August 13, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ZOOM CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6694
URL: https://www.zoom.co.jp/
Representative: Shunsuke Kudoh, CEO
Inquiries: Tatsuzo Yamada, CFO
Telephone: +81-3-5297-1001

Scheduled date to file semi-annual securities report: August 13, 2026
Scheduled date to commence dividend payments: None
Preparation of supplementary material on quarterly financial results: Yes (in Japanese only)
Holding of quarterly financial results briefing: Yes (for institutional investors and analysts (in Japanese only))

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	9,099	14.0	615	—	564	—	279	—
June 30, 2025	7,982	(3.0)	(147)	—	(225)	—	(418)	—

Note: Comprehensive income For the six months ended June 30, 2026: ¥530 million [— %]
For the six months ended June 30, 2025: ¥(520) million [— %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	64.66	—
June 30, 2025	(96.52)	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	18,938	7,812	31.2
December 31, 2025	18,743	7,420	30.1

Reference: Equity
As of June , 2026: ¥5,905 million
As of December 31, 2025: ¥5,640 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	—	0.00	—	32.00	32.00
Fiscal year ending December 31, 2026	—	0.00			
Fiscal year ending December 31, 2026 (Forecast)			—	32.00	32.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ended December 31, 2026 (from January 1, 2026 to December 31, 2026)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	18,500	6.1	900	—	800	—	400	—	92.60

Note: Revisions to the forecast of consolidated financial results most recently announced: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	4,594,824 shares
As of December 31, 2025	4,594,824 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	275,057 shares
As of December 31, 2025	269,497 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	4,322,296 shares
Six months ended June 30, 2025	4,334,776 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forecasted financial information described above is based on information currently available to and assumption considered to be reasonable. Actual financial results may differ significantly due to potential risks and uncertainties.

The Company plans to hold a financial results meeting for institutional investors and analysts on August 18, 2026. A video of the briefing will be posted on the Company's website shortly after the briefing.

Additionally, the materials from this briefing have been disclosed via TDnet and made available on the Company's website.

Contents of the Attached Materials

1. Consolidated financial statements

(1)Consolidated balance sheets

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,091	3,858
Accounts receivable- trade	2,246	2,194
Merchandise and finished goods	7,791	7,606
Raw materials and supplies	810	657
Other	744	768
Allowance for doubtful accounts	(28)	(29)
Current assets total	14,656	15,055
Non-current assets		
Property, plant and equipment	1,501	1,396
Intangible assets		
Goodwill	1,891	1,757
Other	66	57
Intangible assets total	1,957	1,814
Investments and other assets		
Deferred tax assets	287	275
Other	340	397
Investments and other assets total	628	672
Non-current assets total	4,087	3,883
Assets total	18,743	18,938

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable-trade	1,488	1,311
Short-term loans payable	4,852	4,781
Current portion of long-term loans payable	474	507
Short-term lease liabilities	113	103
Income taxes payable	11	107
Provision for bonuses	38	53
Provision for product warranties	43	42
Other	1,091	1,156
Current liabilities total	8,114	8,065
Non-current liabilities		
Long-term loans payable	2,042	1,955
Long-term lease liabilities	928	880
Retirement benefit liability	188	183
Other	50	41
Non-current liabilities total	3,208	3,060
Liabilities total	11,323	11,126
Equity		
Shareholders' equity		
Capital stock	212	212
Capital surplus	261	261
Retained earnings	3,333	3,474
Treasury shares	(282)	(282)
Shareholders' equity total	3,524	3,666
Accumulated other comprehensive income		
Foreign currency translation adjustment	2,113	2,236
Remeasurements of defined benefit plans	2	2
Accumulated other comprehensive income total	2,116	2,239
Non-controlling interests	1,779	1,907
Equity total	7,420	7,812
Liabilities and equities total	18,743	18,938

(2)Consolidated income statements

(Millions of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Net sales	7,982	9,099
Cost of sales	5,045	5,372
Gross profit	2,936	3,727
Selling, general and administrative expenses	3,084	3,112
Operating profit(loss)	(147)	615
Non-operating income		
Interest income	18	20
Compensation income	7	5
Other	3	4
Total of non-operating income	29	30
Non-operating expense		
Interest expense	49	73
Foreign exchange losses	55	5
Other	1	2
Total of non-operating expense	107	81
Ordinary profit(loss)	(225)	564
Extraordinary income		
Refund of customs duty	-	190
Total of extraordinary income	-	190
Extraordinary loss		
Loss on disposal of fixed assets	0	0
Business restructuring expenses	-	4
Value added taxes for prior periods	-	120
Total of extraordinary loss	0	124
Profit(Loss) before income taxes	(225)	630
Income taxes	118	234
Profit(Loss)	(344)	396
Profit attributable to non-controlling interests	74	117
Profit(Loss) attributable to owners of parent	(418)	279

(3)Consolidated comprehensive income statements

(Millions of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Profit(Loss)	(344)	396
Other comprehensive income		
Foreign currency translation adjustment	(177)	133
Remeasurements of defined benefit plans	0	0
Total other comprehensive income	(176)	134
Comprehensive income	(520)	530
Comprehensive income attributable to owners of parent	(639)	402
Comprehensive income attributable to non-controlling interests	118	128

(4)Consolidated cash flow statements

(Million yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Cash flows from operating activities		
Profit(Loss) before income taxes	(225)	630
Depreciation	176	173
Amortization of goodwill	231	144
Increase (decrease) in provision for product warranties	(1)	(1)
Increase (decrease) in provision for bonus	14	15
Increase (decrease) in allowance for doubtful accounts	(10)	0
Increase (decrease) in retirement benefit liability	(2)	(5)
Interest income	(18)	(20)
Interest expenses	49	73
Foreign exchange losses (gains)	73	(3)
Loss on disposal of fixed assets	0	0
Decrease (increase) in accounts receivable - trade	868	83
Decrease (increase) in inventory	(162)	425
Increase (decrease) in accounts payable - trade	(267)	(213)
Other	68	88
Subtotal	794	1,392
Interest and dividend income received	18	20
Interest expenses paid	(46)	(78)
Income tax refund (Income tax paid)	(166)	(184)
Net cash provided by (used in) operating activities	599	1,149
Cash flows from investing activities		
Decrease (increase) in long term deposit	(3)	(3)
Purchase of property, plant and equipment	(103)	(32)
Purchase of intangible asset	(23)	(3)
Payments for investments in capital	-	(70)
Other	0	(0)
Net cash provided by (used in) investing activities	(130)	(109)
Cash flows from financing activities		
Net increase (decrease) in short-term loan	143	(73)
Proceeds from long-term loans payable	-	200
Repayments of long-term loan	(255)	(254)
Repayments of lease obligations	(41)	(63)
Purchase of treasury shares	(35)	-
Cash dividends paid	(134)	(138)
Net cash provided by (used in) financing activities	(323)	(330)
Effect of exchange rate change on cash and cash equivalents	(145)	53
Net increase (decrease) in cash and cash equivalents	(1)	763
Cash and cash equivalents at beginning of period	3,287	3,034
Cash and cash equivalents at end of period	3,286	3,797