

March 31, 2026

To Whom It May Concern

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### **Notice Concerning Conclusion of a Monetary Loan Agreement with Financial Covenants**

Sharp Corporation (hereinafter “Sharp”) hereby announces that we have entered into a monetary loan agreement with financial covenants, as outlined below, with a syndicate of lenders arranged by Mizuho Bank, Ltd. and MUFG Bank, Ltd. (hereinafter collectively referred to as “the Banks”).

#### 1. Reason

Sharp is currently steadily implementing the medium-term management plan announced in May of 2025. As a result, our business performance has been progressing favorably, and our financial foundation has been improving at a pace exceeding initial expectations. In addition, our efforts under the Asset Light Initiative for our device businesses over the past few years have reached a meaningful milestone, and a solid foundation for regrowth is taking shape.

Under these circumstances, we have been discussing with the Banks the renewal of the syndicated loan agreement that is scheduled to mature on April 28 of 2026. As a result, a new syndicate with a stronger support structure has been formed, and we have entered into the loan agreement as of today.

We intends to effectively utilize the funds as working capital and will continue to strive toward the achievement of the medium-term management plan and sustainable growth.

#### 2. Details of monetary loan agreement

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|---|--|
| (1) Date of conclusion of monetary loan agreement | March 31, 2026   |
| (2) Counterparty attributes                       | Arrangers:<br>• Mizuho Bank, Ltd., MUFG Bank, Ltd.<br>Participating Financial Institutions:<br>• Sumitomo Mitsui Banking Corporation, Resona Bank, Limited |
| (3) Principal of debt                             | ¥391,400 million   |
| (4) Repayment period                              | From April 28, 2026 to March 31, 2028  |
| (5) Details of collateral                         | Real estate, Movable assets (machinery and inventory), Securities, Accounts receivable, Notes receivable, Shares of subsidiaries.                          |

3. Details of financial covenants included in monetary loan agreement

- 1) At the end of each fiscal year, Sharp shall maintain consolidated net assets at not less than 80% of the higher of
  - (i) consolidated net assets at the end of the previous fiscal year, or
  - (ii) consolidated net assets at the end of the first half of the relevant fiscal year.
- 2) At the end of the first half of the fiscal year, Sharp shall maintain consolidated net assets at not less than 80% of the consolidated net assets at the end of the previous fiscal year.
- 3) Sharp shall maintain consolidated operating profit, consolidated ordinary profit, and consolidated profit attributable to owners of the parent at zero yen or more for both the first half and the full fiscal year of each fiscal period.

4. Future outlook

The impact of this agreement on our consolidated financial results is expected to be immaterial.

End