Supplementary Materials for FY2026 1Q Financial Results (Under Japanese GAAP)

Chino Corporation

(6850 : Tokyo Stock Exchange Prime Market)

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1. FY2026 1Q Financial Results

1) Financial Highlights

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FY2026 1Q Financial Results

Orders received	8,011 million yen	+11.2% yoy
Net sales	6,280 million yen	▲9.0% yoy

- Orders received rose significantly due to a sharp increase in demand for Instrumentation Systems.
- Although net sales in the Sensors Segment increased, overall net sales declined due to the impact of the recognition of several large projects in the Instrumentation Systems Segment during FY2025 1Q.

Operating profit	389 million yen	+10.9% yoy
Ordinary profit	417 million yen	+17.5% yoy
Profit attributable to owners of parent	136 million yen	+19.0% yoy

- Profits increased due to higher sales in the Sensors Segment and improved profit margins in the Instrumentation Systems Segment.

2) Performance Summary (1)

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◇ Consolidated Results

(Millions of yen)

	FY2025 1Q	FY2026 1Q	change	
Orders received	7,207	**8,011**	804	11.2%

	FY2025 1Q	FY2026 1Q	change	
Net sales	6,905	**6,280**	▲ 624	▲9.0%
Gross profit <% of Net sales>	1,862 <27.0%>	**2,090** **<33.3%>**	228 <6.3p>	12.2%
Operating profit <% of Net sales>	351 <5.1%>	**389** **<6.2%>**	38 <1.1p>	10.9%
Ordinary profit <% of Net sales>	354 <5.1%>	**417** **<6.6%>**	62 <1.5p>	17.5%
Profit attributable to owners of parent <% of Net sales>	114 <1.7%>	**136** **<2.2%>**	21 <0.5p>	19.0%

2) Performance Summary (2)

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◇ Business Results by Segment

(Millions of yen)

Segment	Orders received				Net sales				Segment profit (Operating profit)			
	FY2025 1Q	FY2026 1Q	Change		FY2025 1Q	FY2026 1Q	Change		FY2025 1Q	FY2026 1Q	Change	
Measurement & Control Instruments	2,332	**2,225**	▲107	▲4.6	2,205	**2,244**	38	1.8	340	**292**	▲47	▲14.1
Instrumentation Systems	2,372	**3,235**	862	36.4	2,415	**1,284**	▲1,130	▲46.8	32	**50**	18	58.1
Sensors	2,259	**2,300**	41	1.8	2,033	**2,512**	478	23.5	395	**513**	117	29.8
Others	242	**249**	7	3.0	250	**239**	▲11	▲4.5	59	**83**	23	40.0
Corporate expenses									▲476	**▲551**	▲74	—
Total	7,207	**8,011**	804	11.2	6,905	**6,280**	▲624	▲9.0	351	**389**	38	10.9

3) Analysis of Increase/Decrease in Operating Profit

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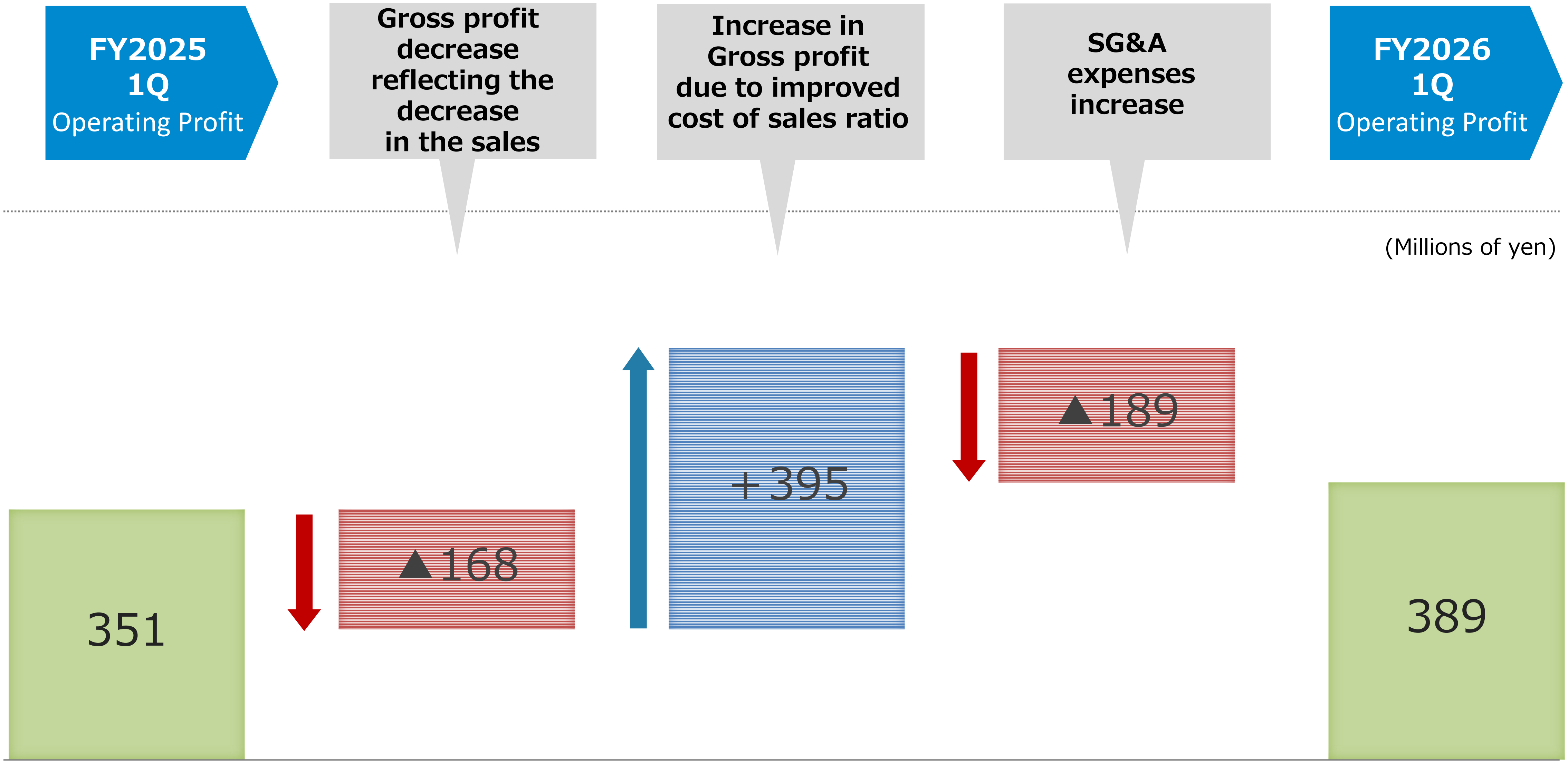

