



Summary of Consolidated Financial Results for the Three Months Ended June 20, 2025 (Based on Japanese GAAP)



July 29, 2025

Company name: Keyence Corporation
 Stock exchange listing: Tokyo
 Stock code: 6861 URL <https://www.keyence.co.jp>
 Representative: President and Representative Director Yu Nakata
 Director and General Manager, Corporate
 Inquiries: Planning & Coordination Department Hiroaki Yamamoto TEL 06-6379-1111
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: Yes (for analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 20, 2025 (from March 21, 2025 to June 20, 2025)

(1) Consolidated operating results

% indicate changes from the previous corresponding period

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 20, 2025	261,076	5.6	129,301	4.8	131,532	0.1	92,116	(1.5)
Three months ended June 20, 2024	247,223	11.2	123,405	10.9	131,444	8.8	93,534	9.9

(Note) Comprehensive income: Three months ended June 20, 2025: ¥ 96,743million [(4.7%)]
 Three months ended June 20, 2024: ¥ 101,516million [11.5%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 20, 2025	379.82	—
Three months ended June 20, 2024	385.67	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 20, 2025	3,289,853	3,162,851	96.1
As of March 20, 2025	3,289,224	3,108,552	94.5

(Reference) Equity: As of June 20, 2025 : ¥ 3,162,851million
 As of March 20, 2025 : ¥ 3,108,552million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 20, 2025	—	175.00	—	175.00	350.00
Fiscal year ended March 20, 2026	—				
Fiscal year ended March 20, 2026 (Forecast)		175.00	—	175.00	350.00

(Note) Revision to the forecast for dividends announced most recently: No

* Notes

- (1) Significant changes in scope of consolidation during the three months ended June 20, 2025 : No
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 20, 2025	243,207,684 shares	As of March 20, 2025	243,207,684 shares
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Number of treasury shares at the end of the period

As of June 20, 2025	682,378 shares	As of March 20, 2025	682,350 shares
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Average number of shares during the period

Three months Ended June 20, 2025	242,525,316 shares	Three months Ended June 20, 2024	242,525,546 shares
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*Quarterly financial results reports are exempt from review conducted by certified public accountants or an audit firm.

*Explanation for appropriate use of financial forecasts and other special notes

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

Quarterly Consolidated financial statements
Quarterly Consolidated balance sheet

(Millions of yen)

	As of March 20, 2025	As of June 20, 2025
Assets		
Current assets		
Cash and deposits	579,051	489,078
Notes and accounts receivable - trade	320,312	305,063
Securities	640,183	675,242
Inventories	77,892	84,903
Other	16,574	15,866
Allowance for doubtful accounts	(1,426)	(1,731)
Total current assets	1,632,589	1,568,423
Non-current assets		
Property, plant and equipment	76,924	81,515
Intangible assets	6,338	36,111
Investments and other assets		
Investment securities	1,527,669	1,559,662
Long Term Time Deposits	17,116	17,992
Other	28,647	26,208
Allowance for doubtful accounts	(60)	(60)
Total investments and other assets	1,573,372	1,603,803
Total non-current assets	1,656,634	1,721,430
Total assets	3,289,224	3,289,853
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,890	15,760
Income taxes payable	91,482	38,541
Provision for bonuses	18,134	15,282
Other	43,532	45,401
Total current liabilities	168,040	114,986
Non-current liabilities	12,631	12,015
Total liabilities	180,672	127,001
Net assets		
Shareholders' equity		
Share capital	30,637	30,637
Capital surplus	30,541	30,541
Retained earnings	3,020,535	3,070,209
Treasury shares	(3,838)	(3,840)
Total shareholders' equity	3,077,874	3,127,547
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(8,103)	(3,874)
Foreign currency translation adjustment	38,781	39,182
Remeasurements of defined benefit plans	(1)	(4)
Total accumulated other comprehensive income	30,677	35,304
Total net assets	3,108,552	3,162,851
Total liabilities and net assets	3,289,224	3,289,853

Quarterly Consolidated statements of income and comprehensive income
Quarterly Consolidated statement of income

(Millions of yen)

	Three months ended June 20, 2024	Three months ended June 20, 2025
Net sales	247,223	261,076
Cost of sales	39,831	45,412
Gross profit	207,391	215,664
Selling, general and administrative expenses	83,986	86,363
Operating income	123,405	129,301
Non-operating income		
Interest income	1,677	3,089
Equity in earnings of associated companies	1,012	1,121
Foreign exchange gains	5,283	—
Miscellaneous income	111	172
Total non-operating income	8,084	4,383
Non-operating expenses		
Foreign exchange losses	—	2,070
Miscellaneous losses	44	82
Total non-operating expenses	44	2,153
Ordinary income	131,444	131,532
Income before income taxes	131,444	131,532
Income taxes	37,909	39,415
Net income	93,534	92,116
Net income attributable to owners of parent	93,534	92,116

Quarterly Consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 20, 2024	Three months ended June 20, 2025
Net income	93,534	92,116
Other comprehensive income		
Valuation difference on available-for-sale securities	(344)	4,228
Foreign currency translation adjustment	8,270	425
Share of other comprehensive income(loss) in associates	55	(27)
Total other comprehensive income	7,981	4,626
Comprehensive income	101,516	96,743
Comprehensive income attributable to:		
Owners of the parent	101,516	96,743