

## 1. 連結業績予想 / Consolidated Financial Guidance

| 単位: 百万円<br>Unit: Millions of Yen            | 2026年3月期 (FY 3/26)                  |                 | 2026年3月期 (FY 3/26)                   |
|---------------------------------------------|-------------------------------------|-----------------|--------------------------------------|
|                                             | 2025/5/14 公表値<br>Forecast on May 14 |                 | 2025/11/11 公表値<br>Forecast on Nov 11 |
|                                             | 上期<br>1H                            | 通期<br>Full Year | 通期<br>Full Year                      |
| 売上高<br>Net Sales                            | 43,800                              | 89,200          | 78,800                               |
| 営業利益<br>Operating Profit                    | -1,100                              | 400             | -6,000                               |
| 経常利益<br>Ordinary Profit                     | -1,300                              | -1,200          | -8,300                               |
| 当期純利益<br>Net Income                         | -4,100                              | -4,400          | -9,700                               |
| 一株当たり当期純利益(円)<br>Net income per share (Yen) | -170.61                             | -183.10         | -452.29                              |
| 為替レート(円)<br>Exchange Rate (Yen)             | 145                                 |                 | 145 (下期)                             |

## 2. 連結業績実績 / Consolidated Financial Results

| 単位: 百万円<br>Unit: Millions of Yen                                                                                                             | 2025年3月期 (FY 3/25) |        |          |        |        |          |                 | 2026年3月期 (FY 3/26) |        |          |    |    |          |                 |
|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------|--------|----------|--------|--------|----------|-----------------|--------------------|--------|----------|----|----|----------|-----------------|
|                                                                                                                                              | 1Q                 | 2Q     | 上期<br>1H | 3Q     | 4Q     | 下期<br>2H | 通期<br>Full Year | 1Q                 | 2Q     | 上期<br>1H | 3Q | 4Q | 下期<br>2H | 通期<br>Full Year |
| 売上高<br>Net Sales                                                                                                                             | 49,828             | 22,964 | 72,792   | 23,298 | 25,528 | 48,827   | 121,619         | 22,238             | 18,773 | 41,011   |    |    |          |                 |
| サンケンコア<br>Sanken Core                                                                                                                        | 22,360             | 22,366 | 44,726   | 21,588 | 23,723 | 45,312   | 90,038          | 20,996             | 18,474 | 39,470   |    |    |          |                 |
| その他<br>Others                                                                                                                                | 27,467             | 598    | 28,066   | 1,709  | 1,804  | 3,514    | 31,580          | 1,242              | 299    | 1,541    |    |    |          |                 |
| 営業利益<br>Operating profit (loss)                                                                                                              | -4,640             | -1,018 | -5,658   | 234    | 1,636  | 1,870    | -3,788          | -387               | -529   | -916     |    |    |          |                 |
| サンケンコア<br>Sanken Core                                                                                                                        | 266                | -99    | 167      | 368    | 1,463  | 1,831    | 1,998           | -286               | -395   | -681     |    |    |          |                 |
| 連結調整他<br>Consolidated Adjustments etc.                                                                                                       | -4,906             | -919   | -5,825   | -134   | 173    | 39       | -5,786          | -101               | -134   | -235     |    |    |          |                 |
| 持分法投資損益/LPS運用損益 Share of loss of entities<br>accounted for using equity method/Gain (loss) on<br>investments in investment partnerships, net | -                  | -1,953 | -1,953   | 1,768  | -4,786 | -3,018   | -4,971          | -99                | 890    | 791      |    |    |          |                 |
| 経常利益<br>Ordinary profit (loss)                                                                                                               | -5,658             | -8,584 | -14,243  | 3,434  | -3,467 | -33      | -14,276         | -940               | 103    | -837     |    |    |          |                 |
| 当期純利益<br>Profit (loss) attributable to owners of parent                                                                                      | -2,690             | 50,690 | 48,000   | 3,170  | -236   | 2,934    | 50,934          | -864               | -533   | -1,397   |    |    |          |                 |
| 一株当たり当期純利益(円)<br>Basic earnings per share (Yen)                                                                                              |                    |        | 1,987.72 |        |        |          | 2,119.53        |                    |        | -65.18   |    |    |          |                 |

\*Allegro Micro Systems, Inc.とPolar Semiconductor, LLCは、2025年3月期 第2四半期より連結対象から除外されました。

\*Allegro Micro Systems, Inc. and Polar Semiconductor, LLC. have been disconsolidated from the second quarter of FY March 2025.

