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Consolidated First quarter Financial Highlights for the Year Ending March 2027

Looking ahead to the future NOBLE,
Expanding and Evolving from a resistor company to the new NOBLE

Aug 6, 2026

Note: This document has been translated from the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Table of Contents

01. Summary of Results for First quarter of Fiscal 2027/3

- ◆ Summary of results
- ◆ Trends in consolidated net sales
- ◆ Trends in consolidated operating profit
- ◆ Breakdown of consolidated net sales
- ◆ Electronic components business by market category percentage
- ◆ Electronic components business by region
- ◆ Consolidated balance sheets

02. Forecast Results for Fiscal 2027/3

- ◆ Forecast Results
- ◆ Forecasts of consolidated net sales and operating profit

Table of Contents

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- ◆ Summary of results
- ◆ Trends in consolidated net sales
- ◆ Trends in consolidated operating profit
- ◆ Breakdown of consolidated net sales
- ◆ Electronic components business by market category percentage
- ◆ Electronic components business by region
- ◆ Consolidated balance sheets

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- ◆ Forecast Results
- ◆ Forecasts of consolidated net sales and operating profit

Summary of Results

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(millions of yen)	FY 2026/3 1Q	FY 2027/3 1Q	YoY basis	
Net sales	3,976	4,185	208	105.2%
Operating profit	293	235	△58	80.1%
% of net sales	7.4%	5.6%		
Ordinary profit	168	436	267	258.5%
% of net sales	4.2%	10.4%		
Quarterly Profit attributable to owners of parent	168	286	117	169.5%
% of net sales	4.2%	6.8%		

Trends in consolidated net sales

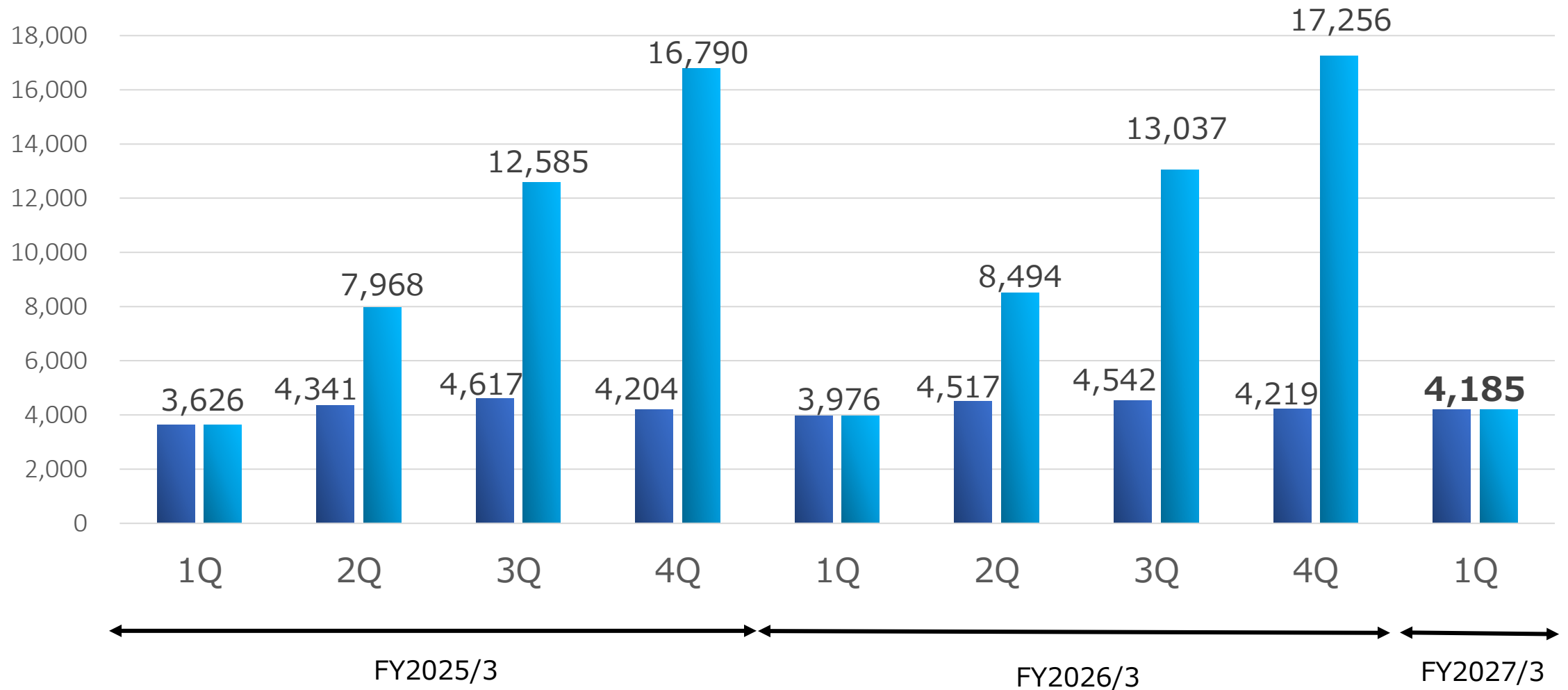
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(millions of yen)

