

H1 FY 3/2026 Summary of Consolidated Financial Results

October 31, 2025

Company Name Wacom Co., Ltd.

(Code Number: 6727 TSE Prime)

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Scheduled Date of Filing of Semiannual Securities Report: November 11, 2025

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Preparation of Supplemental Explanatory Material for Financial Results: Yes

Holding of Large Meeting for Financial Results: Yes

1. H1 FY 3/2026 Consolidated Financial Results (April 1, 2025 – September 30, 2025)

(1) Business Performance (Consolidated)

(Round down to mY)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	mY	%	mY	%	mY	%	mY	%
H1 FY 3/2026	51,394	-10.3	5,854	6.9	5,838	22.0	4,137	19.2
H1 FY 3/2025	57,315	3.1	5,475	122.9	4,785	-4.1	3,469	-8.8

(Note) Comprehensive income H1 FY 3/2026 5,366 mY (60.7%) H1 FY 3/2025 3,339 mY (-30.7%)

	Net Income per Share		Diluted Net income per Share	
	Yen	Sen	Yen	Sen
H1 FY 3/2026	30.76	—	—	—
H1 FY 3/2025	24.22	—	—	—

(2) Financial Position (Consolidated)

	Total Assets	Net Assets	Capital Ratio	Net Assets per Share
	mY	mY	%	Yen Sen
H1 FY 3/2026	71,222	33,297	46.8	247.47
FY 3/2025	70,771	30,859	43.6	229.43

(For Ref.) Capital: H1 FY 3/2026 33,297 mY FY 3/2025 30,859 mY

2. Dividend

(Record date)	Dividend Per Share				
	Q1	H1	Q3	End of FY	FY Total
	Yen Sen	Yen Sen	Yen Sen	Yen Sen	Yen Sen
FY 3/2025	-	0.00	-	22.00	22.00
FY 3/2026	-	11.00			
FY 3/2026 (Forecast)			-	11.00	22.00

(Note) Changes in dividend per share forecast of FY 3/2026: No

3. Consolidated Business Forecasts of FY 3/2026 (April 1, 2025 – March 31, 2026)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Net Profit per Share Outstanding
Full Year	mY	%	mY	%	mY	%	mY	%	Yen Sen
	110,000	-4.9	11,500	12.6	11,500	10.6	8,500	62.7	63.19

(Note) Changes in Business Forecasts of FY 3/2026: No

4. Other

- 1) Reclassification of significant subsidiaries during the period (Reclassification due to the change in scope of consolidation) : No
- 2) Adoption of specific accounting policies for quarterly financial statements : Yes
- 3) Changes in accounting principles, procedures and methods of presentation in consolidated financial statements
 - Changes resulting from revisions in accounting standards : No
 - Changes other than those above : No
 - Changes resulting from accounting estimates : No
 - Changes resulting from restatements : No

4) Numbers of shares outstanding (Common stock)

Number of shares outstanding at end of year (Including treasury stock):

	Shares		Shares
H1 FY 3/2026	135,000,000	FY 3/2025	146,000,000

Number of treasury stock outstanding at end of year:

	Shares		Shares
H1 FY 3/2026	449,869	FY 3/2025	11,495,186

Average number of shares during the fiscal year:

	Shares		Shares
H1 FY 3/2026	134,512,490	H1 FY 3/2025	143,282,699

*These financial results are not subject to review procedures by the certified public accountant or the audit firm.

*Forward-looking statements regarding future events and performance contained in this presentation are based on currently available information and involve risks and uncertainties. Please note that actual results could materially differ from those expressed or implied by the forward-looking statements in this presentation due to these risks and uncertainties.

*Access to financial results materials

Business reports and other financial information are available on our website. Please note that the Supplementary Information pages, previously included in quarterly Summary of Consolidated Financial Results, have been discontinued. The information on financial results can now be accessed in the investor presentation materials on our website.

* Change in rounding method

Japanese yen amounts were previously rounded up or down to the nearest whole unit. As of the first quarter of the fiscal year ending March 2026, amounts are being rounded down. All comparative figures in the Japanese yen have been adjusted to reflect this change.

(Accompanying data)

Consolidated Balance Sheet, Consolidated Profit and Loss Statement, Consolidated Comprehensive Profit Statement, Consolidated Cash Flow Statement, Notes to Financial Statements, and Segment Information and Other information

1. Qualitative Information and Financial Statements

(1) Consolidated business performance

Note: All comparisons are with the same period of the previous fiscal year unless otherwise stated. Amounts for financial results are rounded down to the nearest million yen.

