

SUMIDA CORPORATION

Consolidated Performance Briefing
<FY2026 1Q ended March 31, 2026>

May 1, 2026

[Note on translation]

This is a translation of the original Japanese document and provided for informational purpose only.
If there are any discrepancies between this and the original, the original Japanese document prevails.

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1. FY2026.1Q Performance Results
 2. Supplement to FY2026 Performance Forecast
 3. Supplement to Mid-Term Business Plan 2026-2028
 4. Appendices

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Financial Results (Overall)

Revenue

38.4B.JPY

YoY +8.6%

Operating Profit

1.5B.JPY

YoY +22.2%

Both revenue and profit increased.

Revenue growth was supported by the effects of the acquisition of Schmidbauer and the steady performance of xEV-related businesses in Europe.





Profitability continued to improve, supported by fixed cost reduction effects resulting from the business structure reform.

The effects of Schmidbauer on our financial results are a 1.0 billion yen increase in revenue and a 0.15 billion yen increase in operating profit.

Financial Results (Revenue by Market / Region / Megatrend-related Revenue)

(billion yen)

By region			By market			Megatrend-related Revenue		
	FY26.1Q YoY			FY26.1Q YoY			FY26.1Q YoY	
Asia	14.5	+3.4%	Automotive	22.6	+2.9%	xEV	5.7	+8.4%
North America	7.2	-1.9%	Industrial	10.8	+19.2%	Data Center-related	1.6	+9.5%
Europe	16.5	+19.5%	CE*	4.8	+15.1%	Schmidbauer-related	1.0	N/A
Total	38.4	+8.6%	Total	38.4	+8.6%	Total	8.4	+23.5%

Asia		<ul style="list-style-type: none"> Revenue in the automotive market increased to 9.1 billion yen (YoY +6.0%) because of the growth in ICE-related demand and despite the sluggish growth in xEV-related demand. Demand related to medical services contributed in the industrial market. As a result, revenue increased to 2.7 billion yen (YoY +12.1%). Revenue in the CE market decreased to 2.6 billion yen (YoY -11.1%) due to a slowdown in demand related to mobile phones and AI-equipped PCs.
North America		<ul style="list-style-type: none"> Revenue in the automotive market decreased to 2.5 billion yen (YoY -18.2%) as a result of stagnant xEV-related demand. Revenue in the industrial market dropped to 3.2 billion yen (YoY -9.7%), despite strong demand related to data centers, partly reflecting a decrease in demand for xEV quick chargers following a surge in demand in the previous fiscal year. Revenue in the CE market increased significantly, to 1.5 billion yen (YoY +100.8%), as a result of strong demand related to mobile phones.
Europe		<ul style="list-style-type: none"> Revenue in the automotive market increased to 11.0 billion yen (YoY +6.7%) as a result of the recovery of xEV-related demand. Revenue in the industrial market increased significantly, to 4.8 billion yen (YoY +59.1%), reflecting the acquisition of Schmidbauer and a recovery of the industrial application market. Revenue in the CE market increased to 0.6 billion yen (YoY +44.4%).
Megatrend-related		<ul style="list-style-type: none"> The megatrend-related revenue remained steady in all application markets. Overall revenue increased to 8.4 billion yen (YoY +23.5%). The megatrend-related revenue ratio was 22.0% (YoY +2.7pt).

* CE: Consumer Electronics * ICE: Internal Combustion Engine * The above quantitative data are management accounting values. * Revenue by Location of Group Sales Companies.

Business Environment Outlook

The situation in the Middle East has emerged as a new source of uncertainty for the business environment. The Group is closely monitoring fluctuations in energy prices, logistics costs, and material prices.

Global Economic Outlook:

Global: Moderate recovery track despite regional differences

U.S: Remained on a trend of expansion with steady employment and consumer spending.

Europe: Manufacturing remains weak as central banks gradually cut interest rates in stages, but some signs of recovery are starting to appear.

China: The rate of recovery slowed down reflecting adjustments in the real estate market and weak overall domestic demand.

Expected Macroeconomic Impact from the Middle East Situation:

- Increase in crude oil and energy prices
- Increase in logistics costs
- Increase in material prices and tighter raw material availability
- + Acceleration of the shift to xEVs
- + Increase in investments in alternative energy

Expected Impact of the Middle East Situation on Our Business and Our Response

As of the end of the first quarter under review, the direct impacts on the SUMIDA's supply chain and production activities are limited, and there has been no major interference in its business operations. The Group will continue to monitor the situation closely.

Consolidated Statement of Profit or Loss

		FY24	FY25	1Q	YoY	QoQ	FY26
		1Q	4Q	1Q			Forecast* ¹
		Actual	Actual	Actual			
Revenue	M.JPY	35,390	39,117	38,428	+8.6%	-1.8%	156,000
Operating Profit	M.JPY	1,236	1,950	1,511	+22.2%	-22.5%	7,500
Profit before income taxes	M.JPY	802	1,201	900	+12.2%	-25.1%	4,850
Net profit* ²	M.JPY	585	941	743	+28.1%	-24.5%	3,650
Earnings per share (EPS)* ³	JPY	17.72	28.47	21.96	+23.9%	-22.9%	110.40
OP margin		3.5%	5.0%	3.9%	+0.4pt	-1.1pt	4.8%
Net profit margin		1.7%	2.4%	1.9%	+0.2pt	-0.5pt	2.3%

Exchange Rate USD / JPY* ⁴	JPY	154.16	152.73	155.21	+0.7%	+1.6%	150.00
EUR / JPY	JPY	160.95	177.70	183.60	+14.1%	+3.3%	180.00
CNY / JPY	JPY	21.17	21.48	22.35	+5.6%	+4.1%	21.43
HKD / JPY	JPY	19.82	19.64	19.90	+0.4%	+1.3%	19.23
Copper Price* ⁵	USD/ton	9,346	11,100	12,852	+37.5%	+15.8%	13,000

*¹ Disclosed on February 6, FY2026 Forecast.

