

Translation

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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2025 < Under Japanese GAAP >

November 11, 2025

Company name: DKK-TOA Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 6848 URL: <https://www.toadkk.co.jp/>
 Representative: TAKASHIMA Kazuyuki, Representative director and president
 Inquiries: ABIKO Masami, Executive officer, Manager of Corporate Strategy Dept. TEL: +81-3-3202-0211
 Scheduled date to file semi-annual securities report: November 11, 2025
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	8,134	0.9	158	(50.5)	188	(53.7)	172	(34.3)
September 30, 2024	8,059	5.1	319	(41.4)	408	(28.5)	262	(33.1)

(Note) Comprehensive income: For the six months ended September 30, 2025 ¥483 million [— %]
 For the six months ended September 30, 2024 ¥(710) million [— %]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	8.71	—
September 30, 2024	13.28	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	28,495	21,997	77.2
March 31, 2025	28,653	21,919	76.5

(Reference) Equity: As of September 30, 2025 ¥21,997 million As of March 31, 2025 ¥21,919 million

2. Consolidated cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	—	—	22.00	22.00
Fiscal year ending March 31, 2026	—	—			
Fiscal year ending March 31, 2026 (Forecast)			—	22.00	22.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	18,500	2.4	1,516	13.3	1,584	7.4	1,160	4.1	58.70

(Note) Revisions to the earnings forecasts most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	19,880,620 shares
As of March 31, 2025	19,880,620 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	65,190 shares
As of March 31, 2025	101,616 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	19,789,411 shares
Six months ended September 30, 2024	19,749,067 shares

- * Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.