During the first half of the current fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025), uncertainty in the global economy persisted amid ongoing geopolitical tension caused by the situations in Russia and Ukraine and in the Middle East, and signs of front-loaded economic activity were observed in anticipation of U.S. tariff policies. In this environment, the IT industry continued to see technological innovations and increased convenience related to mobile, cloud, AI and blockchain. Relative to the average exchange rate during the same period of the previous fiscal year, the yen was stronger against the US dollar, reflecting market sentiment with respect to the global economy and the monetary and trade policies of major countries.

We announced Wacom's new Medium-Term Business Plan "Wacom Chapter 4" on May 9, 2025, and in pursuit of this plan's objectives we have been working to enhance and integrate our core proprietary technologies, pursuing technological innovation that will realize a new "Inking Experience." We have also continued initiatives to co-create experiences and communities with our partners, reflecting our commitment to growing together to deeply understand and discover the use cases of various communities. We have developed strategies to further evolve our business model as an "Instrument Craftsman": a trusted companion that delivers holistic inking experiences serving four key use case domains: Creation; Learning/Teaching; Work/Play & Beyond; and Well-being. In the first half of the current fiscal year, we promoted growth strategies for the future, collaborating with partner companies to develop our business model in each use case domain. We also implemented measures to improve productivity and cost structures through improved management decision-making.

In the Technology Solution Business segment, in addition to continuing efforts to position our digital pen technologies with Active-ES (electrostatic) and EMR (Electromagnetic Resonance) as the de facto standard, we undertook to expand the adoption of digital pen technologies for tablet and notebook PC devices and develop business opportunities in the educational market. For the first half of the current fiscal year under review, sales and segment profit fell below the level of the same period of the previous fiscal year due to changes in demand trends among OEM customers and in seasonal demand timing under the impact of the stronger yen and U.S. tariff policies.

In the Branded Business segment, we worked to enhance technological innovation and improve customer service to deliver the ultimate creative experience to our customers. For the first half of the current fiscal year under review, segment profit returned to profitability for the first time in four fiscal periods due to the success of business restructuring measures implemented in the previous fiscal year, although sales in this segment declined due to changes in demand trends resulting from the discontinuation of some models.

As a part of company-wide initiatives aligned with the strategic pillars of the Medium-Term Management Plan "Wacom Chapter 4," we worked to solidify the business restructuring of the Branded Business implemented in the previous fiscal year, streamlining sales operations by shifting some overseas regions to a direct sales model from Japan while also taking steps to renew the product portfolio. In June 2025, we announced "Wacom Cintiq," a new mid-range display product designed to enhance drawing comfort and ease of concentration. In July, we announced "Wacom MovinkPad 11," a new portable creative product featuring an all-in-one concept optimized for drawing that offers enhanced lightness and ease of use. Furthermore, from the perspective of pursuing medium- to long-term enhancement of corporate value, we are proactively investing and forming partnerships to advance technological development that leverages our digital pen technology and creates an integrated pen and ink experience that can serve as our next-generation growth engine. In April 2025, we invested in SYNCORE TECHNOLOGY to develop new use cases, such as inking experience for business-use displays, and in May 2025, we invested in Holoeyes, Inc. to co-create a "inking" experience for clinical environments and medical workflows. In August 2025, we announced an expanded strategic partnership with Blender, the world's leading open-source 3D creation suite, along with upgrading support to Patron-level sponsorship of the Blender Development Fund program.

Regarding our sustainability initiatives, in June 2025 we released “Wacom Story Book Issue 2: Usui-hon (thin book)” to supplement our Wacom Chapter 4 Medium-Term Business Plan. The Wacom Story Book series is an anthology of diverse stories from people involved with Wacom, and Issue 2 comprises booklets on four themes: Chapter 4: Side Story; Living Together with Communities; Our Sustainability; and Our Governance.

For the first half of the current fiscal year ending March 31, 2026, consolidated net sales decreased 10.3% to ¥51,394 million. Operating profit increased 6.9% to ¥5,854 million. Ordinary profit increased 22.0% to ¥5,838 million. And net profit attributable to owners of parent increased 19.2% to ¥4,137 million.

Business results by segment

Note: All comparisons are with the same period of the previous fiscal year, unless otherwise noted. From the first quarter of the current fiscal year, some changes have been made to the order and format of segment explanations.

