Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Diamond Electric Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6699
URL: https://www.diaelec-hd.co.jp
Representative: ONO YuuRi President and CEO
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Telephone: +81-6-6302-8211
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Japanese yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of JPY	%	Millions of JPY	%	Millions of JPY	%	Millions of JPY	%
June 30, 2026	24,967	8.9	606	58.9	311	80.3	204	-
June 30, 2025	22,933	7.6	381	-	172	(72.6)	(0)	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 462 million [-%]
For the three months ended June 30, 2025: ¥ (470) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	JPY	JPY
June 30, 2026	17.93	-
June 30, 2025	(0.08)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of JPY	Millions of JPY	%
June 30, 2026	86,595	15,091	17.2
March 31, 2026	83,943	14,168	16.7

Reference: Equity
As of June 30, 2026: ¥ 14,903 million
As of March 31, 2026: ¥ 13,982 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	JPY	JPY	JPY	JPY	JPY
Fiscal year ended March 31, 2026	-	12.50	-	12.50	25.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		12.50	-	12.50	25.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - Japanese yen

Special dividend - Japanese yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of JPY	%	Millions of JPY	%	Millions of JPY	%	Millions of JPY	%	JPY
Six months ending September 30, 2026	48,100	3.2	600	(56.8)	(170)	-	(420)	-	(48.23)
Full year	99,400	2.7	1,750	(28.0)	510	(75.3)	10	(95.4)	1.15

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	12,592,901 shares
As of March 31, 2026	11,683,901 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	743,277 shares
As of March 31, 2026	743,177 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	11,408,827 shares
Three months ended June 30, 2025	8,407,553 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheets

(Millions of Japanese yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	6,472	8,493
Notes and accounts receivable - trade	14,375	13,887
Electronically recorded monetary claims - operating	443	568
Merchandise and finished goods	6,204	7,872
Work in process	2,050	2,460
Raw materials and supplies	19,790	19,118
Other	5,937	5,443
Allowance for doubtful accounts	(14)	(14)
Total current assets	55,260	57,829
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,094	6,041
Machinery, equipment and vehicles, net	5,321	5,079
Land	3,985	3,985
Construction in progress	1,147	1,371
Other, net	1,385	1,459
Total property, plant and equipment	17,934	17,938
Intangible assets		
Goodwill	13	11
Other	492	467
Total intangible assets	505	479
Investments and other assets		
Investment securities	3,236	3,178
Long-term loans receivable	8	9
Long-term prepaid expenses	5,407	5,537
Deferred tax assets	422	463
Retirement benefit asset	487	481
Other	903	901
Allowance for doubtful accounts	(224)	(224)
Total investments and other assets	10,242	10,347
Total non-current assets	28,683	28,766
Total assets	83,943	86,595

(Millions of Japanese yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	11,173	11,194
Electronically recorded obligations - operating	3,425	3,309
Contract liabilities	6,178	6,376
Short-term borrowings	23,651	25,444
Current portion of bonds payable	270	270
Current portion of long-term borrowings	3,199	2,858
Lease liabilities	447	513
Accounts payable - other	2,000	2,388
Income taxes payable	244	194
Provision for bonuses	726	553
Provision for product warranties	270	257
Provision for product compensation	2,532	2,649
Other	1,884	2,152
Total current liabilities	56,004	58,162
Non-current liabilities		
Bonds payable	290	290
Long-term borrowings	10,611	10,019
Lease liabilities	911	984
Long-term accounts payable - other	5	4
Retirement benefit liability	646	667
Asset retirement obligations	265	266
Deferred tax liabilities	923	962
Long-term unearned revenue	98	127
Other	19	19
Total non-current liabilities	13,770	13,341
Total liabilities	69,775	71,504
Net assets		
Shareholders' equity		
Share capital	2,024	2,255
Capital surplus	6,016	6,247
Retained earnings	2,888	3,092
Treasury shares	(1,604)	(1,604)
Total shareholders' equity	9,324	9,990
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	199	130
Foreign currency translation adjustment	4,201	4,543
Remeasurements of defined benefit plans	257	239
Total accumulated other comprehensive income	4,658	4,913
Share acquisition rights	1	1
Non-controlling interests	183	186
Total net assets	14,168	15,091
Total liabilities and net assets	83,943	86,595

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

For the Three-Month Period

(Millions of Japanese yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	22,933	24,967
Cost of sales	19,208	21,102
Gross profit	3,725	3,865
Selling, general and administrative expenses	3,343	3,258
Operating profit	381	606
Non-operating income		
Interest income	13	8
Dividend income	10	14
Subsidy income	3	7
Share of profit of entities accounted for using equity method	42	90
Other	16	21
Total non-operating income	86	142
Non-operating expenses		
Interest expenses	251	279
Foreign exchange losses	4	109
Commission expenses	24	8
Other	15	40
Total non-operating expenses	295	438
Ordinary profit	172	311
Extraordinary income		
Gain on sale of non-current assets	9	1
Gain on sale of investment securities	-	143
Other	-	0
Total extraordinary income	9	145
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on retirement of non-current assets	6	5
Other	1	0
Total extraordinary losses	7	6
Profit before income taxes	174	450
Income taxes	170	242
Profit	3	207
Profit attributable to non-controlling interests	4	3
Profit (loss) attributable to owners of parent	(0)	204

Quarterly Consolidated Statements of Comprehensive Income

For the Three-Month Period

(Millions of Japanese yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	3	207
Other comprehensive income		
Valuation difference on available-for-sale securities	274	(68)
Foreign currency translation adjustment	(748)	340
Remeasurements of defined benefit plans, net of tax	(98)	(17)
Share of other comprehensive income of entities accounted for using equity method	98	1
Total other comprehensive income	(474)	254
Comprehensive income	(470)	462
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(474)	459
Comprehensive income attributable to non-controlling interests	4	3