

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



## Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 7, 2025

Company name: Teikoku Tsushin Kogyo Co.,Ltd.

Listing: Tokyo Stock Exchange

Securities code: 6763

URL: <https://www.noble-j.co.jp/>

Representative: Masuo Hanyu

Inquiries: Rikuo Maruyama

Telephone: +81-44-422-3831

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President

Director, Senior Vice President

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	3,976	9.6	293	6.8	168	(74.4)	168	(65.8)
June 30, 2024	3,626	(1.7)	275	23.9	660	20.2	494	37.7

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ (263) million [ -%]  
Three months ended June 30, 2024: ¥ 787 million [ (23.4) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	17.94	-
June 30, 2024	51.89	-

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	32,558	27,564	83.0
March 31, 2025	33,460	28,409	83.0

(Reference) Equity: As of June 30, 2025: ¥ 27,010 million  
As of March 31, 2025: ¥ 27,788 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 50.00	Yen -	Yen 50.00	Yen 100.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		50.00	-	50.00	100.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 2nd quarter dividend for the fiscal year ending March 31, 2025:

Ordinary dividend 35.00 yen

Commemorative dividend 15.00 yen

Breakdown of final dividends for the fiscal year ending March 31, 2025:

Ordinary dividend 35.00 yen

Commemorative dividend 15.00 yen

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	9,000	13.0	800	(8.7)	900	0.0	700	0.1	74.31
Full year	17,000	1.3	1,500	(9.8)	1,600	(24.8)	1,300	(35.3)	138.00

(Note) Revision to the financial results forecast announced most recently: None

\* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name: )

Excluded: - (Company name: )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 9,856,107 shares

March 31, 2025: 9,856,107 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 436,067 shares

March 31, 2025: 435,926 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 9,420,126 shares

Three months ended June 30, 2024: 9,525,417 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

\* Proper use of earnings forecasts, and other special matters

(Caution regarding forward-looking statements, etc.)

The performance forecasts and other forward-looking statements contained in this document are based on information currently available to the company and on certain assumptions that the company considers reasonable, and are not intended to guarantee that they will be achieved. Actual performance, etc. may differ significantly due to various factors.

## Quarterly Consolidated Financial Statements and Primary Notes

## Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	13,138,828	12,637,135
Notes and accounts receivable - trade	3,500,694	3,252,878
Electronically recorded monetary claims - operating	643,692	678,900
Merchandise and finished goods	1,651,223	1,577,419
Work in process	787,479	883,517
Raw materials and supplies	944,697	941,272
Other	589,219	623,102
Allowance for doubtful accounts	(6,216)	(4,829)
Total current assets	21,249,618	20,589,397
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,794,276	1,756,696
Machinery, equipment and vehicles, net	1,526,834	1,495,455
Other, net	1,254,218	1,263,856
Total property, plant and equipment	4,575,330	4,516,008
Intangible assets	54,950	51,148
Investments and other assets		
Investment securities	2,707,875	2,557,971
Retirement benefit asset	4,266,449	4,291,873
Other	608,703	554,572
Allowance for doubtful accounts	(2,376)	(2,376)
Total investments and other assets	7,580,652	7,402,042
Total non-current assets	12,210,933	11,969,199
Total assets	33,460,552	32,558,596

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	711,530	735,950
Electronically recorded obligations - operating	186,719	205,451
Short-term borrowings	46,886	48,406
Income taxes payable	211,256	221,328
Provision for bonuses	399,110	253,850
Provision for bonuses for directors (and other officers)	29,800	-
Other	1,217,941	1,315,547
Total current liabilities	2,803,244	2,780,535
Non-current liabilities		
Provision for share awards	29,737	33,170
Provision for share awards for directors (and other officers)	129,675	140,457
Retirement benefit liability	217,820	230,996
Other	1,870,600	1,809,334
Total non-current liabilities	2,247,834	2,213,960
Total liabilities	5,051,078	4,994,496
Net assets		
Shareholders' equity		
Share capital	3,453,078	3,453,078
Capital surplus	5,497,822	5,497,822
Retained earnings	15,437,695	15,127,609
Treasury shares	(961,187)	(961,504)
Total shareholders' equity	23,427,409	23,117,005
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,407,466	1,335,971
Foreign currency translation adjustment	2,071,609	1,711,731
Remeasurements of defined benefit plans	882,122	846,049
Total accumulated other comprehensive income	4,361,199	3,893,752
Non-controlling interests	620,865	553,342
Total net assets	28,409,473	27,564,100
Total liabilities and net assets	33,460,552	32,558,596

## Quarterly Consolidated Statements of Income and Comprehensive Income

## Quarterly Consolidated Statement of Income

For the three months ended June 30, 2025

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	3,626,922	3,976,908
Cost of sales	2,459,103	2,702,277
Gross profit	1,167,819	1,274,630
Selling, general and administrative expenses	892,741	980,905
Operating profit	275,077	293,724
Non-operating income		
Interest income	39,796	36,672
Dividend income	67,318	64,876
Rental income	13,482	12,471
Foreign exchange gains	270,339	-
Other	12,339	17,700
Total non-operating income	403,277	131,720
Non-operating expenses		
Interest expenses	369	5,441
Rental expenses on non-current assets	11,438	5,889
Foreign exchange losses	-	239,882
Compensation for eviction	4,111	-
Other	2,164	5,369
Total non-operating expenses	18,082	256,583
Ordinary profit	660,271	168,862
Extraordinary income		
Gain on sale of investment securities	-	105,040
Total extraordinary income	-	105,040
Profit before income taxes	660,271	273,902
Income Taxes	142,112	69,258
Income taxes for prior periods	-	52,267
Total income taxes	142,112	121,526
Profit	518,159	152,375
Profit (loss) attributable to non-controlling interests	23,856	(16,579)
Profit attributable to owners of parent	494,303	168,954

Quarterly Consolidated Statement of Comprehensive Income  
For the three months ended June 30, 2025

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	518,159	152,375
Other comprehensive income		
Valuation difference on available-for-sale securities	(26,838)	(73,134)
Foreign currency translation adjustment	337,510	(308,051)
Remeasurements of defined benefit plans, net of tax	(41,394)	(35,078)
Total other comprehensive income	269,277	(416,264)
Comprehensive income	787,436	(263,889)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	720,266	(298,491)
Comprehensive income attributable to non-controlling interests	67,170	34,602