1. Technology Solution Business

Sales of AES technology solution increased due to higher sales volume. However, sales of EMR technology solution decreased due to lower sales volume and the impact of the stronger yen.

As a result of the above, overall sales in the Technology Solution Business segment for the first half of the current fiscal year ending March 31, 2026, decreased 13.1% to ¥36,914 million, and segment profit decreased 18.9% to ¥7,561 million.

2. Branded Business

Amid a renewal of the product portfolio, sales increased for new mid-range displays, portable creatives, and high-end pen tablets, reflecting the introduction of new products. However, overall sales in this segment decreased due to a decline in sales volume resulting from factors such as the discontinuation of some existing models and the negative impact of a stronger yen.

As a result of the above, overall sales in the Branded Business segment for the first half of the current fiscal year ending March 31, 2026, decreased 2.3% to ¥14,480 million, and segment profit was ¥924 million (segment loss of the same period of the previous fiscal year was ¥1,106 million), due to the effect of fixed cost reduction by the business restructuring measures implemented in the previous fiscal year.

(2) Consolidated financial position

1. Status of assets, liabilities and net assets

Total assets as of September 30, 2025 increased by ¥450 million to ¥71,222 million compared to the end of the previous fiscal year. The main factors contributing to this were increases of ¥3,099 million in accounts receivable-trade, ¥2,720 million in merchandise and finished goods, and ¥1,251 million in investments and other assets, and decreases of ¥4,533 million in cash and deposits, ¥613 million in raw materials and supplies, and ¥1,209 million in others of non-current assets.

Total liabilities as of September 30, 2025 decreased by ¥1,987 million to ¥37,924 million compared to the end of the previous fiscal year. The main factors contributing to this were an increase of ¥3,084 million in accounts payable-trade, and decreases of ¥2,000 million in short-term borrowings and ¥2,978 million in others of non-current liabilities.

Total net assets as of September 30, 2025 increased by ¥2,437 million to ¥33,297 million compared to the end of the previous fiscal year. The main contributing factors were increases of ¥4,137 million by net profit attributable to owners of parent and ¥909 million in valuation difference on available-for-sale securities, and a decrease of ¥2,959 million by the payment of shareholder's dividends. As a result, the capital ratio increased by 3.2 points to 46.8% compared to the end of the previous fiscal year.

2. Cash flows

Consolidated cash and cash equivalents as of September 30, 2025 totaled ¥19,830 million, a ¥4,533 million decrease from the end of the previous fiscal year.

Cash flow from operating activities

Cash flow gained from operating activities for the first half of the current fiscal year ending March 31, 2026, was ¥1,855 million (compared to ¥3,217 million gained in the same period of the previous fiscal year). The main contributing factors were ¥5,596 million of profit before income taxes, ¥871 million of depreciation, ¥3,062 million of increase in trade receivables, ¥1,986 million of increase in inventories, ¥3,057 million of increase in trade payables, and ¥2,689 million of decrease in other non-current liabilities.

Cash flow from investing activities

Cash flow used for investing activities for the first half of the current fiscal year ending March 31, 2026, was ¥1,306 million (compared to ¥412 million used in the same period of the previous fiscal year). The main contributing factors were ¥889 million of purchase of property, plant and equipment, and ¥389 million of purchase of investment securities.

Cash flow from financing activities

Cash flow used for financing activities for the first half of the current fiscal year ending March 31, 2026, was ¥5,213 million (compared to ¥6,323 million used in the same period of the previous fiscal year). The main contributing factors were ¥2,000 million of repayments of short-term borrowings and ¥2,953 million of payment for shareholders' dividends.

(3) Consolidated performance forecasts and other forward-looking information

No changes have been made to the full year forecast of consolidated financial results for the fiscal year ending March 31, 2026, which were announced on May 9, 2025.

Taking into account factors such as sales trends for new products in each business segment in the second half of the fiscal year, we will promptly revise our earnings forecast and disclose information in a timely manner should any new developments or fluctuations in exchange rates lead to significant deviations from the previously announced forecast figures.

