Results for the First Half (Interim) of FY2026/3

November 10, 2025

NOHMI BOSAI LTD.

Shaping the Customers' Expectations

transformation

Consolidated Results for the First Half (Interim) of FY2026/3

Orders reached a record high in the first half for the fifth consecutive year

While the outlook for the Japanese economy as a whole still requires careful consideration, the market environment for the fire protection industry remains strong.
First-half orders posted a record high for the fifth consecutive year.

Net sales also reached a record high for the second consecutive year

With the order backlog remaining at a record high, net sales also exceeded the plan, setting a new record for the second consecutive year in the first half.

First-half profits declined, but the full-year record profit forecast remains unchanged

Our earnings tend to be weighted more in the second half of the fiscal year (particularly in the fourth quarter), when many properties are completed.
In terms of profit levels up to the second quarter, the impact of unprofitable large-scale properties and an increase in SG&A expenses were noticeable, but the profit margin is expected to improve toward the end of the fiscal year.

Consolidated Results of Operation

(Million yen)

	1H FY2025/3	1H FY2026/3		Vs. 1H FY2025/3		Vs. Plan	
	Results	Plan	Results	Amount	Pct.	Amount	Pct.
Net sales	54,538	55,500	**57,020**	+2,481	+4.5%	+1,520	+2.7%
Cost of sales	68.0%	65.5%	**67.6%**	-0.4pt	—	+2.1pt	—
Gross profit	17,436	19,120	**18,488**	+1,052	+6.0%	-631	-3.3%
SG&A expenses	13,836	15,480	**15,611**	+1,775	+12.8%	+131	+0.8%
Operating income	3,600	3,640	**2,877**	-723	-20.1%	-762	-21.0%
Operating margin	6.6%	6.6%	**5.0%**	-1.6pt	—	-1.6pt	—
Ordinary income	3,794	3,830	**3,265**	-529	-13.9%	-564	-14.8%
Net income attributable to owners of parent	2,539	2,550	**2,102**	-436	-17.2%	-447	-17.6%
EPS (yen)	42.84	43.33	**35.72**				
New orders	80,264	76,500	**86,064**	+5,799	+7.2%	+9,564	+12.5%
Backlog of orders	89,748	90,966	**99,010**	+9,262	+10.3%	+8,044	+8.8%

Consolidated Results by Segments

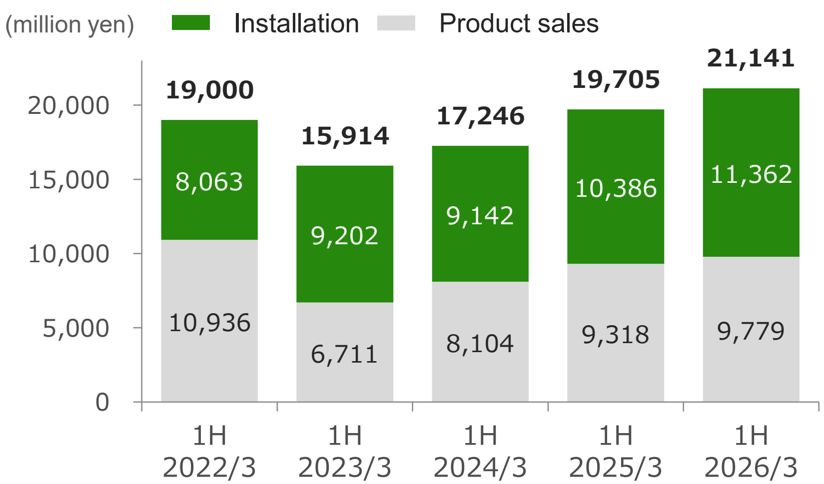
(Million yen)

		1H FY2025/3	1H FY2026/3	Vs. 1H FY2025/3	
		Results	Results	Amount	Pct.
Fire Alarm Systems	Net sales	19,705	**21,141**	**+1,435**	+7.3%
	Operating income	2,909	**2,450**	**-459**	-15.8%
	Operating margin	14.8%	11.6%	**-3.2pt**	—
Fire Extinguishing Systems	Net sales	18,664	**18,882**	**+217**	+1.2%
	Operating income	2,485	**2,991**	**+506**	+20.4%
	Operating margin	13.3%	15.8%	**+2.5pt**	—
Maintenance Services	Net sales	13,822	**14,789**	**+966**	+7.0%
	Operating income	2,311	**2,249**	**-61**	-2.7%
	Operating margin	16.7%	15.2%	**-1.5pt**	—
Others	Net sales	2,578	**2,378**	**-199**	-7.7%
	Operating income	122	**133**	**+10**	+8.8%
	Operating margin	4.8%	5.6%	**+0.8pt**	—
Elimination/ Corporate	Net sales	-232	-172	**+60**	—
	Operating income	-4,229	-4,948	**-719**	—
Consolidated	**Net sales**	54,538	**57,020**	**+2,481**	+4.5%
	Operating income	3,600	**2,877**	**-723**	-20.1%

