



June 29, 2026

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(Securities code: 6699; Standard Market)  
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**(Correction) Notice Concerning Partial Correction of  
"Financial Statement for the Year Ended March 31, 2026"**

Diamond Electric Holdings Co., Ltd. (the "Company") hereby announces that it has corrected a portion of the contents of the *"Financial Statement for the Fiscal Year Ended March 31, 2026"* disclosed on May 15, 2026, as detailed below.

**1. Reason for Correction**

As described in the "(Correction / Correction of Numerical Data) Notice Concerning Partial Correction of "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026" disclosed today, this correction is due to the corrections made to the financial results for the fiscal year ended March 31, 2026

**2. Corrected Locations**

Given the extent of the corrections, the full text after correction is attached rather than a side-by-side comparison, with the corrected locations indicated with underlines.

*Note: This document is a translation of the original Japanese version. In the event of any discrepancies in meaning or wording between the English and Japanese versions, the Japanese version shall prevail.*

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**Diamond Electric Holdings Co., Ltd.**

Tokyo Stock Exchange Standard Market 6699

May 2026

# Summary of 4Q FY2026/3 (P/L)

- **Mobility Equipment:** Sales and profits increased mainly due to higher production of vehicles equipped with internal combustion engines, despite being primarily affected by additional tariffs in the United States.
- **Energy Solutions:** Sales and profits decreased due to intensified competition following the entry of overseas manufacturers.
- **Home Electronics:** Profits increased due to an improved material cost ratio resulting from changes in the sales mix.
- **Other Topics:**
  - > Recorded a foreign exchange gain of JPY 697M (compared to a foreign exchange loss of JPY 163M in the previous FY).
  - > Interest expenses rose to JPY 1.11B due to higher financial costs (JPY 818M in the previous FY).
  - > Additional provision for product warranties of JPY 524M (none in the previous FY).
  - > Recorded impairment losses on fixed assets of JPY 441M (JPY 250M in the previous FY).
  - > Corporate taxes amounted to JPY 781M (JPY 963M in the previous FY).

(Millions of JPY)	2025/03/4Q		2026/03/4Q			
	Actual	Ratio %	Actual	Ratio %	Variance	Variance %
<b>Net Sales</b>	<b>91,724</b>	<b>100.0%</b>	<b>96,768</b>	<b>100.0%</b>	<b>5,043</b>	<b>5.5%</b>
Mobility Equipment	34,928	38.1%	40,468	41.8%	5,539	15.9%
Energy Solutions	24,535	26.7%	24,142	24.9%	-393	-1.6%
Home Electronics	30,983	33.8%	30,956	32.0%	-26	-0.1%
Others	1,277	1.4%	1,201	1.2%	-75	-5.9%
<b>Operating Profit</b>	<b>2,270</b>	<b>2.5%</b>	<b>2,431</b>	<b>2.5%</b>	<b>161</b>	<b>7.1%</b>
Mobility Equipment	380	0.4%	<u>1,038</u>	<u>1.1%</u>	<u>658</u>	<u>173.0%</u>
Energy Solutions	2,822	3.1%	<u>2,292</u>	2.4%	<u>-529</u>	<u>-18.8%</u>
Home Electronics	1,053	1.1%	<u>1,308</u>	<u>1.4%</u>	<u>255</u>	<u>24.3%</u>
Others	-181	-0.2%	<u>-31</u>	-0.0%	<u>149</u>	-
Common	-1,803	-2.0%	<u>-2,176</u>	-2.2%	<u>-372</u>	-
<b>Ordinary Profit</b>	<b>1,467</b>	<b>1.6%</b>	<b>2,062</b>	<b>2.1%</b>	<b>594</b>	<b>40.5%</b>
<b>Net Profit</b>	<b>411</b>	<b>0.4%</b>	<b>217</b>	<b>0.2%</b>	<b>-194</b>	<b>-47.2%</b>
ROE	3.8%		<u>1.7%</u>		<u>-2.1pt</u>	
Operating Profit Ratio	2.5%		<u>2.5%</u>		<u>0.0pt</u>	

