Translation

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 14, 2025

Company name: Kyosan Electric Manufacturing Co.,Ltd.
(Securities code: 6742; Tokyo Market)
Name of representative: Ryoji Kunisawa
Representative Director, President
Inquiries: Toshiyuki Kondo
Strategy Planning Headquarters
General Manager of Corporate Planning & Investor Relations Dept.
Telephone: +81-45-330-9712

Notice Regarding Differences Between Consolidated Earnings Forecasts and Actual Results

Kyosan Electric Mfg. Co., Ltd. (the "Company") hereby announces differences between consolidated earnings forecasts announced on May 14, 2025 and actual results for the second quarter (interim period) of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025). Details are as follows.

1. Differences between consolidated earnings forecasts and actual results for the second quarter (interim period) of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025).

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Millions of yen 30,700	Millions of yen (1,650)	Millions of yen (1,350)	Millions of yen (920)	yen (14.67)
Actual results (B)	31,802	(1,523)	(1,123)	(611)	(9.83)
Change (B-A)	1,102	126	226	308	―
Change (%)	3.6	―	―	―	―
(Reference) Results for the second quarter of the previous fiscal year (Second quarter of FY2025)	26,186	(1,412)	(1,118)	(597)	(9.52)

2. Reason for difference

For the consolidated earnings for the second quarter (interim period) of the fiscal year ending March 31, 2026, operating profit, ordinary profit, and profit attributable to owners of parent exceeded the previously announced forecasts. This was primarily due to increased revenue in signaling solutions business, foreign exchange gains realized, and the recording of extraordinary profit from the sale of investment securities.

Please note that the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2026 remain unchanged from the forecasts announced on May 14, 2025.

* The forecasts above are based on information currently available to the Company.
Actual results may differ from the forecasts due to various factors.