

## Document and entity information

	Sep 2026	Mar 2026
Company information		
Company information		
FASF member mark		true
Document name		第2四半期(中間期)決算短信〔日本基準〕(連結)
Filing date		2026-05-11
Company name		SK-Electronics CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		66770
URL		<a href="https://www.sk-el.co.jp">https://www.sk-el.co.jp</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-09-30	
Quarterly period		2
Representative		
Title		代表取締役社長
Name		石田 昌徳
Inquiries		
Title		取締役
Name		向田 泰久
Tel		075-441-2333
Other		
Semi-annual statement filing date (as planned)		2026-05-11
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Mar 2026	Mar 2025
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	14,359	14,276
% change	0.6	17.5
Operating profit		
Operating profit	2,354	2,139
% change	10.0	151.1
Ordinary profit		
Ordinary profit	2,672	2,307
% change	15.8	176.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,837	1,662
% change	10.6	162.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,350	1,565
Change in comprehensive income	50.2	1.2
Other consolidated operating results		
Basic earnings per share (Yen)	176.93	160.07
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	(注)EBITDAは、営業利益 + 減価償却費 + のれん償却額として います。	

## Business Results-Quarterly financial positions

(in millions of yens)

	Mar 2026	Sep 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	43,271	42,519
Net assets	35,601	34,590
Capital adequacy ratio (%)	82.3	81.4
Net assets per share (Yen)	3,424.21	3,331.11
Note to consolidated financial positions		
Owner's equity	35,601	34,590
Note to financial positions	-	-

## Business Results-Note to quarterly business results

	Mar 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

(in millions of yens)

	Sep 2026	Mar 2026	Sep 2025
Quarterly dividends			
Quarterly dividends			
Dividends			

Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result	0.00	0.00
Third quarter		
Result	-	-
Forecast	-	-
Upper	-	-
Lower	-	-
Year end		
Result	-	130.00
Forecast	152.00	-
Upper	-	-
Lower	-	-
Annual		
Result	-	130.00
Forecast	152.00	-
Upper	-	-
Lower	-	-
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	-
Note to dividends		
Note to dividends		
Annual	-	-

## Quarterly Forecasts

(in millions of yens)

		Sep 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3 . 2026年 9月期の 連結業績予想 (2025 年10月 1日 ~ 2026年 9月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	30,500	
Upper	-	
Lower	-	
% change		
Forecast	4.5	
Upper	-	
Lower	-	
Operating profit		
Operating profit		
Forecast	4,600	
Upper	-	
Lower	-	
% change		
Forecast	19.4	
Upper	-	
Lower	-	
Ordinary profit		
Ordinary profit		
Forecast	4,600	
Upper	-	

Lower	-
% change	
Forecast	19.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	3,200
Upper	-
Lower	-
% change	
Forecast	17.2
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	307.78
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

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Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

Mar 2026

Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	-
Note to applying of specific accounting of the consolidated semi-annual financial statements	
Note to applying of specific accounting of the consolidated semi-annual financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies, accounting estimates and retrospective restatement		
Others		
Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates	true	
Retrospective restatement		-
Note to changes in accounting policies, accounting estimates and retrospective restatement		
Note to changes in accounting policies, accounting estimates and retrospective restatement		-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Mar 2026	Sep 2025	Mar 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400	
Number of treasury stock at the end of fiscal year	971,493	984,193	
Average number of shares	10,387,848		10,384,228
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.