4) Orders received Trends

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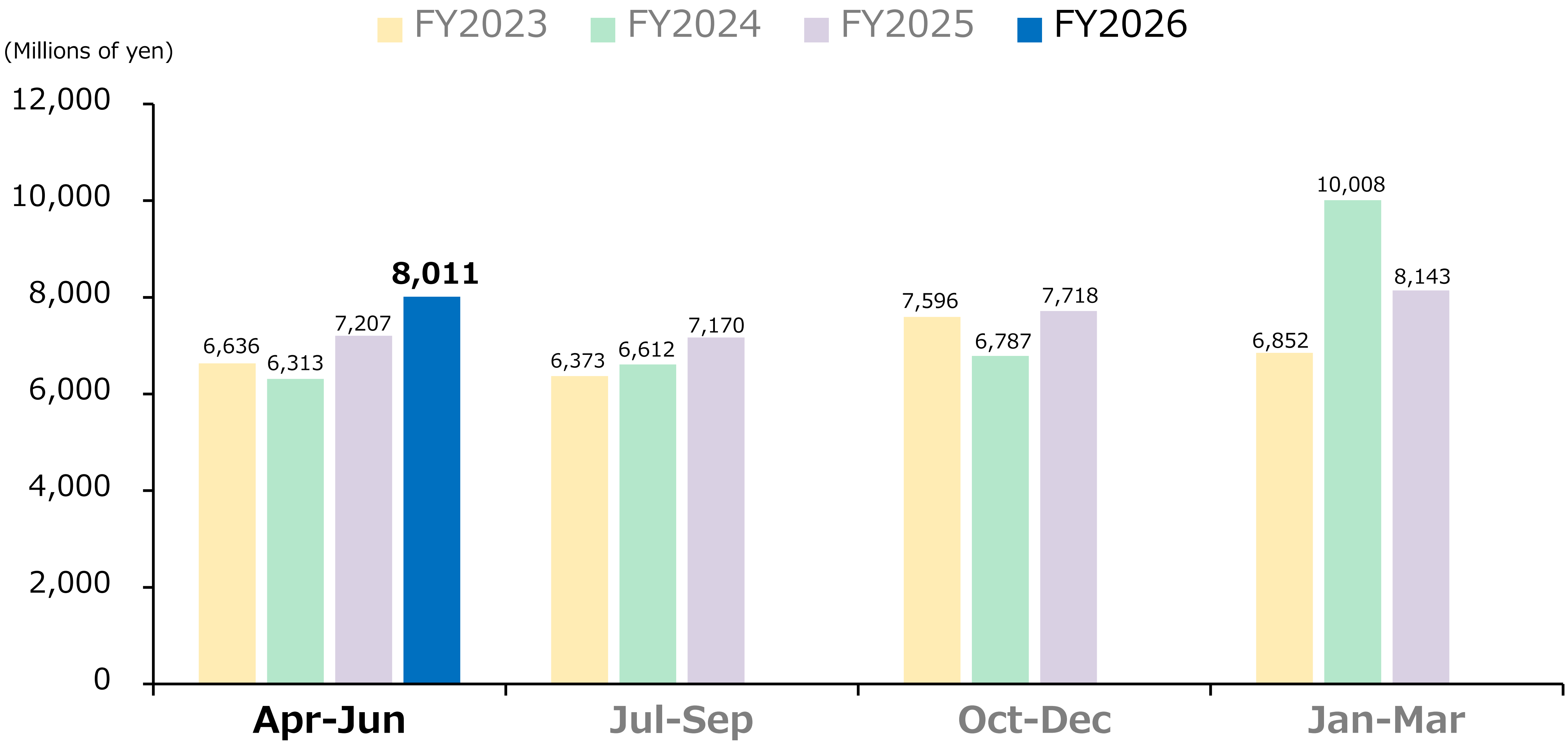
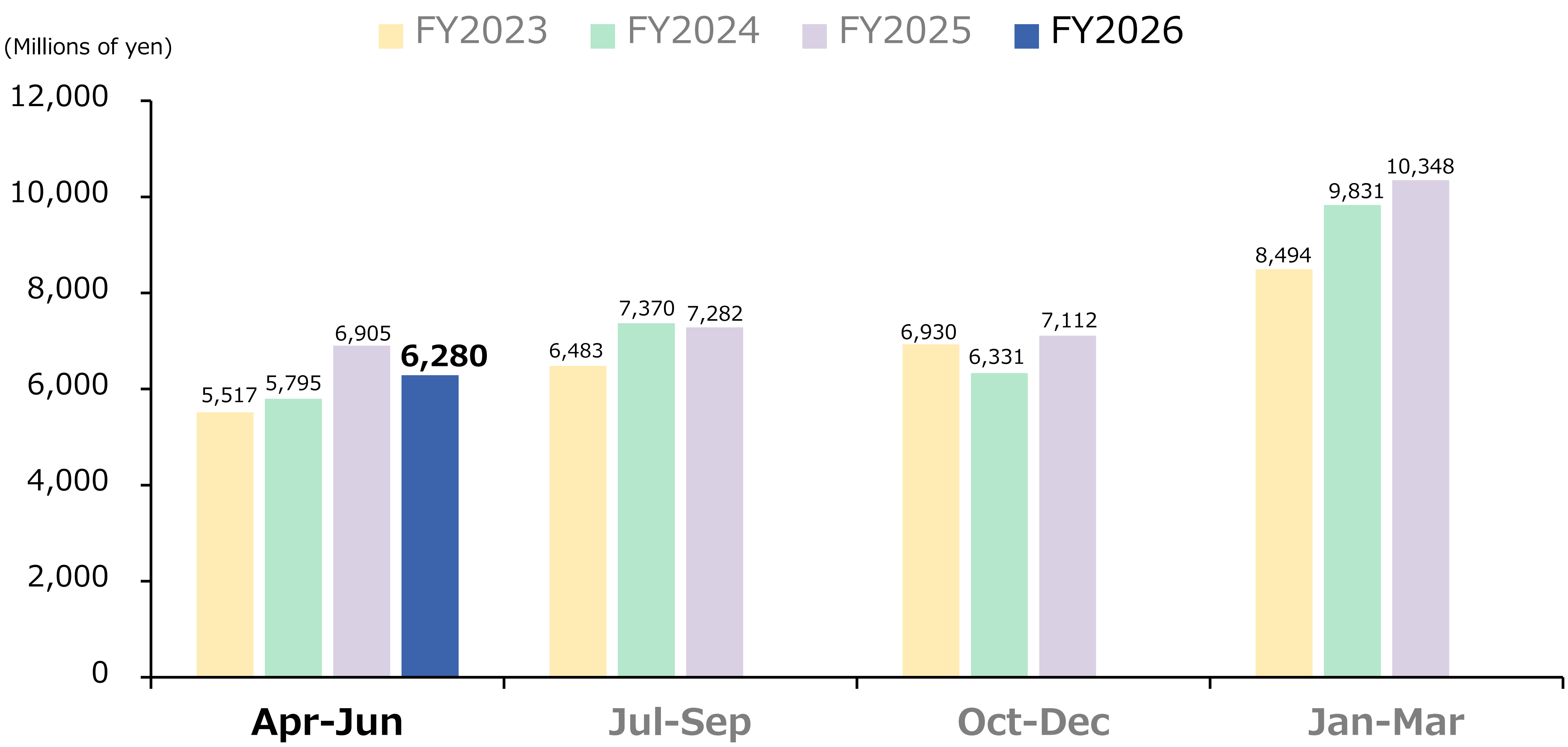


