August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TAMURA CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6768
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	32,784	13.5	1,135	(3.7)	1,103	19.4	3,044	-
June 30, 2025	28,872	18.1	1,178	7.8	923	(34.7)	246	(69.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥2,918 million [-%]
For the three months ended June 30, 2025: ¥(1,775) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	38.25	38.16
June 30, 2025	3.03	3.01

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	131,136	65,175	49.6
March 31, 2026	132,381	62,897	47.4

Reference: Equity
As of June 30, 2026: ¥65,034 million
As of March 31, 2026: ¥62,751 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	5.00	-	8.00	13.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		8.00		8.00	16.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	130,000	5.2	5,600	5.9	4,900	0.4	4,500	-	56.55

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (Tamura Automotive Electronics (Foshan) Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	82,771,473 shares
As of March 31, 2026	82,771,473 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,190,042 shares
As of March 31, 2026	3,194,407 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	79,579,828 shares
Three months ended June 30, 2025	81,539,733 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)
The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may vary due to various factors.
(Method of accessing supplementary material on financial results)
It will be disclosed on TDnet and our website on Wednesday, August 5, 2026.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	18,953	17,918
Notes and accounts receivable - trade, and contract assets	32,489	32,069
Electronically recorded monetary claims - operating	1,023	1,140
Merchandise and finished goods	9,639	10,141
Work in process	3,823	4,128
Raw materials and supplies	12,341	14,133
Other	6,857	5,033
Allowance for doubtful accounts	(90)	(86)
Total current assets	85,038	84,479
Non-current assets		
Property, plant and equipment		
Buildings and structures	29,369	28,791
Accumulated depreciation	(14,328)	(14,491)
Buildings and structures, net	15,040	14,299
Machinery, equipment and vehicles	22,403	23,165
Accumulated depreciation	(17,251)	(17,681)
Machinery, equipment and vehicles, net	5,151	5,484
Tools, furniture and fixtures	12,146	12,346
Accumulated depreciation	(10,113)	(10,325)
Tools, furniture and fixtures, net	2,032	2,020
Land	5,335	5,324
Leased assets	9,242	9,496
Accumulated depreciation	(3,987)	(4,322)
Leased assets, net	5,254	5,174
Construction in progress	974	1,098
Total property, plant and equipment	33,789	33,401
Intangible assets		
Goodwill	119	103
Leased assets	186	483
Other	713	686
Total intangible assets	1,019	1,273
Investments and other assets		
Investment securities	4,915	4,107
Retirement benefit asset	5,791	5,839
Deferred tax assets	938	1,035
Other	965	1,077
Allowance for doubtful accounts	(76)	(77)
Total investments and other assets	12,534	11,981
Total non-current assets	47,343	46,657
Total assets	132,381	131,136

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	13,705	12,153
Electronically recorded obligations - operating	3,269	3,179
Short-term borrowings	19,083	17,483
Current portion of long-term borrowings	4,848	2,208
Lease liabilities	1,074	1,210
Income taxes payable	747	718
Contract liabilities	124	81
Provision for bonuses	1,172	705
Provision for bonuses for directors (and other officers)	49	15
Provision for loss on business liquidation	1,390	1,390
Other	4,934	5,002
Total current liabilities	50,400	44,148
Non-current liabilities		
Long-term borrowings	9,039	11,599
Lease liabilities	4,438	4,698
Deferred tax liabilities	3,263	2,997
Retirement benefit liability	1,689	1,881
Provision for share awards	39	41
Provision for share awards for directors (and other officers)	22	31
Long-term income taxes payable	52	52
Other	539	510
Total non-current liabilities	19,084	21,812
Total liabilities	69,484	65,960
Net assets		
Shareholders' equity		
Share capital	11,829	11,829
Capital surplus	17,028	17,028
Retained earnings	20,816	23,217
Treasury shares	(1,609)	(1,606)
Total shareholders' equity	48,064	50,468
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,974	1,627
Foreign currency translation adjustment	9,625	9,925
Remeasurements of defined benefit plans	3,086	3,013
Total accumulated other comprehensive income	14,686	14,565
Share acquisition rights	72	72
Non-controlling interests	74	69
Total net assets	62,897	65,175
Total liabilities and net assets	132,381	131,136

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	28,872	32,784
Cost of sales	21,477	24,766
Gross profit	7,394	8,017
Selling, general and administrative expenses	6,216	6,882
Operating profit	1,178	1,135
Non-operating income		
Interest income	46	42
Dividend income	29	56
Share of profit of entities accounted for using equity method	66	10
Settlement income	128	-
Compensation income	-	52
Other	43	89
Total non-operating income	314	251
Non-operating expenses		
Interest expenses	242	239
Foreign exchange losses	165	24
Other	161	19
Total non-operating expenses	569	283
Ordinary profit	923	1,103
Extraordinary income		
Gain on sale of non-current assets	-	1
Gain on sale of investment securities	0	1,522
Gain on sale of shares of subsidiaries and associates	-	669
Total extraordinary income	0	2,194
Extraordinary losses		
Loss on sale and retirement of non-current assets	6	10
Total extraordinary losses	6	10
Profit before income taxes	917	3,287
Income taxes - current	298	443
Income taxes - deferred	376	(197)
Total income taxes	675	245
Profit	242	3,042
Loss attributable to non-controlling interests	(4)	(1)
Profit attributable to owners of parent	246	3,044

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	242	3,042
Other comprehensive income		
Valuation difference on available-for-sale securities	89	(347)
Foreign currency translation adjustment	(1,836)	260
Remeasurements of defined benefit plans, net of tax	(124)	(73)
Share of other comprehensive income of entities accounted for using equity method	(147)	37
Total other comprehensive income	(2,018)	(123)
Comprehensive income	(1,775)	2,918
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(1,766)	2,923