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# Consolidated Financial Highlights for the Year Ending March 2026

**Looking ahead to the future NOBLE,  
Expanding and Evolving from a resistor company to the new NOBLE**

May 12, 2026

Note: This document has been translated from the Japanese original for reference purposes only.  
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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## **02. Forecast Results for Fiscal 2027/3**

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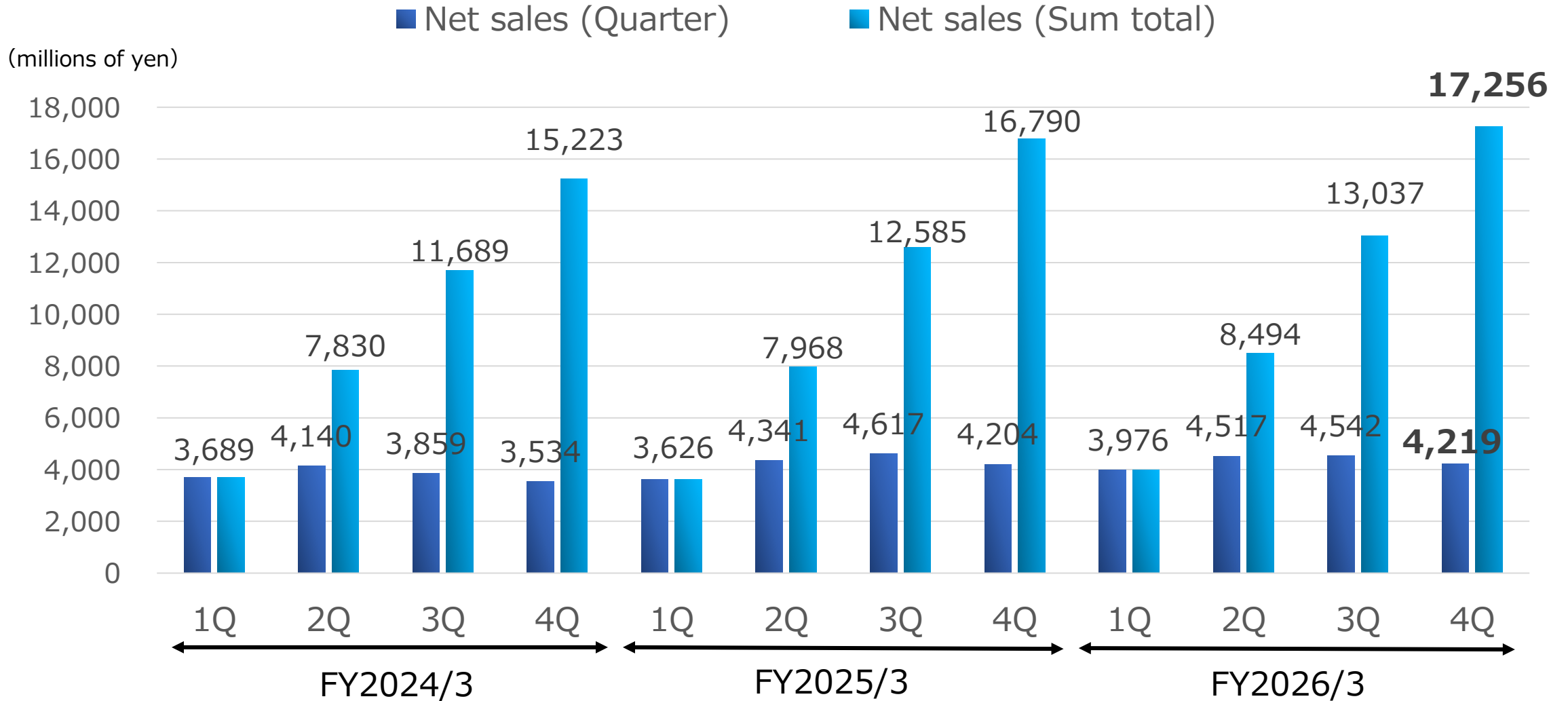
# Summary of Results