*² Profit Attributable to Owners of Parent

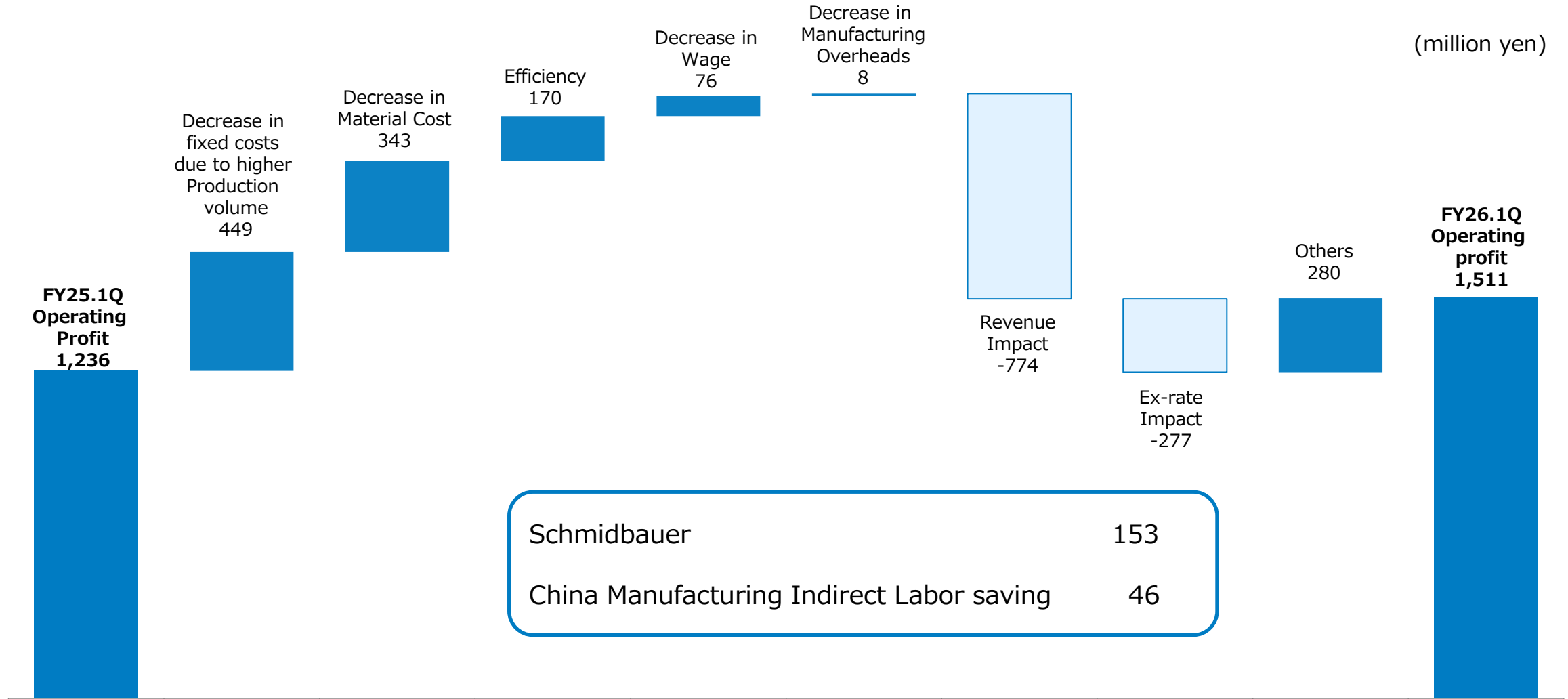
*³ Basic earnings per share

*⁴ Average exchange rate during the period

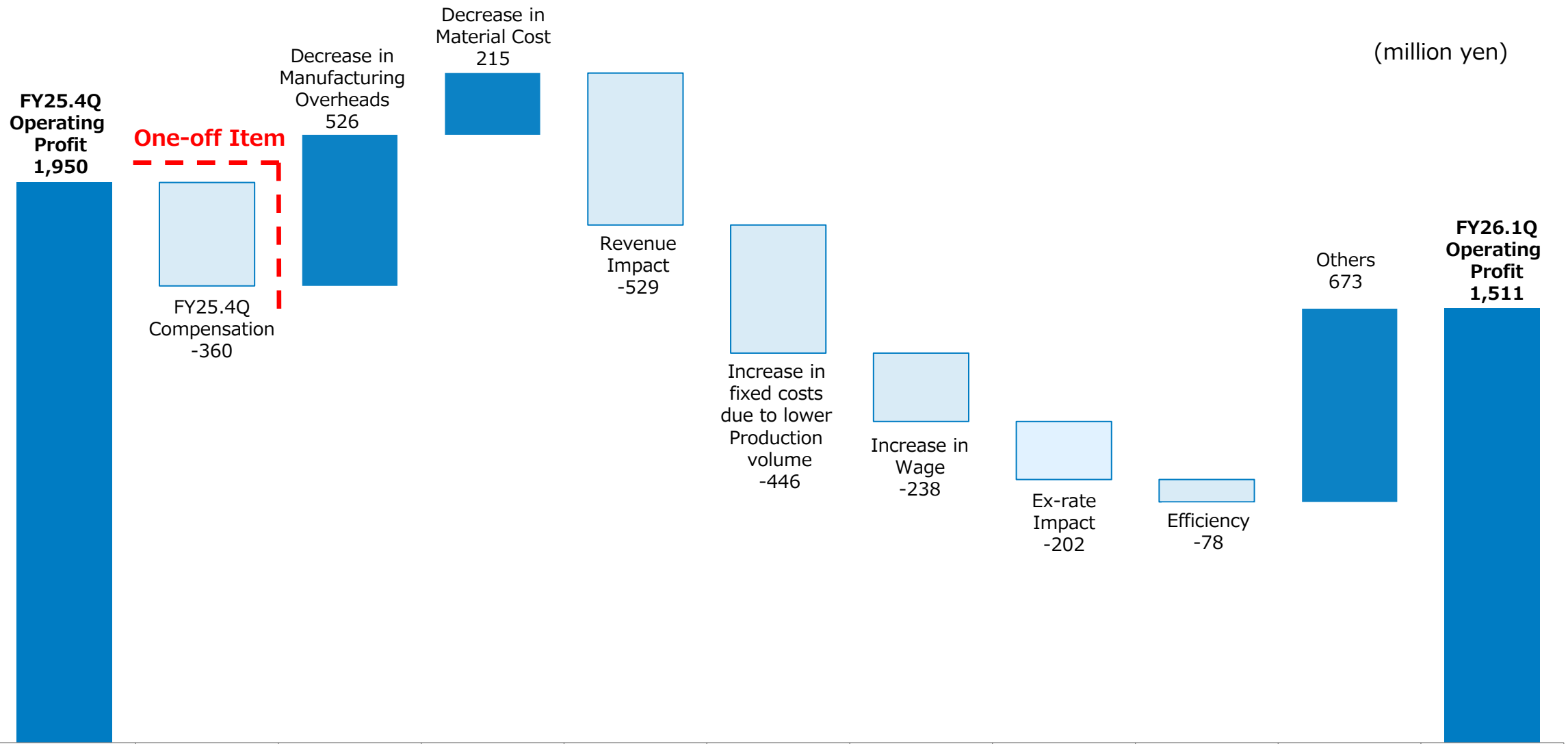
*⁵ LME prices (simple average of monthly averages for the target period)

LME: London Metal Exchange

Operating Profit Bridge Analysis - FY2025.1Q vs FY2026.1Q -



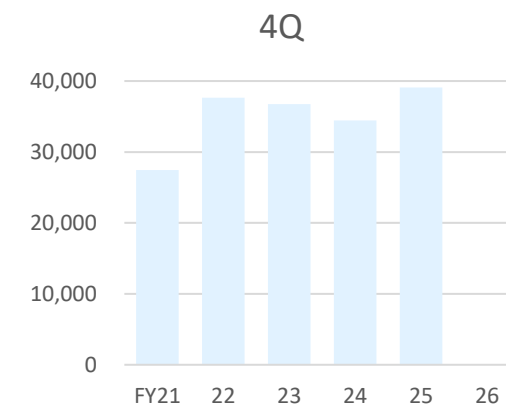
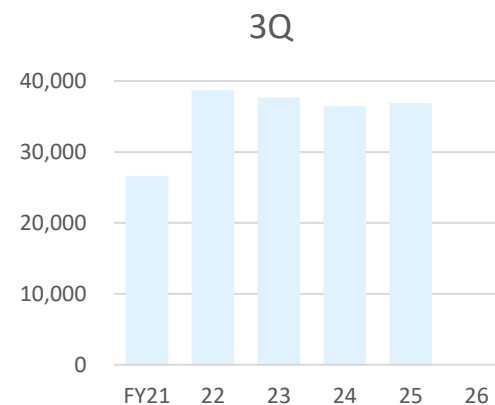
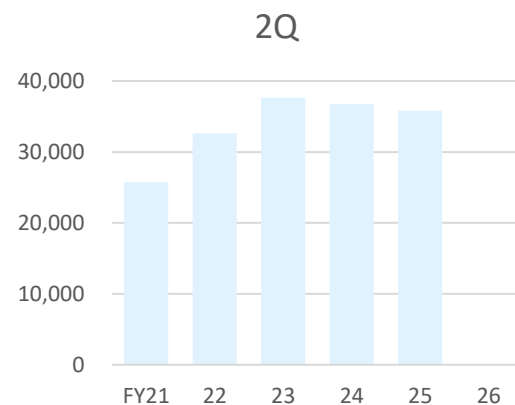
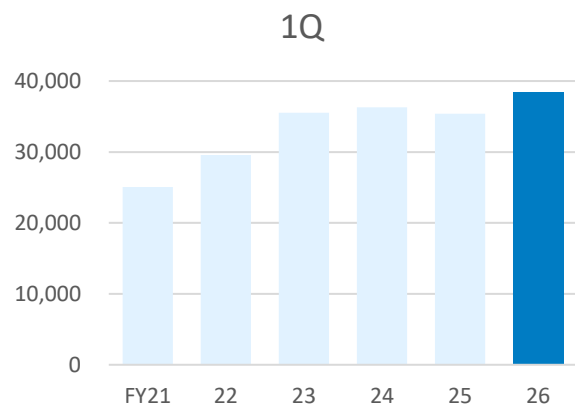
Operating Profit Bridge Analysis - FY2025.4Q vs FY2026.1Q -



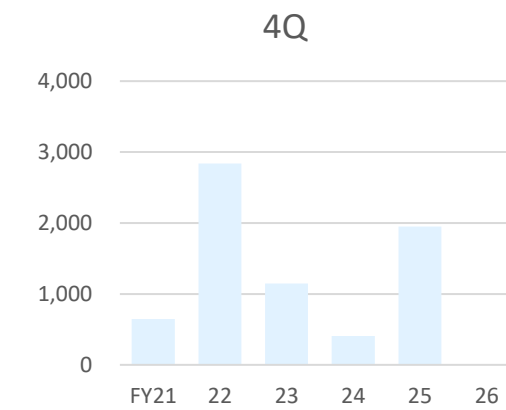
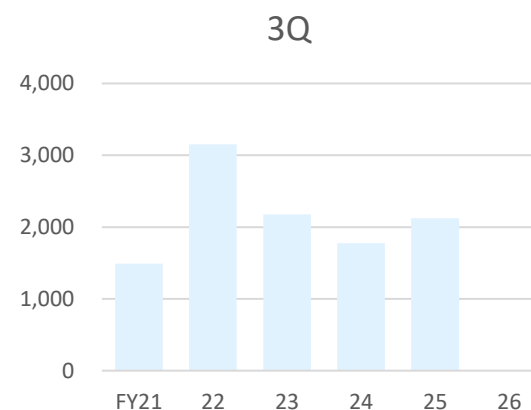
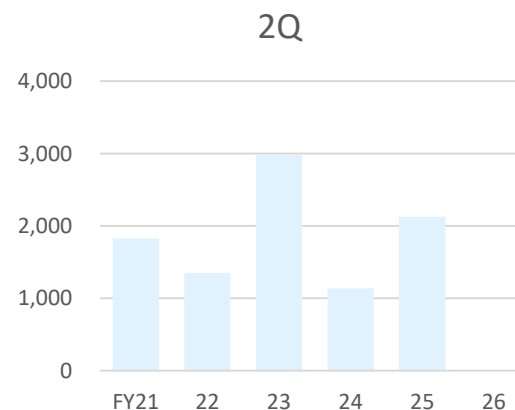
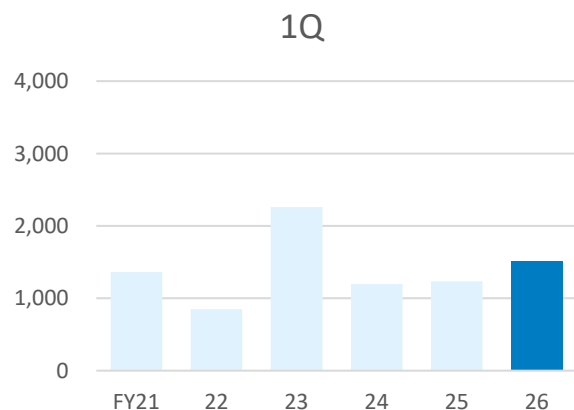
Quarterly Revenue/Operating Profit

Revenue

(million yen)