※1USD=JPY152.62

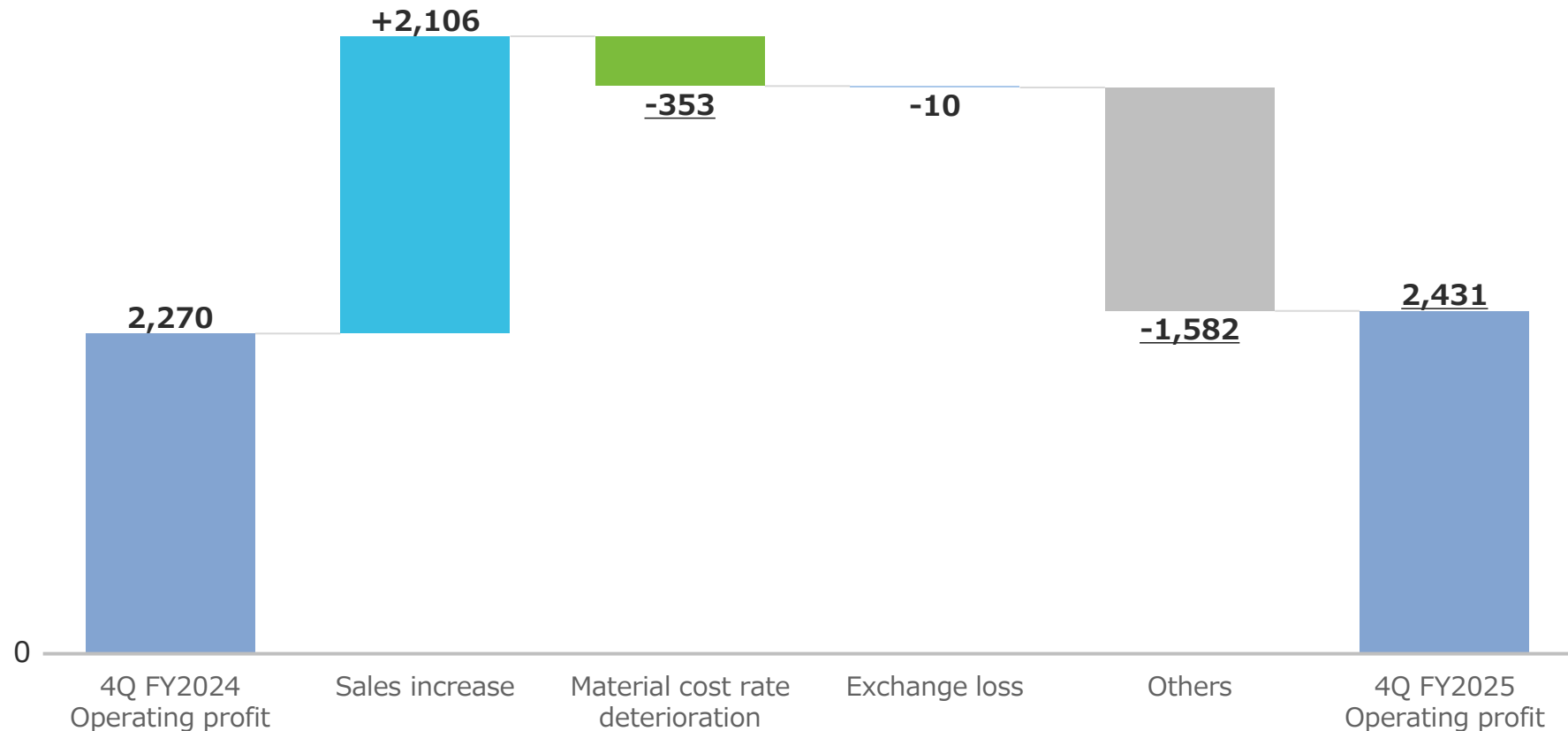
※1USD=JPY150.67

# Operating Profit Analysis

- The increase in sales was mainly attributable to higher demand from customers in the Mobility Equipment Business.
- Other factors mainly included higher costs resulting from increased production in the Mobility Equipment Business.

