



January 30, 2026

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Revision to Consolidated Financial Forecasts and Dividend Forecasts
for the Fiscal Year Ending March 31, 2026

We hereby announce, as follows, based on recent trends in its financial results, revisions to the consolidated financial results forecasts for the fiscal year ending March 31, 2026 and revision to the dividend forecast for the fiscal year ending March 31, 2026.

1. Revisions to financial results

(1) Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Unit: JPY Million)

| | (A) Forecast (Oct. 31, 2025) | (B) Forecast (Jan. 30, 2026) | (B) - (A) | (B) / (A) | Ref. FY2024 (Apr.1 - Mar.31) |
|---|------------------------------------|------------------------------------|-----------|-----------|------------------------------------|
| Net Sales | 975,000 | 1,010,000 | 35,000 | 3.59 % | 990,407 |
| Operating Income | 32,000 | 37,000 | 5,000 | 15.63 % | 34,106 |
| Ordinary Income | 36,000 | 42,000 | 6,000 | 16.67 % | 30,521 |
| Operating Attributable to owners of parents | 17,000 | 21,000 | 4,000 | 23.53 % | 37,837 |
| Net Income per Share (Unit:Yen) | 83.42 | 104.53 | 21.11 | 25.31 % | 184.00 |

(2) Reasons for revisions

Compared to the consolidated earnings forecast announced on October 31, 2025, actual results for the first nine months of the fiscal year have already exceeded the forecast. This is due to the yen weakening more than anticipated against other currencies, as well as increased recovery of development costs from customers. Based on this, we have carefully reviewed the assumptions underlying the earnings forecast and are revising the consolidated earnings forecast to reflect current sales and production plans, expenses, and other factors.

The estimated exchange rates for the fourth quarter onward are 1 USD=¥155.00, 1 EUR=¥180.00 and 1 CNY=¥22.00.

(Notes) The above forecasts are based on information available as of the date of release of these materials. Actual results may differ from the forecast figures due to various factors in the future.

2. Revisions to Dividend Forecast

(1) Details of Revision

| Dividend per share | Interim dividend | Year-end dividend | Annual dividend |
|--|------------------|-------------------|-----------------|
| Fiscal 2025 (previous announcement as of April 30, 2025) | 30.00 yen | 30.00 yen | 60.00 yen |
| Fiscal 2025 (present announcement) | — | 32.00 yen | 62.00 yen |
| Fiscal 2025 (actual) | 30.00 yen | — | — |
| Fiscal 2024 (actual) | 30.00 yen | 30.00 yen | 60.00 yen |

2) Reason for dividend revision

In order to ensure stable and continuous returns over the medium to long term, we have adopted a target dividend on equity ratio (DOE) of 3%. Based on the decrease in the number of shares outstanding at the end of the period due to the acquisition of treasury stock conducted from May 1, 2025 to September 29, 2025, and in accordance with the above policy, the year-end dividend for the current period will be increased by 2.00 yen from the previous forecast to 32.00 yen per share. Consequently, the annual dividend forecast will be 62.00 yen per share.

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