August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: NOHMI BOSAI LTD.
Listing: Tokyo Stock Exchange
Securities code: 6744
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Representative: Masahiro Hasegawa, President and Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary materials on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (from April 1, 2026, to June 30, 2026)

(1) Consolidated operating results (year to date)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	29,897	16.4	1,013	-	1,219	-	450	-
Three months ended June 30, 2025	25,678	6.7	(217)	-	45	(92.9)	(101)	-

(Note) Comprehensive income
Three months ended June 30, 2026 ¥237 million [-%]
Three months ended June 30, 2025 ¥(174) million [-%]

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended June 30, 2026	7.65	-
Three months ended June 30, 2025	(1.73)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	171,840	135,538	78.6
As of March 31, 2026	181,811	138,986	76.2

(Reference) Equity
As of June 30, 2026 ¥135,120 million
As of March 31, 2026 ¥138,554 million

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	50.00	-	66.00	116.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		58.00	-	58.00	116.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026, to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First two quarters	64,200	12.6	3,490	21.3	3,930	20.4	2,400	14.2	40.77
Full year	157,600	12.8	19,000	3.5	19,840	2.5	13,310	(2.5)	226.12

(Note) Revisions to the financial results forecast most recently announced: None

* **Notes**

(1) Significant change in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	60,832,771 shares
As of March 31, 2026	60,832,771 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,969,886 shares
As of March 31, 2026	1,969,846 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	58,862,905 shares
Three months ended June 30, 2025	58,854,279 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other special matters

The results forecast and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable. Actual results may differ significantly due to various factors. Please refer to “(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information” in “1. Outline of Operating Results” on page 2 of the Attachments for the assumptions made in the financial results forecast and notes on using the financial results forecast.

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1. Outline of Operating Results

(1) Outline of Quarterly Operating Results

During the three months ended June 30, 2026, the Japanese economy continued a moderate recovery trend amid improvements in the employment and income situation. On the other hand, the outlook remained uncertain due to factors such as the impact of changes in the international situation, a continuing rise in prices, and fluctuations in financial and capital markets.

In the fire protection industry as well, capital investment grew moderately, maintaining a strong market environment. However, companies continue to face the need to manage operations assuming response to rising raw material and labor costs, as well as the regulatory cap on overtime work.

Under these circumstances, Nohmi Bosai Group (the "Group") has formulated our ideal state for fiscal 2028 and the measures to realize it as "Medium- to Long-Term Vision 2028: Shaping the Customers' Expectations." Designating the four-year period from the fiscal year ended March 31, 2026 to the fiscal year ending March 31, 2029, as "Stage III," we will work to complete our efforts to achieve our ideal state and take on the challenge of changing into a company creating higher additional value.

As a result of working on active business activities as the second year of Stage III, orders received in the three months ended June 30, 2026 totaled ¥51,474 million (up 3.5% year on year) and net sales were ¥29,897 million (up 16.4% year on year).

In terms of profits, selling, general and administrative expenses rose with increases in personnel expenses. However, the cost of sales ratio improved due to progress in sales of relatively profitable properties and the success of price revision and streamlining operations implemented to cope with rising costs amid the steady market environment. As a result, operating income was ¥1,013 million (compared with operating loss of ¥217 million in the same period of the previous fiscal year), ordinary income came to ¥1,219 million (compared with ¥45 million in the same period of the previous fiscal year), and quarterly net income attributable to owners of parent was ¥450 million (compared with quarterly net loss attributable to owners of parent of ¥101 million in the same period of the previous fiscal year).

By business segment, net sales and operating income in the Fire Alarm Systems segment were ¥10,123 million (up 5.5% year on year) and ¥1,006 million (up 25.1% year on year), respectively. Net sales and operating income in the Fire Extinguishing Systems segment amounted to ¥10,329 million (up 19.4% year on year) and ¥2,011 million (up 161.9% year on year), respectively. Net sales and operating income in the Maintenance Services segment were ¥6,617 million (up 7.1% year on year) and ¥454 million (down 29.3% year on year), respectively. Net sales and operating income in the Others segment were ¥2,827 million (up 126.3% year on year) and ¥203 million (compared with operating income of ¥0 million in the same period of the previous fiscal year), respectively.

(2) Outline of Quarterly Financial Position

Total assets at the end of the first quarter of the fiscal year under review were ¥171,840 million, down ¥9,970 million from the end of the previous fiscal year. This was mainly due to a decrease of ¥17,822 million in notes and accounts receivable–trade, and contract assets, and a decrease of ¥2,100 million in securities, despite an increase of ¥7,220 million in cash and deposits.