Operating Profit



Consolidated Statements of Financial Position

		FY25 Dec.31	FY26 Mar.31	Change
Cash & Cash Equivalents	M.JPY	6,129	6,527	398
Trade & Other Receivables	M.JPY	32,500	31,820	-680
Inventories	M.JPY	30,296	30,948	652
Others	M.JPY	5,866	6,642	776
Current Assets	M.JPY	74,793	75,937	1,144
Tangible Assets	M.JPY	56,002	55,721	-281
Goodwill	M.JPY	8,157	8,212	55
Intangible Assets	M.JPY	12,522	12,374	-148
Others	M.JPY	12,181	12,668	487
Non-current Assets	M.JPY	88,862	88,976	114
TOTAL ASSETS	M.JPY	163,656	164,914	1,258

*1 Net DE Ratio: (Interest-bearing liabilities + Current Portion of Long-term Loans + Long-term debt – Cash & Cash Equivalent) / Equity Attributable To Equity Holders of Parent

*2 Closing Exchange Rate

		FY25 Dec.31	FY26 Mar.31	Change
Trade and other payables	M.JPY	16,895	16,124	-771
Interest-bearing liabilities	M.JPY	38,170	32,303	-5,867
Current portion of long-term debt	M.JPY	2,790	4,865	2,075
Others	M.JPY	10,352	10,287	-65
Current Liabilities	M.JPY	68,209	63,582	-4,627
Long-term debt	M.JPY	15,421	22,286	6,865
Others	M.JPY	14,671	15,075	404
Non-current Liabilities	M.JPY	30,093	37,361	7,268
TOTAL LIABILITIES	M.JPY	98,302	100,943	2,641
TOTAL NET EQUITY	M.JPY	65,354	63,970	-1,384
TOTAL LIABILITIES & EQUITY	M.JPY	163,656	164,914	1,258

Current Ratio		1.10	1.19
Net D/E Ratio *1		0.81	0.84
CCC	Days	96	97

Exchange Rate	USD / JPY *2	156.59	159.64
	EUR / JPY	183.58	183.15
	CNY / JPY	22.38	23.06
	HKD / JPY	20.12	20.37

Consolidated Statement of Cash Flows

		FY25 1Q	FY25 1Q	Change
Profit before Taxes	M.JPY	802	900	98
Depreciation and Amortization	M.JPY	2,577	2,873	296
Net Working Capital	M.JPY	355	-241	-596
Provision for business restructuring expenses	M.JPY	-716	-43	673
Others	M.JPY	-474	-542	-68
Cash flows from operating activities	M.JPY	2,544	2,947	403
Capital Investments	M.JPY	-1,076	-1,415	-339
Others	M.JPY	-169	-184	-14
Cash flow from Investing Activities	M.JPY	-1,245	-1,599	-354

Free Cash Flow	M.JPY	1,298	1,348	50
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		FY25 1Q	FY26 1Q	Change
Net Interest-bearing Debts	M.JPY	1,989	2,552	563
Proceeds from issuance of shares	M.JPY	0	0	0
Dividends Paid	M.JPY	-890	-892	-2
Additional acquisition of non-controlling interests	M.JPY	-	-2,270 ^{*1}	-2,270
Others	M.JPY	-349	-381	-32
Cash flow from Financing Activities	M.JPY	749	-992	-1,741
Effect of exchange rate change on cash and cash equivalents	M.JPY	-246	41	287
Cash and cash equivalents as of January 1	M.JPY	4,286	6,129	1,843
Cash and cash equivalents as of December 31	M.JPY	6,087	6,527	440

^{*1} Full acquisition of the non-controlling interests in vogtronics GmbH

		FY25 Mar.31	FY26 Mar.31	Change
DSO (Days Sales Outstanding)	Days	73	75	2
DIO (Days Inventory Outstanding)	Days	79	87	8
DPO (Days Payable Outstanding)	Days	58	65	7
CCC	Days	94	97	3

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FY2026 Performance Forecast (By Market)

It is expected that the industrial and automotive markets will recover.

The Group will expand its businesses by positioning xEV-related, Schmidbauer-related, and data center-related businesses as growth drivers.

Revenue		FY25	FY26	
		Actual	Forecast	YoY
By Market				
Automotive	M.JPY	85,415	91,300	+6.9%
- xEV	M.JPY	19,248	22,600	+17.4%
Industry	M.JPY	39,312	42,300	+7.6%
- Data Center Energy Storage	M.JPY	5,081	5,700	+12.2%
- Schmidbauer Synergies	M.JPY	1,233	4,900	+297.3%
CE	M.JPY	22,466	22,400	-0.3%
Total	M.JPY	147,194	156,000	+6.0%

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Numerical targets in the MTBP2028

Revenue

FY2025 147.1 B.JPY  FY2028 165.0 B.JPY

Operating Profit

FY2025 7.4 B.JPY  FY2028 10.0 B.JPY

EPS

FY2025 109.47 JPY  FY2028 174.00 JPY

ROE

FY2025 6.0%  FY2028 8.4%+

Niche Top Strategy – 2. Megatrend Centric –

Strategic Mission

Secure projects in application markets that directly align with megatrends.

Focused Strategy on Key Markets

- Green energy-related fields, power grids, mobility solutions, data centers, healthcare, robotics, etc.
- Although growth in the green energy-related area is currently temporarily stagnant, we expect this segment to expand over the medium to long term.
- xEV-related, Data Center-related, and Schmidbauer-related businesses are key growth drivers.

Revenue		FY2025 Actual	FY2028 Target	CAGR
Automotive	B.JPY	85.4	95.0	+3.6%
Industry	B.JPY	39.3	48.0	+6.9%
CE	B.JPY	22.4	22.0	-0.6%
Total	B.JPY	147.1	165.0	+3.9%

Revenue		FY2025 Actual	FY2028 Target	CAGR
xEV	B.JPY	19.2	30.0	+15.9%
Data Center-related	B.JPY	5.0	7.0	+11.3%
Schmidbauer-related	B.JPY	1.2	6.0	+69.4%
Megatrend-related Total	B.JPY	25.5	43.0	+18.9%

Opportunities for SUMIDA in Power/Infrastructure-related and Data Center-related Applications

We will provide large custom products in the power supply/infrastructure domain, where high-voltage, high-current products that are reliable over the long term are required.

Power Supply / Infrastructure-related

Data Center-related

SUMIDA's Coverage Area



Renewable Energy



Power Grid



Main Power Supply



UPS



Server

Large-scale
High voltage, High current, Long-term Reliability
Custom-designed



Energy Storage

Compact
High efficiency
High density
Standard

Major SUMIDA'S products : Reactors, Inductors, Transformers

Capital Allocation

Top priority is “Growth Investment,” followed by “Shareholder Returns. ”We will work to improve our financial position with a target Net D/E ratio of 0.6x.

Cash In		Cash Out
Operating CF 49.0 B.JPY	Investing CF 26.0 B.JPY	Growth Investment 20.0 B.JPY + α
	Financing CF 23.0 B.JPY	Maintenance 8.0 B.JPY
Lease Payment* 5.0 B.JPY		
Shareholder Returns 6.0 B.JPY		
Strengthening Financial Position 10.0 B.JPY - α		

Priority is “Growth Investment.”

We will enhance capital efficiency in existing businesses to generate funds and allocate them to megatrends and new business opportunities.

Next comes “Shareholder Returns.”

In line with the dividend policy revised in 2025, we will implement stable dividend payments.

Financial improvement targeting a Net D/E ratio of 0.6x.

However, temporary increases up to 1.0x are acceptable if favorable opportunities for M&A or growth investments arise.

We view cumulative Free Cash Flow of JPY 23.0 billion over three years.

* The principal portion of lease payments included in Maintenance Investment is classified as cash flows from financing activities, while the interest portion is classified in cash flows from operating activities.

