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News Release

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Notice Concerning Revision of Consolidated Earnings Forecast for the Six Months Ending September 30, 2025

Icom Incorporated ("Icom") hereby announces that, in consideration of the most recent operating trends, has revised our consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 2026, which was announced on May 13, 2025, as follows.

1. Revised consolidated earnings forecast for the first six months of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast(A)	Million yen 18,400	Million yen 1,210	Million yen 1,460	Million yen 1,200	Yen 83.61
Revised forecast(B)	17,010	650	1,000	430	29.96
Change (B-A)	△1,390	△560	△460	△770	
Change (%)	△7.6	△46.3	△31.5	△64.2	
(Reference)Year-on-year result (As of September30, 2024)	17,898	1,607	1,466	1,050	73.20

2.Reason for the Revision

During the second quarter, demand remained weak in both the commercial and consumer markets. This was due to the impact of excess inventory in the Americas, coupled with heightened geopolitical risks and uncertainty about the economic outlook stemming from the U.S. government's tariff policies. Although the Group worked to expand sales by reviewing the sales structure of our U.S. subsidiary and launching campaigns, net sales are expected to fall below the initial forecast. Regarding profits, in addition to a decrease in gross profit due to lower sales, a settlement payment (400 million yen) related to the resolution of a patent infringement lawsuit will be recorded as an extraordinary loss. Consequently, profits are also expected to fall below the initial forecast. Considering these circumstances, the consolidated earnings forecast for the second quarter (interim period) is revised as stated above.

The dividend for the second quarter (interim period) remains unchanged from the initial forecast at 25 yen per share.

The full-year consolidated earnings forecast is currently under review and is scheduled to be announced simultaneously with the second quarter (interim period) financial results for the fiscal year ending March 2026, which is planned for release on November 11, 2025.

Note: The above forecast is based on currently available information. Actual results may differ from the forecast due to various factors that may arise in the future.