Liabilities fell ¥6,521 million from the end of the previous fiscal year to ¥36,302 million. This was mainly due to a decrease of ¥2,459 million in income taxes payable and a decrease of ¥1,551 million in notes and accounts payable–trade, despite an increase of ¥1,079 million in provision for bonuses.

Net assets were down ¥3,448 million from the end of the previous fiscal year to ¥135,538 million, mainly due to a decrease in retained earnings.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information

Regarding the financial results forecast for the six months ending September 30, 2026, and the full year, there are no changes to the forecast announced on May 11, 2026.

At the Group, our sales tend to be concentrated in the latter half of the fiscal year, particularly in the fourth quarter, because the construction industry has a significant impact on our sales.

2. Quarterly Consolidated Financial Statements and Key Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	35,442	42,662
Notes and accounts receivable–trade, and contract assets	62,360	44,537
Securities	4,100	2,000
Merchandise and finished goods	5,010	5,132
Work in process	1,409	1,959
Raw materials and supplies	8,081	8,223
Other	1,363	1,726
Allowance for doubtful accounts	(596)	(598)
Total current assets	117,172	105,644
Non-current assets		
Property, plant and equipment	29,155	29,327
Intangible assets		
Goodwill	3,828	3,731
Other	5,759	6,289
Total intangible assets	9,587	10,021
Investments and other assets		
Investment securities	13,592	13,602
Other	12,380	13,315
Allowance for doubtful accounts	(77)	(70)
Total investments and other assets	25,895	26,847
Total non-current assets	64,638	66,196
Total assets	181,811	171,840
Liabilities		
Current liabilities		
Notes and accounts payable–trade	6,259	4,707
Short-term borrowings	-	18
Income taxes payable	3,481	1,022
Provision for bonuses	4,933	6,013
Provision for product warranties	259	255
Provision for warranties for completed construction	180	179
Provision for loss on construction contracts	1,003	1,089
Other	18,865	15,059
Total current liabilities	34,982	28,346
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	257	217
Provision for product warranties	198	197
Provision for loss on construction performance guarantee	183	183
Retirement benefit liability	5,844	6,069
Asset retirement obligations	136	136
Other	1,222	1,152
Total non-current liabilities	7,841	7,956
Total liabilities	42,824	36,302

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	13,302	13,302
Capital surplus	12,880	12,888
Retained earnings	109,301	106,067
Treasury shares	(3,914)	(3,914)
Total shareholders' equity	131,569	128,344
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,122	3,197
Foreign currency translation adjustment	1,376	1,445
Remeasurements of defined benefit plans	2,485	2,133
Total accumulated other comprehensive income	6,984	6,775
Non-controlling interests	432	417
Total net assets	138,986	135,538
Total liabilities and net assets	181,811	171,840

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income

Quarterly Consolidated Statements of Income

Consolidated three-month period

(Millions of yen)

	Three months ended June 30, 2025 (From April 1, 2025, to June 30, 2025)	Three months ended June 30, 2026 (From April 1, 2026, to June 30, 2026)
Net sales	25,678	29,897
Cost of sales	18,241	19,982
Gross profit	7,437	9,915
Selling, general and administrative expenses	7,654	8,902
Operating income or (loss)	(217)	1,013
Non-operating income		
Interest income	3	5
Dividend income	83	90
Share of profit of entities accounted for using equity method	133	83
Foreign exchange gains	17	-
Insurance return	0	9
Other	46	44
Total non-operating income	284	232
Non-operating expenses		
Interest expenses	6	7
Rental expenses	7	5
Foreign exchange losses	-	4
Compensation for damage	0	0
Foreign value added tax, etc.	3	-
Other	4	9
Total non-operating expenses	21	26
Ordinary income	45	1,219
Extraordinary losses		
Loss on disposal of non-current assets	3	5
Total extraordinary losses	3	5
Income before income taxes	42	1,213
Income taxes	180	767
Net income or (loss)	(138)	446
Net loss attributable to non-controlling interests	(36)	(4)
Net income attributable to owners of parent or (net loss attributable to owners of parent)	(101)	450

Quarterly Consolidated Statements of Comprehensive Income

Consolidated three-month period

(Millions of yen)

	Three months ended June 30, 2025 (From April 1, 2025, to June 30, 2025)	Three months ended June 30, 2026 (From April 1, 2026, to June 30, 2026)
Net income or (loss)	(138)	446
Other comprehensive income		
Valuation difference on available-for-sale securities	192	67
Foreign currency translation adjustment	(203)	68
Remeasurements of defined benefit plans, net of tax	(26)	(352)
Share of other comprehensive income of entities accounted for using equity method	2	7
Total other comprehensive income	(35)	(208)
Comprehensive income	(174)	237
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(91)	241
Comprehensive income attributable to non-controlling interests	(83)	(4)

(3) Notes to Quarterly Consolidated Financial Statements

The Company's quarterly consolidated financial statements were prepared in accordance with Article 4, Paragraph 1 of the Principles for Preparation of Quarterly Financial Statements of Tokyo Stock Exchange, Inc. and the accounting standards that are generally accepted in Japan applicable to interim consolidated financial statements (however, the omission prescribed in Article 4, Paragraph 2 of the Principles for Preparation of Quarterly Financial Statements, etc. has been applied).

