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FOR IMMEDIATE RELEASE

April 1, 2026

ADVANTEST CORPORATION

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Notice Regarding Issuance of Zero Coupon Convertible Bonds Due 2031

Tokyo – April 1, 2026 – Advantest Corporation (the “Company”) hereby announces that the Board of Directors passed a resolution today to issue 100,000,000,000 yen in aggregate principal amount of Zero Coupon Convertible Bonds due 2031 (the “Bonds with Stock Acquisition Rights”) (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*).

Background and Purpose of the Issuance of the Bonds with Stock Acquisition Rights

The Company will provide strategic solutions in the following areas to continue meeting customer demand:

- ◇ Respond to increases in AI-related semiconductor production volumes and advancing test sophistication;
- ◇ Expand production capacity in stages to respond promptly to growing customer demand for testers; and
- ◇ Provide comprehensive test solutions across the entire test flow aiming to further enhance the value we provide and promote AI utilization in testing.

Note: This press release is intended as general information regarding Advantest Corporation’s issuance of the Bonds with Stock Acquisition Rights. This press release does not constitute an offer to purchase or subscribe for, or the solicitation of an offer to purchase or subscribe for the Bonds with Stock Acquisition Rights or the shares of common stock of the Company in the United States or in any jurisdiction in which such offer or solicitation is unlawful. In particular, the Bonds with Stock Acquisition Rights and the shares of common stock of the Company issuable upon exercise of the Stock Acquisition Rights (together, the “Securities”) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any relevant securities laws of any state or other jurisdictions of the United States, and any such Securities may not be offered or sold within the United States, except pursuant to registration or an applicable exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state or local securities laws. No public offering of the Securities will be made in the United States and no registration of the Securities will be effected in the United States in connection herewith.

To strengthen our core businesses and steadily advance growth investments, we believe that it is essential to enhance our financial foundation while diversifying funding sources and controlling financing costs. To achieve these objectives, the Company has decided to issue the Bonds with Stock Acquisition Rights, which can be issued at zero coupon and can limit dilution by setting the conversion price at a level above the market price at the time of determination of the terms of issue.

Use of Proceeds

The net proceeds from the issuance of the Bonds with Stock Acquisition Rights are estimated to amount to approximately 100 billion yen. The Company intends to allocate such net proceeds to the following growth investments:

1. Approximately 50 billion yen by March 2029, to enhance semiconductor tester supply capacity;
2. Approximately 20 billion yen by March 2027, to strategically secure inventory in order to flexibly respond to demand for semiconductor testers; and
3. Approximately 30 billion yen by March 2028, to accelerate the development of next-generation testing solutions.

Issuance of the Bonds with Stock Acquisition Rights

1. Securities Offered	100,000,000,000 yen in aggregate principal amount of Zero Coupon Convertible Bonds due 2031 (bonds with stock acquisition rights, <i>tenkanshasaigata shinkabu yoyakuken-tsuki shasai</i>)
2. Issue Price	100.0%
3. Closing Date	April 20, 2026
4. Coupon	0%
5. Redemption at Maturity	100.0%

End

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