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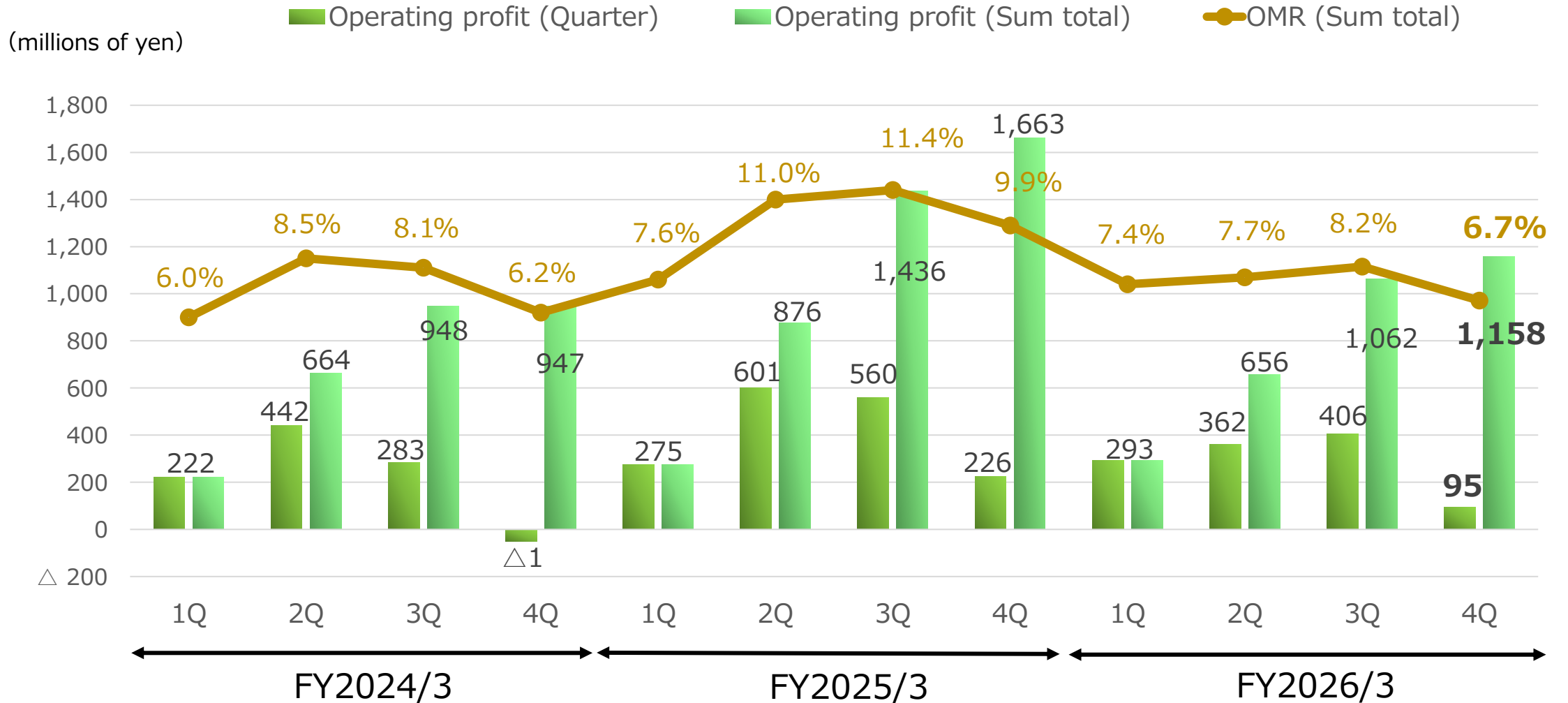
(millions of yen)	FY2025/3	FY2026/3	YoY basis	FY2026/3 Full year Forecast	Progression rate
Net sales	16,790	17,256	102.8%	17,000	101.5%
Operating profit	1,663	1,158	69.6%	1,300	89.1%
% of net sales	9.9%	6.7%		7.6%	
Ordinary profit	2,127	1,684	79.2%	1,650	102.1%
% of net sales	12.7%	9.8%		9.7%	
Profit attributable to owners of parent	2,009	1,273	63.4%	1,400	91.0%
% of net sales	12.0%	7.4%		8.2%	

Dividend (yen)	FY2025/3			FY2026/3		
	H1	H2	Year	H1	H2	Year
	50.0	50.0	100.0	50.0	50.0	100.0

