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NITO NITTO KOGYO GROUP

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 6, 2026

Company name: NITTO KOGYO CORPORATION
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 6651
URL: https://www.nito.co.jp/
Representative: Akitaka Tejima President and COO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	45,536	8.8	2,979	60.7	3,178	56.3	1,554	67.2
June 30, 2025	41,842	8.0	1,854	15.8	2,033	1.9	929	(74.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 2,939 million [-%]
For the three months ended June 30, 2025: ¥ (103) million [(102.6) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	40.96	-
June 30, 2025	24.49	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	187,161	124,728	65.8
March 31, 2026	185,299	125,238	66.8

Reference: Equity
As of June 30, 2026: ¥ 123,205 million
As of March 31, 2026: ¥ 123,715 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	62.00	-	90.00	152.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		77.00	-	77.00	154.00

Note: Revision to the financial results forecast most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	97,000	9.0	5,200	(1.7)	5,600	(0.4)	3,500	2.2	92.26
Full year	210,000	7.3	16,700	8.1	17,000	4.5	11,600	0.9	305.77

Note: Revision to the financial results forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	40,458,000 shares
As of March 31, 2026	40,458,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,520,886 shares
As of March 31, 2026	2,520,879 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	37,937,114 shares
Three months ended June 30, 2025	37,935,873 shares

(Note)

The Company has adopted a Board Benefit Trust (BBT) and an Employee Stock Ownership Plan (J-ESOP). The Company's shares held by the BBT and the J-ESOP, which are recorded as treasury shares under shareholders’ equity, are included in the treasury shares deducted when calculating the average number of shares outstanding during the period for the purpose of computing quarterly basic earnings per share.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
The financial results forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions that the Company deemed reasonable and the Company does not promise the achievement of those forecasts. Actual results may differ materially due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	35,375	35,774
Notes and accounts receivable - trade, and contract assets	41,840	37,634
Merchandise and finished goods	11,193	13,644
Work in process	5,315	5,367
Raw materials and supplies	9,558	10,575
Other	2,347	3,309
Allowance for doubtful accounts	(239)	(240)
Total current assets	105,390	106,064
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	24,921	24,690
Machinery, equipment and vehicles, net	10,879	10,309
Land	19,000	18,996
Leased assets, net	279	258
Construction in progress	3,009	3,177
Other, net	2,324	2,314
Total property, plant and equipment	60,414	59,747
Intangible assets		
Goodwill	193	166
Other	2,752	2,880
Total intangible assets	2,945	3,046
Investments and other assets		
Investment securities	7,918	9,876
Deferred tax assets	292	299
Retirement benefit asset	6,658	6,689
Other	1,699	1,458
Allowance for doubtful accounts	(20)	(20)
Total investments and other assets	16,548	18,303
Total non-current assets	79,908	81,097
Total assets	185,299	187,161

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	17,485	18,382
Current portion of long-term borrowings	4,000	4,000
Lease liabilities	139	126
Income taxes payable	1,446	1,646
Provision for bonuses	3,007	1,302
Provision for bonuses for directors (and other officers)	7	15
Provision for share awards	270	45
Other	8,891	12,629
Total current liabilities	35,249	38,148
Non-current liabilities		
Long-term borrowings	20,000	19,000
Long-term accounts payable - other	386	381
Lease liabilities	421	417
Deferred tax liabilities	2,467	3,024
Provision for share awards	164	108
Provision for retirement benefits for directors (and other officers)	28	20
Retirement benefit liability	1,119	1,108
Asset retirement obligations	43	43
Other	180	180
Total non-current liabilities	24,811	24,285
Total liabilities	60,060	62,433
Net assets		
Shareholders' equity		
Share capital	6,578	6,578
Capital surplus	9,652	9,652
Retained earnings	100,867	98,972
Treasury shares	(4,054)	(4,054)
Total shareholders' equity	113,044	111,149
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,011	4,368
Deferred gains or losses on hedges	-	0
Foreign currency translation adjustment	4,467	4,583
Remeasurements of defined benefit plans	3,191	3,104
Total accumulated other comprehensive income	10,670	12,056
Non-controlling interests	1,522	1,523
Total net assets	125,238	124,728
Total liabilities and net assets	185,299	187,161

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	41,842	45,536
Cost of sales	30,690	32,900
Gross profit	11,151	12,636
Selling, general and administrative expenses	9,297	9,656
Operating profit	1,854	2,979
Non-operating income		
Interest income	16	10
Dividend income	150	157
Rental income from buildings	35	35
Foreign exchange gains	-	33
Other	73	62
Total non-operating income	276	300
Non-operating expenses		
Interest expenses	73	82
Foreign exchange losses	12	-
Other	10	18
Total non-operating expenses	97	100
Ordinary profit	2,033	3,178
Extraordinary income		
Gain on sale of non-current assets	50	0
Gain on sale of investment securities	17	-
Total extraordinary income	68	0
Extraordinary losses		
Loss on sale and retirement of non-current assets	18	14
Total extraordinary losses	18	14
Profit before income taxes	2,083	3,164
Income taxes	1,168	1,605
Profit	914	1,559
Profit (loss) attributable to non-controlling interests	(14)	5
Profit attributable to owners of parent	929	1,554

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	914	1,559
Other comprehensive income		
Valuation difference on available-for-sale securities	(151)	1,358
Deferred gains or losses on hedges	15	0
Foreign currency translation adjustment	(820)	110
Remeasurements of defined benefit plans, net of tax	(61)	(89)
Total other comprehensive income	(1,017)	1,380
Comprehensive income	(103)	2,939
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(65)	2,939
Comprehensive income attributable to non-controlling interests	(37)	0