

[Translation]

March 6, 2026

To Whom It May Concern:

Company Name	MCJ Co., Ltd.
Representative	President and COO Motoyasu Yasui (Securities code 6670 (Standard Market of TSE))
Contact	PR&IR Representative, Management Planning Department ir-otoiawase@mcj.jp
Company Name	BCPE Meta Cayman, L.P.
Representative	BCPE Meta Cayman, G.P., LLC

**(Amendment) Notice Concerning Amendment of the Public Notice of Commencement of Tender Offer in Connection with Filing of Amendment Statement to Tender Offer Registration Statement by BCPE Meta Cayman, L.P.**

BCPE Meta Cayman, L.P. announces that it has released today the “(Amendment) Notice Concerning Amendment of the Public Notice of Commencement of Tender Offer in Connection with Filing of Amendment Statement to Tender Offer Registration Statement” as attached.

END

This material is published pursuant to Article 30, Paragraph 1, Item 4 of the Enforcement Order of the Financial Instruments and Exchange Act at the request of BCPE Meta Cayman, L.P. (Tender Offeror) to MCJ Co., Ltd. (Target Company).
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(Attachment)

“(Amendment) Notice Concerning Amendment of the Public Notice of Commencement of Tender Offer in Connection with Filing of Amendment Statement to Tender Offer Registration Statement” dated March 6, 2026

March 6, 2026

To whom it may concern:

Name of Company	BCPE Meta Cayman, L.P
Name of Representative	BCPE Meta Cayman, G.P., LLC

**(Amendment) Notice Concerning Amendment of the Public Notice of Commencement of Tender Offer in Connection with Filing of Amendment Statement to Tender Offer Registration Statement**

On February 6, 2026, BCPE Meta Cayman, L.P. ("Tender Offeror") commenced a tender offer ("Tender Offer") for common shares ("Target Company Shares") of MCJ Co., Ltd. (listed on the Standard Market of the Tokyo Stock Exchange, Inc. (Securities code: 6670); "Target Company") pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended) ("Act"), as follows.

On March 2, 2026 and March 3, 2026, the European Commission and the Australian Competition and Consumer Commission respectively issued documents approving the acquisition of the Target Company Shares through the Tender Offer. As a result, amendments became necessary with respect to certain matters stated in the Tender Offer Registration Statement filed on February 6, 2026 (including the matters amended by the Amendment Statements to the Tender Offer Registration Statement submitted on February 20, 2026 and February 27, 2026; the same shall apply hereinafter) and its attached Public Notice of Commencement of Tender Offer dated February 6, 2026 (including the matters amended by the Amendment Statement to the Tender Offer Registration Statement submitted on February 20, 2026 and February 27, 2026; the same shall apply hereinafter). Therefore, pursuant to Article 27-8, Paragraph 2 of the Act, the Tender Offeror filed an amendment statement to the Tender Offer Registration Statement to amend the matters requiring amendment.

Accordingly, we hereby announce that the contents of the Public Notice of Commencement of Tender Offer dated February 6, 2026 are amended as set out below. Please note that these amendments do not change the terms of purchase, etc. defined in Article 27-3, Paragraph 2, Item 1 of the Act.

We amend the Public Notice of the Commencement of the Tender Offer dated February 6, 2026 as below. The amended portions have been underlined.

2. Details of the Tender Offer

11 Other conditions and methods of purchase

(2) Conditions for withdrawal of Tender Offer, details thereof and method of disclosure for withdrawal (Before Amendment)

Upon the occurrence of any matter listed in Article 14, Paragraph 1, Items 1 *i* through *nu* and *wa* through *ne*, Items 3 *i* through *chi* and *nu*, Item 4, as well as in Article 14, Paragraph 2, Items 3 through 6 of the Enforcement Order of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended; the "Enforcement Order"), the Tender Offeror may withdraw the Tender Offer.