# Trends in consolidated net sales



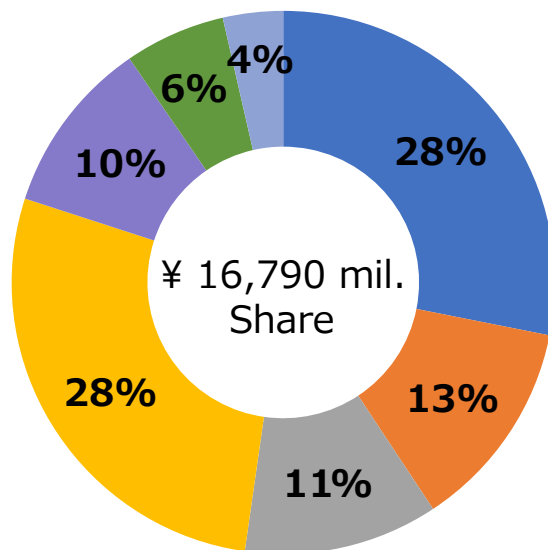
# Trends in consolidated operating profit



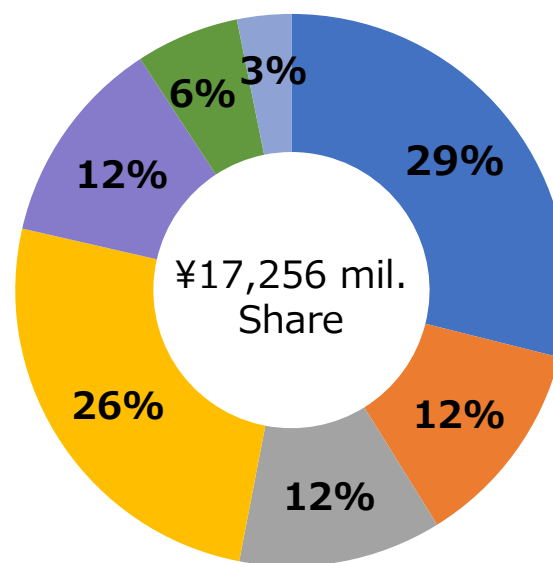
# Breakdown of Consolidated Net Sales

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FY2025/3



FY2026/3



- Electronic components business - Integrated control block
- Electronic components business - Potentiometers
- Electronic components business - Fixed resistors
- Electronic components business - Sensors
- Electronic components business - Mechanical parts
- Electronic components business - Other electronic components
- Other business

(millions of yen)		FY2025/3	FY2026/3	YoY basis	
Electronic components business	Integrated control block	4,721	4,989	268	105.7%
	Potentiometers	2,111	2,112	1	100.1%
	Fixed resistors	1,942	2,049	106	105.5%
	Sensors	4,655	4,408	△246	94.7%
	Mechanical parts	1,750	2,105	355	120.3%
	Other electronic components	1,007	1,044	36	103.6%
	Subtotal	16,188	16,709	520	103.2%
Other business	601	547	△53	91.0%	