4) Net sales Trends



5) Performance Trends by Segment
<Measurement & Control Instruments>

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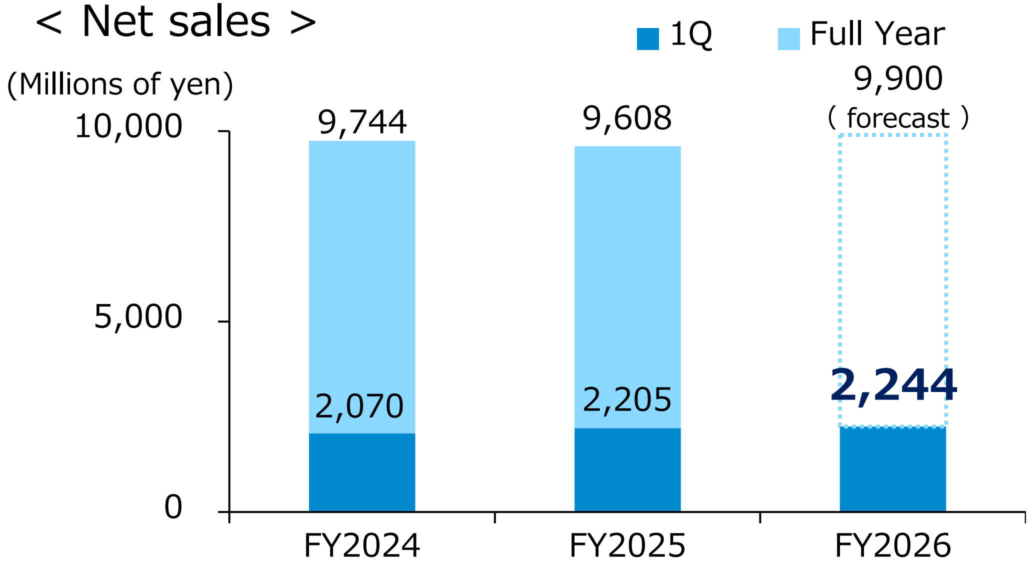
Profit and Loss

Net sales	2,244 million yen	+1.8% yoy	↗
Segment Profit	292 million yen	▲14.1% yoy	↘

Status by Product

- Although overall demand remained strong, particularly for manufacturing equipment for semiconductors and electronic components and for heat treatment systems, net sales rose only slightly due to a temporary slowdown in demand for OEM products for specific customers.
- Profits declined due to factors such as a rise in cost of sales ratio.

< Net sales >



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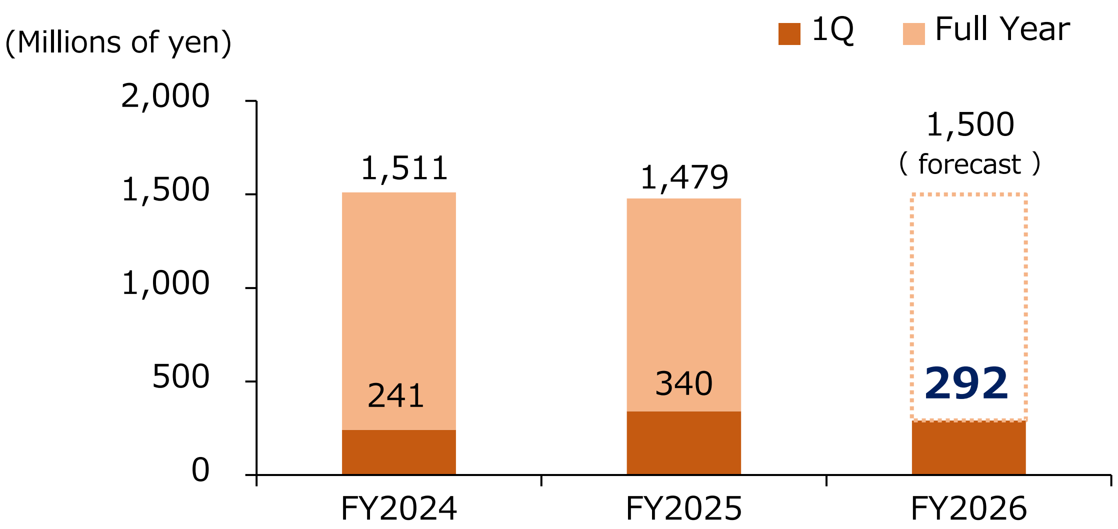
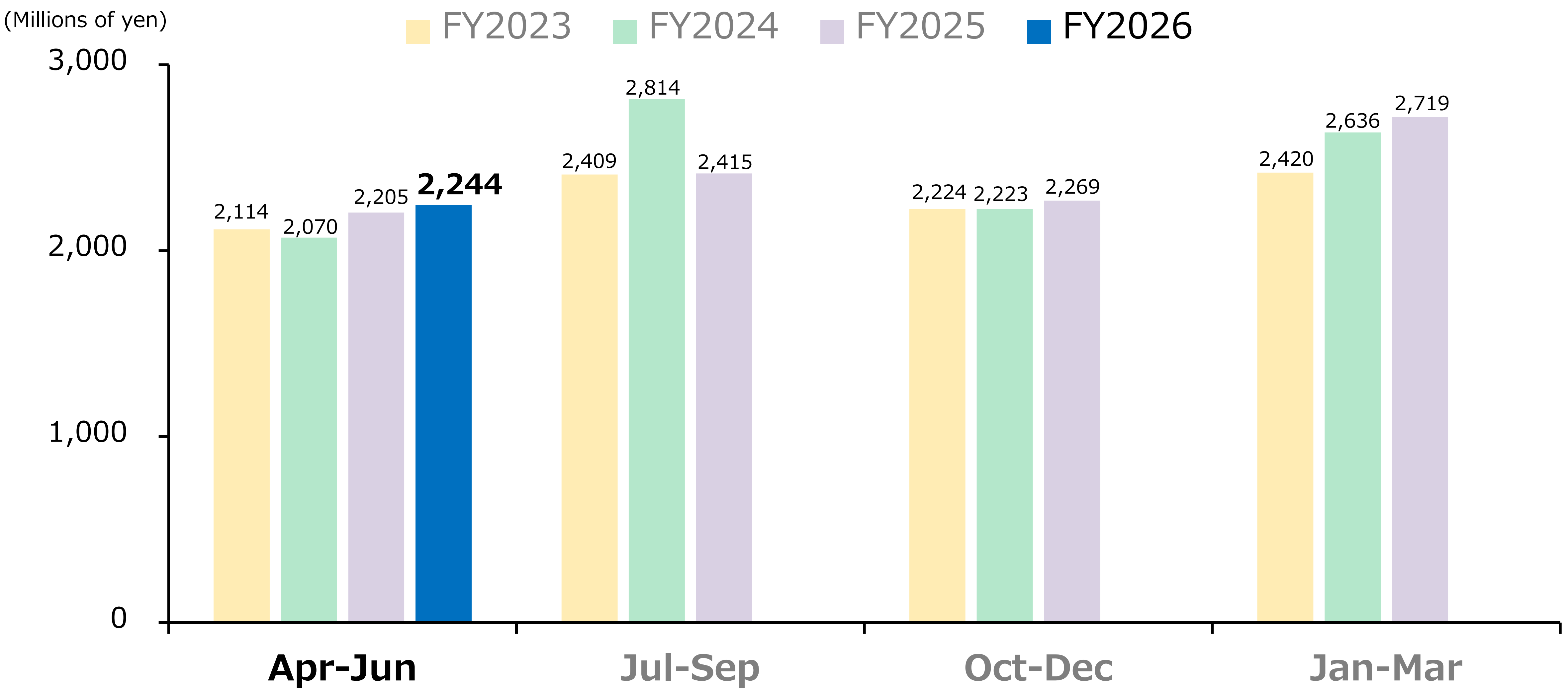


