Results for the First Quarter of FY2027/3

August 6, 2026

NOHMI BOSAI LTD.

Shaping the Customers' Expectations

transformation

Consolidated Results for the First Quarter of FY2027/3

Orders reached a record first-quarter high for the third consecutive year

Although it is necessary to continue to closely monitor the impact of the situation in the Middle East on supply chains and the Japanese economy, the market environment in the fire protection industry remained strong.

Net sales also reached a record high for the third consecutive year

Backed by a high level of order backlog, net sales also reached a record high.
The first-quarter-end order backlog hit a record high for the fourth consecutive year, as construction in progress remained abundant.

Profits progressed steadily in the first- quarter and are expected to reach a record full-year high

In the same period of the previous fiscal year, operating loss was recorded due partly to unprofitable large properties.
In the fiscal year under review, we returned to profitability due to progress in sales of relatively profitable properties and the success of initiatives such as price revisions and streamlining operations.

Consolidated Results of Operation

(Million yen)

	1Q FY2026/3	1Q FY2027/3	Vs. 1Q FY2026/3	
	Results	Results	Amount	Pct.
Net sales	25,678	29,897	+4,219	+16.4%
Cost of sales	71.0%	66.8%	-4.2pt	—
Gross profit	7,437	9,915	+2,478	+33.3%
SG&A expenses	7,654	8,902	+1,248	+16.3%
Operating income	-217	1,013	+1,230	—
Operating margin	-0.8%	3.4%	+4.2pt	—
Ordinary income	45	1,219	+1,173	—
Net income attributable to owners of parent	-101	450	+552	—
EPS (yen)	-1.73	7.65		
New orders	49,714	51,474	+1,760	+3.5%
Backlog of orders	94,001	113,051	+19,049	+20.3%

Consolidated Results by Segments

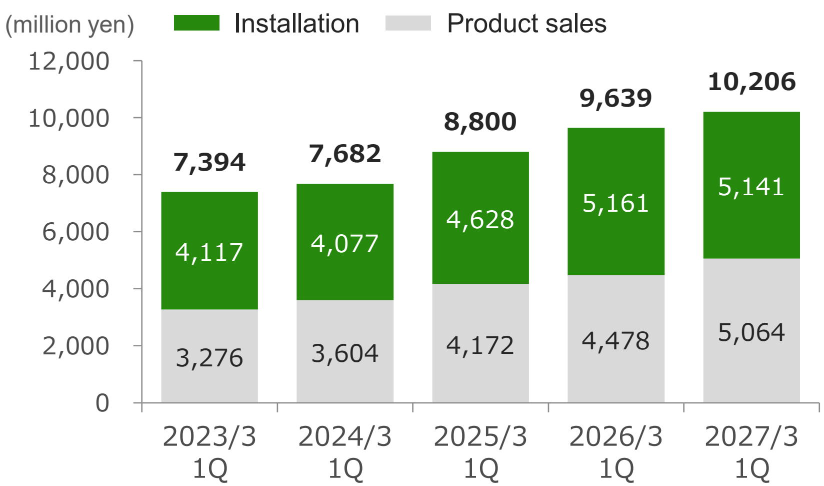
（Million yen）

		1Q FY2026/3	1Q FY2027/3	Vs. 1Q FY2026/3	
		Results	Results	Amount	Pct.
Fire Alarm Systems	Net sales	9,639	**10,206**	**+567**	+5.9%
	Operating income	804	**1,006**	**+202**	+25.1%
	Operating margin	8.3%	9.9%	**+1.6pt**	—
Fire Extinguishing Systems	Net sales	8,652	**10,339**	**+1,686**	+19.5%
	Operating income	768	**2,011**	**+1,243**	+161.9%
	Operating margin	8.9%	19.5%	**+10.6pt**	—
Maintenance Services	Net sales	6,181	**6,617**	**+436**	+7.1%
	Operating income	642	**454**	**-188**	-29.3%
	Operating margin	10.4%	6.9%	**-3.5pt**	—
Others	Net sales	1,304	**2,883**	**+1,579**	+121.0%
	Operating income	0	**203**	**+203**	—
	Operating margin	0.0%	7.1%	**+7.1pt**	—
Elimination/ Corporate	Net sales	-100	-149	**-49**	—
	Operating income	-2,432	-2,662	**-229**	—
Consolidated	**Net sales**	25,678	**29,897**	**+4,219**	+16.4%
	Operating income	-217	**1,013**	**+1,230**	—

