

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

March 24, 2025

To whom it may concern

Company name: Meiko Electronics Co., Ltd.  
Representative: Yuichiro Naya, President & CEO  
(Code: 6787, Prime Market of the  
Tokyo Stock Exchange)  
Contact: Atsushi Funayama  
Finance Headquarters  
Phone: 0467-76-6001

## **Announcement on the Execution of a Syndicated Loan Agreement**

MEIKO ELECTRONICS CO., LTD. (hereinafter referred to as “Company”) hereby announces that, at the meeting of the Board of Directors held today, the Company resolved to execute a syndicated term loan agreement (refinancing of an existing agreement) and an agreement to increase the amount of its commitment line agreement, with Sumitomo Mitsui Banking Corporation serving as the arranger. The details are as follows.

### **1. Purpose of this Financing Agreement**

To solidify its financial foundation in response to ongoing business expansion, it will execute a refinancing agreement for its syndicated term loan maturing in September 2025, along with an increase in its commitment line. By enhancing its funding capacity through this arrangement, it will further strengthen its financial base and support future growth.

### **2. Overview of the Term Loan Agreement**

- |  |  |
|--|--|
| (1) Loan Amount                          | 22 billion yen (Refinancing of Existing Agreement)   |
| (2) Contract Execution Date              | March 24, 2025   |
| (3) Loan Term                            | From March 31, 2025 to September 30, 2030  |
| (4) Collateral Status                    | Unsecured and Unguaranteed   |
| (5) Participating Financial Institutions | Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., MUFG Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, The Shizuoka Bank, Ltd., The Bank of Yokohama, Ltd., Kiraboshi Bank, Ltd., The Shoko Chukin Bank, Ltd., The Yamagata Bank, Ltd., The Iyo Bank, Ltd., and The Bank of Kyoto, Ltd. |

### **3. Overview of the Commitment Line Agreement**

- |  |  |
|--|--|
| (1) Loan Amount                          | 40 billion yen   |
| (2) Contract Execution Date              | March 24, 2025   |
| (3) Commitment Period                    | From March 31, 2025 to September 29, 2028 (up to 5 years)  |
| (4) Collateral Status                    | Unsecured and Unguaranteed   |
| (5) Participating Financial Institutions | Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., MUFG Bank, Ltd., and Sumitomo Mitsui Trust Bank, Limited |

### **4. Impact on Financial Performance**

The impact of this matter on the consolidated business results for the current fiscal year is negligible.