August 4, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: AIPHONE CO., LTD.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 6718
URL: https://www.aiphone.co.jp/
Representative: Tomio Suzuki, President (Representative Director) Executive Officer,General Manager,
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	13,626	(4.9)	874	353.8	1,094	307.7	826	285.3
June 30, 2025	14,332	(9.8)	192	(87.9)	268	(85.4)	214	(83.7)

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,135 million [348.2%]
For the three months ended June 30, 2025: ¥253 million [(90.1)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	50.48	-
June 30, 2025	13.10	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	79,648	70,555	88.6
March 31, 2026	79,957	70,034	87.6

Reference: Equity
As of June 30, 2026: ¥70,555 million
As of March 31, 2026: ¥70,034 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	50.00	-	80.00	130.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		50.00		80.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	30,700	1.6	1,200	34.5	1,300	35.1	900	5.2	54.99
Fiscal year ending March 31, 2027	65,800	4.5	4,000	42.7	4,500	41.9	3,200	29.8	195.52

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (AIPHONE COMMUNICATIONS CO., LTD.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	17,640,000 shares
As of March 31, 2026	17,640,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,273,251 shares
As of March 31, 2026	1,273,167 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	16,366,749 shares
Three months ended June 30, 2025	16,366,109 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	23,598	25,977
Notes and accounts receivable - trade, and contract assets	11,751	8,444
Electronically recorded monetary claims - operating	3,179	3,043
Securities	298	397
Finished goods	6,069	7,190
Work in process	3,150	2,679
Raw materials	7,476	7,744
Other	835	771
Allowance for doubtful accounts	(69)	(72)
Total current assets	56,289	56,176
Non-current assets		
Property, plant and equipment		
Buildings and structures	7,407	7,870
Accumulated depreciation	(5,498)	(5,821)
Buildings and structures, net	1,908	2,048
Machinery, equipment and vehicles	4,229	5,364
Accumulated depreciation	(3,117)	(4,142)
Machinery, equipment and vehicles, net	1,111	1,222
Tools, furniture and fixtures	9,152	9,279
Accumulated depreciation	(8,421)	(8,532)
Tools, furniture and fixtures, net	731	747
Land	4,212	4,502
Leased assets	934	1,095
Accumulated depreciation	(602)	(627)
Leased assets, net	331	468
Construction in progress	2,684	2,675
Total property, plant and equipment	10,980	11,664
Intangible assets		
Other	0	0
Total intangible assets	0	0
Investments and other assets		
Investment securities	9,725	8,930
Deferred tax assets	1,289	1,215
Retirement benefit asset	827	827
Other	845	835
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	12,686	11,808
Total non-current assets	23,667	23,472
Total assets	79,957	79,648

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Electronically recorded obligations - operating	489	525
Accounts payable - trade	1,778	1,965
Lease liabilities	164	180
Income taxes payable	221	179
Contract liabilities	318	405
Provision for product warranties	178	170
Provision for bonuses	-	502
Other	5,361	3,610
Total current liabilities	8,512	7,539
Non-current liabilities		
Lease liabilities	159	287
Deferred tax liabilities	1	2
Deferred tax liabilities for land revaluation	121	121
Retirement benefit liability	618	636
Other	508	505
Total non-current liabilities	1,410	1,553
Total liabilities	9,923	9,093
Net assets		
Shareholders' equity		
Share capital	5,388	5,388
Capital surplus	5,407	5,407
Retained earnings	49,877	50,085
Treasury shares	(2,173)	(2,173)
Total shareholders' equity	58,501	58,708
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,924	4,013
Revaluation reserve for land	(429)	(424)
Foreign currency translation adjustment	7,505	7,757
Remeasurements of defined benefit plans	532	500
Total accumulated other comprehensive income	11,533	11,847
Total net assets	70,034	70,555
Total liabilities and net assets	79,957	79,648

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	14,332	13,626
Cost of sales	8,197	6,664
Gross profit	6,134	6,961
Selling, general and administrative expenses	5,942	6,086
Operating profit	192	874
Non-operating income		
Interest income	25	47
Dividend income	128	143
Rental income from buildings	5	5
Foreign exchange gains	-	23
Other	10	9
Total non-operating income	170	229
Non-operating expenses		
Interest expenses	2	5
Foreign exchange losses	88	-
Other	3	4
Total non-operating expenses	94	9
Ordinary profit	268	1,094
Extraordinary income		
Gain on sale of non-current assets	6	4
Reversal of impairment loss	14	-
Total extraordinary income	20	4
Extraordinary losses		
Loss on sale of non-current assets	12	0
Loss on retirement of non-current assets	0	0
Impairment losses	2	-
Total extraordinary losses	15	0
Profit before income taxes	273	1,098
Income taxes	58	272
Profit	214	826
Profit attributable to owners of parent	214	826

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	214	826
Other comprehensive income		
Valuation difference on available-for-sale securities	203	89
Foreign currency translation adjustment	(132)	251
Remeasurements of defined benefit plans, net of tax	(31)	(31)
Total other comprehensive income	39	309
Comprehensive income	253	1,135
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	253	1,135

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments						Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Japan	North America	Europe	Thailand	Vietnam	Total				
Sales										
Revenues from external customers	10,507	2,416	1,068	-	-	13,992	339	14,332	-	14,332
Transactions with other segments	1,817	65	-	3,027	1,653	6,564	-	6,564	(6,564)	-
Total	12,324	2,482	1,068	3,027	1,653	20,556	339	20,896	(6,564)	14,332
Segment profit (loss)	(200)	75	11	(35)	76	(72)	(9)	(82)	274	192

Note 1 The "Other" category is a business segment that is not included in the reporting segments and includes the business activities of local subsidiaries in Australia and Singapore.

2 Adjustments for segment profits or losses are due to the elimination of inter-segment transactions.

3 Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

In the Europe segment, we recorded an impairment loss of 2 million yen on fixed assets related to business assets.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments						Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Japan	North America	Europe	Thailand	Vietnam	Total				
Sales										
Revenues from external customers	9,362	2,807	1,069	-	-	13,240	385	13,626	-	13,626
Transactions with other segments	1,711	77	0	2,799	1,385	5,974	-	5,974	(5,974)	-
Total	11,074	2,885	1,069	2,799	1,385	19,215	385	19,600	(5,974)	13,626
Segment profit (loss)	(299)	691	(15)	238	3	619	(8)	610	264	874

Note 1 The "Other" category is a business segment that is not included in the reporting segments and includes the business activities of local subsidiaries in Australia and Singapore.

2 Adjustments for segment profits or losses are due to the elimination of inter-segment transactions.

3 Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

Not applicable.