Aim to Enhance Corporate Value by Completing Key Initiatives by FY2028

Initiatives to Be Completed by FY2028

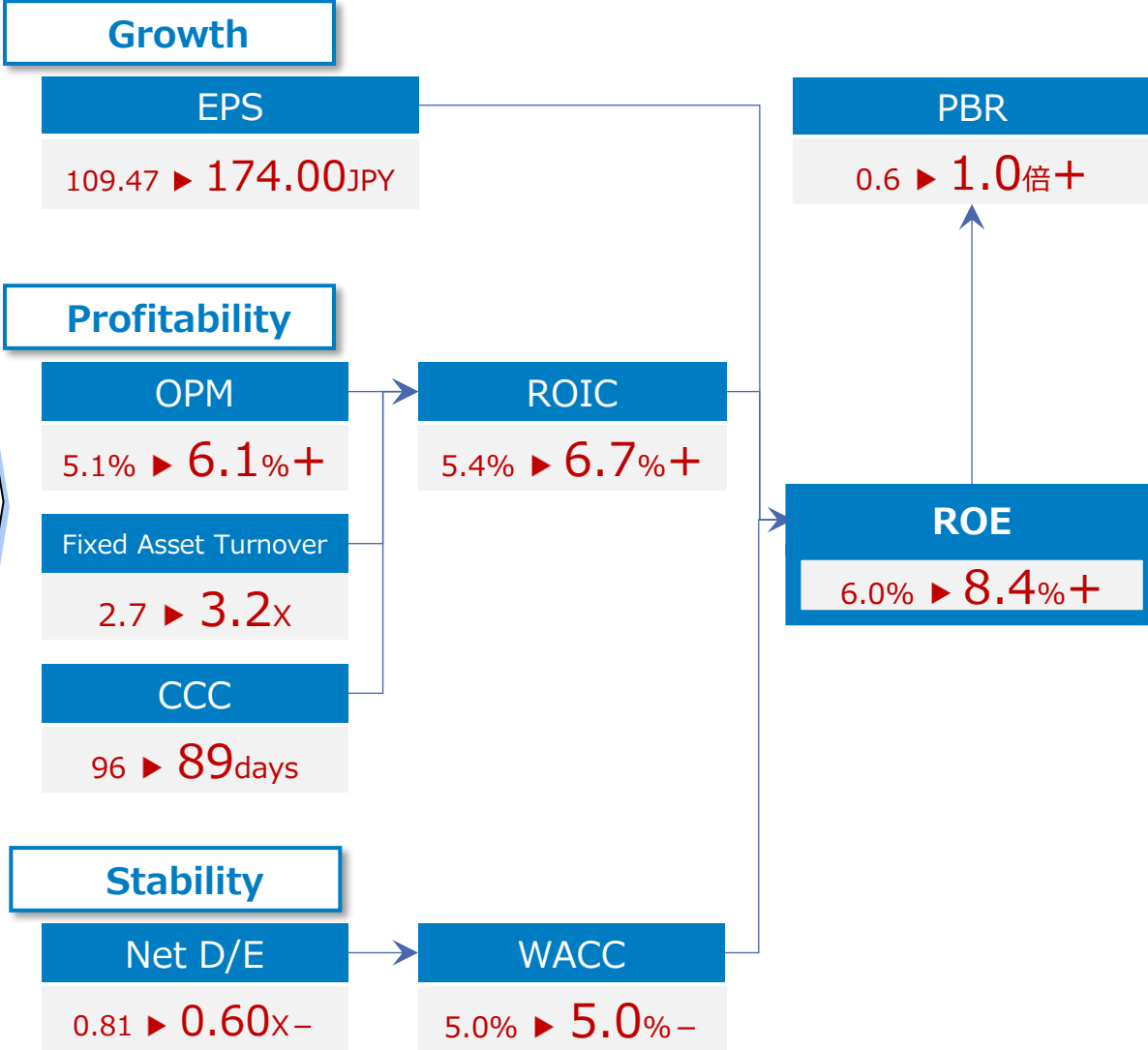
■ Niche-Top Strategy

- 1. Higher Capital Efficiency**
 - Process Acceleration
 - ▶ **Not increasing indirect personnel**
 - BEP improvement and “transfer”
 - ▶ **Not increasing fixed assets**
- 2. Megatrend**
 - Focused Strategy on Key Markets
 - ▶ **Sales Pipeline New Intake**
- 3. New Business**
 - Creating Synergies with Schmidbauer
 - ▶ **Profit growth driven by synergies from new project wins**

■ Regional Strategy

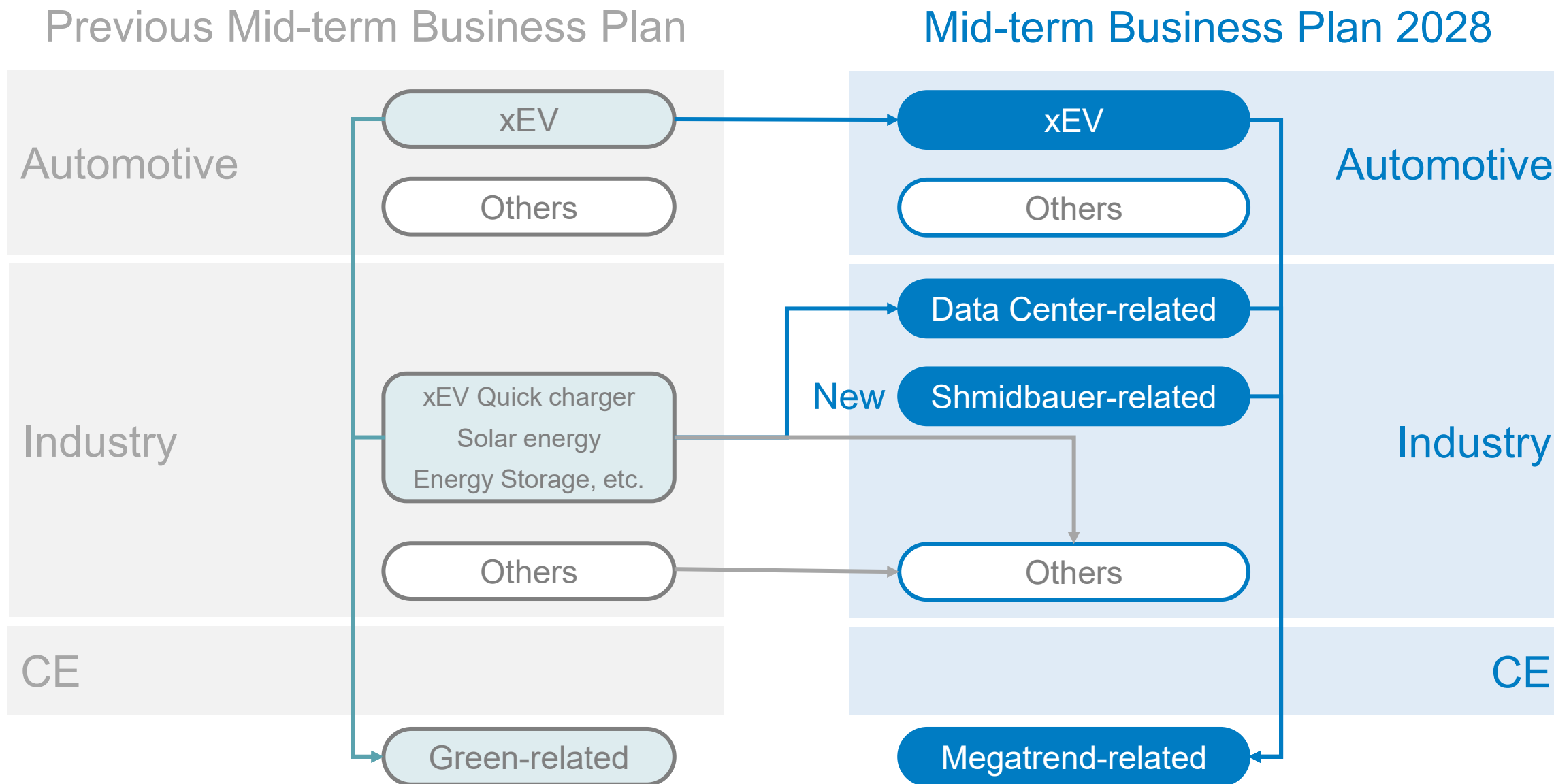
- Asia**
 - Acquiring local Chinese projects
 - Acquiring new projects in India
- North America**
 - Reinforcing R&D and production structure
- Europe**
 - PMI of Schmidbauer's business
 - Acquiring projects in new domains

Enhancement of Corporate



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Reclassification (Green-related revenue → Megatrend-related revenue)



SUMIDA's Business Model (1)

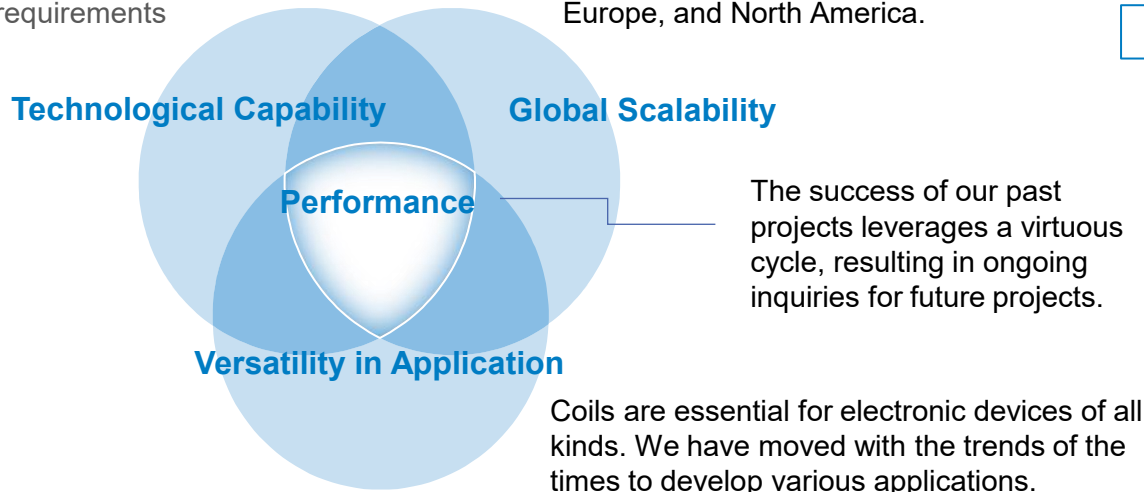
Our company has consistently developed new applications for coils since its founding, honing our technical expertise and expanding globally. We have established strong relationships with leading customers in various regions and markets, resulting in continuous inquiries and business opportunities.

SUMIDA's strengths

We leverage diverse technologies and our global network to custom-produce coils essential for electronic devices. Our track record creates a positive cycle, generating new inquiries and business opportunities.