## Factors Affecting Operating Profit

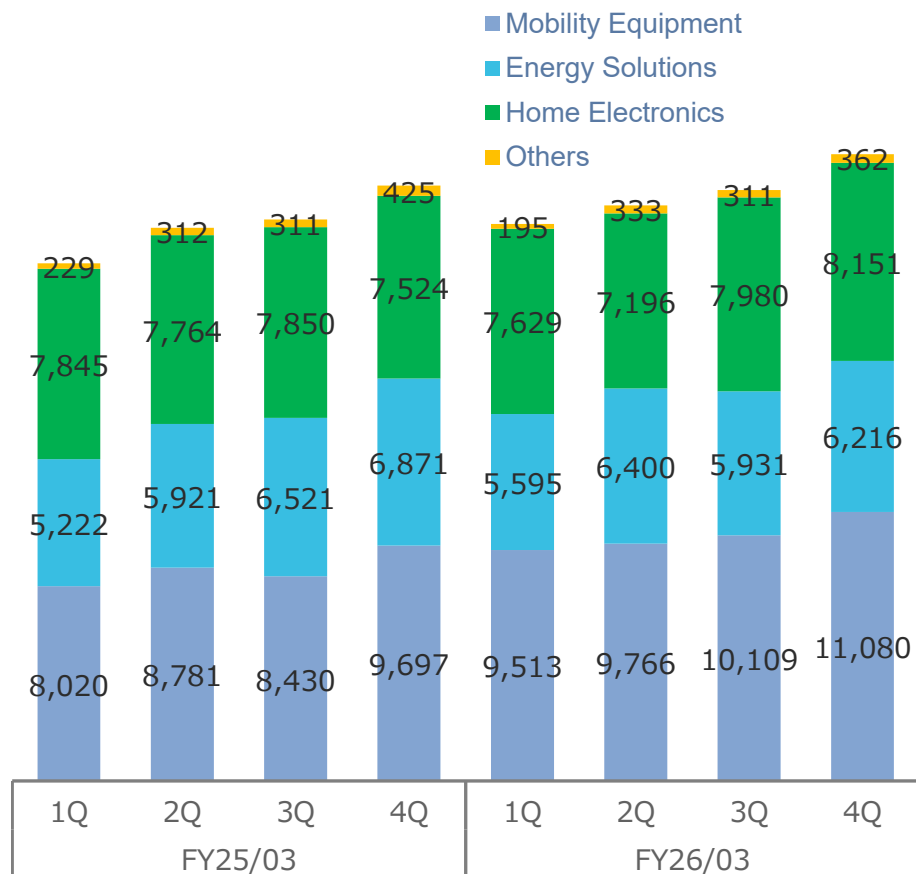
(Millions of JPY)