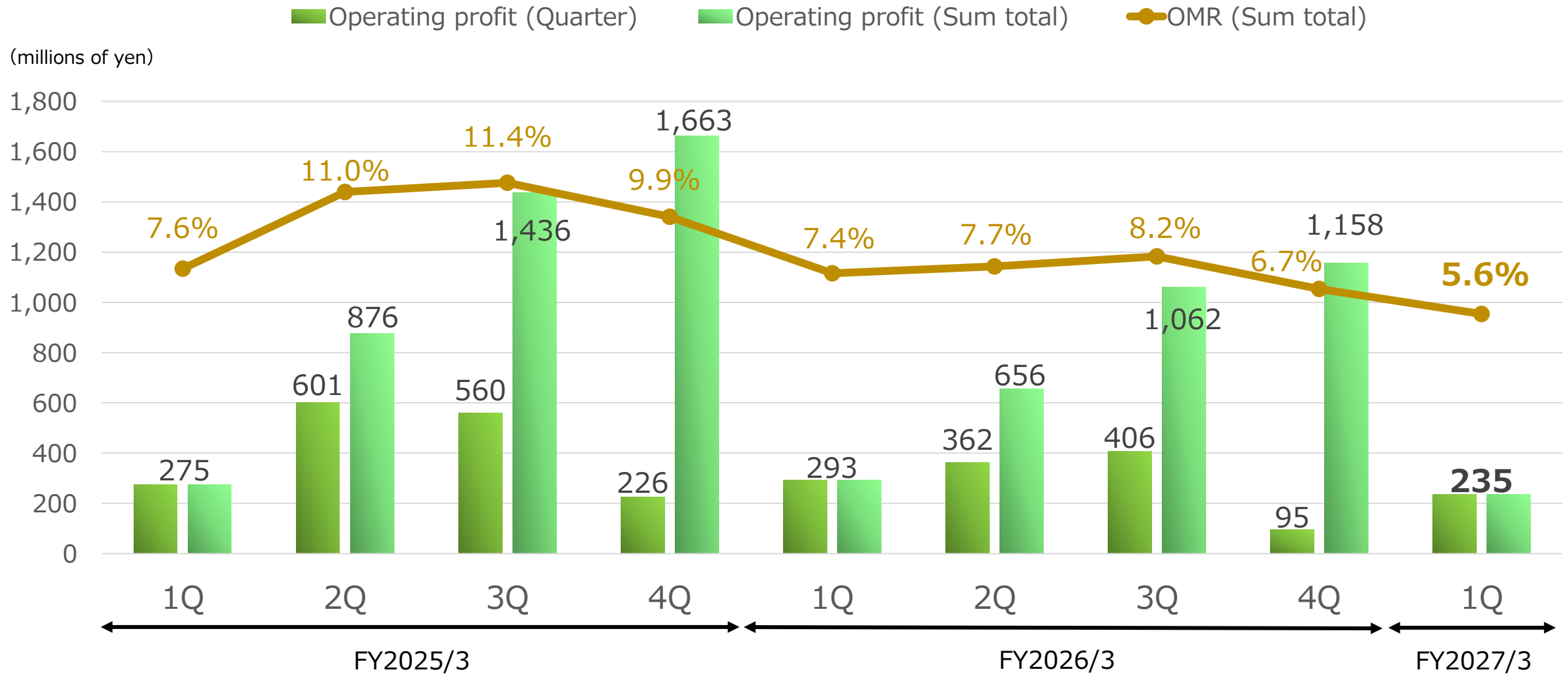
■ Net sales (Quarter)

