

Supplemental Financial Summary for the Six Months Ended September 30, 2025

Securities Code: 6745

November 6, 2025



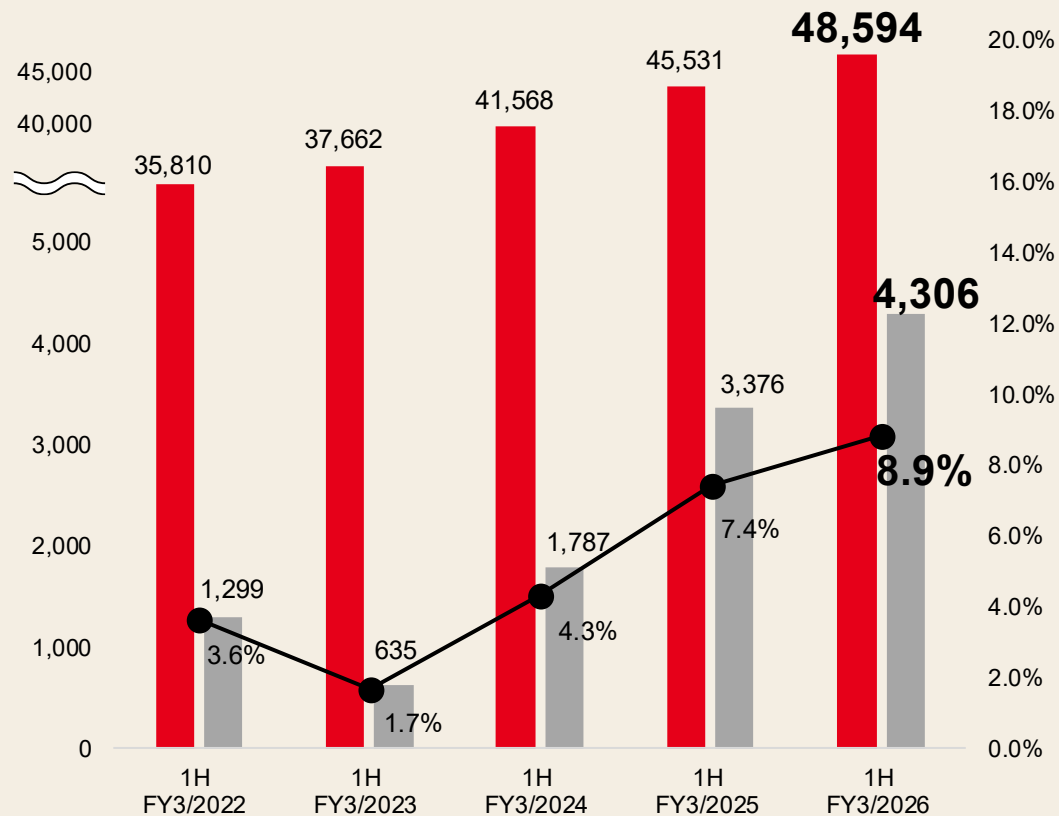
Overview of Consolidated Financial Results for 1H FY3/2026

Financial Highlights

Consolidated net sales and operating profit reached record highs during the Second Quarter, with all segments delivering growth in both revenue and earnings.

Sales in our focus areas, stock-model businesses and overseas, also reached record highs during the Second Quarter.

Consolidated Net Sales, Operating Profit, and Margin



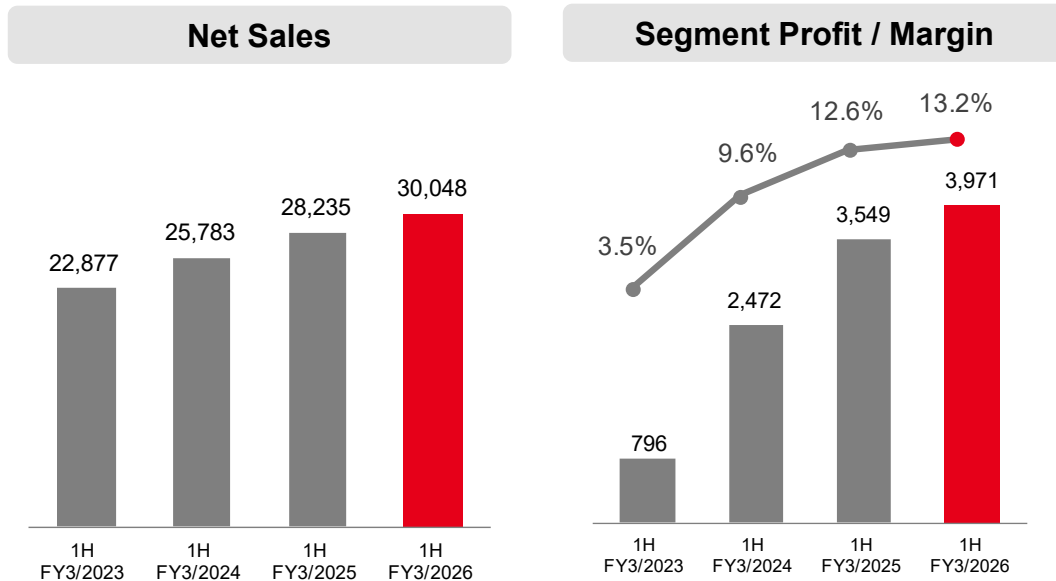
Profit and Loss by Segment

(¥ Million)	Net Sales/ Operating Profit	YoY Change Amount of Change (Ratio)
■ Fire Alarm Systems	30,048	1,812 (6.4%)
	3,971	421 (11.9%)
■ Maintenance	9,801	306 (3.2%)
	2,089	60 (3.0%)
■ Fire Extinguishing Systems	6,041	904 (17.6%)
	1,198	515 (75.5%)
■ Security Systems	2,702	38 (1.5%)
	139	30 (27.7%)

Key Indicators

(¥ Million)	Net Sales/ Ratio to Net Sales/Ratio	YoY Change Amount of Change (Ratio)
Net Sales from Stock-model Business Sales (Maintenance and Refurbishment / Retrofit)	19,965	513 (2.6%)
Composition ratio of stock-model business as a percentage of domestic business	55.1%	△1.8pp
Overseas Sales	12,382	1,046 (9.2%)
Overseas Sales Ratio in Consolidated Net Sales	25.5%	0.6pp

Trend of Business Performance(¥million)



(¥ million)	1H FY3/2023	1H FY3/2024	1H FY3/2025	1H FY3/2026	YoY Change
Net Sales	22,877	25,783	28,235	30,048	6.4%
Domestic	14,877	16,567	16,899	17,665	4.5%
Overseas	8,000	9,216	11,335	12,382	9.2%
Segment Profit	796	2,472	3,549	3,971	11.9%
Orders Received	29,189	31,035	34,492	37,295	8.1%
Domestic	21,188	21,818	23,156	24,913	7.6%
Overseas	8,000	9,216	11,335	12,382	9.2%
Order Backlog	17,581	17,615	18,187	19,971	9.8%

Highlights

Business Environment

- In the domestic market, replacement demand remained strong, particularly in the Tokyo metropolitan area. Demand for updates to existing properties was also robust.
- In the overseas market, especially in Southeast Asia, construction demand expanded in line with economic growth.

