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July 8, 2025

To whom it may concern

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 Name of representative: Takahiro Okazawa, President
 (Securities code: 6866; Tokyo Stock Exchange Prime Market)
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Notice Concerning Revisions to the Consolidated Earnings Forecast

Meeting on July 8, 2025, Hioki' s Board of Directors resolved to revise the consolidated earnings forecast that was announced on January 24, 2025, as follows to better reflect recent performance trends.

Revisions to the earnings forecast

Revisions to the consolidated earnings forecast for the second quarter of the fiscal year ending December 31, 2025 (January 1, 2025, to June 30, 2025) (cumulative)

	Sales	Operating profit	Ordinary profit	Interim net income attributable to owners of the parent	Interim net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	21,350	3,660	3,690	2,820	207.28
Revised forecast (B)	19,480	3,150	3,180	2,320	171.42
Difference (B-A)	△1,870	△510	△510	△500	
Percent change (%)	△8.8	△13.9	△13.8	△17.7	
Reference: Performance during the second quarter of the previous fiscal year (Second quarter of the fiscal year ending December 31, 2024)	18,662	3,344	3,614	2,620	191.82

Revisions to the consolidated earnings forecast for the fiscal year ending December 31, 2025 (January 1, 2025, to December 31, 2025)

	Sales	Operating profit	Ordinary profit	Net income attributable to owners of the parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	43,780	8,340	8,420	6,440	473.37
Revised forecast (B)	41,430	7,530	7,590	5,840	431.50
Difference (B-A)	△2,350	△810	△830	△600	
Percent change (%)	△5.4	△9.7	△9.9	△9.3	
Reference: Performance during previous fiscal year (Fiscal year ended December 31, 2024)	39,270	7,525	7,990	6,187	454.83

Reason for revisions

Due to the increasing uncertainty regarding the economic outlook, capital investment both in Japan and overseas is currently being restrained. As a result, demand for our measuring instruments has also been affected, and our business performance is now expected to fall below the previous forecast announced. Therefore, we have revised our earnings forecast accordingly.

Please note that there is no change to the forecasted dividends at the end of the second quarter and at year-end.

End of announcement.