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May 11, 2026

Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Techno Medica Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 6678
 URL: <http://www.technomedica.co.jp>
 Representative: Masatomo Saneyoshi, President and CEO
 Inquiries: Shiro Nakahara, Director and General Manager of Corporate Management Division
 Telephone: +81-45-948-1961
 Scheduled date of annual general meeting of shareholders: June 25, 2026
 Scheduled date to commence dividend payments: June 26, 2026
 Scheduled date to file annual securities report: June 23, 2026
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: Yes (for Securities analysts, Institutional Investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the fiscal year Ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2026	11,236	13.4	1,668	28.3	1,717	31.8	1,070	6.6
March 31, 2025	9,905	△3.7	1,300	△29.3	1,303	△30.3	1,004	△25.5

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
Fiscal year ended					
March 31, 2026	155.28	—	7.4	9.6	14.8
March 31, 2025	145.08	—	7.1	7.4	13.1

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026 ¥ - million

For the fiscal year ended March 31, 2025: ¥ - million

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
March 31, 2026	17,966	14,410	80.2	2,161.65
March 31, 2025	17,938	14,389	80.2	2,076.86

Reference: Equity

As of March 31, 2026: ¥14,410 million

As of March 31, 2025: ¥14,389 million

(3) Non-consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	1,100	△39	△1,145	8,976
March 31, 2025	977	△32	△470	9,061

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	—	0.00	—	68.00	68.00	471	46.9	3.3
Fiscal year ended March 31, 2026	—	0.00	—	129.00	129.00	859	83.1	6.1
Fiscal year ending March 31, 2026 (Forecast)	—	0.00	—	93.00	93.00		83.3	

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31,2026	8,760,000 shares
As of March 31,2025	8,760,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31,2026	2,093,572 shares
As of March 31,2025	1,831,712 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Fiscal year ended March 31,2026	6,897,083 shares
Fiscal year ended March 31,2025	6,924,523 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : Yes (voluntary).

* Proper use of earnings forecasts, and other special matters

Earnings forecasts contained in these disclosure materials are based on available information to the company and assumptions believed to be reasonable by management. This is not a promise or guarantee by the company that it will achieve these goals. Actual results may differ substantially due to several factors such as economic situation, market trend, exchange rates and other factors.

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	9,061,387	8,976,227
Notes receivable - trade	32,705	26,064
Electronically recorded monetary claims - operating	589,237	945,593
Accounts receivable - trade	3,282,566	3,411,052
Merchandise and finished goods	2,182,141	1,636,698
Work in process	235,389	452,348
Raw materials and supplies	189,853	193,225
Prepaid expenses	49,815	41,640
Consumption taxes refund receivable	48,805	-
Other	6,398	13,192
Total current assets	15,678,302	15,696,043
Non-current assets		
Property, plant and equipment		
Buildings	1,281,294	1,281,294
Accumulated depreciation	△795,964	△836,206
Buildings, net	485,330	445,087
Structures	5,042	5,042
Accumulated depreciation	△2,769	△2,911
Structures, net	2,273	2,131
Machinery and equipment	354,269	359,655
Accumulated depreciation	△272,363	△289,173
Machinery and equipment, net	81,905	70,481
Tools, furniture and fixtures	338,083	306,858
Accumulated depreciation	△299,429	△279,807
Tools, furniture and fixtures, net	38,653	27,050
Land	787,326	787,326
Construction in progress	8,602	15,140
Total property, plant and equipment	1,404,091	1,347,218
Intangible assets		
Telephone subscription right	1,177	1,177
Patent right	405	173
Software	58,176	45,663
Total intangible assets	59,759	47,014
Investments and other assets		
Investments in capital	7,510	7,510
Long-term prepaid expenses	220,541	204,490
Deferred tax assets	465,776	563,693
Other	102,637	102,477
Allowance for doubtful accounts	-	△1,980
Total investments and other assets	796,466	876,190
Total non-current assets	2,260,316	2,270,423
Total assets	17,938,618	17,966,466

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,575,520	1,299,448
Accounts payable - other	284,837	193,343
Accrued expenses	95,391	97,480
Income taxes payable	94,036	394,372
Accrued consumption taxes	-	152,689
Advances received	894,668	616,458
Deposits received	10,343	10,640
Provision for bonuses	196,290	199,478
Provision for bonuses for directors (and other officers)	14,625	19,125
Unearned revenue	107,691	98,303
Other	1,759	1,812
Total current liabilities	3,275,163	3,083,152
Non-current liabilities		
Provision for retirement benefits	239,246	245,208
Provision for loss on manufacturing termination	-	192,500
Other	35,145	35,145
Total non-current liabilities	274,392	472,854
Total liabilities	3,549,555	3,556,007
Net assets		
Shareholders' equity		
Share capital	1,069,800	1,069,800
Capital surplus		
Legal capital surplus	967,926	967,926
Other capital surplus	28,236	17,836
Total capital surplus	996,162	985,762
Retained earnings		
Legal retained earnings	18,483	18,483
Other retained earnings		
General reserve	8,800,000	8,800,000
Retained earnings brought forward	7,446,600	8,046,464
Total retained earnings	16,265,084	16,864,948
Treasury shares	△3,941,983	△4,510,051
Total shareholders' equity	14,389,063	14,410,459
Total net assets	14,389,063	14,410,459
Total liabilities and net assets	17,938,618	17,966,466