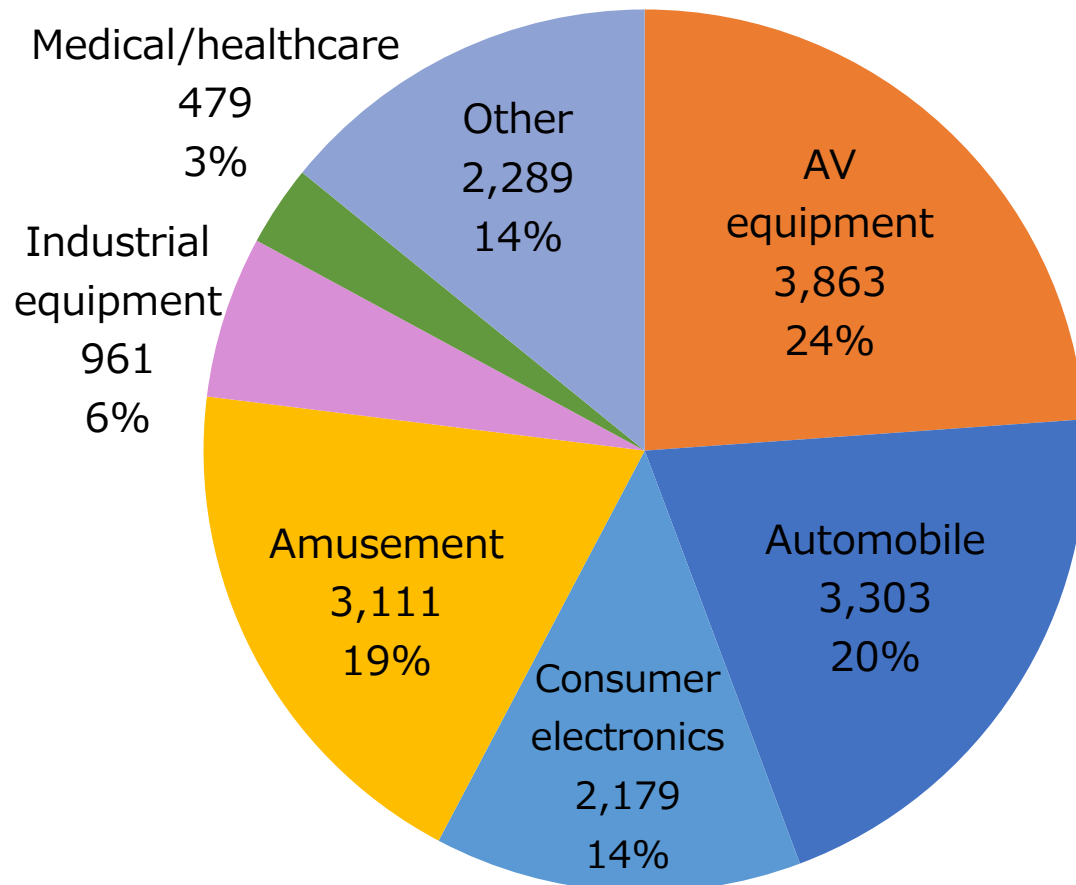
# Electronic Components Business by Market Category Percentage

## FY2025/3

(millions of yen)