■ Net sales (Sum total)



Trends in consolidated operating profit

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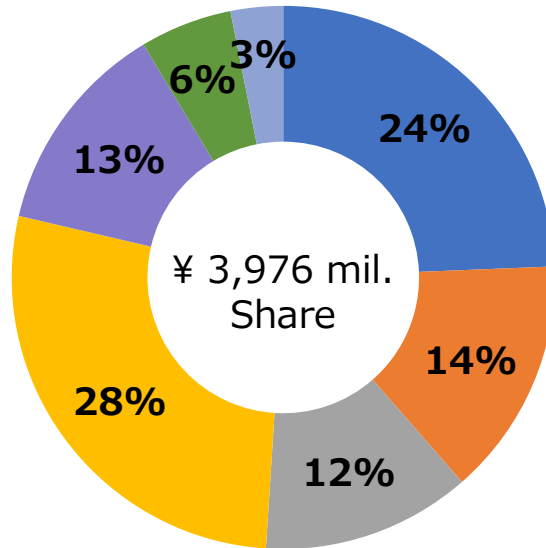


Breakdown of Consolidated Net Sales

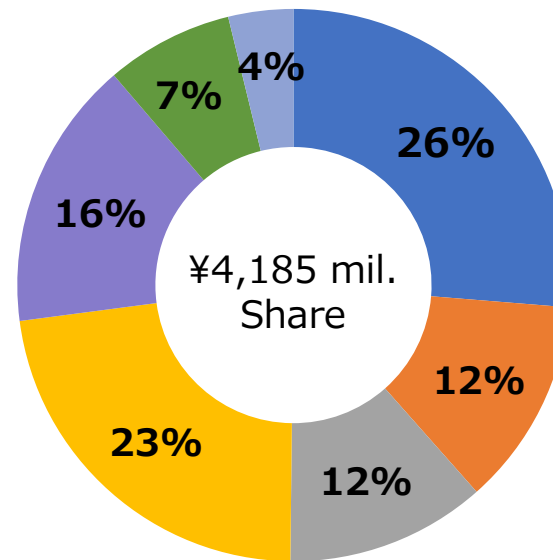
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FY2026/3 1Q



FY2027/3 1Q



- Electronic components business - Integrated control block
- Electronic components business - Potentiometers
- Electronic components business - Fixed resistors
- Electronic components business - Sensors
- Electronic components business - Mechanical parts
- Electronic components business - Other electronic components
- Other business