## 3. 製品別売上高 / Net Sales by Product

| 単位: 百万円<br>Unit: Millions of Yen | 2025年3月期 (FY 3/25) |        |          |        |        |          |                 | 2026年3月期 (FY 3/26) |        |          |    |    |          |                 |
|----------------------------------|--------------------|--------|----------|--------|--------|----------|-----------------|--------------------|--------|----------|----|----|----------|-----------------|
|                                  | 1Q                 | 2Q     | 上期<br>1H | 3Q     | 4Q     | 下期<br>2H | 通期<br>Full Year | 1Q                 | 2Q     | 上期<br>1H | 3Q | 4Q | 下期<br>2H | 通期<br>Full Year |
| パワーモジュール<br>Power Modules        | 12,127             | 12,453 | 24,580   | 11,965 | 13,520 | 25,486   | 50,067          | 11,276             | 9,146  | 20,422   |    |    |          |                 |
| パワーデバイス<br>Power Devices         | 10,233             | 9,912  | 20,145   | 9,623  | 10,203 | 19,826   | 39,971          | 9,719              | 9,328  | 19,048   |    |    |          |                 |
| その他<br>Others                    | 27,467             | 598    | 28,066   | 1,709  | 1,804  | 3,514    | 31,580          | 1,242              | 299    | 1,541    |    |    |          |                 |
| 計 / Total                        | 49,828             | 22,964 | 72,792   | 23,298 | 25,528 | 48,827   | 121,619         | 22,238             | 18,773 | 41,011   |    |    |          |                 |

\*Allegro Micro Systems, Inc.及びスイッチング電源製品(旧ユニット製品)事業の売上高は「その他」に含めるよう組み替えております。

\*Net sales of Allegro Micro Systems, Inc. and the Switching Power Supply Product (Former Unit Products) business have been reclassified into Others.

## 4. 市場別売上高 / Net Sales by Market

| 単位: 百万円<br>Unit: Millions of Yen | 2025年3月期 (FY 3/25) |        |          |        |        |          |                 | 2026年3月期 (FY 3/26) |        |          |    |    |          |                 |
|----------------------------------|--------------------|--------|----------|--------|--------|----------|-----------------|--------------------|--------|----------|----|----|----------|-----------------|
|                                  | 1Q                 | 2Q     | 上期<br>1H | 3Q     | 4Q     | 下期<br>2H | 通期<br>Full Year | 1Q                 | 2Q     | 上期<br>1H | 3Q | 4Q | 下期<br>2H | 通期<br>Full Year |
| 自動車<br>Automotive                | 7,931              | 7,804  | 15,736   | 7,231  | 8,701  | 15,932   | 31,668          | 6,935              | 8,025  | 14,960   |    |    |          |                 |
| 白物家電<br>White Goods              | 11,224             | 11,235 | 22,459   | 11,812 | 12,190 | 24,003   | 46,462          | 10,790             | 7,922  | 18,712   |    |    |          |                 |
| 産機・民生<br>Industrial and Consumer | 3,204              | 3,326  | 6,530    | 2,544  | 2,832  | 5,376    | 11,907          | 3,270              | 2,527  | 5,797    |    |    |          |                 |
| その他<br>Others                    | 27,467             | 598    | 28,066   | 1,709  | 1,804  | 3,514    | 31,580          | 1,242              | 299    | 1,541    |    |    |          |                 |
| 計 / Total                        | 49,828             | 22,964 | 72,792   | 23,298 | 25,528 | 48,827   | 121,619         | 22,238             | 18,773 | 41,011   |    |    |          |                 |

\*Allegro Micro Systems, Inc.及びスイッチング電源製品(旧ユニット製品)事業の売上高は「その他」に含めるよう組み替えております。

\*Net sales of Allegro Micro Systems, Inc. and the Switching Power Supply Product (Former Unit Products) business have been reclassified into Others.