Net sales

¥ 16,188 mil. share

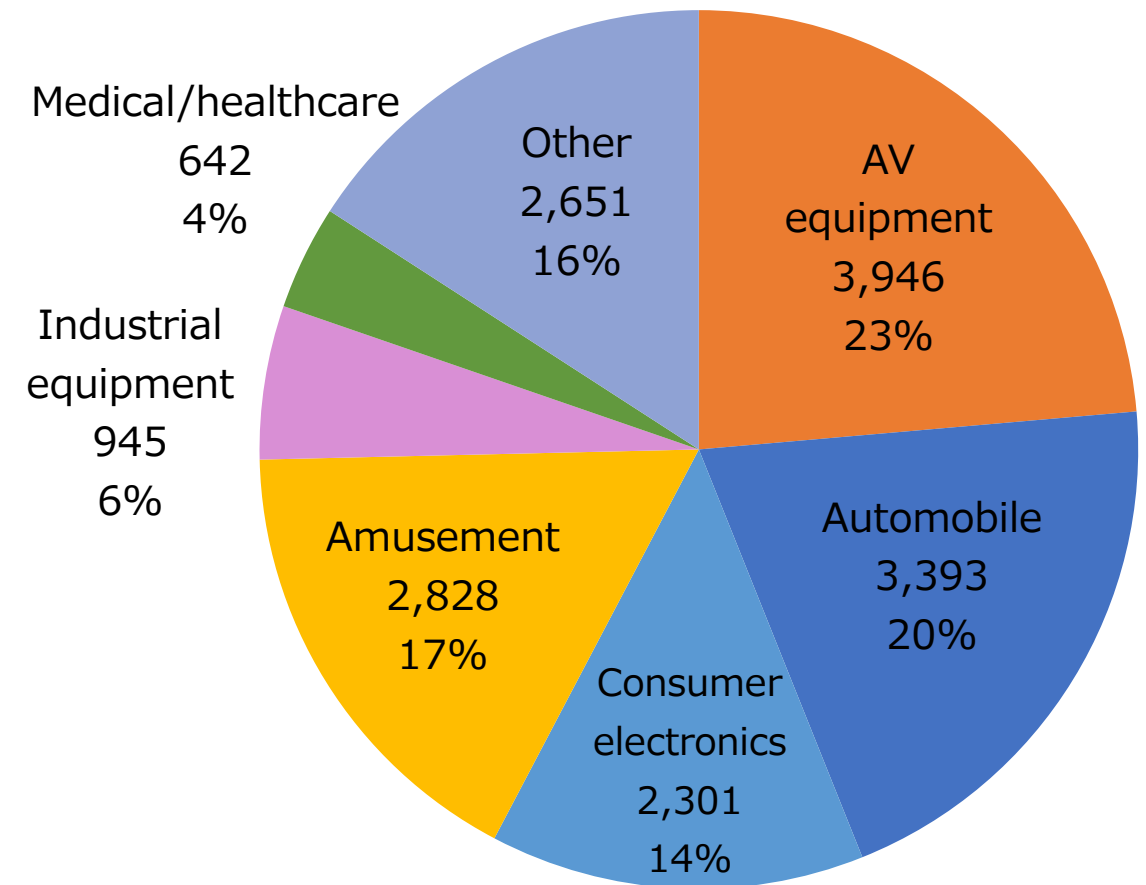


## FY2026/3

(millions of yen)

Net sales

¥ 16,709 mil. share



# Electronic Components Business by Region

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(millions of yen)		FY2025/3	FY2026/3	YoY basis	
Japan	Sales	6,997	7,665	667	109.5%
	Segment profit	368	△58	△426	—
Asia	Sales	8,947	8,780	△167	98.1%
	Segment profit	1,188	1,043	△145	87.8%
North America	Sales	243	264	20	108.4%
	Segment profit	7	6	△1	83.7%
Adjustments	Segment profit	△21	59	81	—
Electronics components total	Sales	16,188	16,709	520	103.2%
	Segment profit	1,543	1,052	△491	68.2%

# Consolidated Balance Sheets

(millions of yen)		FY2025/3	FY2026/3	Change
	Current assets	21,249	18,846	△2,402
	Fixed assets	12,210	15,892	3,681
Total assets		33,460	34,738	1,278
	Current liabilities	2,803	2,549	△253
	Fixed liabilities	2,247	2,885	637
Total liabilities		5,051	5,435	384
Total net assets		28,409	29,303	893
Total liabilities and net assets		33,460	34,738	1,278

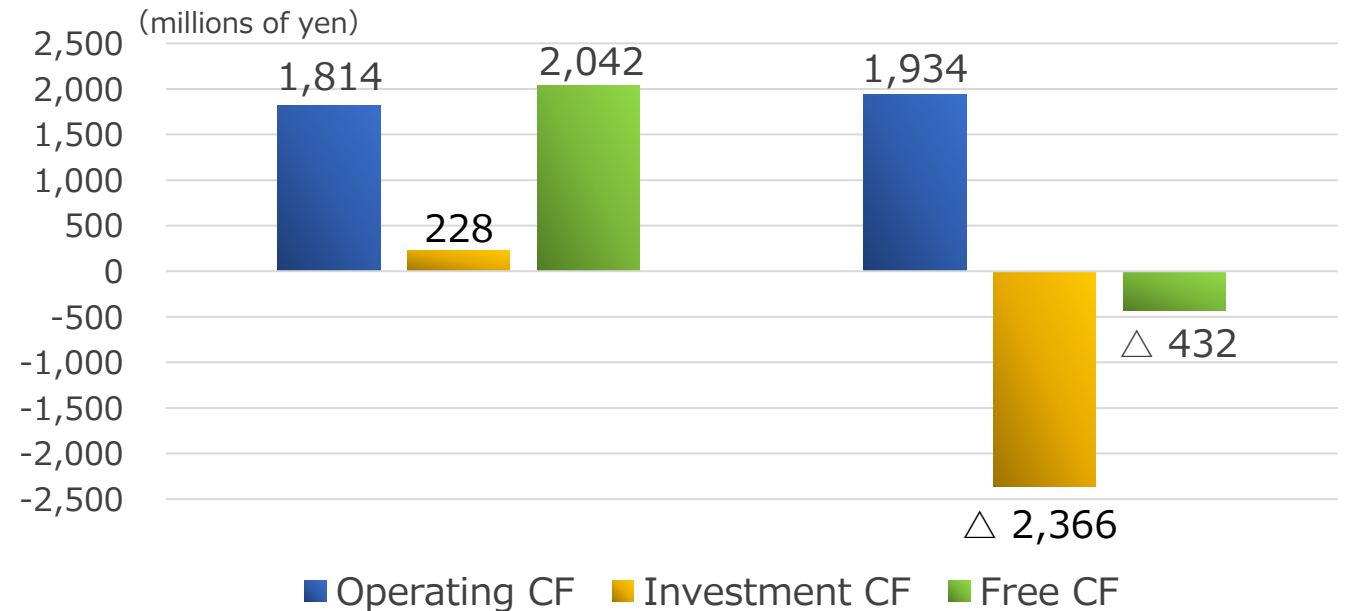
- Current assets : Decrease in cash and deposits (△ ¥1,911 million)
- Fixed assets : Increase in construction in progress (+ ¥2,650 million)