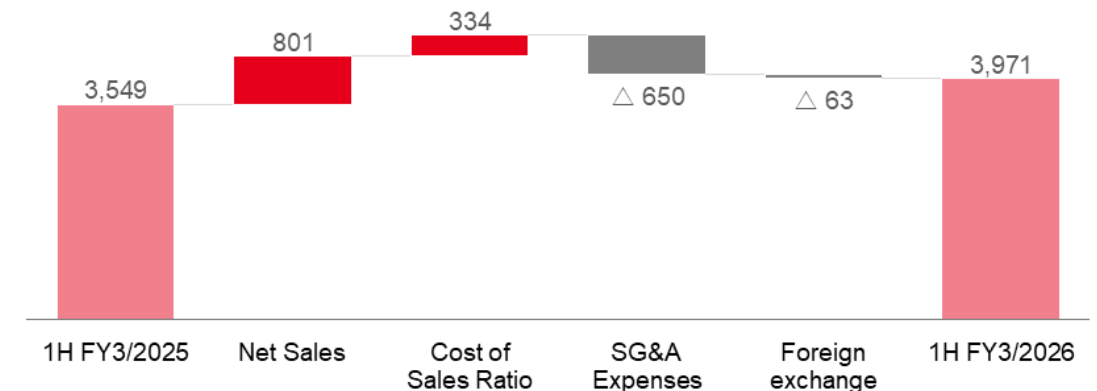
Net Sales

- In addition to the refurbishment projects, strong equipment sales to agents and distributors contributed to revenue growth in the domestic market.
- Overseas business achieved revenue growth, led by Asia Pacific.

Segment Profit

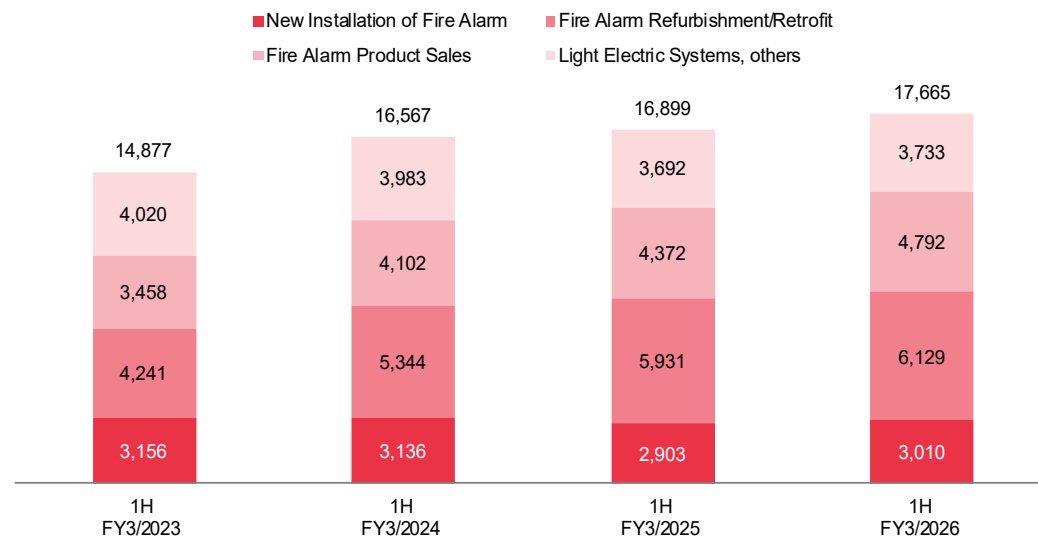
- In domestic operations, profitability continued to improve through measures focused on cost-effectiveness.

Analysis of factors for increase/decrease in operating profit



Trend of Business Performance (¥million)

Net Sales



(¥ million)	1H FY3/2023	1H FY3/2024	1H FY3/2025	1H FY3/2026	YoY Change
Domestic Net Sales	14,877	16,567	16,899	17,665	4.5%
New Installation of Fire Alarm	3,156	3,136	2,903	3,010	3.7%
Fire Alarm Refurbishment/Retrofit	4,241	5,344	5,931	6,129	3.3%
Fire Alarm Product Sales	3,458	4,102	4,372	4,792	9.6%
Light Electric Systems, others	4,020	3,983	3,692	3,733	1.1%
Fire Alarm Involving Installation Work					
New Installation of Fire Alarm	42.7%	37.0%	32.9%	32.9%	
Fire Alarm Refurbishment/Retrofit	57.3%	63.0%	67.1%	67.1%	

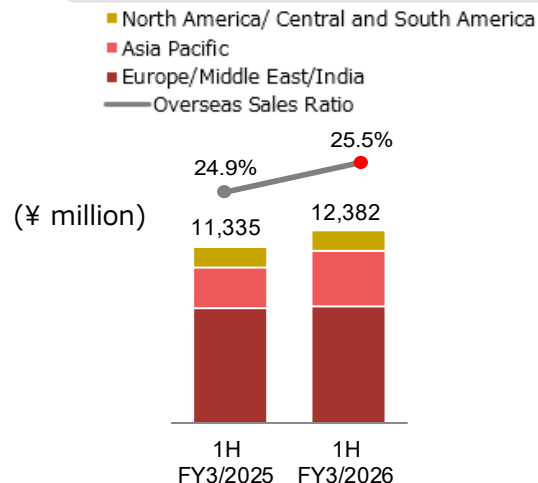
※*Regarding the fire alarm refurbishment/retrofit sales, a revision has been made to expand the scope to include consolidated figures from FY 3/2025. The results for FY3/2024 are based on the revised calculation formula.

Highlights

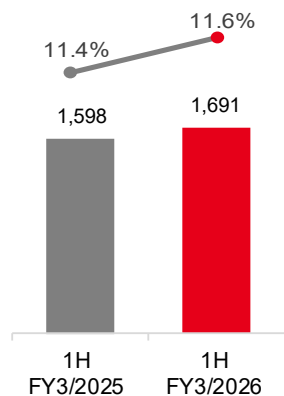
- Equipment sales related to refurbishment expanded through collaborative initiatives with agents and distributors.
- New installation of fire alarm systems continued to grow through planned order activities that consider profitability and installation capacity. Revenue increased due to improved profitability and additional order acquisition.
- Fire alarm refurbishment / retrofit sales increased through planned order activities aligned with the building life cycle.