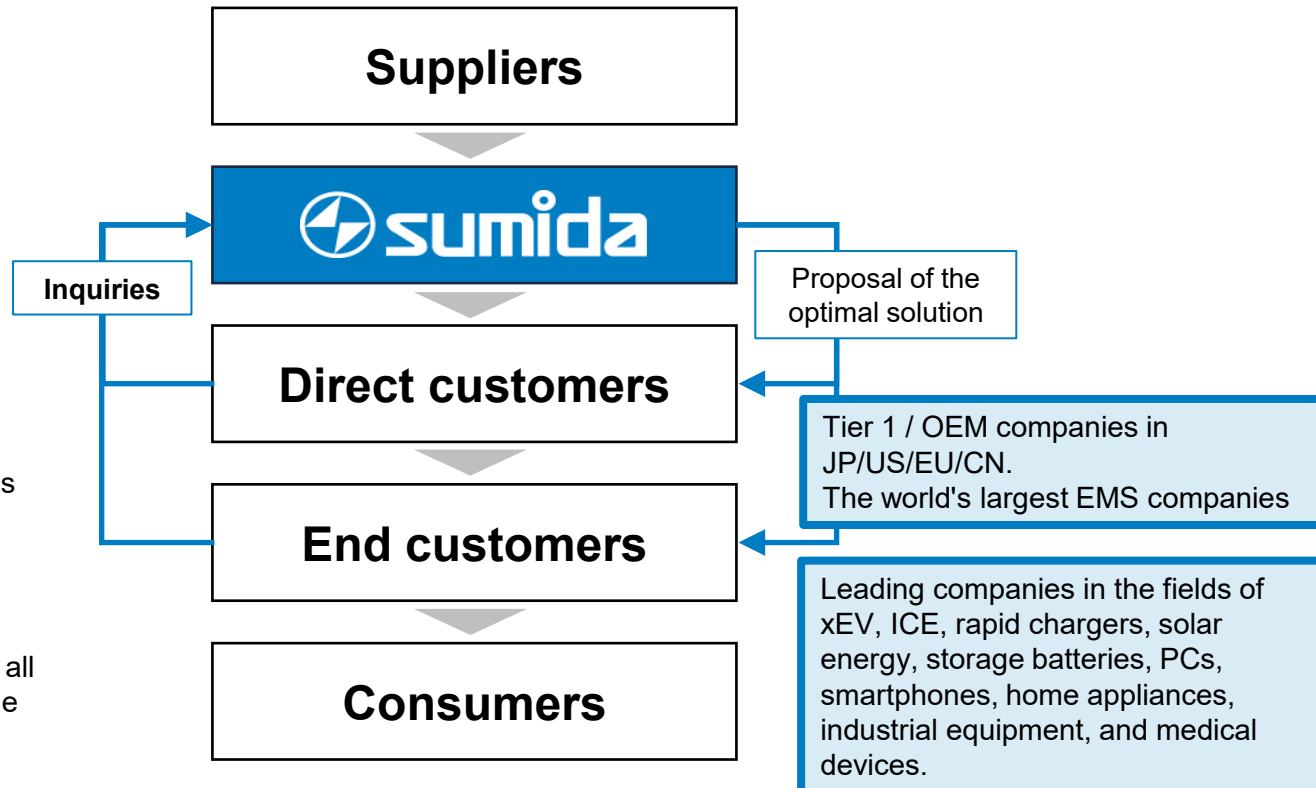
With our extensive expertise in winding technology at the core, we can customize solutions to meet any requirements

A "Made in Market" system that enables design, manufacturing, and sales to be completed within each region in Asia, Europe, and North America.



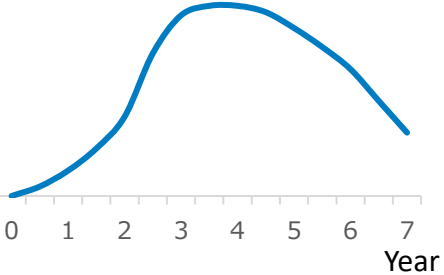
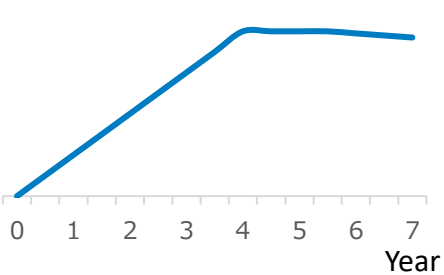
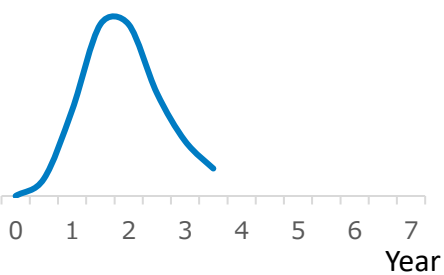
SUMIDA's business flow

Track record of transactions with leading customers in various regions and markets.



SUMIDA's Business Model (2)

In the custom projects we handle, revenue is generally recorded on the following time axis, by market.

	Automotive	Industrial	CE
The time axis from project acquisition to revenue recognition	2~3 years	2~3 years	1~2 years
Chart of revenue trends after production begins (Image)			
Product Life Cycle (Image)	Over 5 years	Over 7 years	Over 3 years

GREEN
1~2years

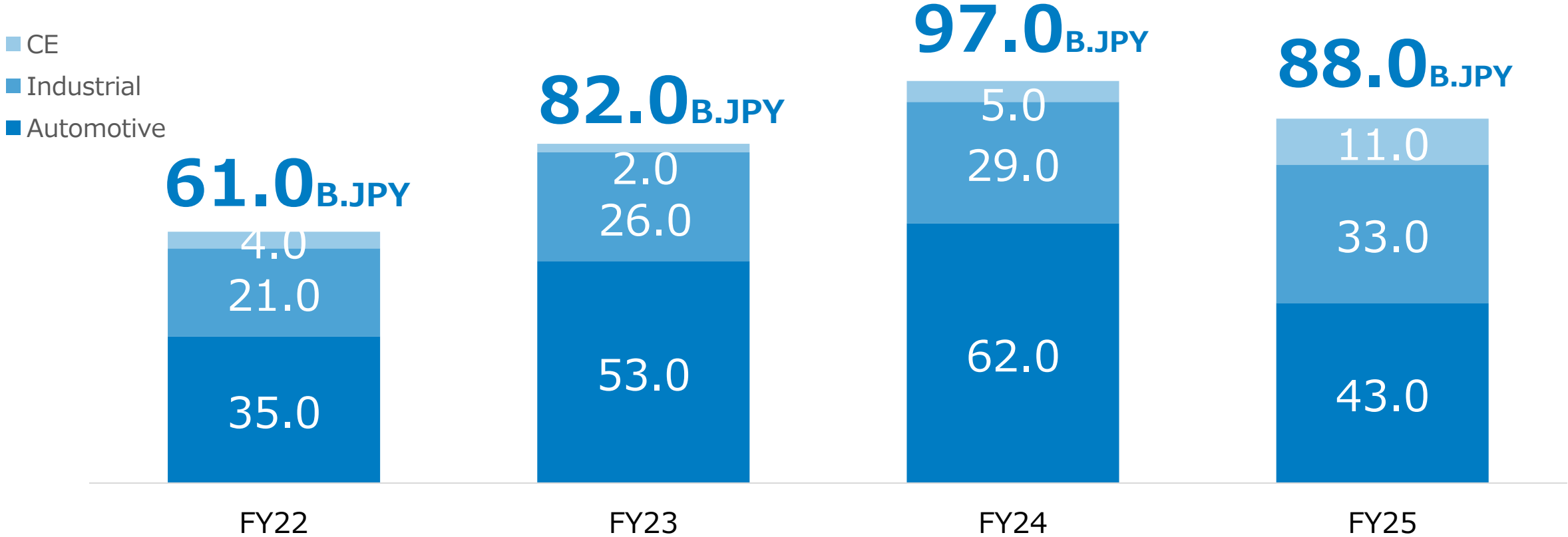
FY2025 Overview of Sales Pipeline: New Intake

Sales pipeline New intake of Life Time turnover* is approx. 88.0 billion yen in FY2025.

* Total amount of revenue in the period between the start and end of each project (at the time of project acquisition)

* For the product lifecycle in each product market and the image of revenue recognition, see "SUMIDA's Business Model (2)" on page 24

* Figures below are based on the exchange rate at the time of the estimation.



Business Portfolio

Consumer Electronics (CE)

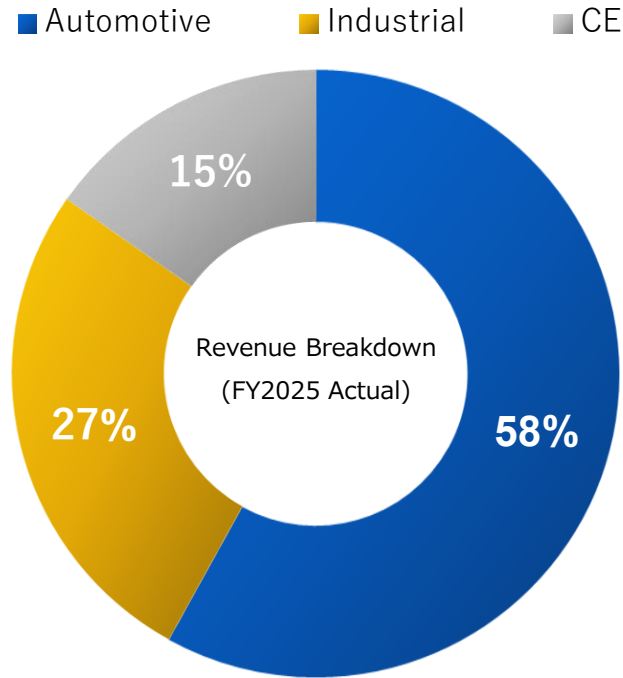
 Wireless Charging System (Smart phones/Tablet PCs)	 LCD TVs	 Digital Still Cameras	 LED Lighting
 Air-Conditioners	 Game Consoles	 Printers	 Home Appliances







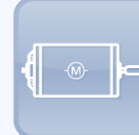













Industrial

 Control System for Industrial Robots	 5G Mobile Base Station	 Power Line Communication	 Security, RFID
 Solar Power	 Wind Power Generation	 MRI	 Forklifts & Hybrid Construction Machinery
 Signal	 Inverters for Electricity Generation	 Hydraulic Valve Coil	 Solenoid