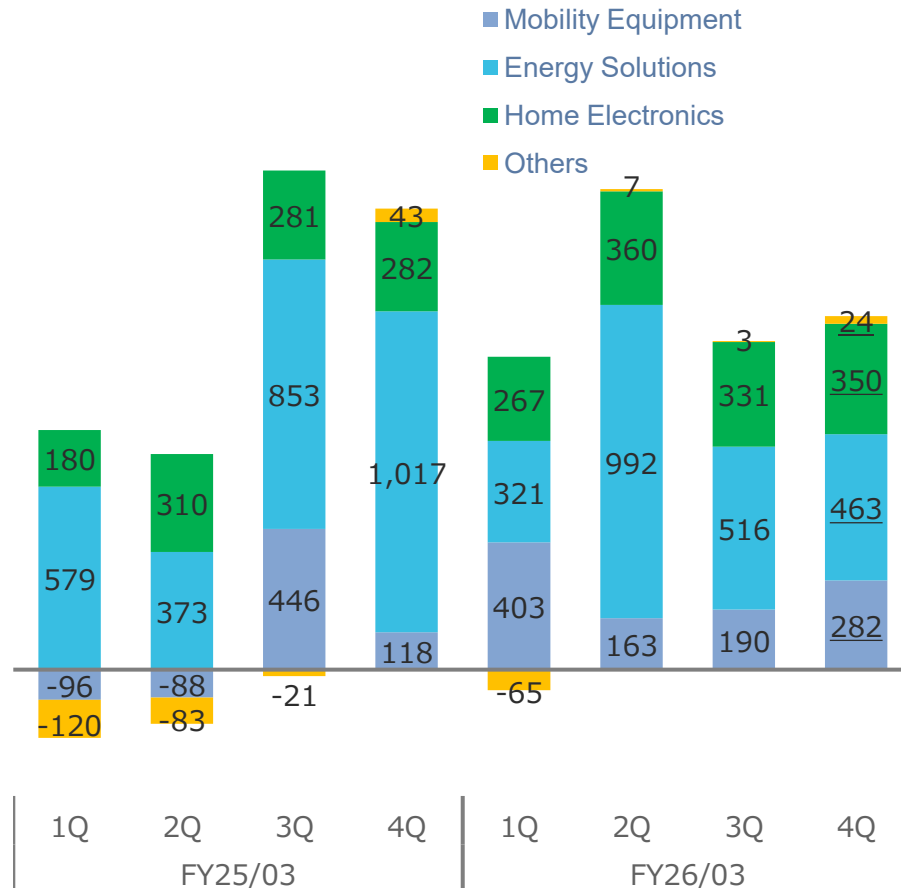
# Performance by Segment

- **Mobility Equipment:** Sales showed an upward trend due to higher demand, while profits in the 4Q increased owing to the recovery of costs related to additional tariffs and rare-earth issues.
- **Energy Solutions:** Net sales remained roughly flat. Profits increased in the 2Q due to increased sales and insurance recoveries.
- **Home Electronics:** Sales decreased in the 2Q due to a cool summer in India but showing a recovery trend since the 3Q.

Sales by Segment (Quarterly, Millions JPY)



Profit by Segment (Quarterly, Millions JPY)



# Summary of 4Q FY2026/3 (B/S)

- Inventories increased by JPY 3.32B, of which JPY 1.12B was due to the impact of foreign exchange fluctuations. The remaining increase of JPY 2.20B was mainly driven by rare-earth-related issues and higher sales in the United States within the Mobility Equipment Business.
- Interest-bearing liabilities increased to support the growing working capital requirements.

(Millions of JPY)	2025/03/4Q	2026/03/4Q	Variance
	Actual	Actual	
Current Assets	50,928	55,260	4,332
Cash and deposits	7,492	6,472	-1,020
Notes and accounts receivable-trade	13,156	14,375	1,218
Inventories*	24,719	<u>28,045</u>	<u>3,326</u>
Non-Current Assets	28,350	<u>28,683</u>	<u>332</u>
Property, plant and equipment	19,002	17,934	-1,068
<b>Total Assets</b>	<b>79,278</b>	<b><u>83,943</u></b>	<b><u>4,665</u></b>
Notes and accounts payable-trade	10,059	<u>11,173</u>	<u>1,113</u>
Electronically recorded obligations-operating	4,532	3,425	-1,106
Liability with Interest**	38,474	39,381	906
<b>Total Liabilities</b>	<b>67,725</b>	<b><u>69,775</u></b>	<b><u>2,050</u></b>
Equity	11,390	<u>13,982</u>	<u>2,592</u>
Equity Ratio	14.4%	<u>16.7%</u>	<u>2.3pt</u>
<b>Net Assets</b>	<b>11,553</b>	<b><u>14,168</u></b>	<b><u>2,615</u></b>

※1USD=JPY149.53

※1USD=JPY159.9

\*Inventories = Merchandise & finished goods + Work in progress + Raw materials & supplies

\*\*Interest-bearing debt = Short-term loans payable + Current portion of bonds + Current portion of long-term loans payable + Bonds + Long-term loans payable + Lease obligations

