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(Securities code: 6742; Tokyo Market)

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Notice Regarding Differences **Between Consolidated Earnings Forecasts and Actual Results**

Kyosan Electric Mfg. Co., Ltd. (the "Company") hereby announces differences between consolidated earnings forecasts announced on March 27, 2026 and actual results for the fiscal year ending March 31, 2026. Details are as follows.

1. Differences between consolidated earnings forecasts and actual results for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026).

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Millions of yen 88,900	Millions of yen 2,460	Millions of yen 3,120	Millions of yen 3,320	yen 53.58
Actual results (B)	93,122	4,503	5,203	5,042	81.37
Change (B-A)	4,222	2,043	2,083	1,722	—
Change (%)	4.7	83.0	66.8	51.9	—
(Reference) Results for the previous fiscal year (FY2025)	85,367	6,112	6,646	4,783	76.28

2. Reason for difference

In the Signalling Solutions Business, revenue from certain large-scale projects in Japan and overseas, which had been expected to contribute to sales in the fiscal year ending March 31, 2027, was recognized earlier than anticipated toward the end of the fiscal year ending March 31, 2026. In addition, in the Power Electronics Business, the company responded promptly to urgent requests from key customers for accelerated deliveries, resulting in an improvement in the cost ratio. As a result, both net sales and profits exceeded its forecasts.