Consumer Electronics (CE)

Automotive



 EV Quick Chargers	 Wireless Charging For EV	 Filter Modules	 DC-DC converter for HVDC
 Gate drive TRANSFORMER for Inverter	 OBC	 RPS	 f or MILD HV (BSG/ISG)
 SMPS for internal power supply	 ADAS&BMS	 Antenna	 LED
 Air-Conditioning	 ECU	 Transmission	 Injection
 Transmission	 ABS/ESC	 Viscous Clutch	 Back Sonar

SUMIDA products around you



Mobile phone chargers



AED (automated external defibrillator)



Solar energy



Automobiles (Keyless Entry System)



Automobiles
(ABS: anti-lock braking system)



Automobiles (xEV powertrains)

Key Applications: Automotive Electronics



ANTENNA

Immobilizer



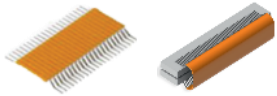
Passive entry passive start



LF TX Antennas

LF RX Antennas

Panta SMD



INJECTION

Direct-injection engine coil
Diesel stators



ABS/ESC

BACK SONAR



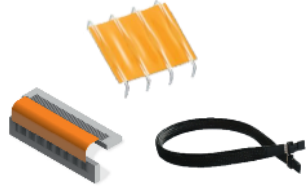
Step-up transformer for driving a Back Sonar's ultrasonic-waves



LED

Common mode choke for electric source of head light driving circuit

Panta SMD, FIX Jumpers



SHIFTER INHIBITORS

BTSI



AIRBAG



Panta FFC Jumper



TRANSMISSION



Actuator mold coils for CVT transmission's oil-pressure control



AWD Engine Fan

VISCOUS CLUTCH



CAN BUS

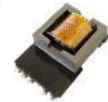


Common Mode Chokes

AIR-CONDITIONING

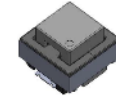


High withstand voltage transformers



Panta Flexible Modules

HV input inductor



Actuator mold coil for variable compressor to drive valves

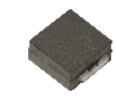


EMC chokes

ECU



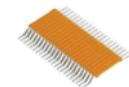
Power Inductors



RF Chip Inductors



Panta ZIF Jumper, Panta SMD



Battery Choke

INFOTAINMENT



Power Inductors



Haptic Actuator



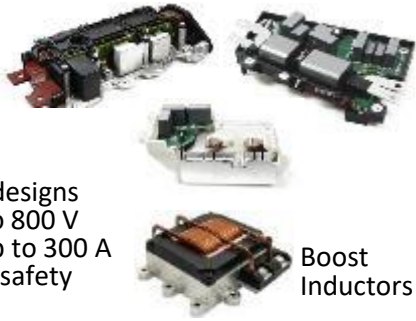
Rod Core Chokes



LPF coil for Class-D AMP

Key Applications: Automotive Electronics xEV

FILTER MODULES



Customized designs
Voltage up to 800 V
Amperage up to 300 A
Comply with safety standards

Boost Inductors

GATE DRIVE TRANSFORMER FOR INVERTER



IGBT & SiC driver power supply transformers

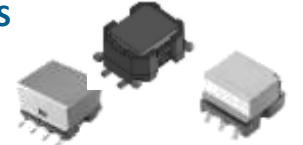
HV input Inductors

SMPS FOR INTERNAL POWER SUPPLY



High withstand voltage transformers

ADAS & BMS



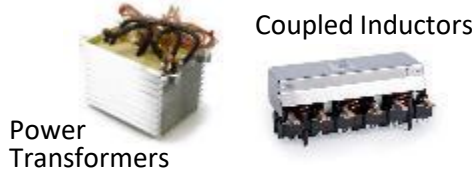
Isolation transformers For Li-battery monitors

Power Inductors



SW solenoid as rush current protection for Li-battery

DC-DC converter for HVDC



Coupled Inductors

Power Transformers

EV QUICK CHARGERS

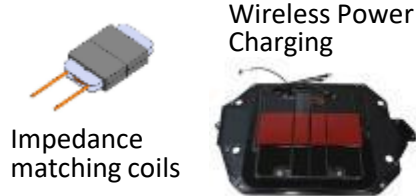


Gate Drive Transformers

Choke Modules

Power Transformers

WIRELESS CHARGING FOR EV



Impedance matching coils

Wireless Power Charging

RPS



Rotor position sensor for HEV/EV motor control

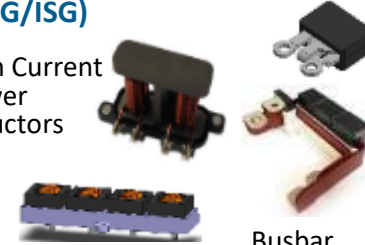


SMD-R

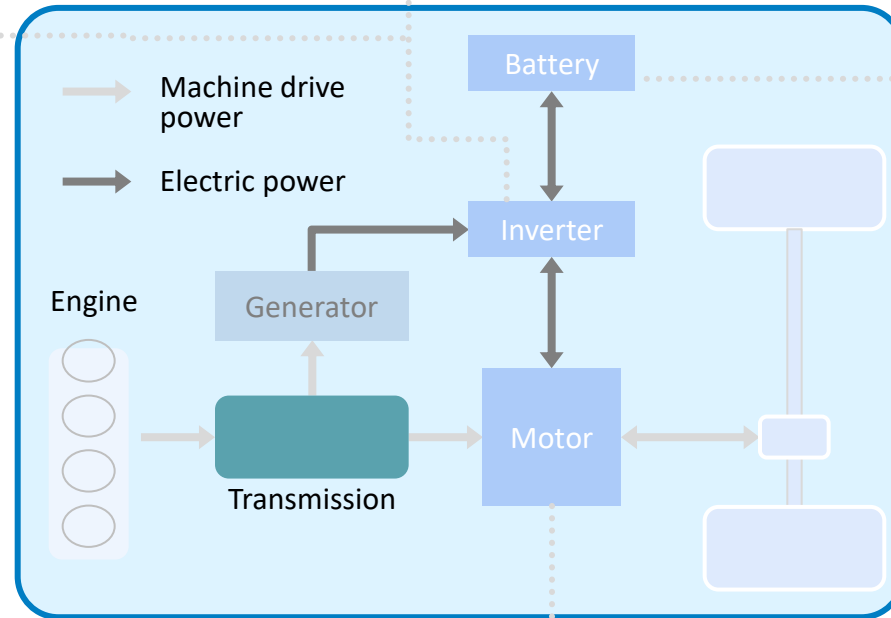
FOR MILD HV (BSG/ISG)



High Current Power Inductors



Busbar



ON BOARD CHARGER (OBC)