5) Sales Trends

<Measurement & Control Instruments>



5) Performance Trends by Segment
<Instrumentation Systems>

Profit and Loss

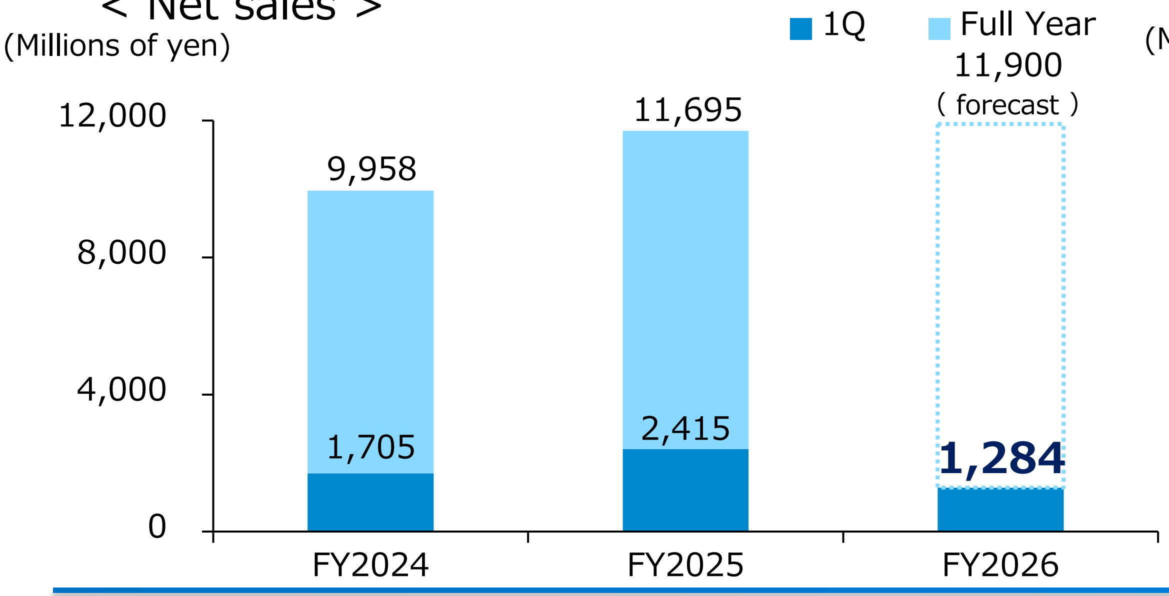
Net sales 1,284 million yen ▲46.8% yoy

Segment Profit 50 million yen +58.1% yoy

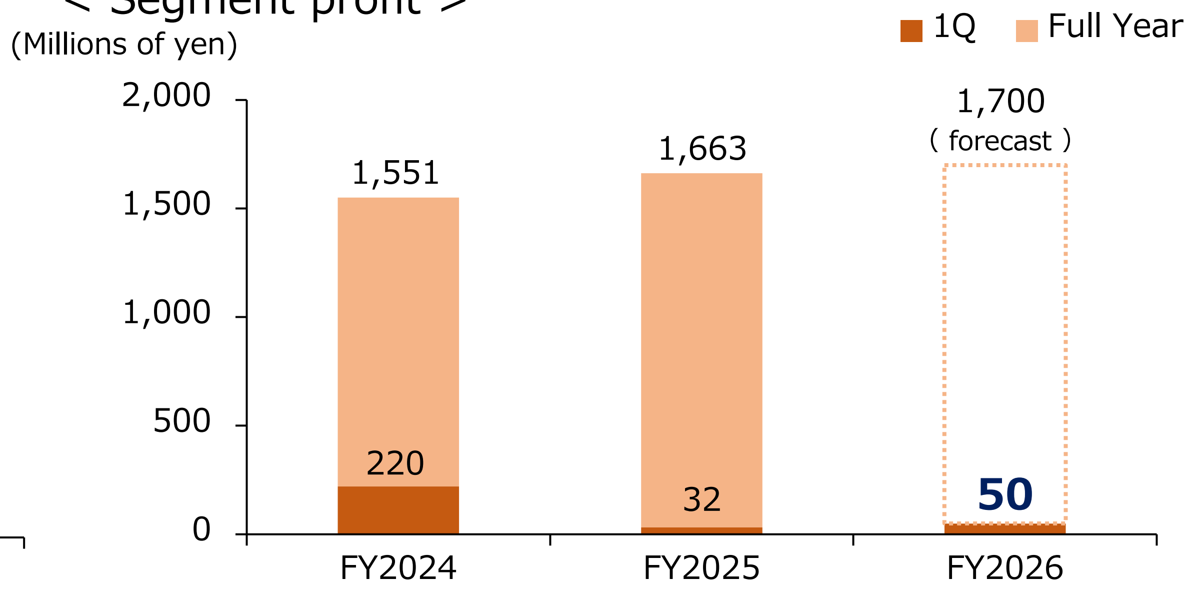
Status by Product

- Demand remained strong for fuel cell testing systems (for automobiles), water electrolysis testing systems (for research and development in hydrogen energy utilization), temperature and humidity control systems (for pharmaceuticals, etc.), and equipment for the manufacture of electronic components.
- Revenue decreased due to the impact of a large-scale project for compressor performance testing systems that was recognized in the same period of the previous year.
- Profits increased due to factors such as an improvement in cost of sales ratio.