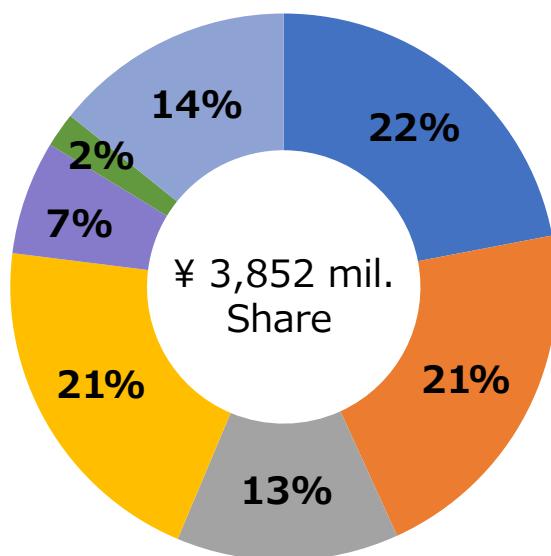
(millions of yen)		FY2026/3 1Q	FY2027/3 1Q	YoY basis	
Electronic components business	Integrated control block	968	1,099	130	113.5%
	Potentiometers	565	509	△55	90.2%
	Fixed resistors	495	490	△4	99.1%
	Sensors	1,098	951	△147	86.6%
	Mechanical parts	507	661	154	130.4%
	Other electronic components	218	312	94	143.3%
	Subtotal	3,852	4,025	173	104.5%
Other business		124	159	35	128.5%
Consolidated Net Sales		3,976	4,185	208	105.2%

Electronic Components Business by Market Category Percentage

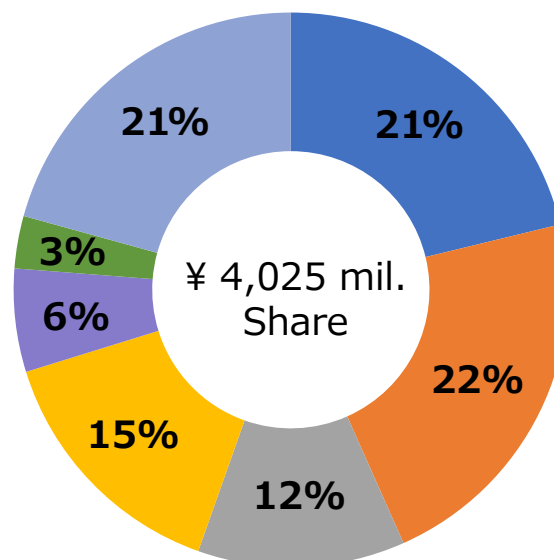
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FY2026/3 1Q



FY2027/3 1Q



- AV equipment
- Automobile
- Consumer electronics
- Amusement
- Industrial equipment
- Medical / healthcare
- Other

(millions of yen)		FY2026/3 1Q	FY2027/3 1Q	YoY basis	
Electronic Components Business	AV equipment	846	853	6	100.7%
	Automobile	816	890	73	109.0%
	Consumer electronics	506	486	△20	96.0%
	Amusement	794	595	△198	75.0%
	Industrial equipment	259	242	△17	93.2%
	Medical / healthcare	79	123	44	155.8%
	Other	548	833	285	152.0%
	Subtotal	3,852	4,025	173	104.5%

Electronic Components Business by Region

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(millions of yen)		FY2026/3 1 Q	FY2027/3 1 Q	YoY basis	
Japan	Sales	1,721	2,017	296	117.2%
	Segment profit	25	51	26	207.0%
Asia	Sales	2,059	1,937	△122	94.0%
	Segment profit	210	156	△54	74.3%
North America	Sales	71	70	△0	99.1%
	Segment profit	10	0	△10	1.5%
Adjustments	Segment profit	21	△2	△24	—
Electronics components total	Sales	3,852	4,025	173	104.5%
	Segment profit	267	206	△61	77.0%

Consolidated Balance Sheets

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(millions of yen)		FY2026/3	FY2027/3 1 Q	Change
	Current assets	18,846	19,114	268
	Fixed assets	15,892	16,055	163
Total assets		34,738	35,170	431
	Current liabilities	2,549	2,775	225
	Fixed liabilities	2,885	3,012	126
Total liabilities		5,435	5,787	352
Total net assets		29,303	29,382	79
Total liabilities and net assets		34,738	35,170	431

