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November 11, 2025

To Whom It May Concern,

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Representative: Masuo Hanyu, President  
(Code: 6763; Prime Market of the  
Tokyo Stock Exchange)  
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**Notice Regarding Difference between Consolidated Financial Forecast and Actual Results**  
**for Second Quarter (Interim) of the Fiscal Year Ending March 31, 2026**  
**and Revision of Consolidated Financial Forecast for the Full Year**

Teikoku Tsushin Kogyo Co., Ltd. (the “Company”) hereby announces that the following difference between the consolidated financial forecast for the first half of the fiscal year ending March 31, 2026, which were announced on May 13, 2025, and the actual consolidated financial results, as well as the revision of consolidated financial forecast for the fiscal year ending March 31, 2026.

1. Difference between Consolidated Financial Forecast and Actual Results for Second Quarter (Interim) of the Fiscal Year Ending March 31, 2026  
(from April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Million yen 9,000	Million yen 800	Million yen 900	Million yen 700	Yen 74.31
Actual results (B)	8,494	656	749	446	47.41
Change (B-A)	△505	△143	△150	△253	—
Change (%)	△5.6	△18.0	△16.8	△36.3	—
(Reference) Actual results for the previous fiscal year (The second quarter (Interim) of the fiscal year ended March 31, 2025)	7,968	876	899	699	73.42

2. Revision of consolidated financial forecast for the full year of the fiscal year ending March 2026  
(from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Million yen 17,000	Million yen 1,500	Million yen 1,600	Million yen 1,300	Yen 138.00
Revised forecast (B)	16,800	1,300	1,400	1,200	128.01
Change (B-A)	△200	△200	△200	△100	—
Change (%)	△1.2	△13.3	△12.5	△7.7	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	16,790	1,663	2,127	2,009	211.98

3. Reason for differences and revision

Regarding the consolidated financial results for the second quarter (interim period), sales fell short of the initial plan due to delays in customer orders, and although we made efforts to improve production efficiency and reduce costs, we were unable to achieve the planned targets for operating profit and other profit and loss items. In addition, due to the occurrence of past fiscal year corporate taxes and an increase in building demolition costs, the results fell short of the second quarter (interim period) financial forecast announced on May 13, 2025.

Regarding the full-year consolidated results, taking into consideration market conditions and other factors, we have revised our forecasts as we expect the results to fall short of the full-year consolidated results forecast announced on May 13, 2025, as it will be difficult to make up for the shortfall in the second half of the year.

The exchange rate assumed for the consolidated financial forecast has been changed from 140 yen to 145 yen per US dollar.

\* The performance forecasts and other forward-looking statements contained in this document are based on information currently available to the company and on certain assumptions that the company considers reasonable, and are not intended to guarantee that they will be achieved. Actual performance, etc. may differ significantly due to various factors.