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August 5, 2026

# Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: HOCHIKI CORPORATION
Listed exchange: Tokyo Stock Exchange
Securities code: 6745
URL: https://www.hochiki.co.jp/
Representative: Hajime Hosoi, Representative Director, President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Three months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2026 | 23,833 | 6.6 | 1,519 | 41.4 | 1,652 | 54.4 | 1,180 | 47.5 |
| June 30, 2025 | 22,362 | 7.1 | 1,074 | 115.5 | 1,069 | 21.6 | 800 | 40.9 |

Note: Comprehensive income
For the three months ended June 30, 2026: 1,503 million yen [29.1%]
For the three months ended June 30, 2025: 1,164 million yen [(8.2)%]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Three months ended | Yen | Yen |
| June 30, 2026 | 15.83 | - |
| June 30, 2025 | 10.73 | - |

Note: The Company effected a 3-for-1 stock split for every one share of common stock on April 1, 2026. Basic earnings per share has been calculated assuming that the stock split was implemented at the beginning of the previous fiscal year.

### (2) Consolidated financial position

| | Total assets | Net assets | Ratio of equity capital to total assets | Net assets per share |
|---|---|---|---|---|
| As of | Millions of yen | Millions of yen | % | Yen |
| June 30, 2026 | 91,805 | 67,933 | 74.0 | 910.07 |
| March 31, 2026 | 97,936 | 68,469 | 69.8 | 916.87 |

Reference: Equity capital
As of June 30, 2026: 67,896 million yen
As of March 31, 2026: 68,403 million yen

Note: The Company effected a 3-for-1 stock split for every one share of common stock on April 1, 2026. Net assets per share has been calculated assuming that the stock split was implemented at the beginning of the previous fiscal year.

## 2. Cash Dividends

| | Annual dividends per share | | | | |
|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2026 | - | 40.00 | - | 80.00 | 120.00 |
| Fiscal year ending March 31, 2027 | - | | | | |
| Fiscal year ending March 31, 2027 (Forecast) | | 20.00 | - | 20.00 | 40.00 |

Notes: 1. Change in the dividend forecast from the most recent announcement: None

2. The Company effected a 3-for-1 stock split for every one share of common stock on April 1, 2026.
For the fiscal year ended March 31, 2026, the actual amounts of cash dividends before the stock split are presented.
For the fiscal year ending March 31, 2027 (forecast), figures are presented on a post-split basis.

## 3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages for the full year and for the second quarter consolidated cumulative period indicate the change over the previous year and the change over the same quarter of the previous year, respectively.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Second quarter consolidated cumulative period | 50,000 | 2.9 | 4,400 | 2.2 | 4,400 | 0.6 | 3,100 | 2.8 | 41.55 |
| Full year | 110,000 | 3.9 | 12,300 | 1.9 | 12,500 | 1.3 | 9,000 | (4.0) | 120.64 |

Note: Change in the earnings forecast from the most recent announcement: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies (Company name)
Excluded: - companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies other than (i) above: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|---|---|
| As of June 30, 2026 | 79,200,000 shares |
| As of March 31, 2026 | 79,200,000 shares |

(ii) Number of treasury shares at the end of the period

| | |
|---|---|
| As of June 30, 2026 | 4,594,871 shares |
| As of March 31, 2026 | 4,594,821 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|---|---|
| Three months ended June 30, 2026 | 74,605,129 shares |
| Three months ended June 30, 2025 | 74,605,236 shares |

Note: The Company effected a 3-for-1 stock split for every one share of common stock on April 1, 2026. The total number of issued shares at the end of the period (including treasury shares), the number of treasury shares at the end of the period, and the average number of shares outstanding during the period (cumulative from the beginning of the fiscal year) have been calculated assuming that the stock split was implemented at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

* Proper use of forecasts of financial results, and other special matters

The forward-looking statements including forecasts of financial results described herein are prepared based on information currently available to HOCHIKI CORPORATION (the "Company") as of the release date of this document and certain assumptions that the Company regards as reasonable. Actual results may differ significantly from these forecasts due to various factors. As for notes regarding key assumptions for the forecasts of financial results and use of the forecasts of financial results, please refer to "1. Overview of Operating Results and Financial Position, (3) Explanation of Forward-looking Information Such As Consolidated Earnings Forecasts" on page 5 of the Attachment to this document.