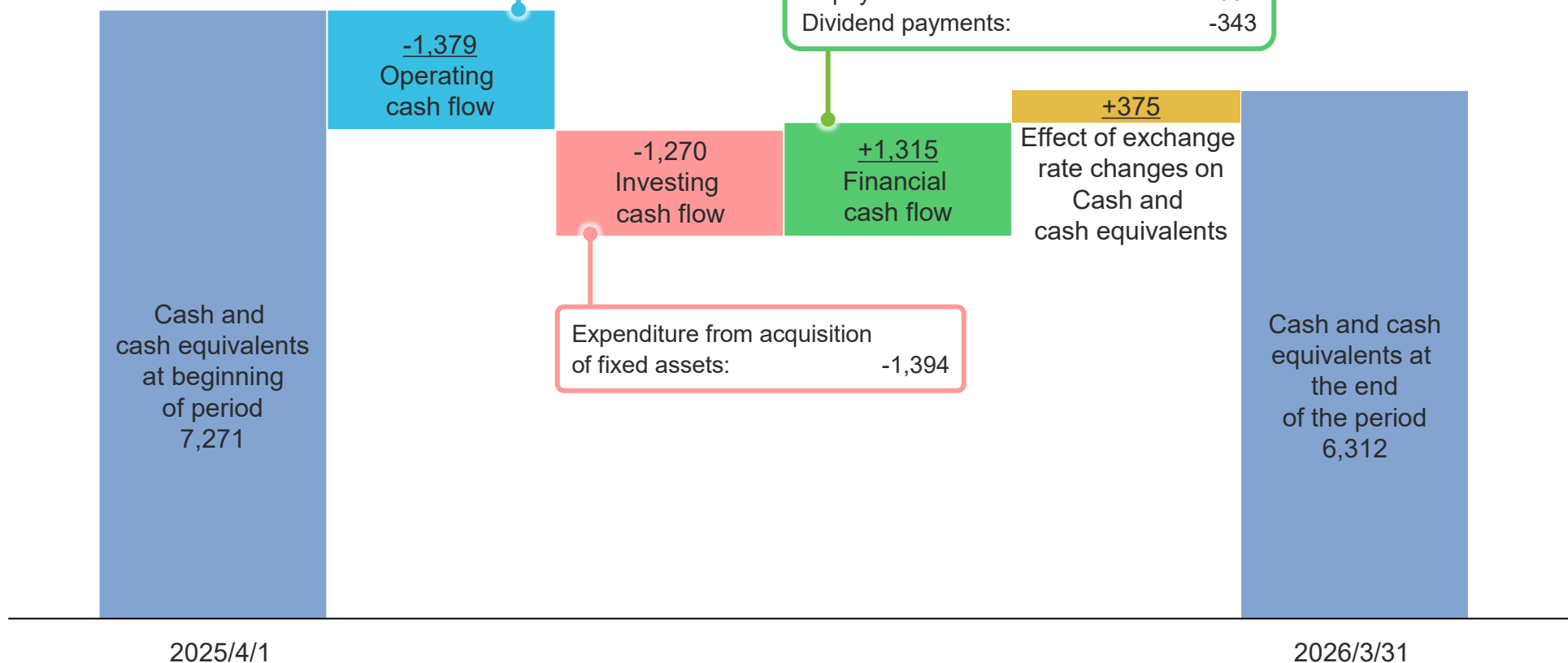
# Consolidated CF

- Free cash flow deteriorated from +JPY 2.94 billion in FY2025/3 to - JPY 2.64 billion (a decrease of JPY 5.59 billion).

Profit before income taxes:	+1,022
Depreciation:	+3,042
Increase in trade receivables:	-138
Increase in inventories:	-2,187
Decrease in trade payables:	-753
Corporate tax payments:	-1,345

Proceeds from exercise of stock acquisition rights:	+1,501
Net change in short- and long-term borrowings and bonds:	+836
Repayment of lease liabilities:	-684
Dividend payments:	-343

(Millions of JPY)



Expenditure from acquisition of fixed assets:	-1,394
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# Capital Investment and R&D Expenses

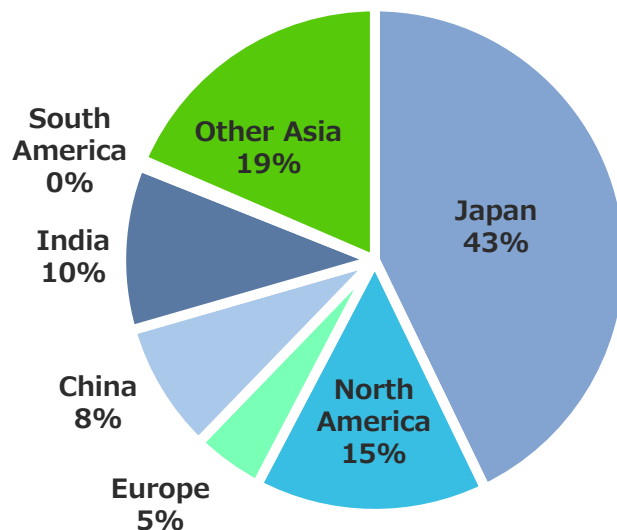
(Millions of JPY)	2025/03/4Q	2026/03/4Q		
	Actual	Actual	Variance	Variance %
<b>Capital Investment</b>	<b>1,437</b>	<b>1,770</b>	<b>333</b>	<b>23.2%</b>
Mobility Equipment	671	867	196	29.2%
Energy Solutions	140	350	210	150.0%
Home Electronics	243	227	-16	-6.6%
Others	129	48	-81	-62.8%
Common	253	275	22	8.7%
<b>R&amp;D Expenses</b>	<b>3,318</b>	<b>3,316</b>	<b>-2</b>	<b>-0.1%</b>
Mobility Equipment	1,114	1,150	36	3.2%
Energy Solutions	1,714	1,739	25	1.5%
Home Electronics	463	407	-56	-12.1%
Others	-	-	-	-
Common	26	19	-7	-26.9%
<b>Depreciation</b>	<b>3,160</b>	<b>3,042</b>	<b>-118</b>	<b>-3.7%</b>
Mobility Equipment	2,259	2,105	-154	-6.8%
Energy Solutions	167	247	80	47.9%
Home Electronics	515	483	-32	-6.2%
Others	116	92	-24	-20.7%
Common	101	114	13	12.9%

