

Translation

Notice: This document is an excerpt translation of the Japanese original document and is only for reference purposes. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 < Under Japanese GAAP >

May 14, 2026

Company name: DKK-TOA Corporation
 Listing: Tokyo Stock Exchange
 Stock code: 6848 URL: <https://www.toadkk.co.jp/>
 Representative: TAKASHIMA Kazuyuki, Representative director and president
 Inquiries: ABIKO Masami, Executive officer, Manager of Corporate Strategy Dept. TEL: +81-3-3202-0211
 Scheduled date of annual general meeting of shareholders: June 26, 2026
 Scheduled date to commence dividend payments: June 29, 2026
 Scheduled date to file annual securities report: June 19, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended								
March 31, 2026	17,809	(1.4)	483	(63.9)	600	(59.3)	945	(15.1)
March 31, 2025	18,058	3.5	1,338	(24.3)	1,474	(20.3)	1,113	(13.8)

(Note) Comprehensive income: Year ended March 31, 2026 ¥1,700 million [-%]
 Year ended March 31, 2025 (¥70 million) [-%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
Year ended					
March 31, 2026	48.00	—	4.2	2.1	2.7
March 31, 2025	56.36	—	5.0	5.1	7.4

(Reference) Share of profit (loss) of entities accounted for using equity method: Year ended March 31, 2026 ¥14 million
 Year ended March 31, 2025 ¥9 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
March 31, 2026	29,090	22,956	78.9	1,177.07
March 31, 2025	28,653	21,919	76.5	1,108.24

(Reference) Equity: As of March 31, 2026 ¥22,956 million As of March 31, 2025 ¥21,919 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended				
March 31, 2026	2,383	(449)	(931)	6,059
March 31, 2025	1,837	(596)	266	5,057

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended March 31, 2025	—	—	—	22.00	22.00	435	39.0	2.0
Year ended March 31, 2026	—	—	—	22.00	22.00	429	45.8	1.9
Year ending March 31, 2027 (Forecast)	—	—	—	22.00	22.00		47.2	

3. Consolidated financial forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	18,900	6.1	1,200	148.2	1,300	116.5	910	(3.8)	46.66

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies other than reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	19,880,620 shares
As of March 31, 2025	19,880,620 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	377,390 shares
As of March 31, 2025	101,616 shares

- (iii) Average number of shares outstanding during the period

Year ended March 31, 2026	19,705,358 shares
Year ended March 31, 2025	19,762,884 shares

[Reference] Summary of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Year ended	Net sales		Operating profit		Current profit		Net profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	16,846	(1.9)	74	(91.9)	321	(72.2)	793	(31.2)
March 31, 2025	17,178	4.0	926	(35.5)	1,159	(24.3)	1,153	7.0

	Basic earnings per share	Diluted earnings per share
Year ended	Yen	Yen
March 31, 2026	40.29	—
March 31, 2025	58.35	—

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	27,122	21,374	78.8	1,095.94
March 31, 2025	26,699	20,681	77.5	1,045.63

(Reference) Equity: As of March 31, 2026 ¥21,374 million As of March 31, 2025 ¥20,681 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forecasts included in this document are based on the information available the Company at the time of the announcement and on certain assumptions considered reasonable. Actual results may differ significantly from these forecasts due to various factors.