Trend of Business Performance (¥million)

Net Sales



Combined operating profit and profit margin of 5 overseas group companies



(¥ million)	1H FY3/2025		1H FY3/2026		YoY Change
Total Overseas Sales	11,335	100.0%	12,382	100.0%	9.2% (10.7%)
North America/ Central and South America	1,359	12.0%	1,312	10.6%	△3.5% (1.0%)
Asia Pacific	2,608	23.0%	3,565	28.8%	36.7% (40.9%)
Europe/Middle East/India	7,367	65.0%	7,504	60.6%	1.9% (1.8%)
Overseas Sales Ratio	24.9%		25.5%		0.6pp
Exchange Rate (USD/JPY)	152.78		146.02		-
Exchange Rate (GBP/JPY)	195.57		195.94		-

※Figures in parentheses show those excluding impact amount from foreign exchange rate fluctuation.

Net sales highlights by region

North America/Central and South America

- The North American market progressed as planned, with revenue growth, excluding the impact of foreign exchange.

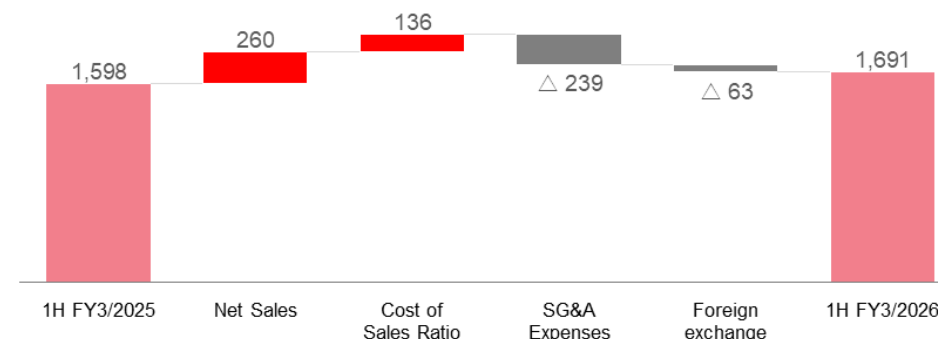
Asia Pacific

- In Vietnam, a key region, system sales performed strongly.
- Sales to the Battery Energy Storage System(BESS) market, where construction demand is increasing, also continued to grow.

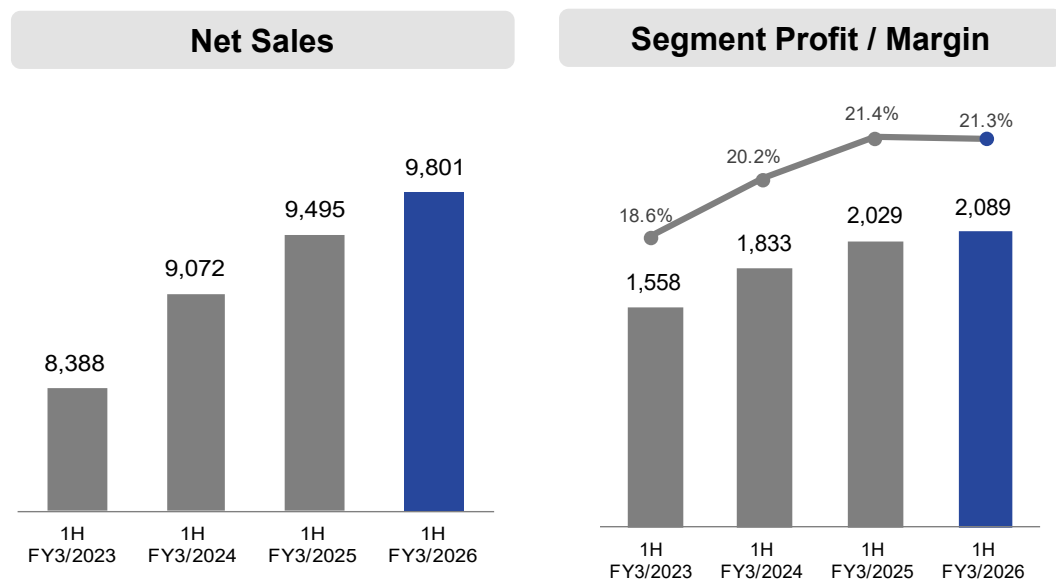
Europe/Middle East/India

- In Europe, including the company's major customer base in the United Kingdom, business remained stable.

Analysis of factors for increase/decrease in operating profit



Trend of Business Performance (¥million)

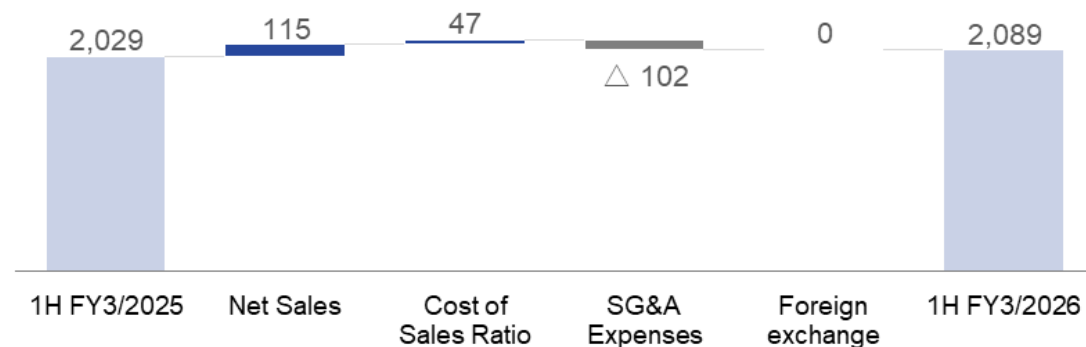


(¥ million)	1H FY3/2023	1H FY3/2024	1H FY3/2025	1H FY3/2026	YoY Change
Net Sales	8,388	9,072	9,495	9,801	3.2%
Inspection	5,499	5,648	5,709	5,848	2.4%
Improvement Work	2,889	3,423	3,785	3,953	4.4%
Segment Profit	1,558	1,833	2,029	2,089	3.0%
Orders Received	12,221	13,373	13,676	15,283	11.7%
Order Backlog	6,319	7,184	7,346	8,681	18.2%