# Consolidated cash flows

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(millions of yen)	FY2025/3	FY2026/3
Cash flow related to operating activities	1,814	1,934
Cash flow related to investment activities	228	△2,366
Free Cash flow	2,042	△432
Cash flow related to financing activities	△1,280	△1,625
Cash and cash equivalents at beginning of period	9,942	11,064
Cash and cash equivalents at end of period	11,064	9,158

- Operating activities : Profit before income taxes (¥2,138mil.) , etc.
- Investment activities : Proceeds from sale of investment securities (¥730mil.) , Purchase of property, plant and equipment (¥3,236mil.) , etc.
- Financing activities : Dividend payment (¥949mil.) , Purchase of treasury shares (¥502mil.) , etc.



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# Forecast Results

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(millions of yen)	FY2026/3 Result		FY2027/3 Forecast		YoY	
	H1	Year	H1	Year	H1	Year
Net sales	8,494	17,256	9,000	18,000	106.0%	104.3%
Operating profit	656	1,158	750	1,500	114.3%	129.5%
% of net sales	7.7%	6.7%	8.3%	8.3%		
Ordinary profit	749	1,684	800	1,600	106.8%	95.0%
% of net sales	8.8%	9.8%	8.9%	8.9%		
Profit attributable to owners of parent	446	1,273	700	1,400	156.9%	109.9%
% of net sales	5.3%	7.4%	7.8%	7.8%		

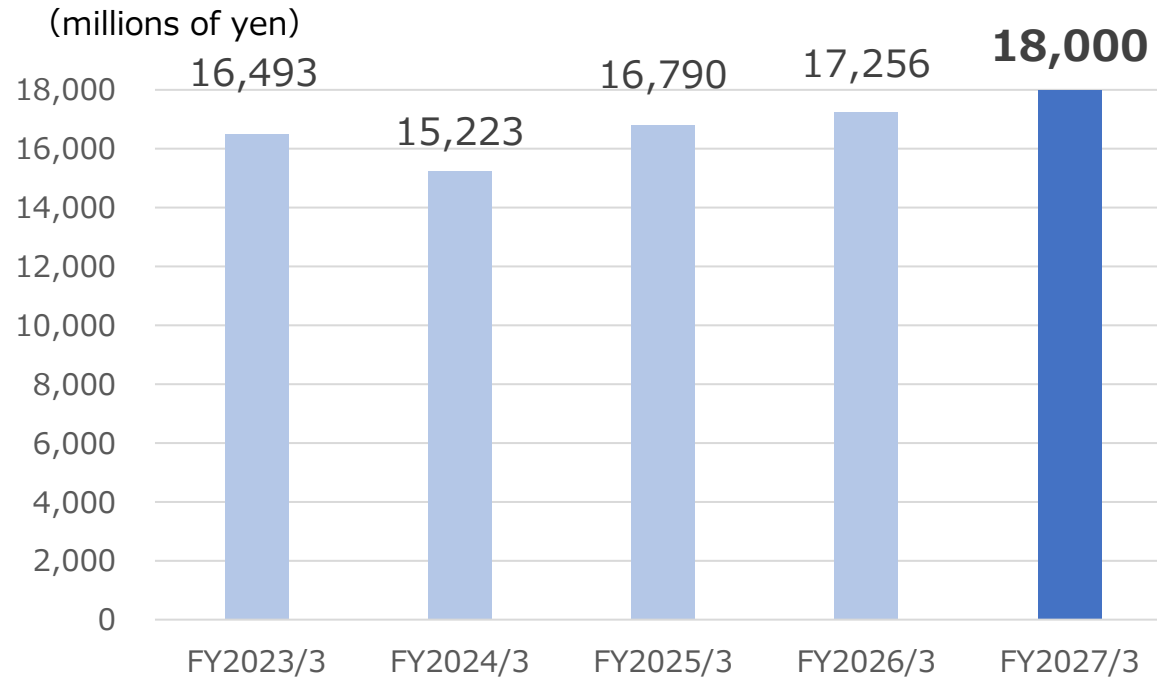
\* The exchange rate assumption for FY2027/3 forecast is 150yen/USD.