2. Consolidated financial statements and significant notes

(1) Summary of consolidated balance sheet

(Millions of yen)

	FY 3/2025 (as of March 31, 2025)	H1 FY 3/2026 (as of September 30, 2025)
Assets		
Current assets		
Cash and deposits	24,364	19,830
Accounts receivable-trade	11,603	14,703
Merchandise and finished goods	7,063	9,784
Work in process	332	278
Raw materials and supplies	5,688	5,074
Other	7,463	6,253
Allowance for doubtful accounts	-15	-12
Current assets	56,498	55,910
Non-current assets		
Property, plant and equipment		
Other	4,368	4,281
Property, plant and equipment	4,368	4,281
Intangible assets		
Other	1,331	1,205
Intangible assets	1,331	1,205
Investments and other assets		
Other	8,572	9,823
Investments and other assets	8,572	9,823
Non-current assets	14,272	15,311
Assets	70,771	71,222
Liabilities		
Current liabilities		
Accounts payable-trade	11,109	14,194
Short-term borrowings	5,000	3,000
Income taxes payable	551	1,360
Provision for bonuses	1,327	666
Provision for bonuses for directors (and other officers)	60	20
Provision for product warranties	170	183
Valuation reserve for inventory purchase commitments	1,754	1,746
Provision for business restructuring	73	41
Asset retirement obligations	11	—
Other	10,969	7,991
Current liabilities	31,028	29,204
Non-current liabilities		
Long-term borrowings	7,000	7,000
Retirement benefit liability	1,023	1,024
Asset retirement obligations	269	273
Other	590	421
Non-current liabilities	8,883	8,720
Liabilities	39,911	37,924

(Millions of yen)

	FY 3/2025 (as of March 31, 2025)	H1 FY 3/2026 (as of September 30, 2025)
Net assets		
Shareholders' equity		
Share capital	4,203	4,203
Capital surplus	4,048	4,044
Retained earnings	27,938	21,500
Treasury shares	-7,961	-311
Shareholders' equity	28,228	29,437
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	361	1,270
Foreign currency translation adjustment	2,210	2,535
Remeasurements of defined benefit plans	59	54
Valuation and translation adjustments	2,631	3,860
Net assets	30,859	33,297
Liabilities and net assets	70,771	71,222

(2) Consolidated profit & loss statement

	(Millions of yen)	
	H1 FY 3/2025 (April 1, 2024 to September 30, 2024)	H1 FY 3/2026 (April 1, 2025 to September 30, 2025)
Net sales	57,315	51,394
Cost of sales	37,213	32,331
Gross profit (loss)	20,101	19,063
Selling, general and administrative expenses	14,626	13,208
Operating profit (loss)	5,475	5,854
Non-operating income		
Interest income	46	64
Dividend income	21	39
Other	29	25
Non-operating income	96	129
Non-operating expenses		
Interest expenses	59	61
Foreign exchange losses	710	82
Other	16	0
Non-operating expenses	787	145
Ordinary profit (loss)	4,785	5,838
Extraordinary income		
Gain on sale of non-current assets	0	0
Extraordinary income	0	0
Extraordinary losses		
Loss on sale of non-current assets	0	2
Loss on retirement of non-current assets	9	50
Business restructuring expenses	124	189
Extraordinary losses	134	243
Profit (loss) before income taxes	4,650	5,596
Income taxes	1,180	1,458
Profit (loss)	3,469	4,137
Profit (loss) attributable to owners of parent	3,469	4,137

Consolidated Comprehensive Income Statement

(Millions of yen)

	H1 FY 3/2025 (April 1, 2024 to September 30, 2024)	H1 FY 3/2026 (April 1, 2025 to September 30, 2025)
Profit (loss)	3,469	4,137
Other comprehensive income		
Valuation difference on available-for-sale securities, net of tax	391	909
Foreign currency translation adjustment, net of tax	-520	325
Remeasurements of defined benefit plans, net of tax	-1	-5
Other comprehensive income	-130	1,229
Comprehensive income	3,339	5,366
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,339	5,366
Comprehensive income attributable to non-controlling interests	—	—

(3) Summary of consolidated cash flow statement

(Millions of yen)