- Current assets : Increase in finished goods (+ ¥209 million)
- Fixed assets : Increase in investment securities (+ ¥511 million)

Table of Contents

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Forecast Results

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(millions of yen)	FY2026/3		FY2027/3		YoY	
	1Q	Year	1Q	Forecast Year	1Q	Year
Net sales	3,976	17,256	4,185	18,000	105.2%	104.3%
Operating profit	293	1,158	235	1,500	80.1%	129.5%
% of net sales	7.4%	6.7%	5.6%	8.3%		
Ordinary profit	168	1,684	436	1,600	258.5%	95.0%
% of net sales	4.2%	9.8%	10.4%	8.9%		
Profit attributable to owners of parent	168	1,273	286	1,400	169.5%	109.9%
% of net sales	4.2%	7.4%	6.8%	7.8%		

* The exchange rate assumption for FY2027/3 forecast is 150yen/USD.

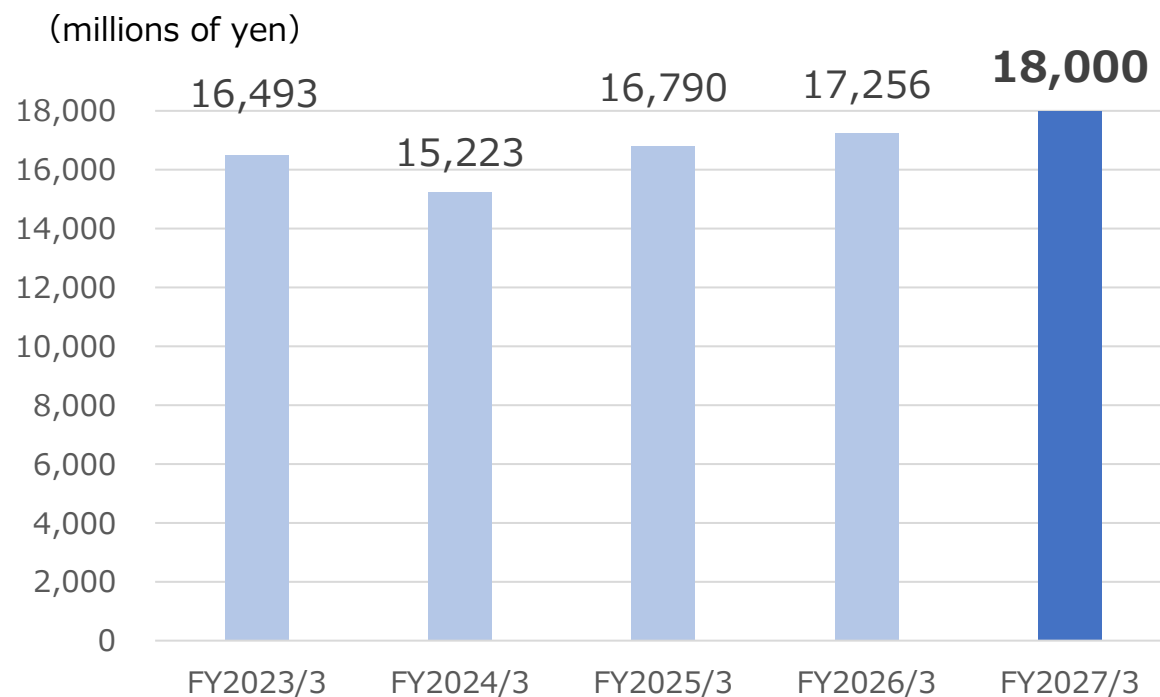
Dividend (yen)	FY2026/3 Result			FY2027/3 Forecast		
	H1	H2	Total	H1	H2	Total
	50.0	50.0	100.0	60.0	65.0	125.0