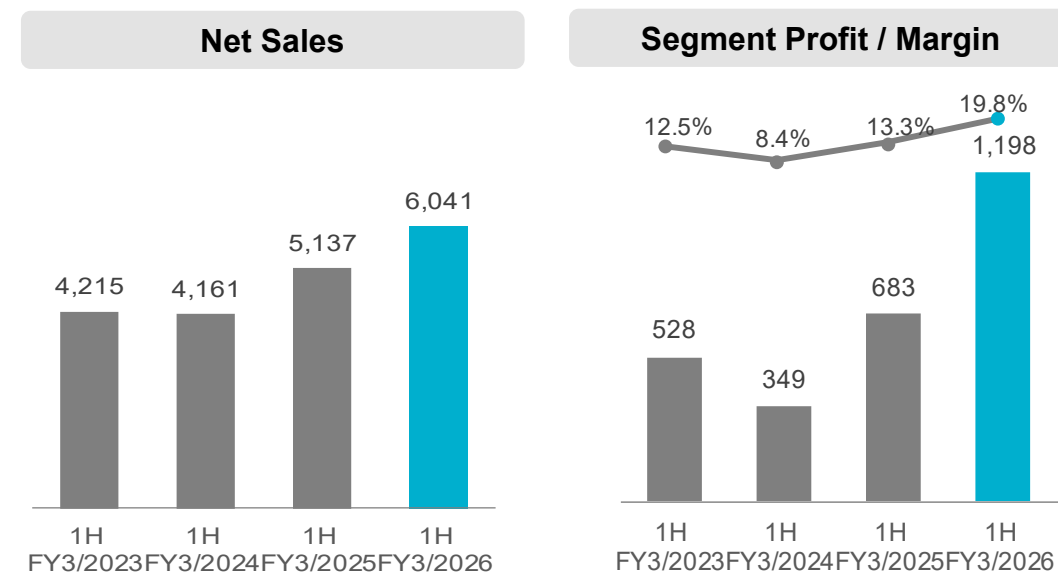
Highlights

Business Environment	- The number of fire prevention objects subject to maintenance sales has been increasing every year. - The increasing number of large-scale buildings, including redevelopment projects, is driving greater demand for inspections by manufacturers with specialized capabilities.
Net Sales	- Inspection sales increased due to a rise in contract rates. - Improvement work grew as a result of proactive proposals for regular replacements.
Segment Profit	Segment profit increased due to revenue growth in improvement work and order activities focused on profitability.

Analysis of factors for increase/decrease in operating profit



Trend of Business Performance (¥million)



(¥ million)	1H FY3/2023	1H FY3/2024	1H FY3/2025	1H FY3/2026	YoY Change
Net Sales	4,215	4,161	5,137	6,041	17.6%
For buildings	3,653	3,323	3,874	5,078	31.1%
For tunnels	562	837	1,263	962	△23.8%
Segment Profit	528	349	683	1,198	75.5%
Orders Received	5,486	6,669	5,695	7,252	27.3%
Order Backlog	8,817	12,516	11,599	11,313	△2.5%

Highlights

Business Environment

- Construction demand for fire extinguishing systems for buildings remained solid, mainly in the Tokyo metropolitan area.
- Tunnel emergency systems maintained a certain level of refurbishment demand.

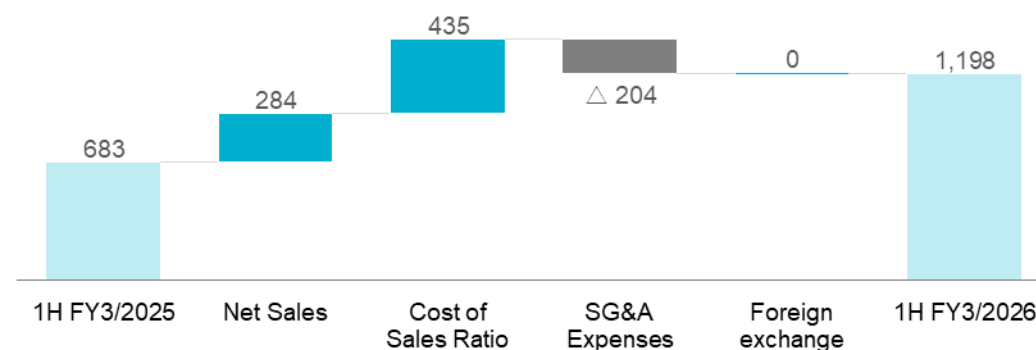
Net Sales

- Deliveries of fire extinguishing systems for buildings were concentrated in the first half, resulting in significant growth.
- Net sales for tunnel emergency equipment decreased compared to previous fiscal year, which recorded revenue from large-scale project.

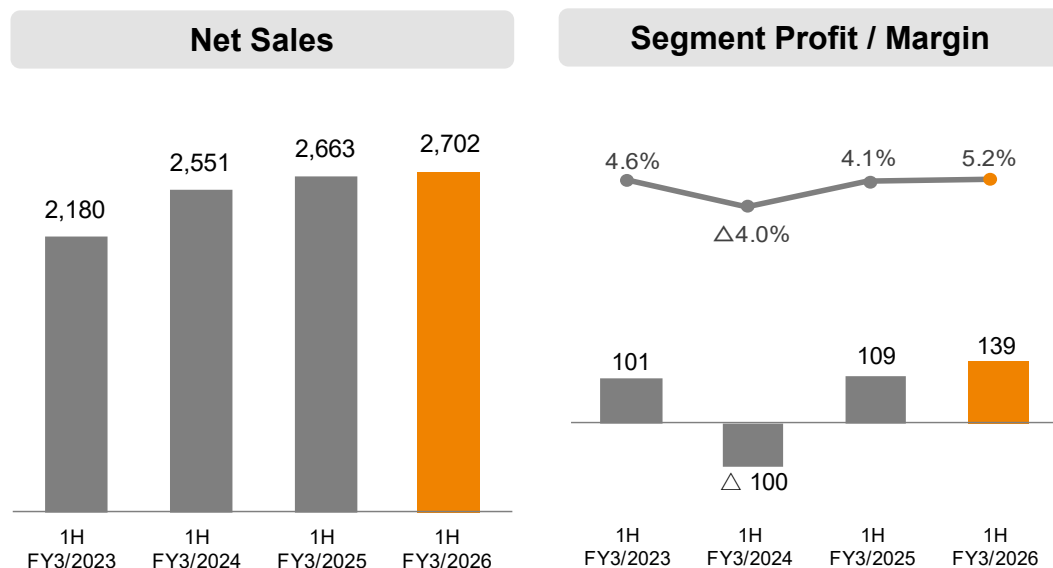
Segment Profit

- Earnings were supported by the recognition of profits from highly profitable projects for buildings.
- The cost of sales ratio improved due to order activities focused on profitability.