## 1. Overview of Operating Results and Financial Position

### (1) Overview of Operating Results for the Three Months Ended June 30, 2026

During the three months ended June 30, 2026, while the Japanese economy experienced a moderate recovery trend against the backdrop of factors such as improvement in employment and income environments, an uncertain outlook has continued to prevail, including the impact of U.S. tariff policy on the world economy, the geopolitical risks in Ukraine and the Middle East, fluctuations in energy and raw material prices, and rising logistics costs.

The fire prevention and security system industries continue to face the risks that have a negative impact on earnings through upward pressure on costs, such as ongoing increases in material and energy prices and persistently high logistics costs.

Under these circumstances, the Group has implemented measures based on its Medium- to Long-Term Management Plan “GLOBAL VISION 2030,” such as investing in development and digital transformation and enhancing recruitment efforts, while also working to improve profitability by optimizing its business portfolio.

In the Domestic Business, refurbishment/retrofit and maintenance services progressed smoothly. In the Overseas Business, overall, earnings remained strong, as system sales grew in the North American region and earnings in the European region were also solid. As a result, orders received increased to 37,729 million yen (up 9.5% year on year) and net sales increased to 23,833 million yen (up 6.6% year on year). As for profit, due to an increase in the sales of highly profitable refurbishment/retrofit and maintenance services, as well as the promotion of order-taking activities conscious of profitability, the Group recorded an operating profit of 1,519 million yen (up 41.4% year on year), an ordinary profit of 1,652 million yen (up 54.4% year on year), and a profit attributable to owners of parent of 1,180 million yen (up 47.5% year on year), which all showed a significant increase from the previous fiscal year.

The overview of each segment is as follows:

(Fire Alarm Systems)

Orders received were 23,377 million yen (up 19.7% year on year), net sales were 15,323 million yen (up 9.1% year on year) and segment profit (operating profit) amounted to 2,009 million yen (up 49.3% year on year) due to growth in refurbishment/retrofit installations in the Domestic Business and also growth in the Overseas Business.

(Maintenance)

Orders received were 10,110 million yen (down 0.4% year on year), net sales were 4,475 million yen (up 6.3% year on year) and segment profit (operating profit) amounted to 807 million yen (up 17.6% year on year) as a result of efforts to improve the profitability of maintenance and inspection agreements and promote order-taking activities for improvement work.

(Fire Extinguishing Systems)

Orders received were 1,735 million yen (down 37.5% year on year), net sales were 2,383 million yen (down 15.3% year on year), and segment profit (operating profit) amounted to 292 million yen (down 43.5% year on year) due to longer construction periods of large-scale projects and changes in the order receipt cycle.

(Security Systems)

Orders received were 2,506 million yen (up 25.0% year on year), net sales were 1,651 million yen (up 27.8% year on year) and segment profit (operating profit) amounted to 229 million yen (up 458.9% year on year) as a result of sales activities conducted mainly for access control systems by leveraging the customer base of the Fire Alarm Systems Business, as well as enhanced promotion of equipment sales to retailers.

### (2) Overview of Financial Position for the Three Months Ended June 30, 2026

(Current assets)

The balance of current assets as of June 30, 2026 amounted to 66,523 million yen, a decrease of 6,198 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in notes and accounts receivable - trade, and contract assets.

(Non-current assets)

The balance of non-current assets as of June 30, 2026 amounted to 25,282 million yen, an increase of 68 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to an increase in software included in other in intangible assets.

(Current liabilities)

The balance of current liabilities as of June 30, 2026 amounted to 16,612 million yen, a decrease of 5,548 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in accounts payable - other included in other.

