

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-14
Company name	YOKOWO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	68000
URL	https://www.yokowo.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役兼執行役員社長
Name	徳間 孝之
Inquiries	
Title	執行役員 SCI本部長
Name	多賀谷 敏久
Tel	03-3916-3111
Other	
Date of general shareholders' meeting (as planned)	2024-06-27
Dividend payable date (as planned)	2024-06-28
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	76,895	77,962
% change	-1.4	16.6
Operating profit		
Operating profit	1,617	4,739
% change	-65.9	1.2
Ordinary profit		
Ordinary profit	3,710	5,675
% change	-34.6	-13.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,511	3,147
% change	-52.0	-32.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,255	3,992
Change in comprehensive income	6.6	-35.5
Other consolidated operating results		
Basic earnings per share (Yen)	64.86	135.01
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.1	6.9
Ordinary profit to total assets ratio (%)	5.0	8.3
Operating profit to net sales ratio (%)	2.1	6.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-31	-688
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	76,408	70,656
Net assets	50,384	47,224
Capital adequacy ratio (%)	65.8	66.7
Net assets per share (Yen)	2,157.96	2,022.92
Note to consolidated financial positions		
Owner's equity	50,303	47,156
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,823	7,312
Cash flows from investing activities	-5,125	-5,857
Cash flows from financing activities	-260	1,531
Cash and equivalents, end of period	18,702	17,687

Business Results-Note to business results

Mar 2024

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.00	25.00
Forecast	24.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		22.00	25.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		44.00	50.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,095	1,165
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		67.8	37.0
Forecast	44.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の 連結業績予想(2024年 4月1日 ~ 2025年3月 31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	81,150	40,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.5	8.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,550	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	181.2	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,750	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	-41.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,500	650
Upper	-	-
Lower	-	-
% change		
Forecast	65.4	-32.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	107.25	27.88
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,849,878	23,849,878
Number of treasury stock at the end of fiscal year	539,008	538,928
Average number of shares	23,310,894	23,311,021
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	62,485	62,171
% change	0.5	8.9

Operating profit		
Operating profit	-2,505	2,168
% change	-	-19.6
Ordinary profit		
Ordinary profit	366	5,391
% change	-93.2	-2.8
Profit		
Profit	-97	2,928
% change	-	-28.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	-4.19	125.63
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	53,367	52,916
Net assets	30,758	31,512
Capital adequacy ratio (%)	57.6	59.6
Net assets per share (Yen)	1,319.50	1,351.85
Note to non-consolidated financial positions		
Owner's equity	30,758	31,512
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.