Power Transformers



Power Inductors



Panta FIX Crimp

Current Transformers



PFC Module

Key Applications: Industrial Electronics

SOLAR POWER



PFC inductors





AC Chokes Choke Modules





Reactor Choke Modules AC Chokes



Power & Pulse Transformers

WIND POWER GENERATION



DC Link Chokes



Edgewise Coils



Panta FIX Jumper



POWER LINE COMMUNICATION



Isolation Transformers



Common Mode Chokes



Rod Core Chokes



SIGNAL



RF Chip Inductors



Transformers



FORKLIFTS & HYBRID CONSTRUCTION MACHINERY




Transformers & Reactors



Panta FIX Jumpers



Panta FIX Crimp



CATALOGUE SOLENOIDS



HYDRAULIC VALVE COILS



INDUSTRIAL SOLENOIDS



CONTROL SYSTEMS FOR INDUSTRIAL ROBOTS



Reactors



Transformers



Power Inductors



Panta FIX Jumpers



INVERTERS FOR ELECTRICITY GENERATION



DCL/ACL Reactors



Transformers




SECURITY, RFID



RFID Antenna



RF Chip Inductors



Common Mode Chokes



AC Common Mode Chokes



Normal Mode Chokes



MRI



Isolation & Network Isolation Transformers



5G MOBILE COMMUNICATION BASE STATION



PoE Transformers



Common Mode Chokes

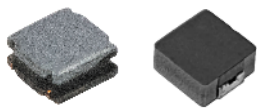


Power Inductors



Key Applications: Consumer Electronics

SMART PHONES · TABLET PCs · MOBILE PHONES · WIRELESS CHARGING SYSTEMS



Power Inductors



Transformers



Wireless Power Transfer Coil



RF Chip Inductor

LED LIGHTING



Transformers



Power Inductors



Common Mode Chokes

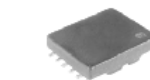
GAME CONSOLES



DC Common Mode Chokes



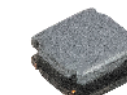
AC Common Mode Chokes



LAN Transformers



Modem Transformers



Power Inductors



LCD TVS

AC Common Mode Chokes

Normal Mode Chokes

Common Mode Chokes

LPF coil for Class-D AMP

Switching Transformers

Power Inductors

LAN Transformers

Modem Transformers

DIGITAL STILL CAMERAS



Common Mode Chokes



Power Inductors



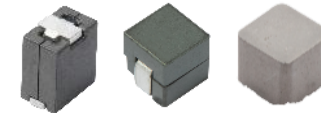
Panta FLL, Panta SMD



Low Leakage Flux type Inductors for lens



SERVER



Power Inductors

AIR-CONDITIONERS



AIR-CONDITIONERS

AC Line Filter



Transformers



Normal Mode Chokes

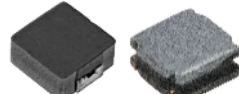


Small-sized reactors

Common Mode Chokes



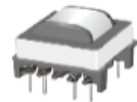
PRINTERS



Power Inductors



Common Mode Chokes



Switching Transformers



Normal Mode Chokes

HOME APPLIANCES



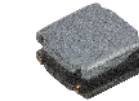
Power Inductors



AC Common Mode Chokes



Transformers



Power Inductors

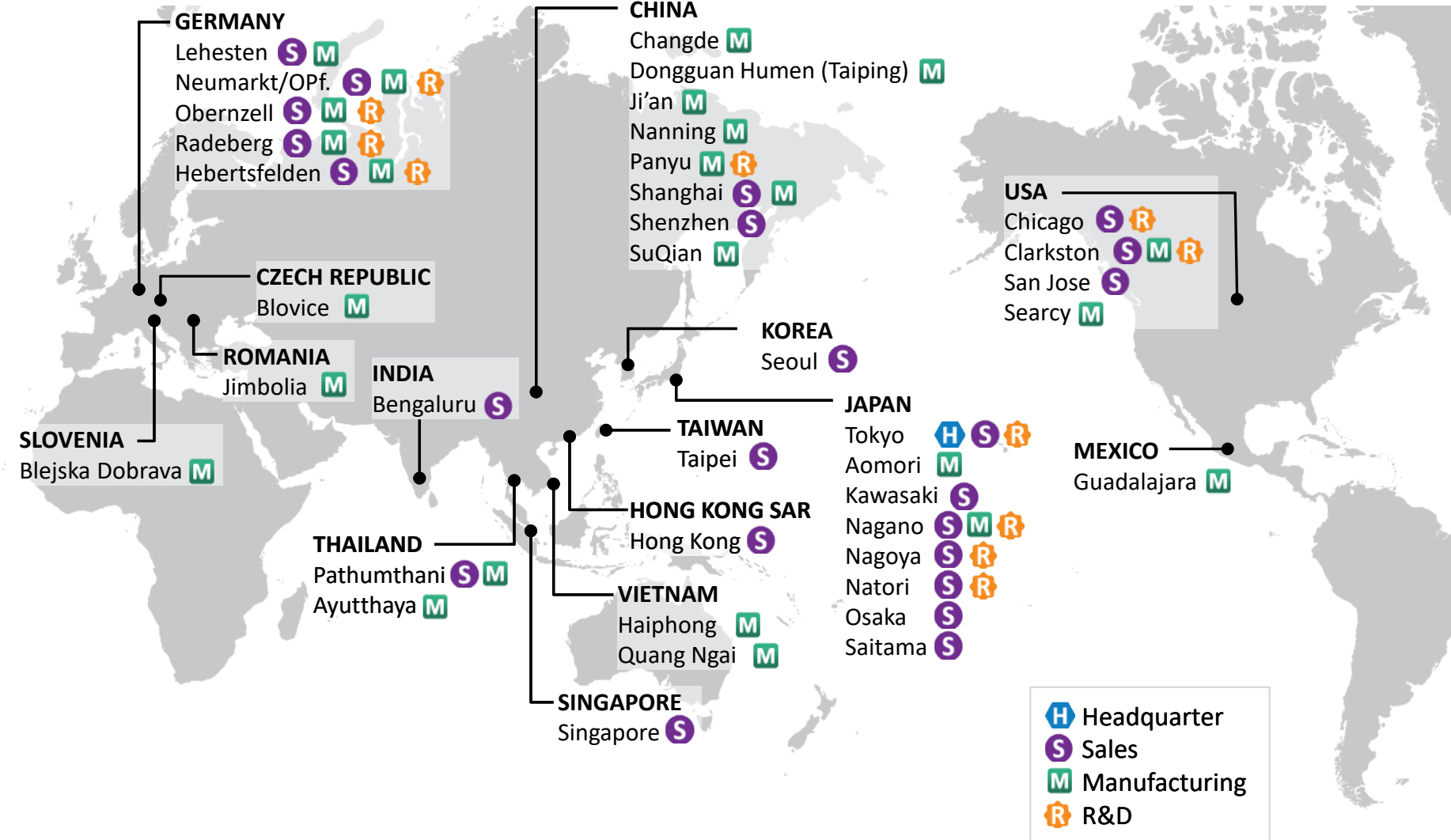


PANTA FIX, ZIF Jumpers

LAPTOPS



Global Footprint



SALES (23 offices)
 15 Asia
 5 Europe
 3 North America

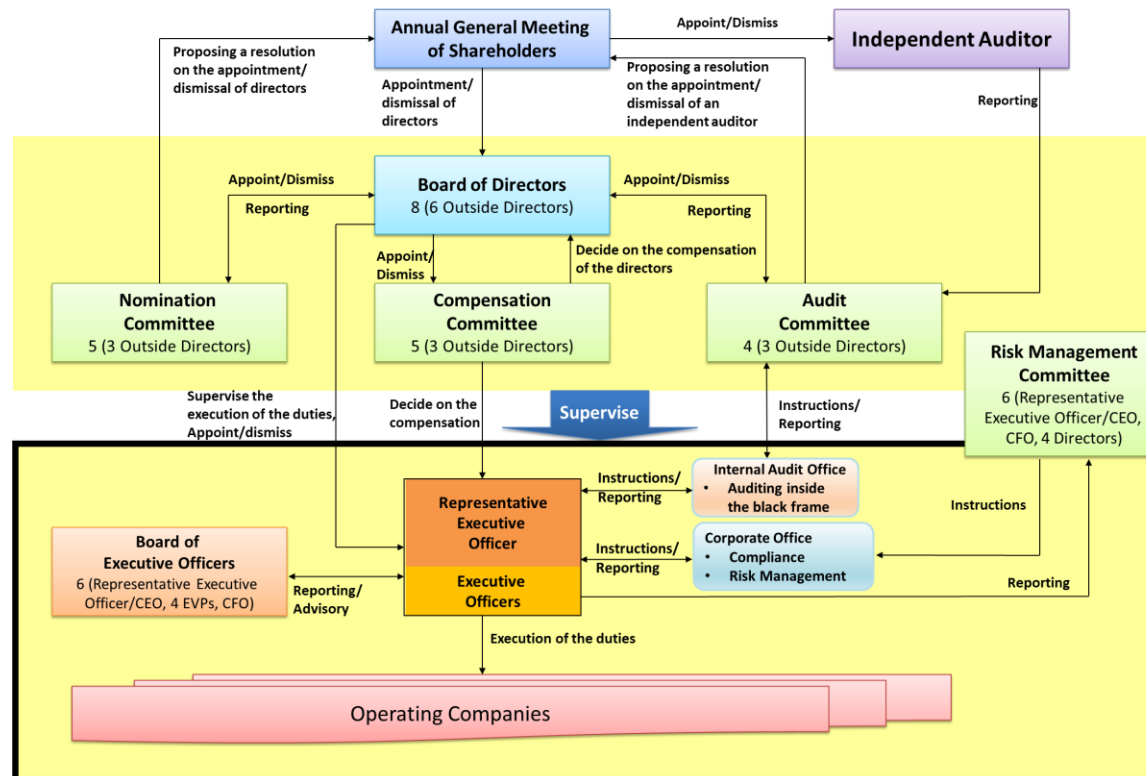
MANUFACTURING (24 offices)
 13 Asia
 8 Europe
 3 North America

R&D (11 offices)
 5 Asia
 4 Europe
 2 North America

ESG (Governance)

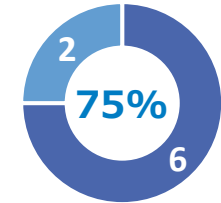
- ✓ SUMIDA was the first among listed companies in Japan to adopt the institutional design of a company with nomination committee, etc.
- ✓ The Board of Directors and the three statutory committees (Nomination, Audit, and Compensation Committees) are chaired by independent outside directors.
- ✓ Meetings of the Board of Directors (hereinafter called “BoD”), Nomination Committee, and Compensation Committee are all held in English.