(Non-current liabilities)

The balance of non-current liabilities as of June 30, 2026 amounted to 7,259 million yen, a decrease of 46 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in lease liabilities included in other.

(Net assets)

The balance of net assets as of June 30, 2026 amounted to 67,933 million yen, a decrease of 535 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in retained earnings.

### (3) Explanation of Forward-looking Information Such As Consolidated Earnings Forecasts

No revision was made to the earnings forecast for the six months ending September 30, 2026 and the fiscal year ending March 31, 2027, announced on May 8, 2026.

A prompt announcement will be made if it is determined the forecasts of financial results need revising.

## 2. Quarterly Consolidated Financial Statements and Primary Notes

## (1) Quarterly Consolidated Balance Sheet

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 27,966 | 26,479 |
| Notes and accounts receivable - trade, and contract assets | 24,828 | 19,283 |
| Electronically recorded monetary claims - operating | 3,430 | 3,443 |
| Finished goods | 7,018 | 7,775 |
| Work in process | 1,656 | 1,662 |
| Raw materials | 6,509 | 6,621 |
| Other | 1,400 | 1,345 |
| Allowance for doubtful accounts | (89) | (86) |
| Total current assets | 72,721 | 66,523 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Land | 4,385 | 4,394 |
| Other, net | 8,457 | 8,621 |
| Total property, plant and equipment | 12,842 | 13,015 |
| Intangible assets | | |
| Goodwill | 93 | 86 |
| Other | 1,374 | 1,421 |
| Total intangible assets | 1,467 | 1,508 |
| Investments and other assets | | |
| Other | 11,026 | 10,881 |
| Allowance for doubtful accounts | (122) | (122) |
| Total investments and other assets | 10,904 | 10,758 |
| Total non-current assets | 25,214 | 25,282 |
| Total assets | 97,936 | 91,805 |
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 4,186 | 3,923 |
| Electronically recorded obligations - operating | 1,597 | 1,366 |
| Income taxes payable | 2,348 | 286 |
| Provision for bonuses for directors (and other officers) | 118 | - |
| Provision for loss on construction contracts | 109 | 100 |
| Provision for product compensation | 360 | 358 |
| Other | 13,441 | 10,577 |
| Total current liabilities | 22,160 | 16,612 |
| Non-current liabilities | | |
| Provision for retirement benefits for directors (and other officers) | 6 | 2 |
| Provision for share awards for directors (and other officers) | 291 | 303 |
| Retirement benefit liability | 5,028 | 5,006 |
| Other | 1,980 | 1,946 |
| Total non-current liabilities | 7,306 | 7,259 |
| Total liabilities | 29,467 | 23,872 |

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Net assets | | |
| Shareholders’ equity | | |
| Share capital | 3,798 | 3,798 |
| Capital surplus | 2,700 | 2,695 |
| Retained earnings | 56,775 | 55,949 |
| Treasury shares | (1,835) | (1,835) |
| Total shareholders’ equity | 61,438 | 60,607 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 3,068 | 3,089 |
| Revaluation reserve for land | (662) | (662) |
| Foreign currency translation adjustment | 2,938 | 3,211 |
| Remeasurements of defined benefit plans | 1,621 | 1,649 |
| Total accumulated other comprehensive income | 6,964 | 7,288 |
| Non-controlling interests | 66 | 37 |
| Total net assets | 68,469 | 67,933 |
| Total liabilities and net assets | 97,936 | 91,805 |

