

Notice regarding Revision of Projections for Consolidated Financial Results and Year-End Dividend Projections

February 2, 2026

TDK Corporation (“the Company”) hereby announces that it has revised the projected consolidated financial results for the fiscal year ending March 31, 2026, which was previously announced on October 31, 2025, as mentioned below.

Furthermore, the Company has resolved at the meeting of its Board of Directors held on February 2, 2026, to revise the year-end dividend projections for the fiscal year ending March 31, 2026. Details of the revisions are as follows.

1. Revision of Projections for Consolidated Financial Results for FY March 2026 (April 1, 2025-March 31, 2026)

| | Net sales | Operating income | Profit before taxes | Net income attributable to owners of parent | Basic earnings per share |
|--|---------------|------------------|---------------------|---|--------------------------|
| | (Million yen) | (Million yen) | (Million yen) | (Million yen) | (Yen) |
| Previous projections (A) | 2,370,000 | 245,000 | 250,000 | 180,000 | 94.84 |
| Revised projections (B) | 2,470,000 | 265,000 | 270,000 | 190,000 | 100.11 |
| Change (B-A) | 100,000 | 20,000 | 20,000 | 10,000 | — |
| % change | 4.2 | 8.2 | 8.0 | 5.6 | — |
| Reference: Results for the previous period (FY March 2025) | 2,204,806 | 224,192 | 237,808 | 167,161 | 88.10 |

2. Revision of Year-End Dividend Projections for FY March 2026

| | Dividend per share | | |
|--|-----------------------|-----------|---------------|
| | Interim | Year-end | Total |
| Previous projections (Announced on October 31, 2025) | — | 16.00 yen | 32.00 yen |
| Revised projections | — | 18.00 yen | 34.00 yen |
| Results for FY March 2026 | 16.00 yen | — | — |
| Results for FY March 2025 (Conversion after the stock split) | 70.00 yen (14.00 yen) | 16.00 yen | — (30.00 yen) |

(Note)

The Company split one share of its common stock into five shares with the effective date of October 1, 2024.

3. Reasons for Revision of Projections for Consolidated Financial Results and Year-end Dividend Projections

Looking at the first nine months of FY March 2026, sales of rechargeable batteries and sensors expanded due to the launch of new models of smartphones. In addition, sales of HDD Suspension Assemblies remained brisk as demand for HDDs for data centers continued to show strength. Under such circumstances, the Company's performance for the first nine months of FY March 2026 exceeded the projections announced on October 31, 2025, reflecting the impact of yen weakness.

As a result of the review of full-year projections in light of the above conditions, the Company has revised its consolidated projections for FY March 2026 from the projections announced on October 31, 2025 as mentioned in "1. Revision of Projections for Consolidated Financial Results for FY March 2026" above. Furthermore, in light of the current situation, with regard to the year-end dividend projections, the Company is planning a further increase of 2 yen per share from the previous projections to 18 yen per share.

(Note)

The above projections are based on information currently available to the Company. Due to various factors, actual results may differ from such projections.

Contacts for media

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