# Sales Summary by Region

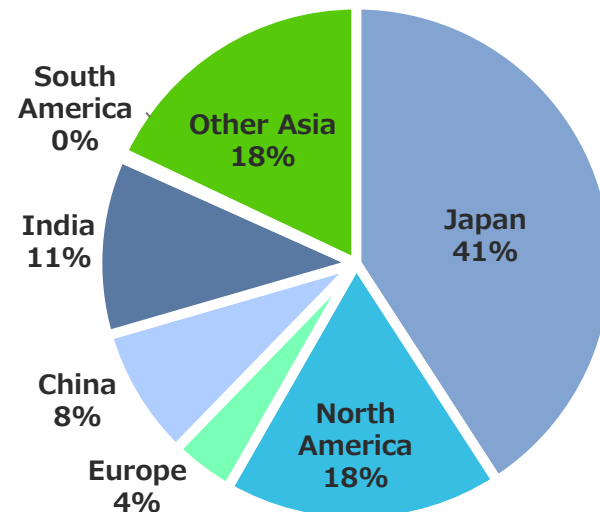
- **Japan:** Sales increased in the Mobility Equipment and Home Electronics Businesses.
- **North America:** Sales in the Mobility Equipment Business increased due to higher production of vehicles equipped with internal combustion engines (ICE) , driven by a slowdown in demand for electric vehicles.
- **India:** Sales increased due to higher demand in the Mobility Equipment Business.

## Sales by Region (%)

FY2025/03 4Q



FY2026/03 4Q



## Results by Region

(Millions of JPY)	2023/03/4Q	2024/03/4Q	2025/03/4Q	2026/03/4Q		
	Actual	Actual	Actual	Actual	Variance	Variance %
Japan	41,179	40,501	39,294	39,529	235	0.6%
North America	12,228	13,621	13,620	16,864	3,244	23.8%
South America	0	0	408	316	-92	-22.5%
Europe	6,219	9,659	4,163	3,856	-307	-7.4%
China	9,922	7,564	7,618	7,979	361	4.7%
India	6,706	7,567	9,509	10,732	1,223	12.9%
Other Asia	14,849	14,419	17,109	17,488	379	2.2%

# 4Q FY2026/3 Financial Performance (Previous Forecast vs 4Q Actual)

- **Mobility Equipment:** Sales and profits increased mainly due to higher production of vehicles equipped with ICE in the U.S., as well as the recovery of costs related to additional tariffs and rare-earth export restrictions.
- **Energy Solutions:** Net sales were generally in line with plans, and profits increased due to reduced R&D expenses.
- **Home Electronics:** Both net sales and operating profit exceeded forecasts in Europe, resulting in increased sales and profits.
- **Other Topics:** > Ordinary profit increased significantly, driven by higher operating profit and the depreciation of the yen.  
> Net income increased due to the rise in ordinary profit, offsetting the impacts of the provision for product warranties and impairment losses on fixed assets.