Corporate Governance Structure



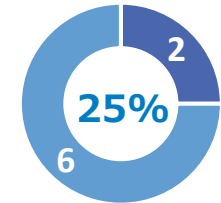
Composition of the BoD

Ratio of Outside Directors



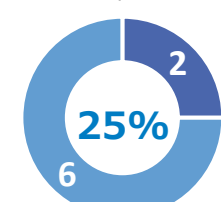
■ Outside director ■ Director

Ratio of Female Directors



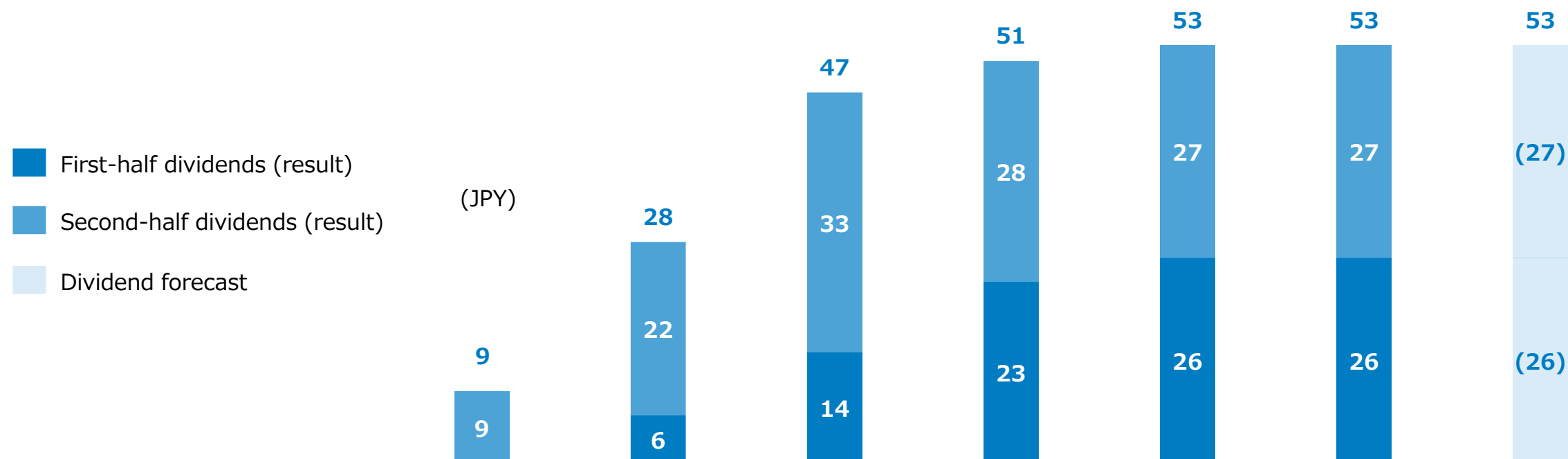
■ Female Director ■ Male director

Ratio of Non-Japanese Directors



■ Non-Japanese Director
■ Japanese Director

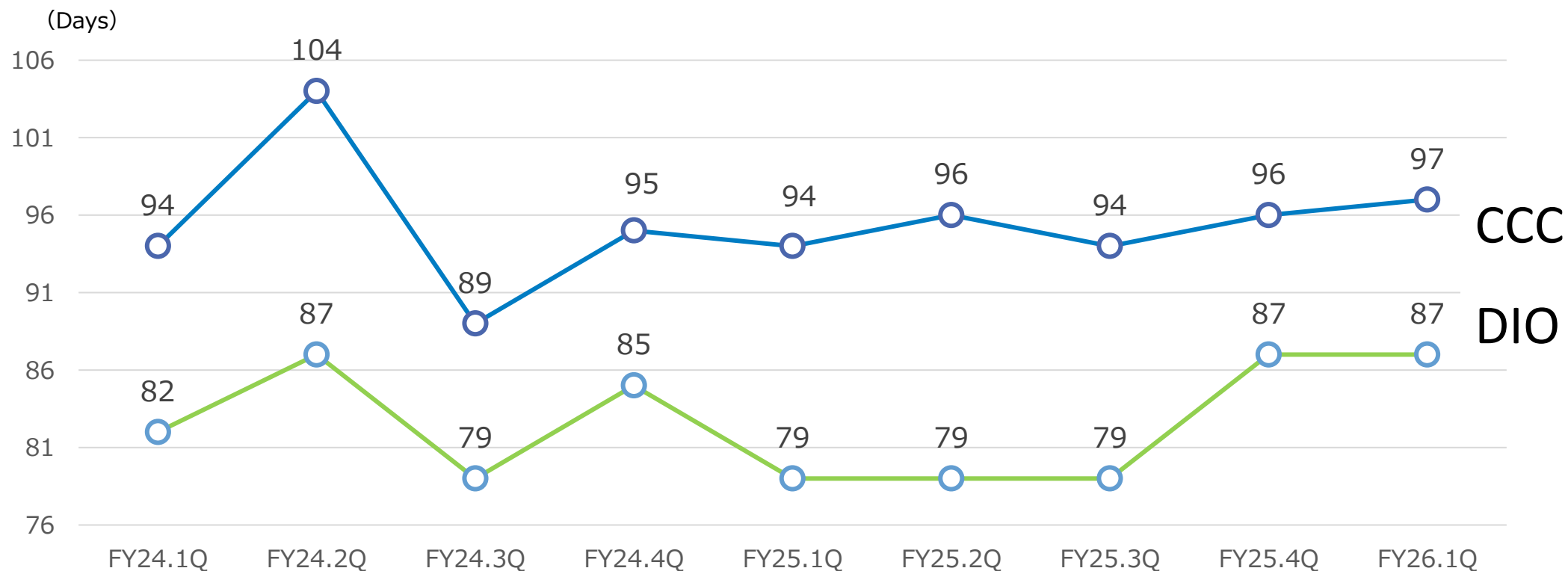
FY2026 Dividend Forecast



		FY20	FY21	FY22	FY23	FY24	FY25	FY26
Total	JPY/Share	9.0	28.0	47.0	51.0	53.0	53.0	(53.0)
EPS	JPY	30.50	96.68	187.54	167.46	17.96	109.47	(110.40)
Dividend payout ratio	-	29.5%	29.0%	25.1%	30.5%	295.1%	48.4%	(48.0%)
Total Dividends Paid	M.JPY	244	761	1,278	1,664	1,750	1,752	(1,752)
DOE	-	0.7%	2.1%	3.0%	3.0%	3.1%	2.9%	(2.8%)

* Disclosed on February 6, FY2026 Dividend Forecast.

CCC / Days Inventory Outstanding (DIO)



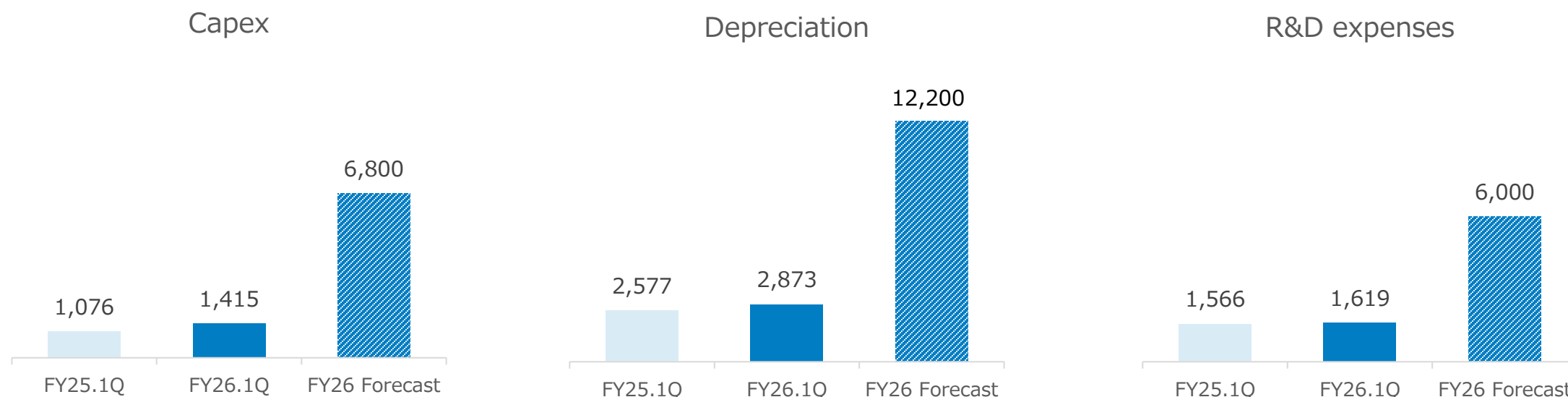
Closing Exchange Rate

USD / JPY	151.43	160.93	142.36	156.15	149.14	144.11	148.05	156.59	159.64
EUR / JPY	163.36	172.14	159.05	162.70	161.55	168.98	173.84	183.58	183.15
CNY / JPY	20.86	22.03	20.42	21.34	20.52	20.11	20.77	22.38	23.06
HKD / JPY	19.35	20.61	18.33	20.11	19.17	18.36	19.03	20.12	20.37

Capex, Depreciation, R&D Expenses

(million yen)

	FY25 1Q Actual	FY26 1Q Actual	FY26 Forecast
Capex	1,076	1,415	6,800
Depreciation	2,577	2,873	12,200
R&D expenses	1,566	1,619	6,000



Calculation period: 3 months (Jan to Mar 2026)

Currency	FY26.1Q Exchange Rate ^{*1}	Fluctuation	Sensitivity for Operating profit	(Reference) FY2026 Forecast Exchange Rate ^{*2}
	JPY	-	M.JPY	JPY
USD	155.21	1 yen (weak)	+45	150.00
EUR	183.60	1 yen (weak)	+12	180.00
CNY ^{*3}	22.35	0.1 yen (weak)	-31	21.43
HKD ^{*3}	19.90	0.1 yen (weak)	-3	19.23

^{*1} Average exchange rate during the period

^{*2} Disclosed on February 6, FY2026 Forecast

^{*3} Because China and Hong Kong are cost centers, the exchange rate sensitivity of each is indicated as a negative value.

Links

Updates in the quarter under review are as follows.

IRライブラリー	IR Document Archive	JP	EN
中期経営計画説明資料	Mid-Term Business Plan	JP	EN
個人投資家向け会社説明会資料	Briefing Session for Individual Investors	JP	EN
Factbook	Factbook	JP	EN
スミダESGレポート	SUMIDA ESG Report	JP	EN
ESG Data	ESG Data	JP	EN
TCFDに基づく情報開示	Climate-related Financial Disclosure based on TCFD	JP	EN
コーポレートガバナンス報告書	Corporate Governance Report	JP	EN
スポンサード・リサーチレポート	Sponsored Research Report	JP	EN
会社案内ビデオ（270秒）	Corporate Video (270 sec)	JP	EN

Disclaimer Regarding Forward-Looking Statements

The statements contained in this document include forward-looking statements about the Company. These forward-looking statements are based on information currently available to the Company. Please note that actual results may differ from these forward-looking statements due to unforeseen events, changes in the business environment (including changes in global economic conditions, business structure, competitive conditions, technological trends, public regulations, social and labor environment, etc.) and other factors. We have no obligation to update any forward-looking statements, even if actual results may differ from those in such forward-looking statements. We shall not be liable for any loss or damage arising from or in connection with such forward-looking statements.

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In some cases, the original figures in this material, which are managed in millions of yen, are shown in hundreds of millions of yen, and the total amount, difference, etc. may be inaccurate. If you need detailed figures, please refer to the Financial Statements.

Global | Speed | Focus  sumida