	H1 FY 3/2025 (April 1, 2024 to September 30, 2024)	H1 FY 3/2026 (April 1, 2025 to September 30, 2025)
Cash flows from operating activities		
Profit (loss) before income taxes	4,650	5,596
Depreciation	1,070	871
Increase (decrease) in allowance for doubtful accounts	-3	-3
Increase (decrease) in provision for bonuses	-622	-676
Increase (decrease) in provision for bonuses for directors (and other officers) -	-32	-39
Increase (decrease) in retirement benefit liability	-13	-6
Interest and dividend income	-67	-103
Interest expenses	68	62
Foreign exchange losses (gains)	650	212
Loss (gain) on sale of non-current assets	0	2
Loss on retirement of non-current assets	9	50
Decrease (increase) in trade receivables	-423	-3,062
Decrease (increase) in inventories	-2,880	-1,986
Increase (decrease) in trade payables	4,209	3,057
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	466	580
Decrease (increase) in other current assets	-398	545
Increase (decrease) in other current liabilities	-3,573	-2,689
Decrease (increase) in other non-current assets	11	-0
Increase (decrease) in other non-current liabilities	-1	-33
Other	17	6
Subtotal	3,136	2,382
Interest and dividends received	65	103
Interest paid	-86	-89
Income taxes refund (paid)	102	-541
Net cash provided by (used in) operating activities	3,217	1,855
Cash flows from investing activities		
Purchase of property, plant and equipment	-329	-889
Purchase of intangible assets	-86	-36
Purchase of investment securities	—	-389
Proceeds from sale of property, plant and equipment	0	0
Payments of leasehold and guarantee deposits	-6	-1
Proceeds from refund of leasehold and guarantee deposits	9	20
Payments for asset retirement obligations	—	-10
Net cash provided by (used in) investing activities	-412	-1,306
Cash flows from financing activities		
Repayments of short-term borrowings	—	-2,000
Purchase of treasury shares	-3,005	—
Repayments of lease liabilities	-421	-259
Dividends paid	-2,895	-2,953
Net cash provided by (used in) financing activities	-6,323	-5,213
Effect of exchange rate change on cash and cash equivalents	-940	131
Net increase (decrease) in cash and cash equivalents	-4,458	-4,533
Cash and cash equivalents	31,660	24,364
Cash and cash equivalents	27,202	19,830

(4) Notes for consolidated financial statements

(Adoption of specific accounting policies for quarterly financial statements)

Concerning tax expenses, the Company reasonably estimated effective tax rate for profit before income taxes for the current fiscal year, which includes the current first half, by applying tax effect accounting. Then it calculated tax expenses for the current first half by multiplying the amount of profit before income taxes for the current first half by the estimated effective tax rate for the current fiscal year.

(Segment Information and Other information)

Information on the amount of sales and profit or loss by reportable segment

H1 FY 3/2025 (April 1, 2024 – September 30, 2024)

(Millions of yen)

	Reportable Segments			Amount of Adjustment (Note)1	Amount of Consolidated Financial Statements (Note)2
	Branded Business	Technology Solution Business	Sub Total		
Sales					
Sales towards external customers	14,823	42,491	57,315	—	57,315
Sales between internal segments and internal transfer	—	—	—	—	—
Total	14,823	42,491	57,315	—	57,315
Segment profit or loss (-)	-1,106	9,324	8,218	-2,743	5,475

(Note) 1. The above -¥2,743 million of “Amount of Adjustment” in “Segment Profit” is mainly the cost of its administrative divisions which are not included in the reportable segments.

2. “Segment Profit or Loss” is adjusted for “Operating Profit”.

H1 FY 3/2026 (April 1, 2025 – September 30, 2025)

(Millions of yen)

	Reportable Segments			Amount of Adjustment (Note)1	Amount of Consolidated Financial Statements (Note)2
	Branded Business	Technology Solution Business	Sub Total		
Sales					
Sales towards external customers	14,480	36,914	51,394	—	51,394
Sales between internal segments and internal transfer	—	—	—	—	—
Total	14,480	36,914	51,394	—	51,394
Segment profit or loss (-)	924	7,561	8,485	-2,630	5,854

(Note) 1. The above -¥2,630 million “Amount of Adjustment” in “Segment Profit” is mainly the cost of its administrative divisions which are not included in the reportable segments.

2. “Segment Profit or Loss” is adjusted for “Operating Profit”.

(Notes on significant changes in the amount of shareholders' equity)

The Company cancelled 11,000,000 shares on May 16, 2025, based on the resolution at a meeting of the Board of Directors held on May 9, 2025. As the balance of other capital surplus in capital surplus became a negative value by the cancellation of treasury stock on May 16, 2025, the Company set other capital surplus to zero and the said negative value was reduced from retained earnings. In addition, based on the resolution at a meeting of the Board of Directors held on July 14, 2025, the Company disposed 45,317 shares of treasury stock used for restricted stock compensation, during the first half of the current fiscal year.

As a result of the above-mentioned accounting processes, retained earnings decreased by ¥6,438 million and treasury shares decreased by ¥7,650 million during the first half of the current fiscal year. As of September 30, 2025, retained earnings were ¥21,500 million and treasury shares were ¥311 million.

(Notes for going concern assumption)

Not applicable

(Significant subsequent events)

Not applicable