(Millions of JPY)	2026/03 Previous Forecast		2026/03 Actual			
	Annual Forecast (as of Feb.12)	Ratio %	4Q Actual	Ratio %	Variance	Variance %
<b>Net Sales</b>	<b>95,000</b>	<b>100.0%</b>	<b>96,768</b>	<b>100.0%</b>	<b>1,768</b>	<b>1.9%</b>
Mobility Equipment	39,500	41.6%	40,468	41.8%	968	2.5%
Energy Solutions	24,000	25.3%	24,142	24.9%	142	0.6%
Home Electronics	30,500	32.1%	30,956	32.0%	456	1.5%
Others	1,000	1.1%	1,201	1.2%	201	20.2%
<b>Operating income</b>	<b>2,100</b>	<b>2.2%</b>	<b><u>2,431</u></b>	<b><u>2.5%</u></b>	<b><u>331</u></b>	<b><u>15.8%</u></b>
Mobility Equipment	920	1.0%	<u>1,038</u>	<u>1.1%</u>	<u>118</u>	<u>12.9%</u>
Energy Solutions	2,200	2.3%	<u>2,292</u>	2.4%	<u>92</u>	<u>4.2%</u>
Home Electronics	1,250	1.3%	<u>1,308</u>	<u>1.4%</u>	<u>58</u>	<u>4.7%</u>
Others	-120	-0.1%	<u>-31</u>	-0.0%	<u>88</u>	-
Common	-2,150	-2.3%	-2,176	-2.2%	-26	-
<b>Ordinary profit</b>	<b>1,700</b>	<b>1.8%</b>	<b><u>2,062</u></b>	<b><u>2.1%</u></b>	<b><u>362</u></b>	<b><u>21.3%</u></b>
<b>Net Income</b>	<b>600</b>	<b>0.6%</b>	<b>217</b>	<b>0.2%</b>	<b>-382</b>	<b>-63.7%</b>
R O E	5.1%		1.7%		-3.4pt	
Operating Profit Ratio	2.2%		2.5%		0.3pt	
Capital Investment	1,800		1,770		-29	-1.6%
R&D Expenses	3,600		3,316		-283	-7.9%
Depreciation	3,140		3,042		-97	-3.1%

# FY2027/3 Annual Profit Forecast

- **Mobility Equipment:** Net sales are expected to increase due to the full-scale mass production and output expansion of new ignition coils overseas. Operating profit is expected to increase despite higher R&D investments in next-generation ignition coils.
- **Energy Solutions:** Sales expected to increase due to the launch of new products **EIBS No.8 (Ebisu-8)**, etc., despite cybersecurity certification issues. Operating profit expected to decrease due to soaring semiconductor prices and higher R&D investments.
- **Home Electronics:** Sales expected to increase due to higher demand for air conditioning equipment at our South India base. Operating profit expected to decrease due to higher costs from increased production and R&D investments.
- **Others:** Ordinary profit is expected to decrease due to higher financial costs and the impact of a stronger yen.

(Millions of JPY)	2026/03 Actual		2027/03 Forecast					
	Annual Actual	Ratio %	1st half	2nd half	Annual	Ratio %	Variance	Variance %
<b>Net Sales</b>	<b>96,768</b>	<b>100.0%</b>	<b>48,100</b>	<b>51,300</b>	<b>99,400</b>	<b>100.0%</b>	<b>2,631</b>	<b>2.7%</b>
Mobility Equipment	40,468	41.8%	21,150	20,710	41,860	42.1%	1,391	3.4%
Energy Solutions	24,142	24.9%	10,000	14,650	24,650	24.8%	507	2.1%
Home Electronics	30,956	32.0%	16,430	15,320	31,750	31.9%	793	2.6%
Others	1,201	1.2%	520	620	1,140	1.1%	-61	-5.1%
<b>Operating income</b>	<b>2,431</b>	<b>2.5%</b>	<b>600</b>	<b>1,150</b>	<b>1,750</b>	<b>1.8%</b>	<b>-681</b>	<b>-28.0%</b>
Mobility Equipment	<u>1,038</u>	<u>1.1%</u>	600	760	1,360	1.4%	<u>321</u>	<u>30.9%</u>
Energy Solutions	<u>2,292</u>	2.4%	400	1,100	1,500	1.5%	<u>-792</u>	-34.6%
Home Electronics	<u>1,308</u>	<u>1.4%</u>	760	420	1,180	1.2%	<u>-128</u>	<u>-9.8%</u>
Others	<u>-31</u>	<u>-0.0%</u>	30	60	90	0.1%	<u>121</u>	-
Common	-2,176	-2.2%	-1,190	-1,190	-2,380	-2.4%	-203	-
<b>Ordinary profit</b>	<b>2,062</b>	<b>2.1%</b>	<b>-170</b>	<b>680</b>	<b>510</b>	<b>0.5%</b>	<b>-1,552</b>	<b>-75.3%</b>
<b>Net Income</b>	<b>217</b>	<b>0.2%</b>	<b>-420</b>	<b>430</b>	<b>10</b>	<b>0.0%</b>	<b>-207</b>	<b>-95.4%</b>
R O E	<u>1.7%</u>		-2.9%	3.0%	0.1%		<u>-1.6pt</u>	
Operating Profit Ratio	<u>2.5%</u>		1.2%	2.2%	1.8%		<u>-0.7pt</u>	
Capital Investment	1,770		2,130	1,350	3,480		1,710	96.6%
R&D Expenses	3,316		2,045	2,035	4,080		763	23.0%
Depreciation	3,042		1,520	1,880	3,400		357	11.7%

