



February 13th, 2026

To whom it may concern

Company name: Allied Telesis Holdings, K.K.

Name of representative:

Sachie Oshima - Representative Director, Chairman/CEO & President
(Code number. 6835 TSE Standard)

Contact:

Kosuke Tanaka - Senior Executive Officer, Department Manager of IR

TEL : +81-3-5437-6007

URL <https://www.at-global.com>

Notice Regarding the Differences between Consolidated Financial Results Forecasts and Actual Results

We hereby announce that differences have arisen between the consolidated financial results forecasts for the fiscal year ended December 2025, which were released on May 15th, 2025, and the actual results disclosed today, as detailed below.

1. Differences Between the Forecasted and Actual Consolidated Financial Results for the Fiscal Year Ended December 31st, 2025 (January 1st, 2025 – December 31st, 2025)

(Million yen unless otherwise noted)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (as of May 15 th , 2025)	52,300	3,600	3,200	1,900	17.81
Actual results (B)	49,950	4,228	3,799	2,919	27.55
Changes (B–A)	-2,350	628	599	1,019	
Changes (%)	-4.5	17.4	18.7	53.6	
(Reference) Actual results for the previous year (year ended December 31 st , 2024)	48,458	3,424	3,727	3,601	32.97

2. Reasons for the Difference

Sales fell short of our initial forecast, primarily due to lower-than-expected revenue from the U.S. federal government. This was driven by uncertainties surrounding the new policy, spending restraints, and the impact of the federal government shutdown in the latter half of the fiscal year. Additionally, the appreciation of the yen reduced the yen-denominated value of our overseas revenue.

Meanwhile, operating profit exceeded our forecast, as the appreciation of the yen helped reduce dollar-denominated procurement costs at our Japan entity and selling, general and administrative expenses at our overseas subsidiaries. Furthermore, the cost-saving effects from organizational streamlining associated with business restructuring surpassed expectations, easing our overall cost burden.

As a result of these improvements in operating profit, ordinary profit and profit attributable to owners of the parent also exceeded our forecast.

End