(Application of accounting treatment specific to the preparation of quarterly consolidated financial statements)

How to calculate tax expenses

Tax expenses are calculated by rationally estimating the effective tax rate after the application of tax effect accounting to income before income taxes for the consolidated fiscal year including the first quarter of the fiscal year under review and multiplying income before income taxes by the estimated effective tax rate.

(Notes to Segment Information)

I Three months ended June 30, 2025 (from April 1, 2025, to June 30, 2025)
Information on the amount of net sales and income or loss by reportable segment and information on the breakdown of profit

(Millions of yen)

	Reportable segment				Other (Note) 1	Total	Adjust-ment (Note) 2	Amount reported on the quarterly consoli-dated statements of income (Note) 3
	Fire Alarm Systems	Fire Extin-guishing Systems	Mainte-nance Services	Subtotal				
Net sales								
Goods or services transferred at a point in time	4,478	923	3,457	8,859	524	9,383	-	9,383
Goods or services transferred over a certain period of time	5,119	7,726	2,723	15,569	725	16,294	-	16,294
Revenue from contracts with customers	9,597	8,649	6,181	24,428	1,249	25,678	-	25,678
Net sales to external customers	9,597	8,649	6,181	24,428	1,249	25,678	-	25,678
Inter-segment sales or transfers	42	2	-	45	55	100	(100)	-
Subtotal	9,639	8,652	6,181	24,473	1,304	25,778	(100)	25,678
Segment income	804	768	642	2,215	0	2,215	(2,432)	(217)

(Notes) 1. The “Other” segment is a business segment not included in the reportable segment and includes parking lot and lane control systems.
2. The adjustment for segment income of ¥(2,432) million is for corporate expenses.
Corporate expenses mainly consist of general and administrative expenses and research and development expenses, which are not attributable to reportable segments.
3. Segment income is reconciled to operating loss in the quarterly consolidated statements of income.

II Three months ended June 30, 2026 (from April 1, 2026, to June 30, 2026)
Information on the amount of net sales and income or loss by reportable segment and information on the breakdown of profit

(Millions of yen)

	Reportable segment				Other (Note) 1	Total	Adjust-ment (Note) 2	Amount reported on the quarterly consoli-dated statements of income (Note) 3
	Fire Alarm Systems	Fire Extin-guishing Systems	Mainte-nance Services	Subtotal				
Net sales								
Goods or services transferred at a point in time	5,064	1,286	3,578	9,929	662	10,591	-	10,591
Goods or services transferred over a certain period of time	5,058	9,042	3,039	17,140	2,165	19,305	-	19,305
Revenue from contracts with customers	10,123	10,329	6,617	27,070	2,827	29,897	-	29,897
Net sales to external customers	10,123	10,329	6,617	27,070	2,827	29,897	-	29,897
Inter-segment sales or transfers	83	10	-	93	56	149	(149)	-
Subtotal	10,206	10,339	6,617	27,163	2,883	30,047	(149)	29,897
Segment income	1,006	2,011	454	3,472	203	3,676	(2,662)	1,013

(Notes) 1. The “Other” segment is a business segment not included in the reportable segment and includes parking lot and lane control systems, meteorological disaster prevention, and space defense.
2. The adjustment for segment income of ¥(2,662) million is for corporate expenses.
Corporate expenses mainly consist of general and administrative expenses and research and development expenses, which are not attributable to reportable segments.
3. Segment income is reconciled to operating income in the quarterly consolidated statements of income.

(Notes on Significant Changes in the Amount of Shareholders' Equity)
Not applicable.

(Notes on Going Concern Assumptions)
Not applicable.

(Notes to Consolidated Statement of Cash Flows)
The Company has not prepared a consolidated statement of cash flows for the first quarter under review. Depreciation and amortization (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the consolidated first quarter are as follows.

	Three months ended June 30, 2025 (From April 1, 2025, to June 30, 2025)	Three months ended June 30, 2026 (From April 1, 2026, to June 30, 2026)
Depreciation and amortization	640 million yen	693 million yen
Amortization of goodwill	43	96