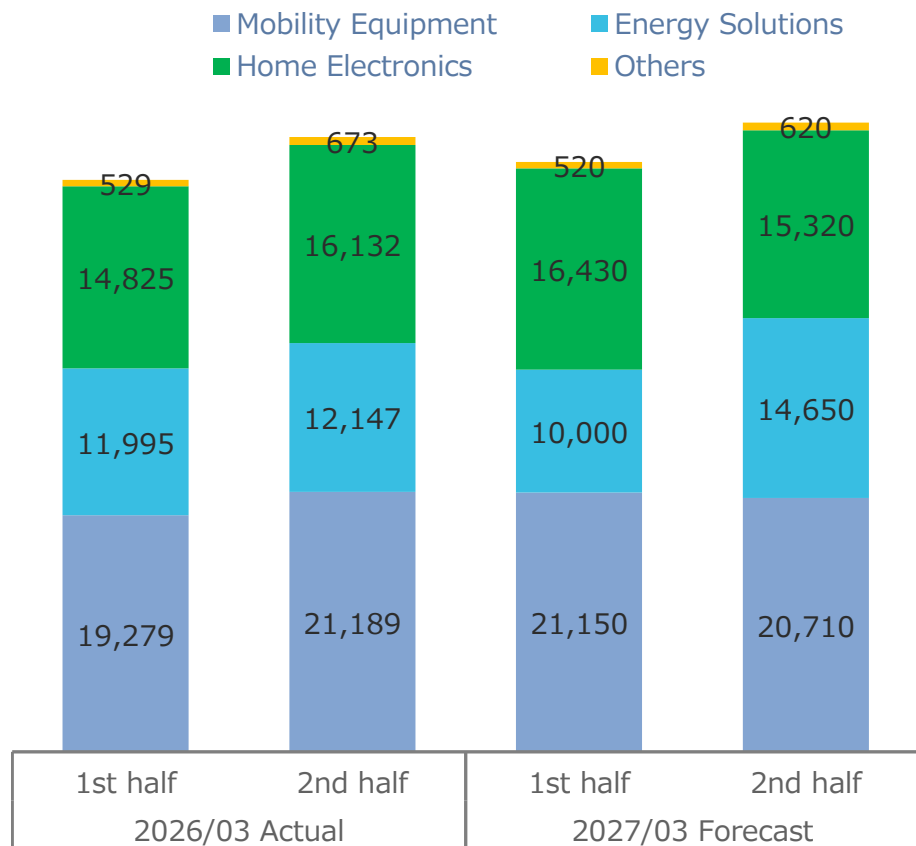
※ 1 USD = JPY150.67

※ 1 USD = JPY148.00

# Performance by Segment Forecast

- Mobility Equipment:** Net sales are expected to increase due to the full-scale mass production and output expansion of new ignition coils overseas. Operating profit is expected to increase despite higher R&D investments in next-generation ignition coils.
- Energy Solutions:** Sales expected to increase due to the launch of new products **EIBS No.8 (Ebisu-8)**, etc., despite cybersecurity certification issues. Operating profit expected to decrease due to soaring semiconductor prices and higher R&D investments.
- Home Electronics:** Sales expected to increase due to higher demand for air conditioning equipment at our South India base. Operating profit expected to decrease due to higher costs from increased production and R&D investments.

### Sales by Segment (Half-year/Millions JPY)



### Profit by Segment (Half-year/Millions JPY)