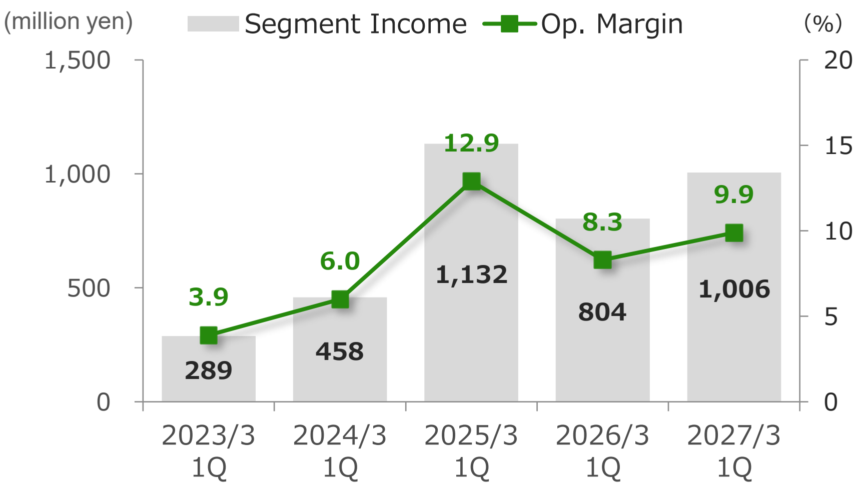
Segment Information

Fire Alarm Systems | Fire Extinguishing Systems | Maintenance Services

Net Sales (before elimination)



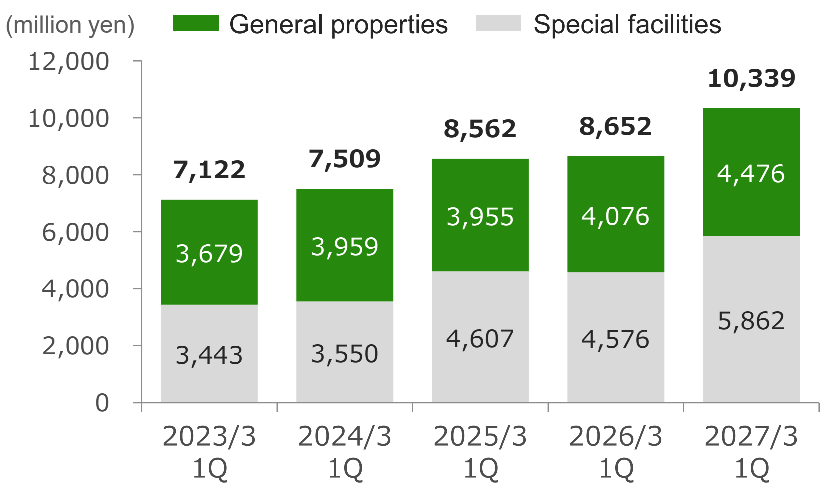
Segment Income & Operating Margin



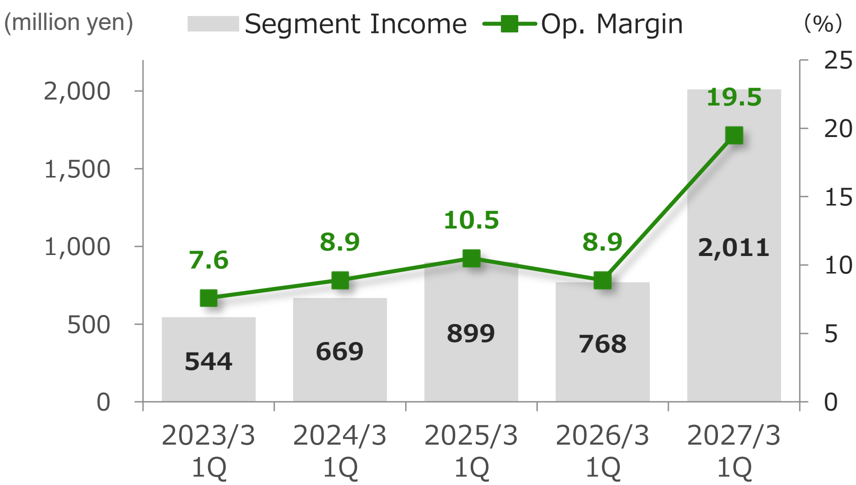
(million yen)	1Q 2026/3 Actual	1Q 2027/3 Actual	YoY (%)
New orders	**15,677**	**15,453**	**-1.4**
Backlog of orders	**23,707**	**24,901**	**+5.0**
Net sales	**9,639**	**10,206**	**+5.9**
Installation	5,161	5,141	-0.4
Product sales	4,478	5,064	+13.1
Segment Income	**804**	**1,006**	**+25.1**