Dividend (yen)	FY2026/3 Result			FY2027/3 Forecast		
	H1	H2	Total	H1	H2	Total
	50.0	50.0	100.0	60.0	65.0	125.0

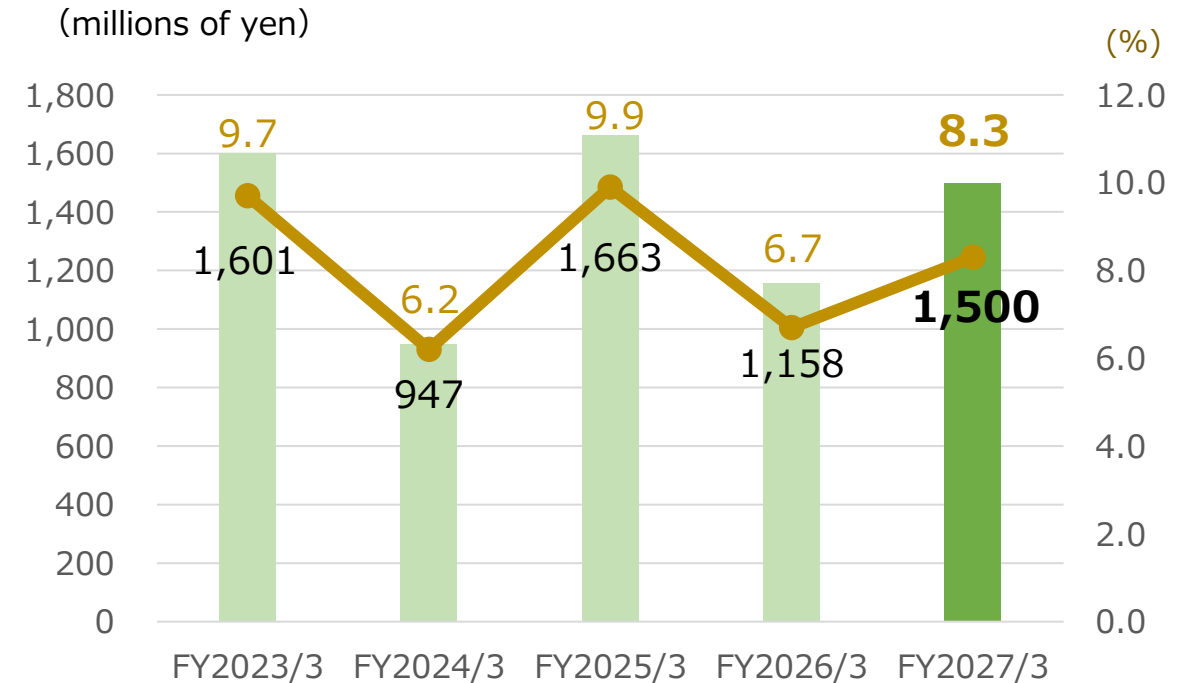
# Forecasts of consolidated net sales and operating profit

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## Net sales



## Operating profit



## Operating margin

■ Operating profit    ● Operating margin(%)

# Company profile

Company name	Teikoku Tsushin Kogyo Co., Ltd.
Address of head office	45-1 Kariyado, Nakahara, Kawasaki, Kanagawa 211-8530, Japan
Date of establishment	August 1, 1944
President	Masuo Hanyu
Capital	3,453 million JPY
Number of Employees	1,678 (as of March 31,2026: consolidated)
Main business contents	Manufacture and sale of electrical machinery, equipment and components
Stock exchange listing	Prime Market, Tokyo Stock Exchange [Code: 6763]
URL	<a href="https://www.noble-j.co.jp/en/">https://www.noble-j.co.jp/en/</a>

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**Forward-looking statements contained in this document are based on the present assumptions and opinions of the group and are derived from information available at the time of the document date; they are not intended as guarantees of future performance.**

**The Company also bears no obligation to update the forward-looking statements contained in this document or any other forward-looking statement it may make.**

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