Analysis of factors for increase/decrease in operating profit



Trend of Business Performance (¥million)



(¥ million)	1H FY3/2023	1H FY3/2024	1H FY3/2025	1H FY3/2026	YoY Change
Net Sales	2,180	2,551	2,663	2,702	1.5%
Segment Profit	101	△ 100	109	139	27.7%
Orders Received	2,607	3,251	3,439	3,708	7.8%
Order Backlog	1,878	2,234	2,315	2,454	6.0%

Highlights

Business Environment

- With the normalization of socio-economic activities following the COVID-19 pandemic, the shift back to office-based work is progressing, leading to increased demand.
- Products and services tailored to diverse work styles—such as unmanned operations, labor-saving solutions, and operational efficiency—are expanding, and integration with other systems is progressing.

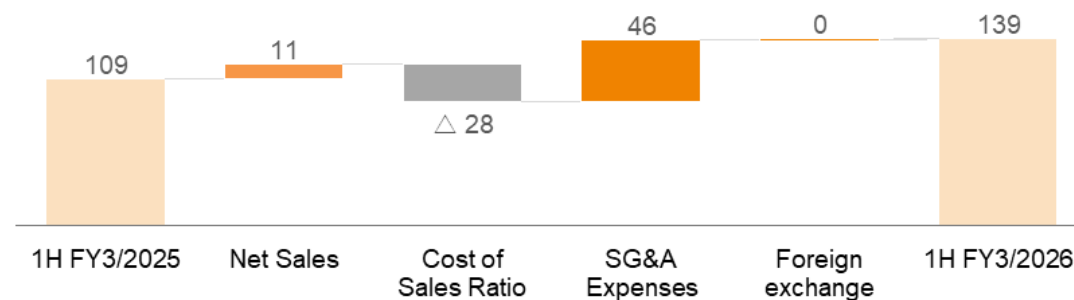
Net Sales

- Access control systems performed steadily, supported by selective order-taking for properties that lead to maintenance and refurbishment / retrofit after completion.

Segment Profit

- Despite the impact of rising manufacturing costs, overall segment profit increased.

Analysis of factors for increase/decrease in operating profit



Planned implementation of reduction in Account Receivables and Inventories

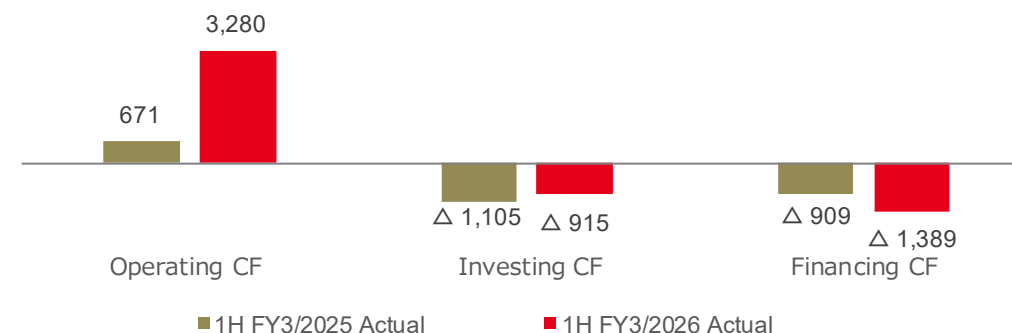
Consolidated Balance Sheet

(¥ million)	1H FY3/2025	1H FY3/2026	YoY Change
Current Assets	55,453	62,441	6,988
Cash and Deposits	10,203	22,272	12,068
Accounts Receivables	26,141	24,080	△ 2,060
Inventories	18,374	15,082	△ 3,292
Non-current Assets	23,643	23,633	△ 10
Total Assets	79,097	86,075	6,977
Liabilities	24,718	24,233	△ 485
Trade Payables	6,967	5,596	△ 1,371
Net Assets	54,378	61,841	7,463
Total Liabilities and Net Assets	79,097	86,075	6,977

Consolidated Cash Flow Statement

Major year-on-year changes

(¥ million)	YoY Change
Net profit before income taxes	+1,032
Increase/Decrease in Accounts Receivable (△ indicates an increase)	△ 1,102
Increase/Decrease in Inventories (△ indicates an increase)	+1,289
Increase (decrease) in trade payables	+1,332



Appendix

Providing total solutions that contribute to safety and security in buildings, centered on fire alarm systems.

Overseas sales account for 25.5% of total net sales.

Security Systems

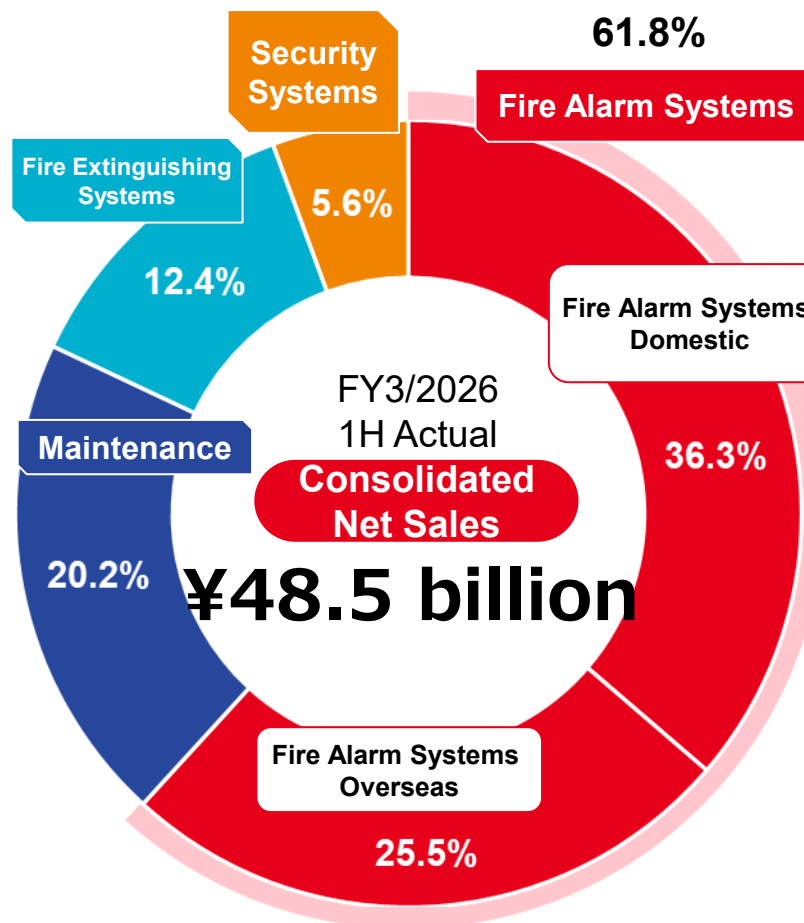
Manufacturing, sales and installation of security systems

- Access control systems
- Key management systems
- Electrical locks control systems, etc.