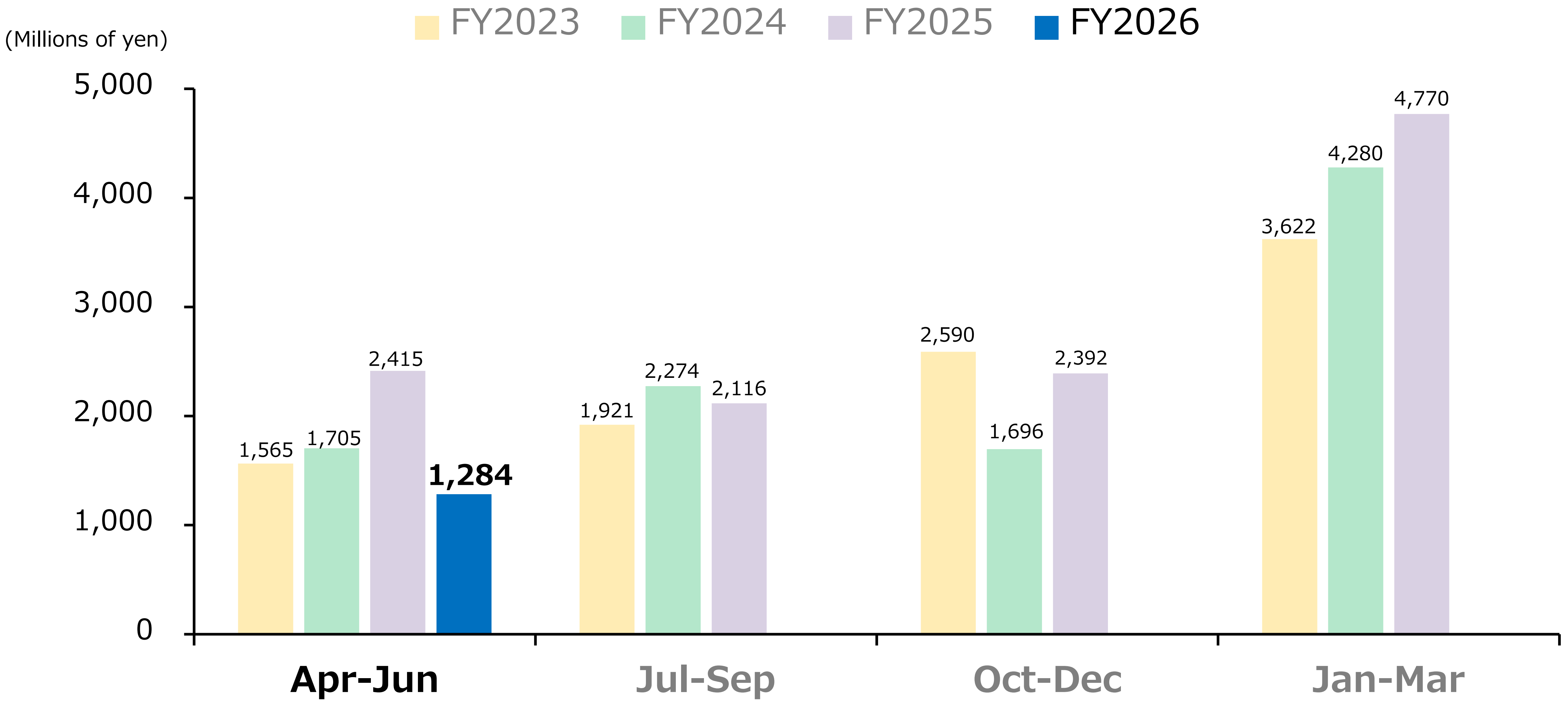
< Net sales >



< Segment profit >



5) Sales Trends
<Instrumentation Systems>



5) Performance Trends by Segment

<Sensor>

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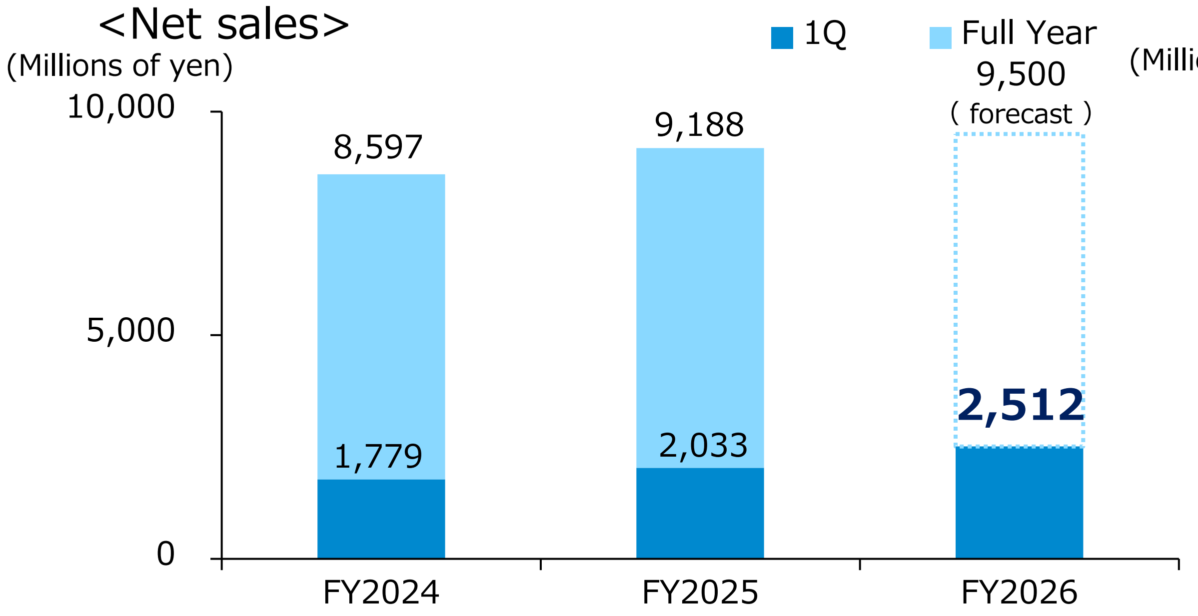
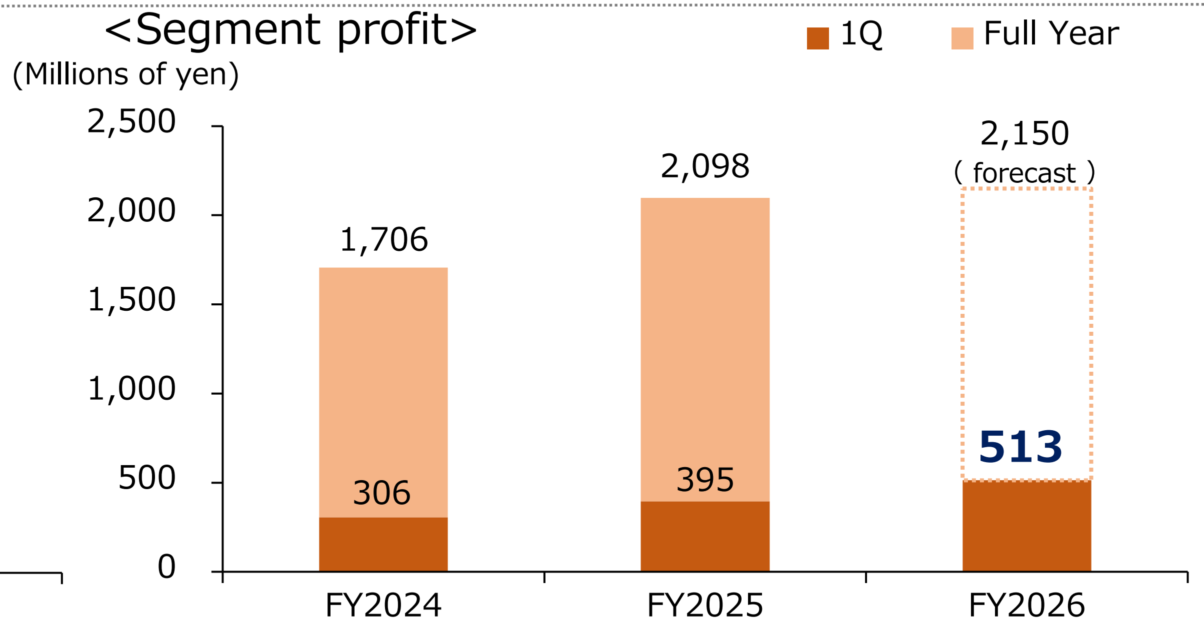
Profit and Loss

Net sales	2,512 million yen	+23.5% yoy
Segment Profit	513 million yen	+29.8% yoy

Status by Product

- Demand remains strong, particularly for semiconductor and electronic component manufacturing equipment and thermal processing applications.
- Increased revenue from group company Meiyo Electric Co., Ltd. (manufactures and sells Temperature Sensors for ships) contributed to the growth.
- Profits increased due to factors such as higher revenue.