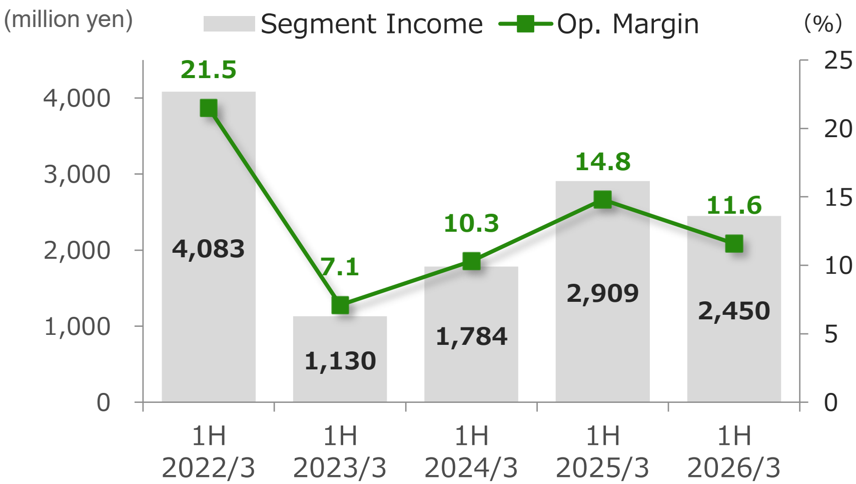
Segment Information

Fire Alarm Systems | Fire Extinguishing Systems | Maintenance Services

Net Sales (before elimination)



Segment Income & Operating Margin

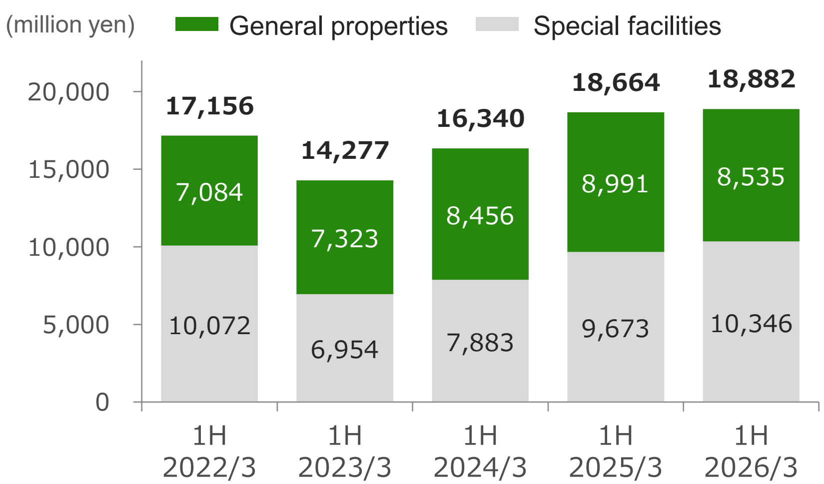


(million yen)	1H 2025/3 Actual	1H 2026/3 Actual	YoY (%)
New orders	**25,823**	**28,497**	**+10.4**
Backlog of orders	**21,246**	**25,043**	**+17.9**
Net sales	**19,705**	**21,141**	**+7.3**
Installation	10,386	11,362	+9.4
Product sales	9,318	9,779	+4.9
Segment Income	**2,909**	**2,450**	**-15.8**

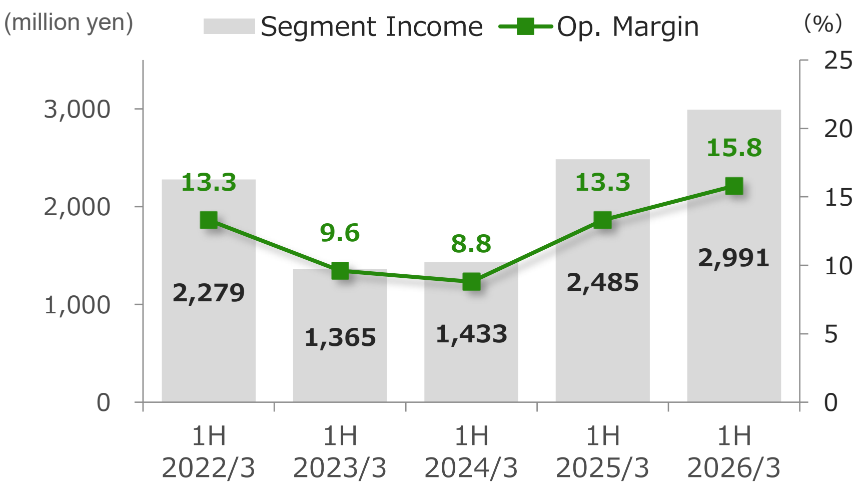
Segment Information

Fire Alarm Systems | **Fire Extinguishing Systems** | Maintenance Services

Net Sales (before elimination)



