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February 4, 2026

## Non-consolidated Financial Results for the Nine Months Ended December 31,2025 (Under Japanese GAAP)

Company name: Techno Medica Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6678  
 URL: <http://www.technomedica.co.jp>  
 Representative: Masatomo Saneyoshi, President and CEO  
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 Telephone: +81-45-948-1961  
 Scheduled date to file semi-annual securities report: —  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the Nine months ended December 31,2025 (from April 1,2025 to December 31,2025)

#### (1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31,2025	7,238	12.3	829	41.9	861	46.2	460	7.9
December 31,2024	6,447	0.4	584	△37.0	589	△37.2	426	△34.0

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31,2025	66.44	—
December 31,2024	61.66	—

#### (2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31,2025	16,953	14,474	85.4
March 31,2025	17,938	14,389	80.2

Reference: Equity

As of December 31,2025: ¥14,474 million  
 As of March 31,2025: ¥14,389 million

**2. Cash dividends**

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	68.00	68.00
Fiscal year ending March 31, 2025	—				
Fiscal year ending March 31, 2025 (Forecast)		0.00	—	68.00	68.00

Note: Revisions to the forecast of cash dividends most recently announced: None

**\* Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31,2025	8,760,000 shares
As of March 31,2025	8,760,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31,2025	1,792,592 shares
As of March 31,2025	1,831,712 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended December 31,2025	6,934,358 shares
Six months ended December 31,2024	6,923,108 shares

\* Review of the Japanese-language originals of the attached Non-consolidated semi-annual financial statements by certified public accountants or an audit firm : Yes (voluntary).

\* Proper use of earnings forecasts, and other special matters

Earnings forecasts contained in these disclosure materials are based on available information to the company and assumptions believed to be reasonable by management. This is not a promise or guarantee by the company that it will achieve these goals. Actual results may differ substantially due to several factors such as economic situation, market trend, exchange rates and other factors.

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	9,061,387	8,745,105
Notes receivable - trade	32,705	9,744
Electronically recorded monetary claims - operating	589,237	679,050
Accounts receivable - trade	3,282,566	2,648,158
Merchandise and finished goods	2,182,141	2,090,168
Work in process	235,389	350,424
Raw materials and supplies	189,853	199,674
Prepaid expenses	49,815	43,461
Consumption taxes refund receivable	48,805	-
Other	6,398	6,651
Total current assets	15,678,302	14,772,438
Non-current assets		
Property, plant and equipment		
Buildings	1,281,294	1,281,294
Accumulated depreciation	△795,964	△826,146
Buildings, net	485,330	455,148
Structures	5,042	5,042
Accumulated depreciation	△2,769	△2,875
Structures, net	2,273	2,167
Machinery and equipment	354,269	373,955
Accumulated depreciation	△272,363	△287,398
Machinery and equipment, net	81,905	86,556
Tools, furniture and fixtures	338,083	339,661
Accumulated depreciation	△299,429	△308,642
Tools, furniture and fixtures, net	38,653	31,018
Land	787,326	787,326
Construction in progress	8,602	840
Total property, plant and equipment	1,404,091	1,363,056
Intangible assets		
Telephone subscription right	1,177	1,177
Patent right	405	231
Software	58,176	50,513
Total intangible assets	59,759	51,923
Investments and other assets		
Investments in capital	7,510	7,510
Long-term prepaid expenses	220,541	223,578
Deferred tax assets	465,776	433,661
Other	102,637	103,352
Allowance for doubtful accounts	-	△1,980
Total investments and other assets	796,466	766,122
Total non-current assets	2,260,316	2,181,102
Total assets	17,938,618	16,953,541

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	1,575,520	840,610
Accounts payable - other	284,837	120,520
Accrued expenses	95,391	115,317
Income taxes payable	94,036	15,418
Accrued consumption taxes	-	49,656
Advances received	894,668	622,481
Deposits received	10,343	51,497
Unearned revenue	107,691	112,833
Provision for bonuses	196,290	95,000
Provision for bonuses for directors (and other officers)	14,625	-
Other	1,759	1,959
Total current liabilities	3,275,163	2,025,296
Non-current liabilities		
Provision for retirement benefits	239,246	243,227
Provision for loss on manufacturing termination	-	175,000
Other	35,145	35,145
Total non-current liabilities	274,392	453,373
Total liabilities	3,549,555	2,478,669
<b>Net assets</b>		
Shareholders' equity		
Share capital	1,069,800	1,069,800
Capital surplus	996,162	985,762
Retained earnings	16,265,084	16,254,660
Treasury shares	△3,941,983	△3,835,351
Total shareholders' equity	14,389,063	14,474,872
Total net assets	14,389,063	14,474,872
<b>Total liabilities and net assets</b>	<b>17,938,618</b>	<b>16,953,541</b>

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	6,447,258	7,238,813
Cost of sales	3,203,409	3,823,110
Gross profit	3,243,848	3,415,702
Selling, general and administrative expenses	2,659,310	2,586,163
Operating profit	584,538	829,539
Non-operating income		
Interest income	821	8,333
Dividend income	0	0
Foreign exchange gains	-	11,678
Rental income	6,975	6,934
Insurance claim income	-	10,000
Other	1,590	1,700
Total non-operating income	9,387	38,646
Non-operating expenses		
Foreign exchange losses	4,844	-
Delay damage fee	-	6,559
Other	2	483
Total non-operating expenses	4,847	7,042
Ordinary profit	589,078	861,142
Extraordinary losses		
Loss on retirement of non-current assets	-	26
Provision for loss on manufacturing termination	-	175,000
Total extraordinary losses	-	175,026
Profit before income taxes	589,078	686,116
Income taxes - current	122,404	193,300
Income taxes - deferred	39,820	32,114
Total income taxes	162,225	225,415
Profit	426,852	460,700