Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Teikoku Tsushin Kogyo Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6763
URL: https://www.noble-j.co.jp/
Representative: Masuo Hanyu President
Inquiries: Rikuo Maruyama Director, Senior Vice President
Telephone: +81-44-422-3831
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	4,185	5.2	235	(19.9)	436	158.5	286	69.5
June 30, 2025	3,976	9.6	293	6.8	168	(74.4)	168	(65.8)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 658 million [-%]
For the three months ended June 30, 2025: ¥ (263) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	31.02	-
June 30, 2025	17.94	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	35,170	29,382	81.9
March 31, 2026	34,738	29,303	82.5

Reference: Equity
As of June 30, 2026: ¥ 28,810 million
As of March 31, 2026: ¥ 28,670 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	50.00	-	50.00	100.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		60.00	-	65.00	125.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	9,000	6.0	750	14.3	800	6.8	700	56.9	75.81
Full year	18,000	4.3	1,500	29.5	1,600	(5.0)	1,400	9.9	151.62

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	9,856,107 shares
As of March 31, 2026	9,856,107 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	622,446 shares
As of March 31, 2026	622,495 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	9,233,615 shares
Three months ended June 30, 2025	9,420,126 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

(Caution regarding forward-looking statements, etc.)

The performance forecasts and other forward-looking statements contained in this document are based on information currently available to the company and on certain assumptions that the company considers reasonable, and are not intended to guarantee that they will be achieved. Actual performance, etc. may differ significantly due to various factors.

(Changing the display unit of the amount)

Previously, amounts for items and other matters presented in our quarterly consolidated financial statements were stated in units of thousands of yen. However, starting from the current first quarter consolidated accounting period and the cumulative period of the first quarter, we have changed to presenting amounts in units of millions of yen. For ease of comparison, amounts for the previous consolidated fiscal year and the cumulative period of the previous first quarter have also been restated in units of millions of yen.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,227	11,131
Notes and accounts receivable - trade	2,895	2,812
Electronically recorded monetary claims - operating	539	406
Merchandise and finished goods	1,732	1,941
Work in process	922	994
Raw materials and supplies	974	1,169
Other	557	664
Allowance for doubtful accounts	(3)	(4)
Total current assets	18,846	19,114
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,704	1,659
Machinery, equipment and vehicles, net	1,517	1,490
Other, net	3,894	3,989
Total property, plant and equipment	7,116	7,139
Intangible assets	59	58
Investments and other assets		
Investment securities	2,734	3,245
Retirement benefit asset	5,443	5,426
Other	539	188
Allowance for doubtful accounts	(2)	(2)
Total investments and other assets	8,715	8,857
Total non-current assets	15,892	16,055
Total assets	34,738	35,170

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	778	820
Electronically recorded obligations - operating	101	94
Short-term borrowings	46	44
Income taxes payable	298	148
Provision for bonuses	461	275
Provision for bonuses for directors (and other officers)	13	-
Other	849	1,390
Total current liabilities	2,549	2,775
Non-current liabilities		
Provision for share awards	43	46
Provision for share awards for directors (and other officers)	170	182
Retirement benefit liability	260	243
Other	2,410	2,539
Total non-current liabilities	2,885	3,012
Total liabilities	5,435	5,787
Net assets		
Shareholders' equity		
Share capital	3,453	3,453
Capital surplus	5,497	5,497
Retained earnings	15,755	15,573
Treasury shares	(1,445)	(1,445)
Total shareholders' equity	23,261	23,078
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,446	1,791
Foreign currency translation adjustment	2,402	2,437
Remeasurements of defined benefit plans	1,559	1,502
Total accumulated other comprehensive income	5,408	5,732
Non-controlling interests	633	572
Total net assets	29,303	29,382
Total liabilities and net assets	34,738	35,170

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	3,976	4,185
Cost of sales	2,702	2,993
Gross profit	1,274	1,192
Selling, general and administrative expenses	980	956
Operating profit	293	235
Non-operating income		
Interest income	36	21
Dividend income	64	63
Rental income	12	14
Foreign exchange gains	-	52
Surrender value of insurance policies	-	56
Other	17	4
Total non-operating income	131	213
Non-operating expenses		
Interest expenses	5	1
Rental expenses on non-current assets	5	8
Foreign exchange losses	239	-
Other	5	2
Total non-operating expenses	256	12
Ordinary profit	168	436
Extraordinary income		
Gain on sale of investment securities	105	-
Total extraordinary income	105	-
Profit before income taxes	273	436
IncomeTaxes	69	136
Income taxes for prior periods	52	-
Total income taxes	121	136
Profit	152	299
Profit (loss) attributable to non-controlling interests	(16)	13
Profit attributable to owners of parent	168	286

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	152	299
Other comprehensive income		
Valuation difference on available-for-sale securities	(73)	368
Foreign currency translation adjustment	(308)	47
Remeasurements of defined benefit plans, net of tax	(35)	(57)
Total other comprehensive income	(416)	359
Comprehensive income	(263)	658
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(298)	609
Comprehensive income attributable to non-controlling interests	34	49