Segment Income & Operating Margin

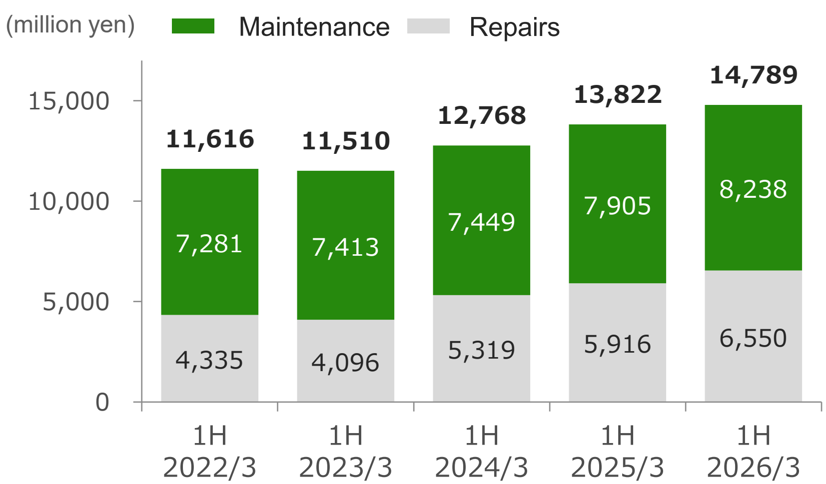


(million yen)	1H 2025/3 Actual	1H 2026/3 Actual	YoY (%)
New orders	**27,698**	**30,741**	**+11.0**
Backlog of orders	**50,458**	**55,503**	**+10.0**
Net sales	**18,664**	**18,882**	**+1.2**
General properties	8,991	8,535	-5.1
Special facilities	9,673	10,346	+7.0
Segment Income	**2,485**	**2,991**	**+20.4**

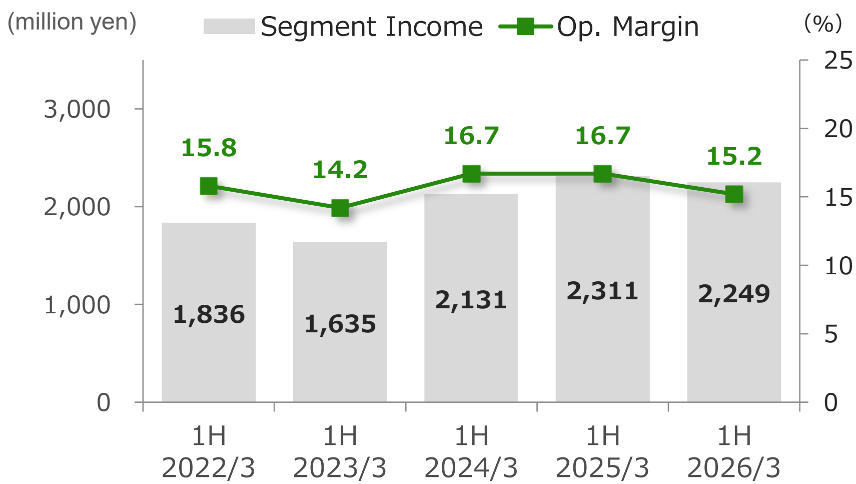
Segment Information

Fire Alarm Systems | Fire Extinguishing Systems | **Maintenance Services**

Net Sales (before elimination)



Segment Income & Operating Margin



(million yen)	1H 2025/3 Actual	1H 2026/3 Actual	YoY (%)
New orders	**23,784**	**24,334**	**+2.3**
Backlog of orders	**16,243**	**16,883**	**+3.9**
Net sales	**13,822**	**14,789**	**+7.0**
Maintenance	7,905	8,238	+4.2
Repairs	5,916	6,550	+10.7
Segment Income	**2,311**	**2,249**	**-2.7**

Precautions

Statements in this presentation about future results of operations are based on information that is currently available to NOHMI BOSAI and its group companies. These forecasts incorporate risk factors and uncertainties.

Actual results of operations may differ significantly from the forecasts in this presentation because of changes in the economic environment for business activities, a shift in demand or other reasons.