Fire Extinguishing Systems

Manufacturing, sales and installation of fire extinguishing systems

- Sprinkler systems
- Water cannon fire extinguishing
- Indoor and outdoor fire hydrant systems, etc.



Fire Alarm Systems

Manufacturing, sales and installation of fire alarm systems

- Automatic fire alarm systems
- Emergency alarm systems
- Fire reporting devices
- High sensitivity aspirating smoke detection systems, etc.

For Domestic

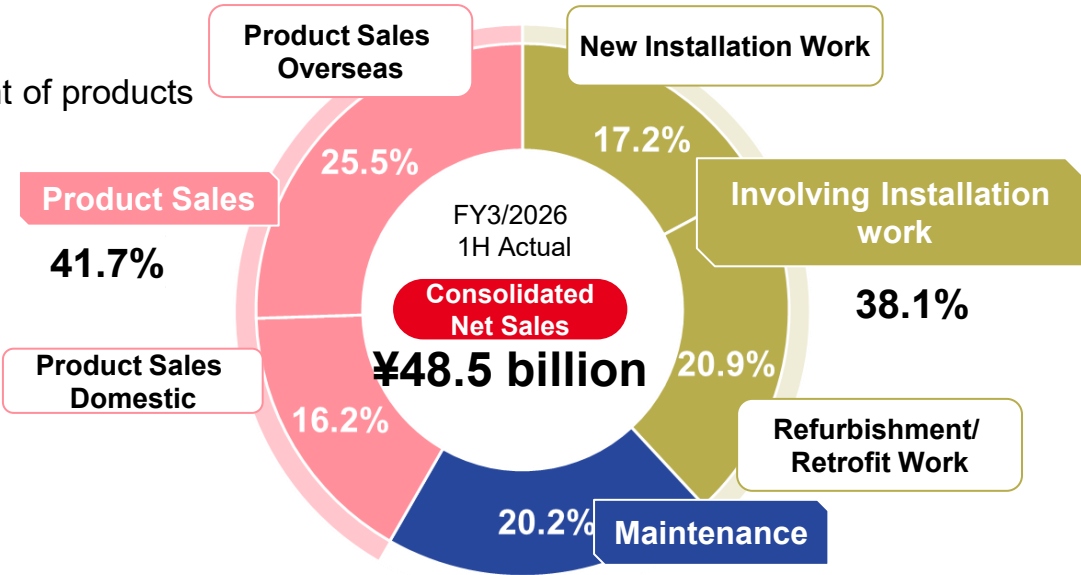
For Overseas

Maintenance

Maintenance, inspection and improvement work of fire prevention systems

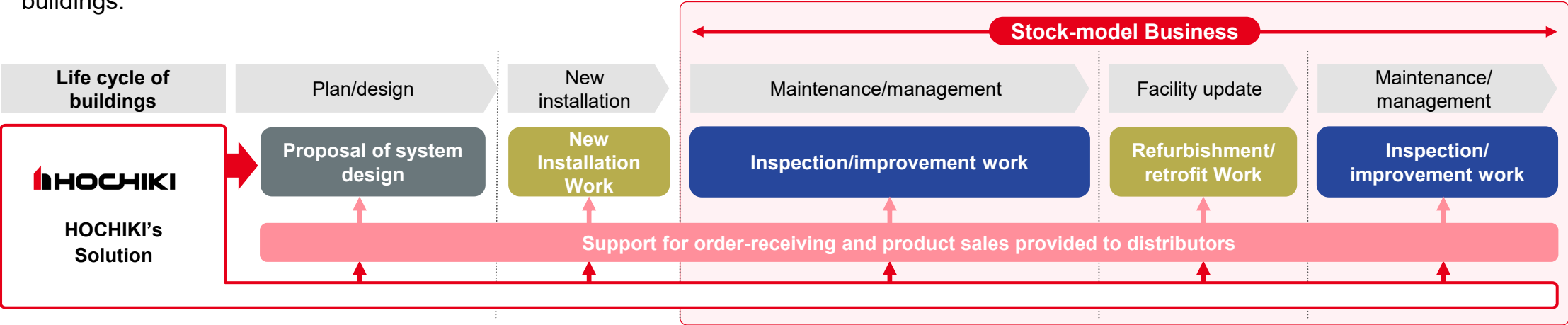
HOCHIKI deploys three business types

- Involving Installation work**
 - Sales of systems including installation and test adjustment of products for new installation and refurbishment/retrofit work
- Maintenance**
 - Inspection and improvement work of fire defense equipment
- Product sales**
 - Product sales to distributors, etc.
 - For Overseas markets, only product sales are conducted



HOCHIKI's value offering throughout the life cycle of buildings

- Long-term relationships with customers are established through the provision of solutions adapted to the life cycle of buildings.



Overview of Consolidated Segment Performance – Second Quarter of FY3/2026



(¥ million)		1H FY3/2025 Actual	1H FY3/2026 Forecast	1H FY3/2026 Actual	YoY Change		vs Forecasts	
					Amount	Ratio	Amount	Ratio
Fire Alarm Systems	Net Sales	28,235	28,000	30,048	1,812	6.4%	2,048	7.3%
	Operating Profit	3,549	3,350	3,971	421	11.9%	621	18.5%
	Operating Margin	12.6%	12.0%	13.2%	0.6pp	-	1.3pp	-
Maintenance	Net Sales	9,495	10,100	9,801	306	3.2%	△ 298	-3.0%
	Operating Profit	2,029	2,470	2,089	60	3.0%	△ 380	-15.4%
	Operating Margin	21.4%	24.5%	21.3%	△ 0.1pp	-	△ 3.1pp	-
Fire Extinguishing Systems	Net Sales	5,137	5,200	6,041	904	17.6%	841	16.2%
	Operating Profit	683	530	1,198	515	75.5%	668	126.2%
	Operating Margin	13.3%	10.2%	19.8%	6.5pp	-	9.7pp	-
Security Systems	Net Sales	2,663	2,700	2,702	38	1.5%	2	0.1%
	Operating Profit	109	280	139	30	27.7%	△ 140	-50.2%
	Operating Margin	4.1%	10.4%	5.2%	1.1pp	-	△ 5.2pp	-
Total	Net Sales	45,531	46,000	48,594	3,062	6.7%	2,594	5.6%
	Operating Profit	3,376	3,400	4,306	929	27.5%	906	26.7%
	Operating Margin	7.4%	7.4%	8.9%	1.4pp	-	1.5pp	-
*Reference Simple Total of 5 Overseas Group Companies	Net Sales	13,979	13,400	14,542	562	4.0%	1,142	8.5%
	Operating Profit	1,598	1,600	1,691	93	5.8%	91	5.7%
	Operating Margin	11.4%	11.9%	11.6%	0.2pp	-	△ 0.3pp	-

※The earnings of overseas group companies are included in the Fire Alarm Systems segment with the figures after consolidated offsetting, but are presented here as a reference for the revenue structure of the overseas business.

