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Notice of Revision to the Consolidated Financial Forecasts for the First Half and Full Fiscal Year Ending March 31, 2027

Nihon Dempa Kogyo Co., Ltd. (the "Company") hereby announces that, in light of recent business performance trends, it has revised the consolidated financial forecasts for the first half (April 1, 2026 to September 30, 2026) and the full year (April 1, 2026 to March 31, 2027) of the fiscal year ending March 31, 2027, which were previously announced on May 14, 2026, as set forth below.

1. Revision to the consolidated financial forecast for the six-month period ending September 30, 2026 (April 1 - September 30, 2026)

	Net sales	Operating income	Income before income tax	Net income for the period	Net income attributable to owners of the parent	Basic earnings per share
	Million Yen	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous forecast (A)	29,500	1,400	900	700	700	30.41
Revised forecast (B)	31,000	2,500	2,000	1,500	1,500	65.42
Increase / Decrease (B-A)	1,500	1,100	1,100	800	800	
Increase / Decrease in percentage (B-A)	5.1%	78.6%	122.2%	114.3%	114.3%	
(Reference) Results for the first half of the fiscal year ended March 2026	26,686	1,431	1,040	802	802	34.80

2. Revision to the full-year consolidated financial forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

	Net sales	Operating income	Income before income tax	Net income for the period	Net income attributable to owners of the parent	Basic earnings per share
	Million Yen	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previously announced	60,600	4,000	3,100	2,300	2,300	99.90
Revised forecast (B)	62,500	5,200	4,300	3,200	3,200	139.56
Increase / Decrease (B-A)	1,900	1,200	1,200	900	900	
Increase / Decrease in percentage (B-A)	3.1%	30.0%	38.7%	39.1%	39.1%	
(Reference) Results for the fiscal year ended March 2026	54,629	3,355	2,552	2,065	2,065	89.73

[Reasons for the revision]

For the first half of the consolidated fiscal year, demand for optical transceivers for AI data centers and automotive electronics products is expected to exceed initial assumptions. In addition, yen depreciation is expected to be greater than initially assumed. As a result, net sales and profits are expected to exceed the initial forecast. Based on these circumstances and the progress of business performance during the the first quarter ended June 30, 2026, we have revised the consolidated financial forecasts for the fiscal year ending March 2027 as stated above. It should be noted that the assumed exchange rate at the beginning of the fiscal year was ¥150 to the U.S. dollar, whereas the average exchange rate for the first quarter of the consolidated fiscal period was ¥160.38 to the U.S. dollar. Furthermore, the assumed exchange rate from the third quarter onward is set at ¥155 to the U.S. dollar.

(Note) Forward-looking statements in this document about our future performance are based on the information that are available to us at the time of disclosure and certain assumptions that are deemed to be reasonable. Actual results may differ from the above forecasts.

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