and profit attributable to owners of the parent.

We have revised our foreign exchange assumptions used for calculating our financial forecast from our initial assumptions of USD1.00 = JPY142.0, EUR1.00 = JPY160.0 and CNY1.00 = JPY19.5 to USD1.00 = JPY148.5, EUR1.00 = JPY171.5 and CNY1.00 = JPY20.8.

Note: The forecasts above were made based on information available on the day of this release.

Actual results may therefore differ materially from those described above due to various unforeseen factors and possible events in the future.