Orders Received and Order Backlog – Second Quarter of FY3/2026



(¥ million)	1H FY3/2025		1H FY3/2026		YoY Change	
	Actual	Composition Ratio	Actual	Composition Ratio	Amount	Ratio
Orders Received	57,304	100.0%	63,540	100.0%	6,235	10.9%
Fire Alarm Systems	34,492	60.2%	37,295	58.7%	2,803	8.1%
(of which, Overseas)	(11,335)	(19.8%)	(12,382)	(19.5%)	(1,046)	(9.2%)
Maintenance	13,676	23.9%	15,283	24.1%	1,606	11.7%
Fire Extinguishing Systems	5,695	9.9%	7,252	11.4%	1,556	27.3%
Security Systems	3,439	6.0%	3,708	5.8%	269	7.8%
Orders Backlog	39,449	100.0%	42,420	100.0%	2,971	7.5%
Fire Alarm Systems	18,187	46.1%	19,971	47.1%	1,784	9.8%
(of which, Overseas)	(-)	(-)	(-)	(-)	(-)	(-)
Maintenance	7,346	18.6%	8,681	20.4%	1,335	18.2%
Fire Extinguishing Systems	11,599	29.4%	11,313	26.7%	△ 286	△2.5%
Security Systems	2,315	5.9%	2,454	5.8%	138	6.0%

Consolidated Net Sales Trends by Business Type and Market – Second Quarter of FY3/2026



(¥ million)	1H FY3/2025		1H FY3/2026		YoY Change	
	Actual	Composition Ratio	Actual	Composition Ratio	Amount	Ratio
Total of Domestic Business	34,195	75.1%	36,211	74.5%	2,015	5.9%
Installation Work Sales	17,239	50.4%	18,554	51.2%	1,314	7.6%
New Installation Sales	7,283	42.2%	8,390	45.2%	1,107	15.2%
(of which, New Installation of Fire Alarm Sales)	(2,903)	(16.8%)	(3,010)	(16.2%)	(107)	(4%)
Refurbishment/Retrofit Sales	9,956	57.8%	10,163	54.8%	207	2.1%
(of which, Fire Alarm Refurbishment/Retrofit Sales)	(5,931)	(34.4%)	(6,129)	(33.0%)	(197)	(3.3%)
Maintenance Sales	9,495	27.8%	9,801	27.1%	306	3.2%
Stock-model Business Sales (Refurbishment/Retrofit + Maintenance)	19,451	56.9%	19,965	55.1%	513	2.6%
Product Sales	7,460	21.8%	7,855	21.7%	394	5.3%
Total of Overseas Business	11,335	24.9%	12,382	25.5%	1,046	9.2%
Total of Consolidated Net Sales	45,531	-	48,594	-	3,062	6.7%
Installation Work Sales	17,239	37.9%	18,554	38.2%	1,314	7.6%
Maintenance Sales	9,495	20.9%	9,801	20.2%	306	3.2%
Product Sales	18,796	41.3%	20,238	41.6%	1,441	7.7%

Net Sales by Overseas Region – Second Quarter of FY3/2026



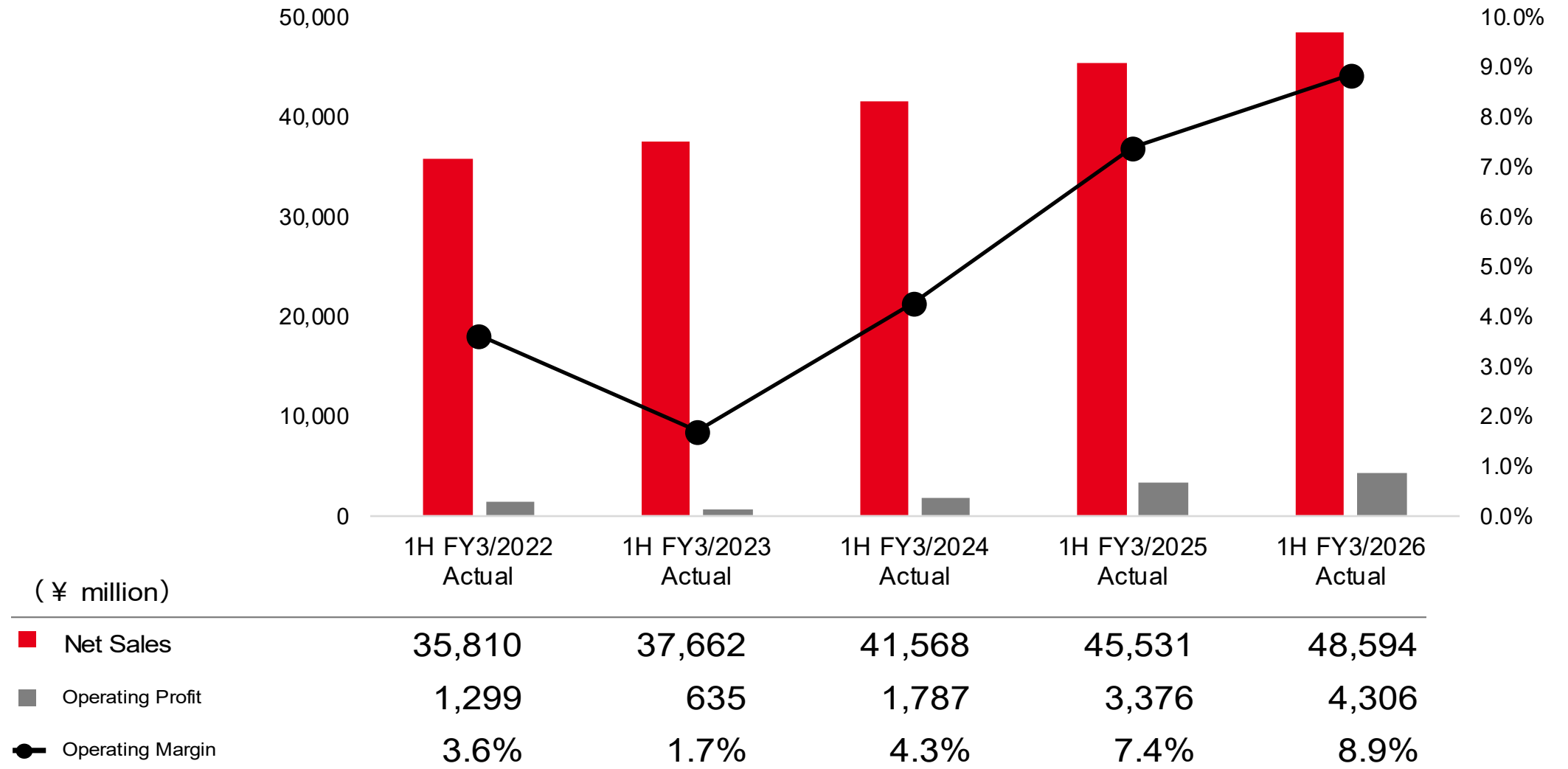
(¥ million)	1H FY3/2025	1H FY3/2026	YoY Change	
			Amount	Ratio
North America/Central and South America	1,359	1,312	△ 47	△3.5%
North America	1,080	1,062	△ 17	△1.6%
Others	279	249	△ 29	△10.7%
Asia Pacific	2,608	3,565	956	36.7%
Vietnam	1,244	1,457	213	17.2%
Philippines	134	61	△ 72	△54.1%
Bangladesh	174	153	△ 20	△11.9%
East Asia (excl. Japan)	138	542	403	290.8%
Others	917	1,350	432	47.2%
Europe/Middle East/India	7,367	7,504	137	1.9%
United Kingdom	3,855	4,039	183	4.8%
Europe (excl. UK)	1,898	2,004	106	5.6%
Middle East	1,233	1,133	△ 99	△8.1%
Others	379	326	△ 53	△14.0%
Total	11,335	12,382	1,046	9.2%