Segment Information

Net Sales (before elimination)



Segment Income & Operating Margin

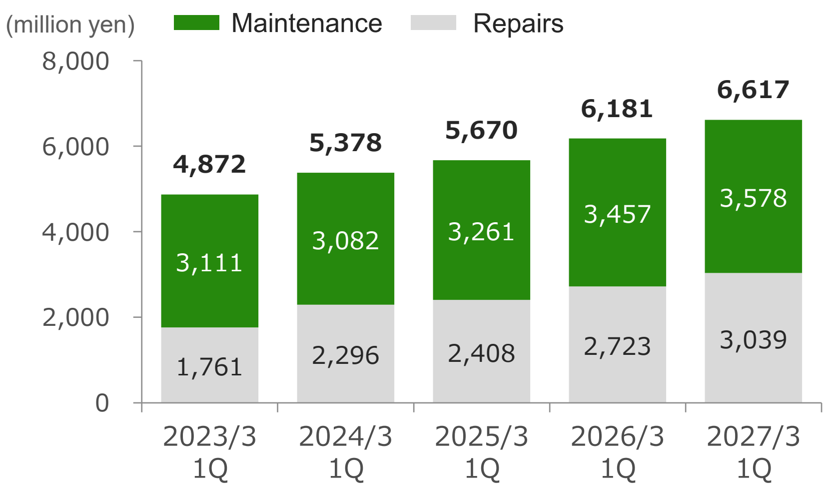


(million yen)	1Q 2026/3 Actual	1Q 2027/3 Actual	YoY (%)
New orders	**16,974**	**14,297**	**-15.8**
Backlog of orders	**51,956**	**56,990**	**+9.7**
Net sales	**8,652**	**10,339**	**+19.5**
General properties	4,076	4,476	+9.8
Special facilities	4,576	5,862	+28.1
Segment Income	**768**	**2,011**	**+161.9**

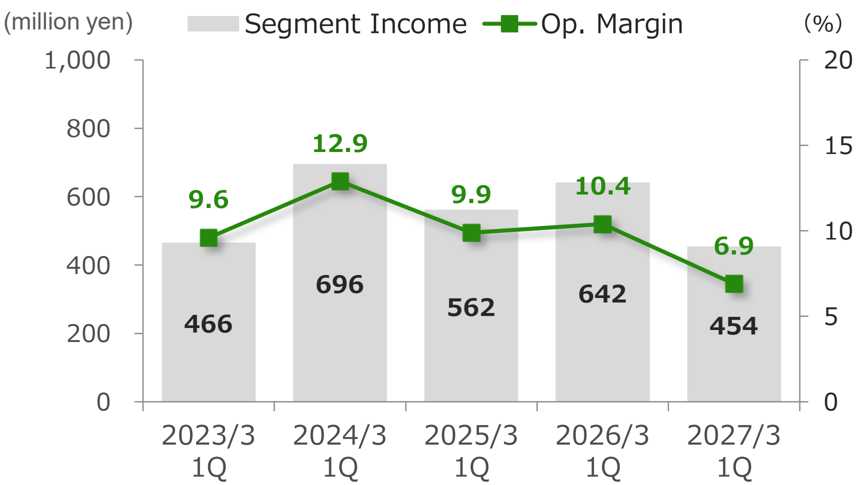
Segment Information

Fire Alarm Systems | Fire Extinguishing Systems | **Maintenance Services**

Net Sales (before elimination)



Segment Income & Operating Margin



(million yen)	1Q 2026/3 Actual	1Q 2027/3 Actual	YoY (%)
New orders	**15,613**	**18,161**	**+16.3**
Backlog of orders	**16,770**	**19,826**	**+18.2**
Net sales	**6,181**	**6,617**	**+7.1**
Maintenance	3,457	3,578	+3.5
Repairs	2,723	3,039	+11.6
Segment Income	**642**	**454**	**-29.3**

Precautions

Statements in this presentation about future results of operations are based on information that is currently available to NOHMI BOSAI and its group companies. These forecasts incorporate risk factors and uncertainties.

Actual results of operations may differ significantly from the forecasts in this presentation because of changes in the economic environment for business activities, a shift in demand or other reasons.