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	9,905,864	11,236,606
Cost of sales		
Beginning finished goods inventory	1,853,507	2,182,141
Cost of products manufactured	5,306,135	5,448,434
Total	7,159,643	7,630,575
Ending finished goods inventory	2,182,141	1,636,698
Cost of finished goods sold	4,977,501	5,993,876
Gross profit	4,928,362	5,242,729
Selling, general and administrative expenses	3,627,973	3,574,408
Operating profit	1,300,389	1,668,321
Non-operating income		
Interest income	5,123	17,687
Dividend income	1,540	0
Rental income	9,217	9,089
Compensation income	-	5,558
Foreign exchange gains	-	12,005
Insurance claim income	-	10,000
Other	2,455	2,073
Total non-operating income	18,336	56,415
Non-operating expenses		
Foreign exchange losses	15,030	-
Delay damage fee	-	6,559
Other	2	483
Total non-operating expenses	15,033	7,042
Ordinary profit	1,303,692	1,717,693
Extraordinary income		
Patent income	16,000	-
Total extraordinary income	16,000	-
Extraordinary losses		
Loss on retirement of non-current assets	-	26
Provision for loss on manufacturing termination	-	192,500
Total extraordinary losses	-	192,526
Profit before income taxes	1,319,692	1,525,167
Income taxes - current	357,916	552,095
Income taxes - deferred	△42,807	△97,916
Total income taxes	315,109	454,179
Profit	1,004,583	1,070,987

(Thousands of yen)

	Shareholders' equity						
	Share capital	Capital surplus			Retained earnings		
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings	
						General reserve	Retained earnings brought forward
Balance at beginning of period	1,069,800	967,926	34,897	1,002,823	18,483	8,800,000	6,912,161
Changes during period							
Dividends of surplus							△470,144
Profit							1,004,583
Purchase of treasury shares							
Disposal of treasury shares			△6,661	△6,661			
Total changes during period	-	-	△6,661	△6,661	-	-	534,438
Balance at end of period	1,069,800	967,926	28,236	996,162	18,483	8,800,000	7,446,600

	Shareholders' equity			Total net assets
	Retained earnings	Treasury shares	Total shareholders' equity	
	Total retained earnings			
Balance at beginning of period	15,730,645	△3,984,680	13,818,588	13,818,588
Changes during period				
Dividends of surplus	△470,144		△470,144	△470,144
Profit	1,004,583		1,004,583	1,004,583
Purchase of treasury shares			-	-
Disposal of treasury shares		42,697	36,036	36,036
Total changes during period	534,438	42,697	570,474	570,474
Balance at end of period	16,265,084	△3,941,983	14,389,063	14,389,063

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	1,319,692	1,525,167
Depreciation	99,656	92,369
Increase (decrease) in provision for retirement benefits	18,981	5,961
Increase (decrease) in provision for loss on manufacturing termination	-	192,500
Increase (decrease) in provision for bonuses	14,464	3,188
Increase (decrease) in provision for bonuses for directors (and other officers)	△5,625	4,500
Increase (decrease) in provision for product warranties	△24	-
Interest and dividend income	△6,663	△17,687
Increase (decrease) in allowance for doubtful accounts	△25,374	1,980
Loss on retirement of property, plant and equipment	-	26
Decrease (increase) in trade receivables	392,950	△478,200
Decrease (increase) in inventories	△452,396	325,111
Increase (decrease) in trade payables	160,022	△276,071
Decrease (increase) in other assets	78,615	161,446
Increase (decrease) in other liabilities	△48,838	△198,160
Subtotal	1,545,459	1,342,131
Interest and dividends received	6,663	17,687
Income taxes paid	△574,587	△259,376
Net cash provided by (used in) operating activities	977,535	1,100,442
Cash flows from investing activities		
Payments of guarantee deposits	△8,751	△3,938
Proceeds from refund of guarantee deposits	7,975	5,198
Purchase of property, plant and equipment	△24,866	△34,223
Purchase of intangible assets	△6,700	△6,795
Net cash provided by (used in) investing activities	△32,343	△39,757
Cash flows from financing activities		
Purchase of treasury shares	-	△674,776
Dividends paid	△470,164	△471,069
Net cash provided by (used in) financing activities	△470,164	△1,145,845
Net increase (decrease) in cash and cash equivalents	475,027	△85,160
Cash and cash equivalents at beginning of period	8,586,360	9,061,387
Cash and cash equivalents at end of period	9,061,387	8,976,227