Overview of Consolidated Balance Sheet – Second Quarter of FY3/2026



(¥ million)	FY3/2025 1H-End	FY3/2025 Year-End	FY3/2026 1H-End	YoY Change		vs FY3/2025 Year-End	
				Amount	Ratio	Amount	Ratio
Total Assets	79,097	89,655	86,075	6,977	8.8%	△ 3,580	△ 4.0%
Current Assets	55,453	66,087	62,441	6,988	12.6%	△ 3,645	△ 5.5%
Non-Current Assets	23,643	23,567	23,633	△ 10	△ 0.0%	65	0.3%
Property, Plant and Equipment	12,688	12,663	12,804	115	0.9%	141	1.1%
Intangible Assets	868	1,060	1,109	241	27.8%	49	4.7%
Investments and Other Assets	10,086	9,844	9,718	△ 367	△ 3.6%	△ 125	△ 1.3%
Total Liabilities	24,718	30,333	24,233	△ 485	△ 2.0%	△ 6,100	△ 20.1%
Current Liabilities	17,477	23,055	17,025	△ 451	△ 2.6%	△ 6,029	△ 26.2%
Non-Current Liabilities	7,241	7,278	7,207	△ 33	△ 0.5%	△ 70	△ 1.0%
Total Net Assets	54,378	59,321	61,841	7,463	13.7%	2,519	4.2%
Shareholders' Equity	49,732	54,373	56,108	6,376	12.8%	1,735	3.2%
Share Capital	3,798	3,798	3,798	-	-	-	-
Capital Surplus	2,728	2,728	2,728	-	-	-	-
Retained Earnings	47,652	49,681	51,416	3,764	7.9%	1,735	3.5%
Treasury Shares	△ 4,446	△ 1,835	△ 1,835	2,611	-	0	-
Accumulated Other Comprehensive Income	4,476	4,743	5,552	1,076	24.0%	808	17.0%
Non-Controlling Interests	169	204	180	11	6.5%	△ 23	△ 11.7%
Total Liabilities and Net Assets	79,097	89,655	86,075	6,977	8.8%	△ 3,580	△ 4.0%
Equity Ratio (%)	68.5%	65.9%	71.6%	3.1pp	-	5.7pp	-

Trends of Consolidated Financial Results



Domestic Private Non-Residential Construction Investment

(¥ trillion)	2018 Actual	2019 Actual	2020 Actual	2021 Actual	2022 Actual	2023 Estimate	2024 Estimate	2025 Forecast	2026 Forecast	CAGR (18-25)
Construction investment amount	11.5	11.6	9.0	9.5	10.2	10.8	10.9	11.6	12.4	0.1%

Source : Prepared by the Company based on ""QUARTERLY OUTLOOK OF CONSTRUCTION AND MACRO ECONOMY (October 2025)""
(Research Institute of Construction and Economy)

Number of Domestic Fire Prevention Properties

(thousand objects)	2017 Actual	2018 Actual	2019 Actual	2020 Actual	2021 Actual	2022 Actual	2023 Actual	2024 Actual	CAGR (17-24)
Number of fire prevention objects	4,089	4,119	4,185	4,215	4,228	4,247	4,265	4,280	0.7%
Of which, multiple-use	625	630	645	655	663	667	669	671	1.0%

Source : Prepared by the Company based on ""White Paper on Fire Service"" (Fire and Disaster Management Agency)

Global market size of fire alarm systems

(\$m)	2021 Actual	2022 Actual	2023 Actual	2024 Forecast	2025 Forecast	2026 Forecast	2027 Forecast	2028 Forecast	CAGR (23-28)
Total	5,553	5,860	6,161	6,425	6,698	7,020	7,377	7,763	4.7%
America	1,621	1,686	1,787	1,884	1,938	2,002	2,094	2,202	4.3%
EMEA	2,028	2,144	2,244	2,306	2,408	2,536	2,662	2,792	4.5%
Asia & Oceania	1,904	2,030	2,130	2,235	2,351	2,483	2,620	2,769	5.4%

Source: Prepared by the Company based on ""Fire Detection & Suppression Equipment Report -2024 Analysis"" (Omdia)

This document contains descriptions of future forecasts.

The Group's future growth plans include these forecasts as well as other information and assumptions.

The description of future forecasts should be contained of the future growth plans in our Groups in conjunction with other information. The future forecast is based on information currently available to us and merely describes our current outlook, expectations and plans for future events. We will inform you of the future forecast with information about new results and future events. However, we are not obligated to update or correct the latest information. We are not liable or responsible to update or revise this forward-looking statement, either with information about new results or future events.

In addition, the predicted future events discussed in this material may not happen for real or may differ materially from what was expected, and these differences can be attributed to many factors.

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Contact

Management Planning Division
HOCHIKI CORPORATION

Phone +81-3-3444-4115

E-mail team_ir@hochiki.co.jp