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November 7, 2025

Non-consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Techno Medica Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 6678
 URL: <http://www.technomedica.co.jp>
 Representative: Masatomo Saneyoshi, President and CEO
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 Telephone: +81-45-948-1961
 Scheduled date to file semi-annual securities report: November 12, 2025
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for Securities analysts, Institutional Investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the Six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	4,104	△0.3	266	△12.6	294	△1.4	203	△8.4
September 30, 2024	4,116	1.5	304	△41.8	298	△44.0	221	△41.1

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2025	29.31	—
September 30, 2024	32.06	—

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	16,558	14,149	85.5
March 31, 2025	17,938	14,389	80.2

Reference: Equity

As of September 30, 2025: ¥14,149 million
 As of March 31, 2025: ¥14,389 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	68.00	68.00
Fiscal year ending March 31, 2025	—				
Fiscal year ending March 31, 2025 (Forecast)		0.00	—	68.00	68.00

Note: Revisions to the forecast of cash dividends most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30,2025	8,760,000 shares
As of March 31,2025	8,760,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30,2025	1,823,885 shares
As of March 31,2025	1,831,712 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30,2025	6,929,404 shares
Six months ended September 30,2024	6,919,493 shares

* Review of the Japanese-language originals of the attached Non-consolidated semi-annual financial statements by certified public accountants or an audit firm : Yes (voluntary).

* Proper use of earnings forecasts, and other special matters

Earnings forecasts contained in these disclosure materials are based on available information to the company and assumptions believed to be reasonable by management. This is not a promise or guarantee by the company that it will achieve these goals. Actual results may differ substantially due to several factors such as economic situation, market trend, exchange rates and other factors.

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	9,061,387	8,807,997
Notes receivable - trade	32,705	25,312
Electronically recorded monetary claims - operating	589,237	374,218
Accounts receivable - trade	3,282,566	2,013,736
Merchandise and finished goods	2,182,141	2,506,954
Work in process	235,389	349,674
Raw materials and supplies	189,853	194,696
Prepaid expenses	49,815	63,516
Consumption taxes refund receivable	48,805	17,261
Other	6,398	2,802
Total current assets	15,678,302	14,356,169
Non-current assets		
Property, plant and equipment		
Buildings	1,281,294	1,281,294
Accumulated depreciation	△795,964	△816,085
Buildings, net	485,330	465,209
Structures	5,042	5,042
Accumulated depreciation	△2,769	△2,840
Structures, net	2,273	2,202
Machinery and equipment	354,269	368,569
Accumulated depreciation	△272,363	△282,216
Machinery and equipment, net	81,905	86,352
Tools, furniture and fixtures	338,083	337,971
Accumulated depreciation	△299,429	△304,675
Tools, furniture and fixtures, net	38,653	33,296
Land	787,326	787,326
Construction in progress	8,602	19,754
Total property, plant and equipment	1,404,091	1,394,141
Intangible assets		
Telephone subscription right	1,177	1,177
Patent right	405	289
Software	58,176	54,224
Total intangible assets	59,759	55,691
Investments and other assets		
Investments in capital	7,510	7,510
Long-term prepaid expenses	220,541	176,114
Deferred tax assets	465,776	466,181
Other	102,637	104,766
Allowance for doubtful accounts	-	△1,980
Total investments and other assets	796,466	752,591
Total non-current assets	2,260,316	2,202,425
Total assets	17,938,618	16,558,595

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	1,575,520	690,994
Accounts payable - other	284,837	135,065
Accrued expenses	95,391	94,869
Income taxes payable	94,036	100,543
Advances received	894,668	772,685
Deposits received	10,343	12,871
Unearned revenue	107,691	126,712
Provision for bonuses	196,290	194,544
Provision for bonuses for directors (and other officers)	14,625	-
Other	1,759	2,265
Total current liabilities	3,275,163	2,130,552
Non-current liabilities		
Provision for retirement benefits	239,246	243,147
Other	35,145	35,145
Total non-current liabilities	274,392	278,293
Total liabilities	3,549,555	2,408,846
Net assets		
Shareholders' equity		
Share capital	1,069,800	1,069,800
Capital surplus	996,162	991,395
Retained earnings	16,265,084	15,997,065
Treasury shares	△3,941,983	△3,908,512
Total shareholders' equity	14,389,063	14,149,748
Total net assets	14,389,063	14,149,748
Total liabilities and net assets	17,938,618	16,558,595

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	4,116,955	4,104,407
Cost of sales	2,038,425	2,147,513
Gross profit	2,078,530	1,956,894
Selling, general and administrative expenses	1,773,727	1,690,402
Operating profit	304,802	266,491
Non-operating income		
Interest income	751	8,267
Dividend income	0	0
Foreign exchange gains	-	10,312
Rental income	4,559	4,712
Insurance claim income	-	10,000
Other	1,365	1,592
Total non-operating income	6,677	34,885
Non-operating expenses		
Foreign exchange losses	12,898	-
Delay damage fee	-	6,559
Other	-	483
Total non-operating expenses	12,898	7,042
Ordinary profit	298,581	294,334
Extraordinary losses		
Loss on retirement of non-current assets	-	26
Total extraordinary losses	-	26
Profit before income taxes	298,581	294,307
Income taxes - current	75,173	91,607
Income taxes - deferred	1,561	△404
Total income taxes	76,734	91,202
Profit	221,846	203,105

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	298,581	294,307
Depreciation	49,131	47,467
Increase (decrease) in provision for retirement benefits	12,873	3,900
Increase (decrease) in provision for bonuses	6,160	△1,746
Increase (decrease) in provision for product warranties	△12	-
Increase (decrease) in provision for bonuses for directors (and other officers)	△20,250	△14,625
Increase (decrease) in allowance for doubtful accounts	-	1,980
Loss on retirement of property, plant and equipment	-	26
Interest and dividend income	△751	△8,267
Decrease (increase) in trade receivables	2,140,364	1,491,242
Decrease (increase) in inventories	△274,555	△443,940
Increase (decrease) in trade payables	△503,746	△884,526
Decrease (increase) in other assets	15,882	93,030
Increase (decrease) in other liabilities	△345	△234,710
Subtotal	1,723,331	344,140
Interest and dividends received	751	8,267
Income taxes paid	△297,291	△82,877
Net cash provided by (used in) operating activities	1,426,792	269,531
Cash flows from investing activities		
Purchase of property, plant and equipment	△9,134	△46,061
Purchase of intangible assets	-	△5,655
Payments of guarantee deposits	△2,298	△2,657
Proceeds from refund of guarantee deposits	2,604	2,069
Net cash provided by (used in) investing activities	△8,829	△52,305
Cash flows from financing activities		
Dividends paid	△469,620	△470,616
Net cash provided by (used in) financing activities	△469,620	△470,616
Net increase (decrease) in cash and cash equivalents	948,342	△253,390
Cash and cash equivalents at beginning of period	8,586,360	9,061,387
Cash and cash equivalents at end of period	9,534,702	8,807,997