In the Tender Offer, the "event similar to respective events specified in *i* through *tsu*" set forth in Article 14, Paragraph 1, Item 1 *ne* is an event where the body which is responsible for making decisions on the execution of operations of the Target Company has made a decision to distribute dividends of surplus for which the record date is set prior to the commencement date of the settlement related to the Tender Offer (excluding those for which the amount of money and other properties delivered to shareholders is expected to be less than the amount equivalent to 10% of the book value of the net asset stated in the Target Company's balance sheet as of the end of the most recent fiscal year (JPY 2,295 million (Note))) (including cases where it has been determined that a date prior to the commencement date of the settlement related to the Tender Offer shall be the record

date for dividends of surplus without indicating the specific amount of the dividends of surplus) or has made a decision to submit a proposal to the effect that the above dividends will be distributed to the general meeting of shareholders of the Target Company, and an event where the body which is responsible for making decisions on the execution of operations of the Target Company has made a decision to acquire treasury shares (excluding those for which the amount of money and other properties delivered in exchange for the acquisition of shares is expected to be less than the amount equivalent to 10% of the book value of the net asset stated in the Target Company's balance sheet as of the end of the most recent fiscal year (JPY 2,295 million)). Furthermore, the "event similar to respective events specified in *i* through *ri*" set forth in Article 14, Paragraph 1, Item 3 *nu* of the Enforcement Order is (i) an event in which any statutory disclosure documents that the Target Company has previously filed are found to contain false information in respect of any material matters or to lack information required to be provided in relation to material matters, and the Tender Offeror did not know the existence of the false statements, and (ii) an event in which any of Article 14, Paragraph 1, Items 3 *i* through *to* occurs with respect to any of the Target Company's material subsidiaries.

Furthermore, if it becomes clear that approval from the European Commission cannot be obtained by the day before the expiration of the Tender Offer Period (including any extension) with respect to the Prior Notification to the European Commission regarding the acquisition of the Target Company Shares by the Tender Offeror, the Tender Offeror may withdraw the Tender Offer as if "permission, etc." under Article 14, Paragraph 1, Item 4 of the Enforcement Order was not obtained. In addition, if it becomes clear that approval from the Australian Competition and Consumer Commission ("ACCC") cannot be obtained by the day before the expiration of the Tender Offer Period (including its extension) with respect to the Prior Notification to ACCC regarding the Share Acquisition, the Tender Offeror may withdraw the Tender Offer as if "permission, etc." under Article 14, Paragraph 1, Item 4 of the Enforcement Order was not obtained.

<Omitted>

(After Amendment)

Upon the occurrence of any matter listed in Article 14, Paragraph 1, Items 1 *i* through *nu* and *wa* through *ne*, Items 3 *i* through *chi* and *nu*, as well as in Article 14, Paragraph 2, Items 3 through 6 of the Enforcement Order of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended; the "Enforcement Order"), the Tender Offeror may withdraw the Tender Offer.

In the Tender Offer, the "event similar to respective events specified in *i* through *tsu*" set forth in Article 14, Paragraph 1, Item 1 *ne* is an event where the body which is responsible for making decisions on the execution of operations of the Target Company has made a decision to distribute dividends of surplus for which the record date is set prior to the commencement date of the settlement related to the Tender Offer (excluding those for which the amount of money and other properties delivered to shareholders is expected to be less than the amount equivalent to 10% of the book value of the net asset stated in the Target Company's balance sheet as of the end of the most recent fiscal year (JPY 2,295 million (Note))) (including cases where it has been determined that a date prior to the commencement date of the settlement related to the Tender Offer shall be the record date for dividends of surplus without indicating the specific amount of the dividends of surplus) or has made a decision to submit a proposal to the effect that the above dividends will be distributed to the general meeting of shareholders of the Target Company, and an event where the body which is responsible for making decisions on the execution of operations of the Target Company has made a decision to acquire treasury shares (excluding those for which the amount of money and other properties delivered in exchange for the acquisition of shares is expected to be less than the amount equivalent to 10% of the book value of the net asset stated in the Target Company's balance sheet as of the end of the most recent fiscal year (JPY 2,295 million)). Furthermore, the "event similar to respective events specified in *i* through *ri*" set forth in Article 14, Paragraph 1, Item 3 *nu* of the Enforcement Order is (i) an event in which any statutory disclosure documents that the Target Company has previously filed are found to contain false information in respect of any material matters or to lack information required to be provided in relation to material matters, and the Tender Offeror did not know the existence of the false statements, and (ii) an event in which any of Article 14, Paragraph 1, Items 3 *i* through *to* occurs with respect to any of the Target Company's material

subsidiaries.