5) Sales Trends
<Sensor>

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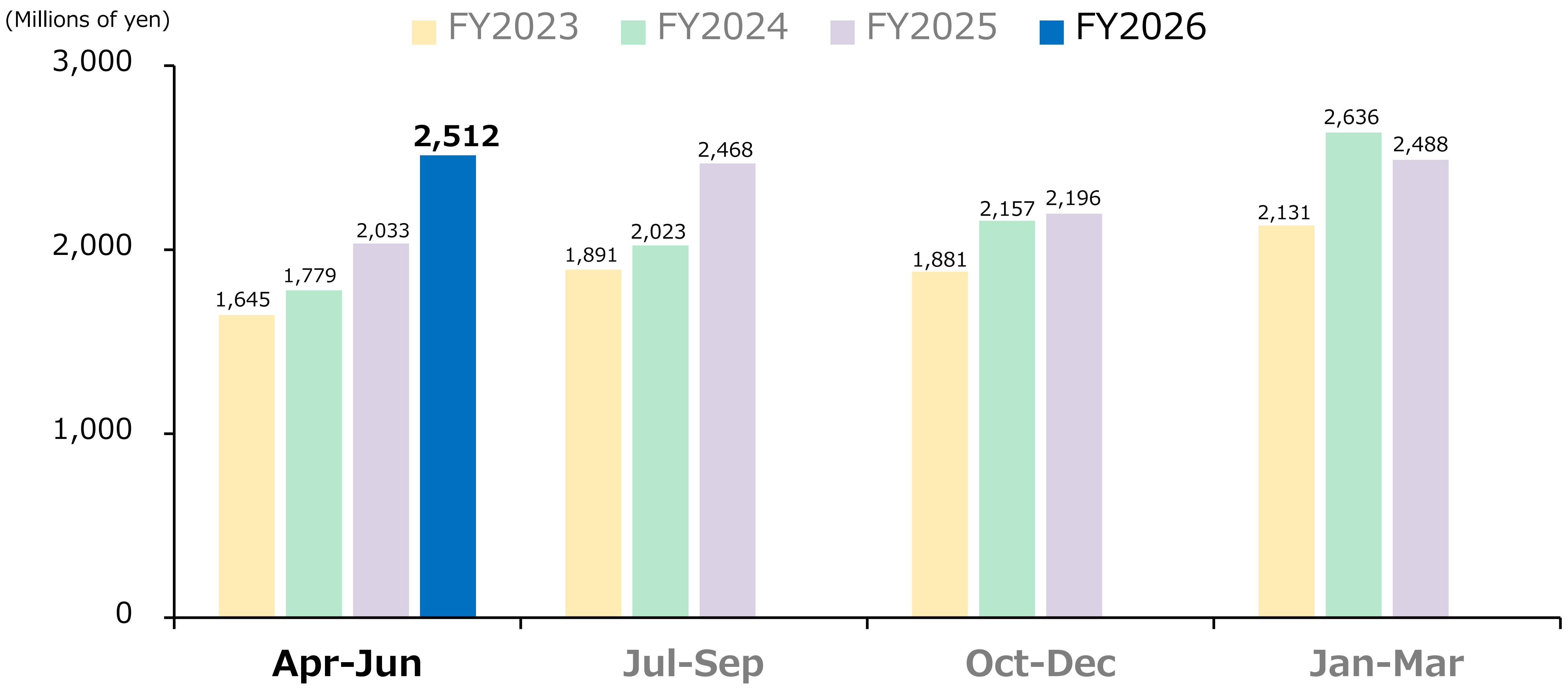
Measure with Passion



6) Consolidated Balance Sheet

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- Assets: Although inventories and cash and deposits increased, total assets were down 1,068 million yen from FY2025 due to a decrease in trade receivables.
- Liabilities: The decrease in trade payables and other factors resulted in a decrease in current liabilities of 540 million yen, while the decrease in non-current liabilities was 216 million yen due to a decrease in long-term borrowings and other factors, as a result, total liabilities decreased by 756 million yen compared to FY2025.
- Net assets: Due to a decrease in shareholders' equity and other factors, net assets were down 312 million yen compared to FY2025.

(Millions of yen)

Item	FY2025 (Mar.31,2026)	FY2026 1Q (Jun.30,2026)	Change
Current assets	29,579	27,816	▲ 1,763
Cash and deposits	9,621	10,346	725
Trade receivables	10,202	6,625	▲ 3,576
Inventories	9,457	10,441	984
Others	298	402	103
Non-current assets	11,529	12,224	694
Property, plant and equipment	6,487	6,698	211
Intangible assets	445	451	5
Investments and other assets	4,597	5,073	476
Total assets	41,109	40,040	▲ 1,068

