KYOSAN

Translation

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(Securities code: 6742; Tokyo Market)
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Notice of Revision to Earnings Forecasts

Kyosan Electric Mfg. Co., Ltd. (the "Company") hereby announces that it has revised its earnings forecast for the second quarter (interim period) of the fiscal year ending March 31, 2027 announced on May 15, 2026, in light of recent performance trends. Details are as follows.

1. Revisions to earnings forecast

(1) Revisions to consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Millions of yen 31,970	Millions of yen △670	Millions of yen △290	Millions of yen △150	yen △2.43
Revised forecasts (B)	34,000	20	400	320	5.18
Change (B-A)	2,030	690	690	470	—
Change (%)	6.3%	—	—	—	—
(Reference) Results for the second quarter of the previous fiscal year (Second quarter of FY2026)	31,802	△1,523	△1,123	△611	△9.83

2. Reason for revision

With respect to the financial results for the first half of the fiscal year ending March 31, 2027, net sales are expected to exceed the previous forecast. This is attributable to continued solid demand driven by customer capital investment in Japan and overseas in the Signalling Solutions Business, the fact that revenue recognition for certain projects in the same business has been, or is expected to be, accelerated, and continued strong demand in the Power Electronics Business supported by the expansion of AI-related investments.

Operating profit, ordinary profit, and profit attributable to owners of parent are also expected to exceed the previous forecast due to the positive impact of increased sales and improvements in profitability resulting from ongoing operational efficiency initiatives.

Regarding the full-year earnings forecast for the fiscal year ending March 31, 2027, the previous forecast remains unchanged at this time, as demand trends and the progress of certain projects scheduled for revenue recognition in the second half of the fiscal year are currently under review. Should any revision to the earnings forecast become necessary, the Company will promptly disclose such revision.

* The forecast above is based on information currently available to the Company.
Actual results may differ from the forecast due to various factors.