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## Summary of Consolidated Financial Results for the Nine Months Ended December 20, 2024 (Based on Japanese GAAP)



January 31, 2025

Company name: Keyence Corporation  
 Stock exchange listing: Tokyo  
 Stock code: 6861 URL <https://www.keyence.co.jp>  
 Representative: President and Representative Director Yu Nakata  
 Director and General Manager, Corporate  
 Inquiries: Planning & Coordination Department Hiroaki Yamamoto TEL 06-6379-1111  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results meeting: Yes (for analysts)

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the nine months ended December 20, 2024 (from March 21, 2024 to December 20, 2024)

#### (1) Consolidated operating results

% indicate changes from the previous corresponding period

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 20, 2024	775,190	9.6	397,033	10.4	410,336	8.7	291,765	9.5
Nine months ended December 20, 2023	707,189	3.9	359,515	(2.6)	377,560	(0.7)	266,426	(0.6)

(Note) Comprehensive income: Nine months ended December 20, 2024: ¥ 283,614million [0.5%]

Nine months ended December 20, 2023: ¥ 282,099million [(0.4)%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 20, 2024	1,203.03	—
Nine months ended December 20, 2023	1,098.55	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 20, 2024	3,147,709	3,010,975	95.7
As of March 20, 2024	2,964,792	2,806,193	94.7

(Reference) Equity: As of December 20, 2024: ¥ 3,010,975million

As of March 20, 2024: ¥ 2,806,193million

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 20, 2024	—	150.00	—	150.00	300.00
Fiscal year ended March 20, 2025	—	175.00	—		
Fiscal year ended March 20, 2025 (Forecast)				175.00	350.00

(Note) Revision to the forecast for dividends announced most recently: No

\* Notes

- (1) Significant changes in scope of consolidation during the nine months ended December 20, 2024 : No
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 20, 2024	243,207,684 shares	As of March 20, 2024	243,207,684 shares
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Number of treasury shares at the end of the period

As of December 20, 2024	682,233 shares	As of March 20, 2024	682,063 shares
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Average number of shares during the period

Nine months Ended December 20, 2024	242,525,496 shares	Nine months Ended December 20, 2023	242,525,859 shares
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\*Quarterly financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\*Explanation for appropriate use of financial forecasts and other special notes

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

**Quarterly Consolidated financial statements**  
**Quarterly Consolidated balance sheet**

(Millions of yen)

	As of March 20, 2024	As of December 20, 2024
<b>Assets</b>		
Current assets		
Cash and deposits	520,356	513,402
Notes and accounts receivable - trade	307,526	302,441
Securities	612,420	660,659
Inventories	77,613	82,340
Other	15,294	15,529
Allowance for doubtful accounts	(1,383)	(1,329)
Total current assets	1,531,827	1,573,043
Non-current assets		
Property, plant and equipment	75,870	77,403
Intangible assets	4,792	6,311
Investments and other assets		
Investment securities	1,314,220	1,447,884
Long Term Time Deposits	17,957	17,512
Other	20,184	25,615
Allowance for doubtful accounts	(60)	(60)
Total investments and other assets	1,352,302	1,490,950
Total non-current assets	1,432,965	1,574,665
Total assets	2,964,792	3,147,709
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	13,725	16,095
Income taxes payable	71,229	49,202
Provision for bonuses	16,841	14,735
Other	43,566	43,995
Total current liabilities	145,362	124,028
Non-current liabilities	13,236	12,705
Total liabilities	158,599	136,733
<b>Net assets</b>		
Shareholders' equity		
Share capital	30,637	30,637
Capital surplus	30,541	30,541
Retained earnings	2,700,699	2,913,644
Treasury shares	(3,819)	(3,831)
Total shareholders' equity	2,758,058	2,970,991
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	261	(3,246)
Foreign currency translation adjustment	47,876	43,232
Remeasurements of defined benefit plans	(2)	(1)
Total accumulated other comprehensive income	48,135	39,984
Total net assets	2,806,193	3,010,975
Total liabilities and net assets	2,964,792	3,147,709

**Quarterly Consolidated statements of income and comprehensive income**  
**Quarterly Consolidated statement of income**

(Millions of yen)

	Nine months ended December 20, 2023	Nine months ended December 20, 2024
Net sales	707,189	775,190
Cost of sales	122,381	124,580
Gross profit	584,808	650,609
Selling, general and administrative expenses	225,292	253,575
Operating income	359,515	397,033
Non-operating income		
Interest income	3,680	6,081
Share of profit of associates accounted for using equity method	4,147	3,920
Foreign exchange gains	9,420	2,043
Miscellaneous income	923	1,519
Total non-operating income	18,171	13,564
Non-operating expenses		
Miscellaneous losses	126	261
Total non-operating expenses	126	261
Ordinary income	377,560	410,336
Income before income taxes	377,560	410,336
Income taxes	111,133	118,571
Net income	266,426	291,765
Net income attributable to owners of parent	266,426	291,765

**Quarterly Consolidated statement of comprehensive income**

(Millions of yen)

	Nine months ended December 20, 2023	Nine months ended December 20, 2024
Net income	266,426	291,765
Other comprehensive income		
Valuation difference on available-for-sale securities	(317)	(3,503)
Foreign currency translation adjustment	15,991	(4,677)
Share of other comprehensive income of associates accounted for using equity method	(0)	29
Total other comprehensive income	15,672	(8,151)
Comprehensive income	282,099	283,614
Comprehensive income attributable to:		
Owners of the parent	282,099	283,614