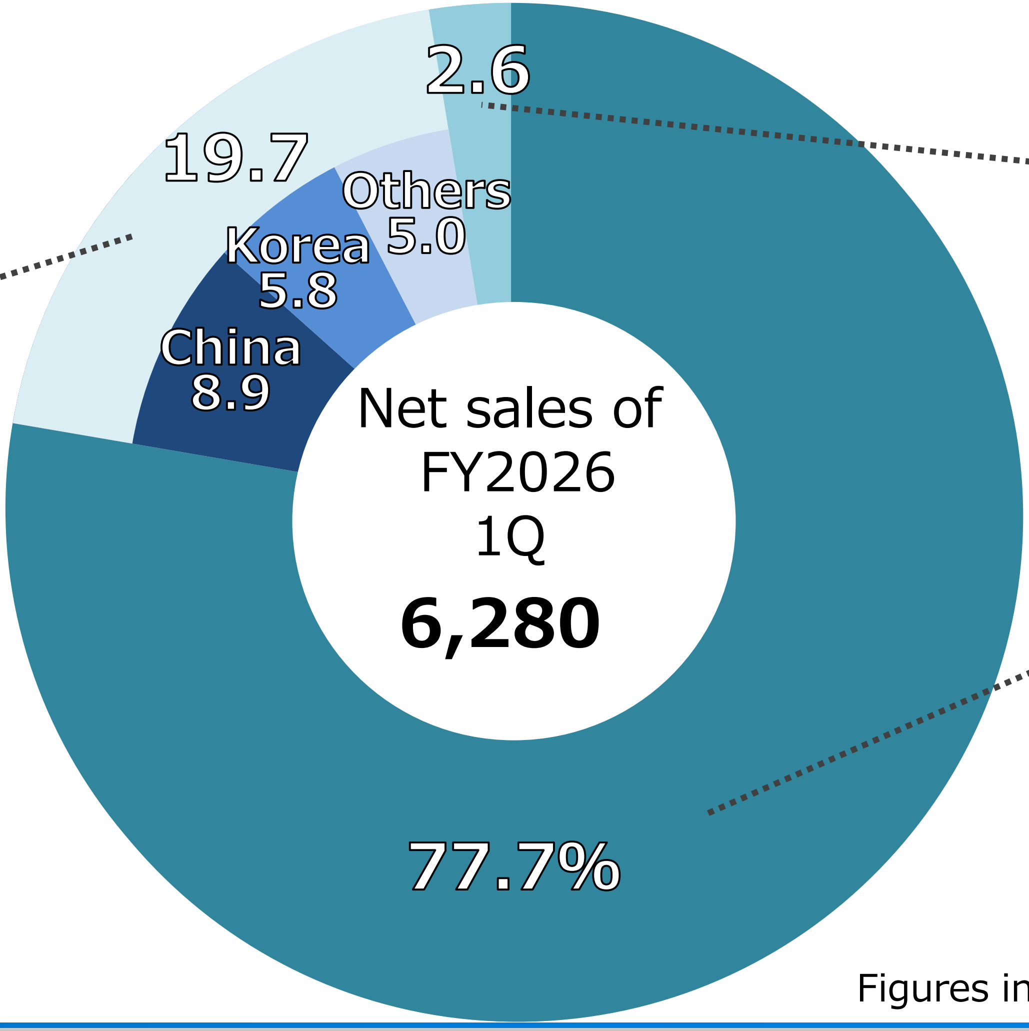
Item	FY2025 (Mar.31,2026)	FY2026 1Q (Jun.30,2026)	Change
Current liabilities	9,723	9,182	▲ 540
Trade payables	4,585	4,362	▲ 222
Short-term borrowings	1,673	1,673	0
Others	3,464	3,146	▲ 317
Non-current liabilities	4,801	4,585	▲ 216
Long-term borrowings	2,518	2,374	▲ 143
Others	2,283	2,210	▲ 72
Total net assets	26,585	26,272	▲ 312
Total shareholders' equity	22,055	21,351	▲ 703
Total accumulated other comprehensive income	1,324	1,770	446
Non-controlling interests	3,205	3,150	▲ 55
Total liabilities and net assets	41,109	40,040	▲ 1,068

※ Equity ratio <as of June 30, 2026>: 57.7% (0.8P compared to FY2025)

7) Net Sales by Region

- Domestic sales : Domestic net sales decreased by 53 million yen compared to FY2025 1Q.
- Overseas sales : Overseas net sales decreased by 571 million yen compared to FY2025 1Q.
  (Asia: ▲583 million yen <Thailand: ▲296 million yen, India: ▲276 million yen>)

(Millions of yen)



Asia
1,235
(1,818)

China	556
	(678)
Korea	365
	(268)

North America	1.6%	102
		(92)
Europe	0.6%	38
		(45)
Others	0.4%	23
		(13)

Japan
4,880
(4,934)

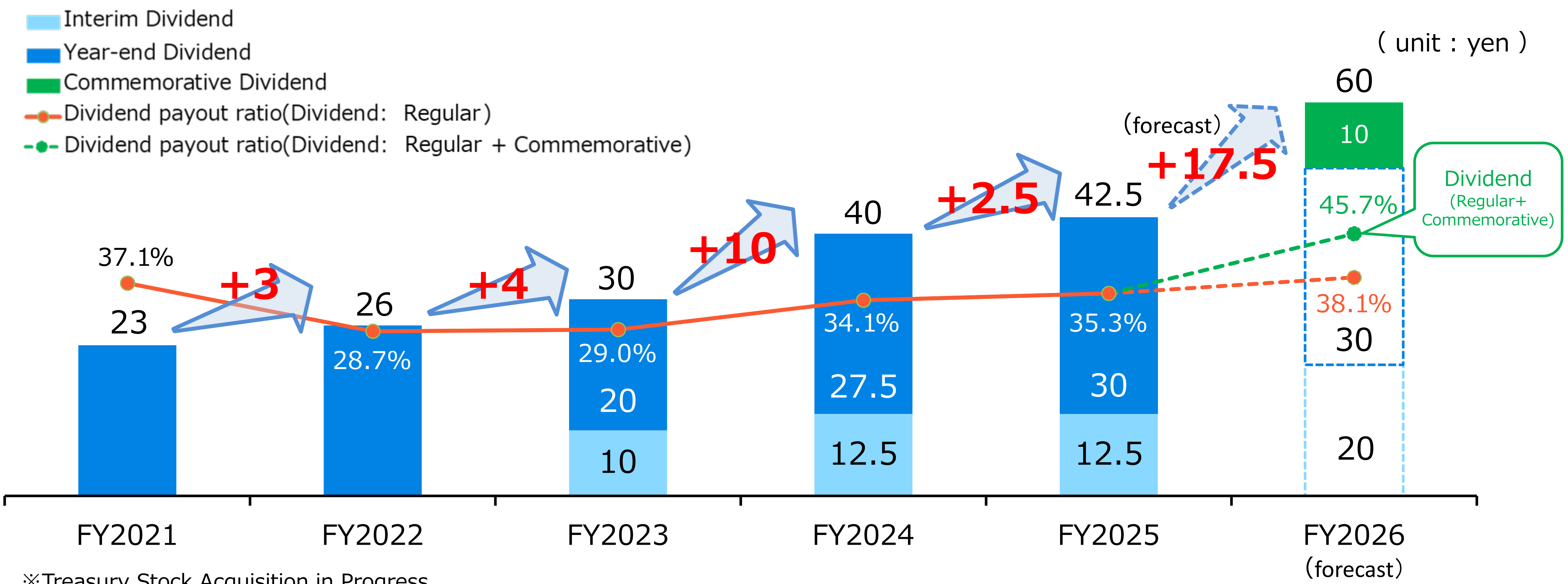
Figures in parentheses represent FY2025 1Q.

2. Shareholder Returns

Dividend History (※After Share Split)

※We conducted two for one share split on October 1, 2025.
The below graph (FY2021–FY2026) is based on post-share split figures.

FY2026 Dividend <Forecast> : **60** yen (**17.5 yen increase** from FY2025)



※Treasury Stock Acquisition in Progress
① Period: Nov. 2025 to Nov. 2026 ② Maximum Repurchase Limit: Total Number of Shares: 860,000 shares; Total Amount: 1,300 million yen

3. Topics

Repurchase of treasury shares

1. Repurchase of treasury shares (Summary)

The Board of Directors resolved on November 12, 2025, to repurchase of treasury shares. This initiative aims to **enhance shareholder returns** while **improving capital efficiency** and enabling the execution of flexible capital policies.

