

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Tokyo Cosmos Electric Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 6772
 URL: <https://www.tocos-j.co.jp/>
 Representative: Hayato Wakabayashi, Representative Director, President
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	2,068	(17.3)	34	(85.9)	59	(70.0)	56	(25.8)
June 30, 2025	2,502	0.5	247	6.9	197	(33.7)	76	(60.2)

Note: Comprehensive income For the three months ended June 30, 2026: ¥204 million [71.4%]
 For the three months ended June 30, 2025: ¥119 million [(69.3)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	8.35	-
June 30, 2025	11.26	-

Note: The Company has conducted a stock split with an effective date of January 1, 2026 at the ratio of 5 shares to 1 share. Assuming that the stock split occurred at the beginning of the previous fiscal year, "quarterly net income per share" is calculated.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	11,463	7,659	66.8
March 31, 2026	11,519	7,725	67.1

Reference: Equity
 As of June 30, 2026: ¥7,659 million
 As of March 31, 2026: ¥7,725 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	-	-	40.00	40.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)				50.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	9,610	0.1	460	0.6	463	0.5	313	-	46.30

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,825,860 shares
As of March 31, 2026	6,825,860 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	65,235 shares
As of March 31, 2026	65,235 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	6,760,625 shares
Three months ended June 30, 2025	6,758,280 shares

Note: The Company has conducted a stock split with an effective date of January 1, 2026 at the ratio of 5 shares to 1 share. Assuming that the stock split occurred at the beginning of the previous fiscal year, the "average number of shares during the period" is calculated.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,950,665	2,681,947
Notes and accounts receivable - trade, and contract assets	1,345,574	1,171,050
Electronically recorded monetary claims - operating	393,813	233,963
Merchandise and finished goods	400,772	542,602
Work in process	405,654	418,113
Raw materials and supplies	1,041,544	1,141,746
Other	362,682	420,758
Allowance for doubtful accounts	(5,189)	(5,157)
Total current assets	6,895,518	6,605,024
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	929,229	909,106
Machinery, equipment and vehicles, net	434,346	479,018
Land	1,715,871	1,715,871
Other, net	557,795	539,933
Total property, plant and equipment	3,637,243	3,643,929
Intangible assets		
Other	48,084	40,865
Total intangible assets	48,084	40,865
Investments and other assets		
Other	939,050	1,173,434
Total investments and other assets	939,050	1,173,434
Total non-current assets	4,624,379	4,858,230
Total assets	11,519,898	11,463,255

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	624,368	659,101
Electronically recorded obligations - operating	243,922	235,948
Current portion of long-term borrowings	314,504	266,099
Income taxes payable	40,860	59,616
Provision for bonuses	198,723	233,672
Provision for bonuses for directors (and other officers)	-	10,000
Other	562,250	498,710
Total current liabilities	1,984,629	1,963,149
Non-current liabilities		
Long-term borrowings	616,651	569,194
Retirement benefit liability	373,498	396,568
Deferred tax liabilities for land revaluation	330,218	330,218
Other	489,355	544,161
Total non-current liabilities	1,809,723	1,840,142
Total liabilities	3,794,353	3,803,291
Net assets		
Shareholders' equity		
Share capital	1,277,000	1,277,000
Retained earnings	4,513,752	4,299,782
Treasury shares	(23,555)	(23,555)
Total shareholders' equity	5,767,197	5,553,226
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	518,700	642,525
Revaluation reserve for land	719,094	719,094
Foreign currency translation adjustment	648,709	704,083
Remeasurements of defined benefit plans	71,843	41,032
Total accumulated other comprehensive income	1,958,347	2,106,736
Total net assets	7,725,544	7,659,963
Total liabilities and net assets	11,519,898	11,463,255

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	2,502,004	2,068,418
Cost of sales	1,849,007	1,628,769
Gross profit	652,996	439,649
Selling, general and administrative expenses	405,079	404,793
Operating profit	247,916	34,856
Non-operating income		
Interest income	1,039	529
Dividend income	11,831	14,558
Foreign exchange gains	-	8,555
Other	2,027	6,062
Total non-operating income	14,899	29,706
Non-operating expenses		
Interest expenses	4,537	5,324
Foreign exchange losses	59,883	-
Other	1,313	70
Total non-operating expenses	65,734	5,395
Ordinary profit	197,081	59,167
Extraordinary income		
Total extraordinary income	-	-
Extraordinary losses		
Loss on sale and retirement of non-current assets	-	25
Tender Offer Related Expenses	125,278	-
Total extraordinary losses	125,278	25
Profit before income taxes	71,802	59,142
Income taxes - current	31,634	54,505
Income taxes - deferred	(35,943)	(51,818)
Total income taxes	(4,308)	2,687
Profit	76,111	56,454
Profit attributable to owners of parent	76,111	56,454

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	76,111	56,454
Other comprehensive income		
Valuation difference on available-for-sale securities	10,339	123,824
Foreign currency translation adjustment	32,576	55,374
Remeasurements of defined benefit plans, net of tax	501	(30,810)
Total other comprehensive income	43,417	148,388
Comprehensive income	119,529	204,843
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	119,529	204,843