## (2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

### Quarterly Consolidated Statement of Income

Three months ended June 30, 2025 and 2026

(Millions of yen)

| | Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025) | Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026) |
|---|---|---|
| Net sales | 22,362 | 23,833 |
| Cost of sales | 14,251 | 14,521 |
| Gross profit | 8,110 | 9,312 |
| Selling, general and administrative expenses | 7,035 | 7,792 |
| Operating profit | 1,074 | 1,519 |
| Non-operating income | | |
| Interest income | 15 | 19 |
| Dividend income | 63 | 74 |
| Foreign exchange gains | - | 58 |
| Other | 24 | 31 |
| Total non-operating income | 103 | 185 |
| Non-operating expenses | | |
| Interest expenses | 7 | 8 |
| Foreign exchange losses | 80 | - |
| Compensation expenses for damage | - | 35 |
| Other | 20 | 8 |
| Total non-operating expenses | 108 | 52 |
| Ordinary profit | 1,069 | 1,652 |
| Extraordinary income | | |
| Gain on sale of property, plant and equipment | 1 | 3 |
| Total extraordinary income | 1 | 3 |
| Extraordinary losses | | |
| Loss on sale of property, plant and equipment | - | 0 |
| Loss on sale of membership | - | 6 |
| Loss on retirement of property, plant and equipment | 3 | 1 |
| Total extraordinary losses | 3 | 8 |
| Profit before income taxes | 1,067 | 1,647 |
| Income taxes - current | 206 | 281 |
| Income taxes - deferred | 64 | 186 |
| Total income taxes | 270 | 468 |
| Profit | 797 | 1,179 |
| Loss attributable to non-controlling interests | (2) | (1) |
| Profit attributable to owners of parent | 800 | 1,180 |

**Quarterly Consolidated Statement of Comprehensive Income**

Three months ended June 30, 2025 and 2026

(Millions of yen)

| | Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025) | Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026) |
|---|---|---|
| Profit | 797 | 1,179 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | (8) | 21 |
| Foreign currency translation adjustment | 172 | 273 |
| Remeasurements of defined benefit plans, net of tax | 203 | 28 |
| Total other comprehensive income | 366 | 323 |
| Comprehensive income | 1,164 | 1,503 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 1,167 | 1,504 |
| Comprehensive income attributable to non-controlling interests | (2) | (1) |

## (3) Notes to Quarterly Consolidated Financial Statements

(Notes to segment information, etc.)

Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

1. Information on the amount of net sales and profit or loss by reporting segment and information on disaggregated revenue

(Millions of yen)

| | Reporting segment | | | | | Adjustment (Note 1) | Carried on quarterly consolidated statement of income (Note 2) |
|---|---|---|---|---|---|---|---|
| | Fire Alarm Systems | Maintenance | Fire Extinguishing Systems | Security Systems | Total | | |
| Net sales | | | | | | | |
| Goods or services transferred at a point in time | 9,045 | - | 30 | 699 | 9,775 | - | 9,775 |
| Goods or services transferred over time | 4,999 | 4,210 | 2,783 | 593 | 12,586 | - | 12,586 |
| Revenue arising from contracts with customers | 14,045 | 4,210 | 2,813 | 1,292 | 22,362 | - | 22,362 |
| Segment profit | 1,345 | 687 | 518 | 41 | 2,592 | (1,517) | 1,074 |

Notes: 1. Adjustment for segment profit of (1,517) million yen is company-wide expenses that are not allocated to each reporting segment. Company-wide expenses are mainly general and administrative expenses that do not belong to any reporting segment.

2. Segment profit is adjusted with operating profit on the quarterly consolidated statement of income.

Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

1. Information on the amount of net sales and profit or loss by reporting segment and information on disaggregated revenue

(Millions of yen)

| | Reporting segment | | | | | Adjustment (Note 1) | Carried on quarterly consolidated statement of income (Note 2) |
|---|---|---|---|---|---|---|---|
| | Fire Alarm Systems | Maintenance | Fire Extinguishing Systems | Security Systems | Total | | |
| Net sales | | | | | | | |
| Goods or services transferred at a point in time | 9,924 | - | 57 | 710 | 10,691 | - | 10,691 |
| Goods or services transferred over time | 5,399 | 4,475 | 2,325 | 940 | 13,141 | - | 13,141 |
| Revenue arising from contracts with customers | 15,323 | 4,475 | 2,383 | 1,651 | 23,833 | - | 23,833 |
| Segment profit | 2,009 | 807 | 292 | 229 | 3,340 | (1,820) | 1,519 |

Notes: 1. Adjustment for segment profit of (1,820) million yen is company-wide expenses that are not allocated to each reporting segment. Company-wide expenses are mainly general and administrative expenses that do not belong to any reporting segment.