<Omitted>

End

#### Restrictions on Solicitation

This press release is to announce to the public the Tender Offer and has not been prepared for the purpose of soliciting an offer to sell shares or share options. If shareholders wish to make an offer to sell their shares or share options, they should first be sure to carefully read the Tender Offer Explanatory Statement for the Tender Offer and make their own independent decision. This press release does not constitute, nor form part of, any offer to sell, solicitation of a sale of, or any solicitation of any offer to buy, any securities. In addition, neither this press release (or any part of it) nor the fact of its distribution shall form the basis of any agreement pertaining to the Tender Offer or be relied upon in the event of the execution of any such agreement.

#### U.S. Regulations

The Tender Offer will be conducted in compliance with the procedures and information disclosure standards provided under the Financial Instruments and Exchange Act of Japan, and those procedures and standards are not always the same as those applicable in the United States. In particular, neither Section 13(e) nor Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended, the "U.S. Securities Exchange Act of 1934") or the rules under these sections apply to the Tender Offer; therefore, the Tender Offer is not conducted in accordance with those procedures or standards. All of the financial information included or referred to in this press release and reference materials of this press release do not conform to the U.S. accounting standards and may not be equivalent or comparable to the financial statements prepared pursuant to the U.S. accounting standards. In addition, because the Tender Offeror is a corporation incorporated outside the United States and some or all of its officers are non-U.S. residents, it may be difficult to exercise rights or demands against them which arise pursuant to U.S. securities laws. It also may be impossible to bring an action against a corporation that is based outside of the United States or its officers in a court outside of the United States on the grounds of a violation of U.S. securities laws. Furthermore, there is no guarantee that a corporation that is based outside of the United States or its subsidiaries or affiliates may be compelled to submit themselves to the jurisdiction of a U.S. court.

All procedures regarding the Tender Offer will be conducted in Japanese. All or part of the documents regarding the Tender Offer will be prepared in English; however, if there is any discrepancy between the documents in English and those in Japanese, the documents in Japanese shall prevail.

Before the commencement of the Tender Offer or during the purchase period of Bain Capital, Bain Capital, and the Tender Offeror and its affiliates (including the Target), and the affiliates of the financial advisors and tender offer agents of each of the foregoing might purchase, etc. by means other than the Tender Offer or conduct an act aimed at such a purchase, etc. of the common shares of the Target on their own account or the account of their client to the extent permitted by Japanese legislation related to financial instruments transactions in the scope of their ordinary business and in accordance with the requirements of Rule 14e-5(b) of the U.S. Securities Exchange Act of 1934. If information regarding such a purchase, etc. is disclosed in Japan, the person that conducted that purchase, etc. will disclose such information in English on the website of such person.

#### Forward-looking Statements

This press release includes forward-looking statements as defined in Section 27A of the U.S. Securities Act of 1933 (as amended, the "U.S. Securities Exchange Act of 1933") and Section 21E of the U.S. Securities Exchange Act of 1934. The actual results may be significantly different from the predictions expressly or implicitly indicated in the forward-looking statements, due to known or unknown risks, uncertainties, or other factors. The Tender Offeror or its affiliates cannot promise that the predictions expressly or implicitly indicated as the forward-looking statements will turn out to be correct. The forward-looking statements included in this press release were prepared based on the information held by the

Tender Offeror as of the date of this press release, and unless obligated by laws or regulations or the rules of a financial instruments exchange, the Tender Offeror and the Target (including its affiliates) shall not be obligated to update or revise the statements to reflect future incidents or situations.

In the event that the shareholders exercise their right to require the Target to purchase fractional shares in accordance with the Companies Act, the Target may purchase its own shares during the Tender Offer Period in accordance with the procedures stipulated in the laws and regulations.

#### Other Countries

Some countries or regions may impose legal restrictions on the announcement, issue, or distribution of this press release. In such cases, please take note of such restrictions and comply therewith. The announcement, issue, or distribution of this press release shall not constitute a solicitation of an offer to sell or an offer to buy share certificates, etc. relating to the Tender Offer and shall be deemed a distribution of materials for informative purposes only.