Forecasts of consolidated net sales and operating profit

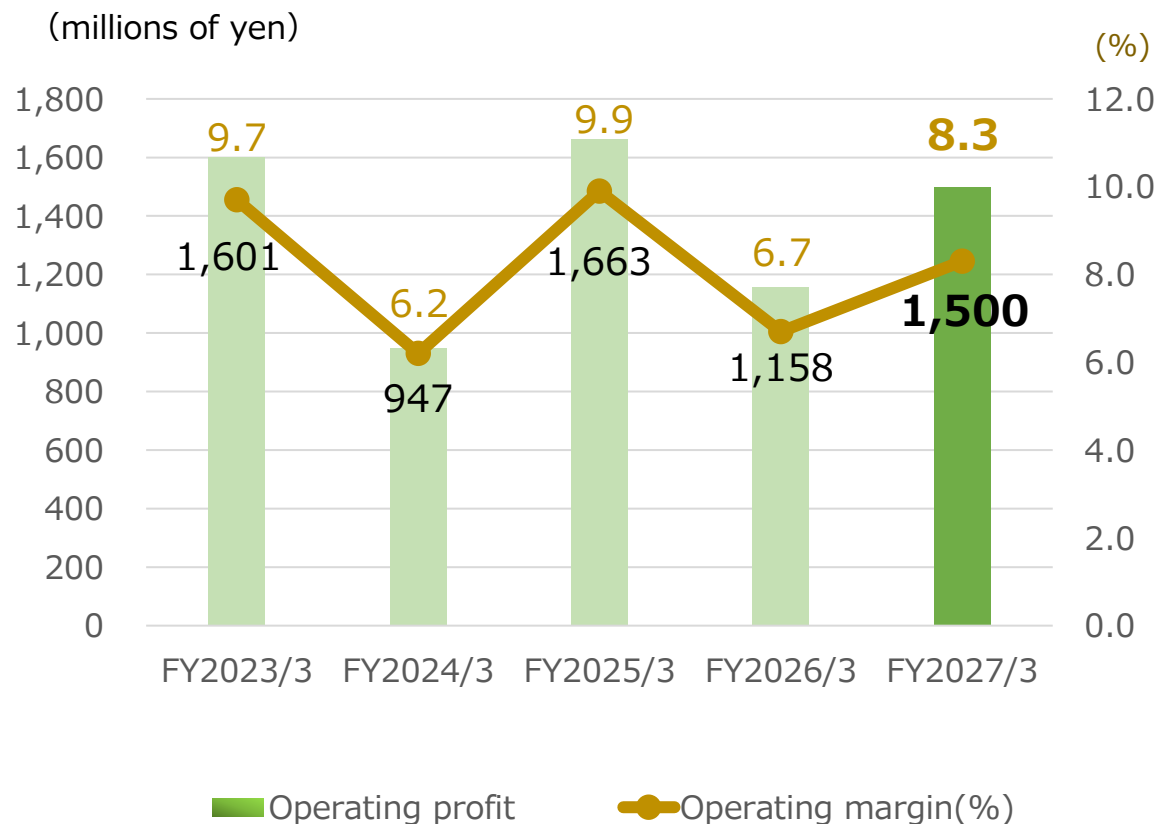
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Net sales



Operating profit



Company profile

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Company name	Teikoku Tsushin Kogyo Co., Ltd.
Address of head office	45-1 Kariyado, Nakahara, Kawasaki, Kanagawa 211-8530, Japan
Date of establishment	August 1, 1944
President	Masuo Hanyu
Capital	3,453 million JPY
Number of Employees	1,664 (as of June 30,2026: consolidated)
Main business contents	Manufacture and sale of electrical machinery, equipment and components
Stock exchange listing	Prime Market, Tokyo Stock Exchange [Code: 6763]
URL	https://www.noble-j.co.jp/en/

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Forward-looking statements contained in this document are based on the present assumptions and opinions of the group and are derived from information available at the time of the document date; they are not intended as guarantees of future performance.

The Company also bears no obligation to update the forward-looking statements contained in this document or any other forward-looking statement it may make.

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