2. Segment profit is adjusted with operating profit on the quarterly consolidated statement of income.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Notes on going concern assumption)

Not applicable.

(Notes to quarterly consolidated statement of cash flows)

Quarterly consolidated statement of cash flows was not prepared for the three months ended June 30, 2026. Depreciation (including amortization related to intangible assets, excluding goodwill) and amortization of goodwill for the three months ended June 30, 2025 and 2026 are as follows.

(Millions of yen)

| | Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025) | Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026) |
|---|---|---|
| Depreciation | 340 | 414 |
| Amortization of goodwill | 19 | 6 |

## 3. Supplementary Information

Net sales, Orders received, Order backlog

Net sales (Millions of yen)

| | Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025) | | Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026) | | Year on year | Comparative increase (decrease) |
|---|---|---|---|---|---|---|
| | Amount | Percentage | Amount | Percentage | | |
| | | % | | % | % | |
| Fire Alarm Systems | 14,045 | 62.8 | 15,323 | 64.3 | 109.1 | 1,278 |
| [Of which Overseas] | [5,901] | [26.4] | [6,904] | [29.0] | [117.0] | [1,003] |
| Maintenance | 4,210 | 18.8 | 4,475 | 18.8 | 106.3 | 265 |
| Fire Extinguishing Systems | 2,813 | 12.6 | 2,383 | 10.0 | 84.7 | (430) |
| Security Systems | 1,292 | 5.8 | 1,651 | 6.9 | 127.8 | 358 |
| Total | 22,362 | 100.0 | 23,833 | 100.0 | 106.6 | 1,471 |

Note: All amounts are rounded down to the nearest million yen.

Orders received (Millions of yen)

| | Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025) | | Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026) | | Year on year | Comparative increase (decrease) |
|---|---|---|---|---|---|---|
| | Amount | Percentage | Amount | Percentage | | |
| | | % | | % | % | |
| Fire Alarm Systems | 19,531 | 56.7 | 23,377 | 62.0 | 119.7 | 3,846 |
| [Of which Overseas] | [5,901] | [17.1] | [6,904] | [18.3] | [117.0] | [1,003] |
| Maintenance | 10,148 | 29.4 | 10,110 | 26.8 | 99.6 | (38) |
| Fire Extinguishing Systems | 2,777 | 8.1 | 1,735 | 4.6 | 62.5 | (1,041) |
| Security Systems | 2,004 | 5.8 | 2,506 | 6.6 | 125.0 | 501 |
| Total | 34,462 | 100.0 | 37,729 | 100.0 | 109.5 | 3,267 |

Note: All amounts are rounded down to the nearest million yen.

Order backlog (Millions of yen)

| | As of June 30, 2025 | | As of June 30, 2026 | | Year on year | Comparative increase (decrease) |
|---|---|---|---|---|---|---|
| | Amount | Percentage | Amount | Percentage | | |
| | | % | | % | % | |
| Fire Alarm Systems | 18,209 | 46.1 | 22,786 | 52.1 | 125.1 | 4,576 |
| [Of which Overseas] | [-] | [-] | [-] | [-] | [-] | [-] |
| Maintenance | 9,137 | 23.1 | 9,179 | 21.0 | 100.5 | 42 |
| Fire Extinguishing Systems | 10,015 | 25.3 | 9,213 | 21.1 | 92.0 | (801) |
| Security Systems | 2,166 | 5.5 | 2,528 | 5.8 | 116.7 | 361 |
| Total | 39,529 | 100.0 | 43,708 | 100.0 | 110.6 | 4,179 |

Note: All amounts are rounded down to the nearest million yen.