## 5. 設備投資・減価償却費・研究開発費 / Capital Expenditures, Depreciation, R&amp;D Expenses

| 単位: 百万円<br>Unit: Millions of Yen | 2025年3月期 (FY 3/25) |       |          |       |       |          |                 | 2026年3月期 (FY 3/26) |       |          |    |    |          |                 |
|----------------------------------|--------------------|-------|----------|-------|-------|----------|-----------------|--------------------|-------|----------|----|----|----------|-----------------|
|                                  | 1Q                 | 2Q    | 上期<br>1H | 3Q    | 4Q    | 下期<br>2H | 通期<br>Full Year | 1Q                 | 2Q    | 上期<br>1H | 3Q | 4Q | 下期<br>2H | 通期<br>Full Year |
| 設備投資<br>Capital Expenditures     | 10,760             | 3,669 | 14,428   | 2,193 | 960   | 3,153    | 17,582          | 1,317              | 1,320 | 2,637    |    |    |          |                 |
| サンケンコア<br>Sanken Core            | 7,588              | 3,731 | 11,319   | 2,130 | 960   | 3,090    | 14,409          | 1,317              | 1,320 | 2,637    |    |    |          |                 |
| その他<br>Others                    | 3,172              | -62   | 3,109    | 63    | 0     | 63       | 3,172           | 0                  | 0     | 0        |    |    |          |                 |
| 減価償却費<br>Depreciation            | 5,925              | 1,453 | 7,377    | 1,780 | 1,685 | 3,465    | 10,843          | 1,348              | 1,338 | 2,685    |    |    |          |                 |
| サンケンコア<br>Sanken Core            | 1,589              | 1,542 | 3,131    | 1,593 | 1,585 | 3,179    | 6,309           | 1,335              | 1,337 | 2,671    |    |    |          |                 |
| その他<br>Others                    | 4,336              | -89   | 4,246    | 187   | 100   | 286      | 4,534           | 13                 | 1     | 14       |    |    |          |                 |
| 研究開発費<br>R&D Expenses            | 8,566              | 1,222 | 9,788    | 1,411 | 1,284 | 2,696    | 12,484          | 1,242              | 1,321 | 2,563    |    |    |          |                 |
| サンケンコア<br>Sanken Core            | 1,243              | 1,314 | 2,557    | 1,232 | 1,244 | 2,476    | 5,033           | 1,219              | 1,313 | 2,532    |    |    |          |                 |
| その他<br>Others                    | 7,323              | -92   | 7,232    | 179   | 41    | 220      | 7,451           | 24                 | 8     | 31       |    |    |          |                 |

\*Allegro Micro Systems, Inc.及びスイッチング電源製品(旧ユニット製品)事業の各数値は「その他」に含めるよう組み替えております。

\*Figures for Allegro Micro Systems, Inc. and the Switching Power Supply Product (Former Unit Products) business have been reclassified into Others.

## 6. 為替レート / Exchange Rate

|                                                  | 2025年3月期 (FY 3/25) |        |        |        | 2026年3月期 (FY 3/26) |        |    |    |
|--------------------------------------------------|--------------------|--------|--------|--------|--------------------|--------|----|----|
|                                                  | 1Q                 | 2Q     | 3Q     | 4Q     | 1Q                 | 2Q     | 3Q | 4Q |
| 累計平均レート<br>Cumulative average exchange rate      | 155.87             | 152.79 | 152.65 | 152.63 | 144.62             | 146.04 |    |    |
| 3か月平均レート<br>3-month average exchange rate        | 155.87             | 149.70 | 152.38 | 152.57 | 144.62             | 147.47 |    |    |
| 期末日レート<br>exchange rate at the end of the period | 161.14             | 142.82 | 158.18 | 149.53 | 144.82             | 148.89 |    |    |