1) Repurchase Period

November 13, 2025 to November 12, 2026

2) Shares to be repurchased (maximum)

①Number of shares: 860,000 shares

※Percentage of total issued shares (excluding Treasury shares): 5.05%

②Amount: 1,300 million yen

3) Others

The Treasury shares to be repurchased are intended for cancellation.

2. The status of repurchase of treasury shares (As of July 31, 2026 <trade basis>)

① Number of shares: 603,000 shares（70.1% of the maximum)

② Amount: 927 million yen（71.3% of the maximum)

Joint Development

（「Test device capable of evaluating the thermal management systems of electric vehicles」）

Chino Corporation (hereinafter referred to as “Chino”) jointly developed the “Test device capable of evaluating the thermal management systems (T-VRS) (※)” with Ono Sokki Co., Ltd. for use in the development of electric vehicles.
This system helps **shorten development time** and **optimize energy efficiency**.
※Thermal-VRS Thermal Transient Bench

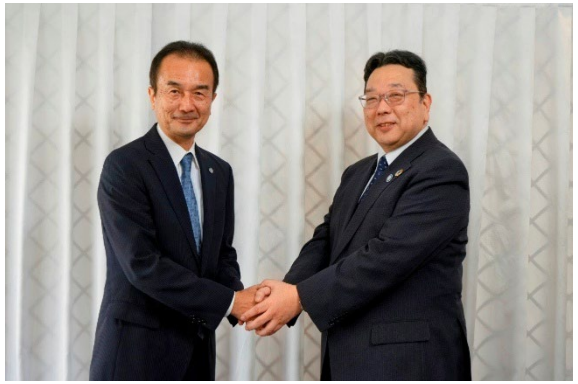


Photo (right):
Mr. Okoshi, President and Representative Director of Ono Sokki Co., Ltd.
〃 (left):
Mr. Toyoda President and CEO of Chino

Ono Sokki Co., Ltd.

Simulation Technology for Test device capable of evaluating the thermal management systems(※)
※ Automotive and Powertrain Systems

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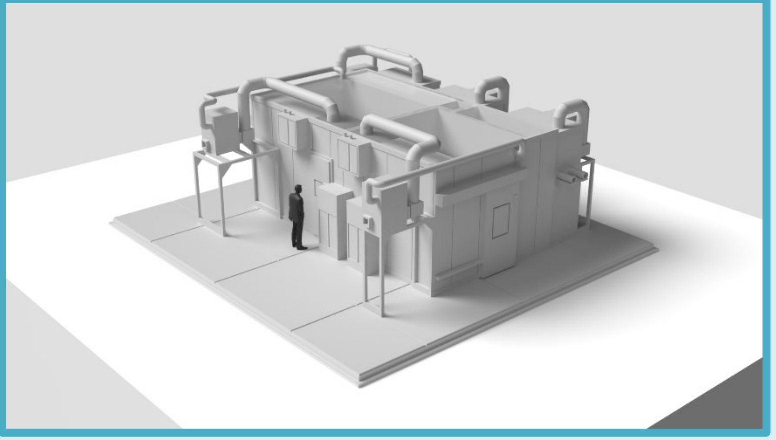
Technology for Automotive Air Conditioning System Test Equipment and Environmental Test Chambers

Test device capable of evaluating the thermal management systems (T-VRS)

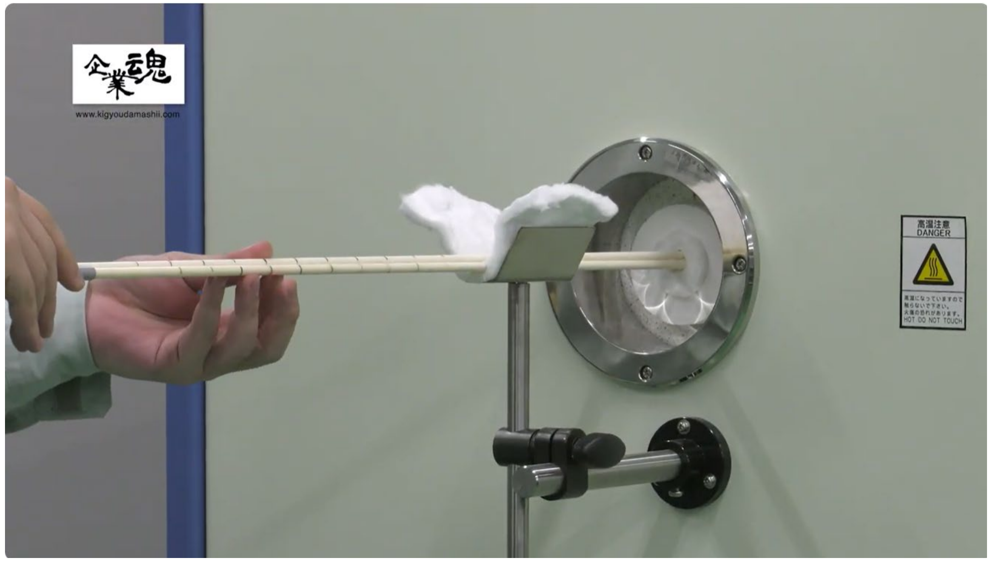


- System Overview :
  For thermal management components, testing is possible by simulating real-vehicle conditions.
- Target Market : Electric Vehicles
- Sales Start Date : Dec. 2026 (Plan)

Appeared on TOKYO MX2's "Kigyoudamashii (Corporate Spirit)"

On Tuesday, June 30, at 11:40 a.m., TOKYO MX2's "Kigyoudamashii (Corporate Spirit)" featured Chino's "Loop Solution" and its "initiatives for nurturing the next generation."

※If you scan the QR code in the lower right corner, you can watch the YouTube video.



This is a 30-minute program (irregularly scheduled, special-type) produced by the Tokyo MX network to promote companies, featuring a wide range of businesses from startups to leading corporations.

<Kigyoudamashii (Corporate Spirit)>

https://youtu.be/E44Y2sDw-4I?si=ofMsVWXxVoa1dGKy

4. Forecast for FY2026

Forecast for FY2026
(No change from announced on May 14, 2026)

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Although uncertainty is increasing due to soaring crude oil prices and rising volatility in financial markets caused by the escalating tensions in the Middle East, we expect both revenue and profit to increase year-over-year in our FY2026 earnings forecast, based on the assumption of growing demand from our major customers (in the automotive and electronic components sectors, among others) and in hydrogen-related fields aimed at achieving a decarbonized society.

(Millions of yen)

	FY2026 Forecast (Announced on May 14, 2026)	FY2025 Results	Change	
Net sales	**32,500**	31,648	852	2.7%
Operating profit	**3,300**	3,225	75	2.3%
Ordinary profit	**3,400**	3,326	74	2.2%
Profit attributable to owners of parent	**2,150**	2,042	108	5.3%

Precautions

The forward-looking statements contained in this document are not guarantees of future performance. Based on information currently available to our group. This includes potential risk and uncertainties.

Accordingly, actual results may differ from these forecasts due to the economic environment surrounding our business, demand trends, and other factors.

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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