

Document and entity information

Mar 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-15
Company name	MORIO DENKI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	66470
URL	http://www.morio.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31
Representative	
Title	代表取締役社長
Name	菊地 裕之
Inquiries	
Title	取締役
Name	清水 毅
Tel	03-3691-3181
Other	
Date of general shareholders' meeting (as planned)	2026-06-26
Dividend payable date (as planned)	2026-06-29
Annual securities report filing date (as planned)	2026-06-25
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	8,638	9,212
% change	-6.2	23.7
Operating profit		
Operating profit	856	735
% change	16.4	114.8
Ordinary profit		
Ordinary profit	871	744
% change	17.0	117.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	648	568
% change	14.0	168.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,023	545
Change in comprehensive income	87.5	29.3
Other consolidated operating results		
Basic earnings per share (Yen)	487.06	417.11
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.6	11.5
Ordinary profit to total assets ratio (%)	9.4	8.7
Operating profit to net sales ratio (%)	9.9	8.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	9,548	8,905
Net assets	6,059	5,158
Capital adequacy ratio (%)	63.5	57.9
Net assets per share (Yen)	4,579.03	3,836.97
Note to consolidated financial positions		
Owner's equity	6,059	5,158
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	45	-91
Cash flows from investing activities	-229	-96
Cash flows from financing activities	145	144
Cash and equivalents, end of period	660	693

Business Results-Note to business results

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Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Annual			
Result		65.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		86	80
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		13.3	14.4
Forecast	26.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

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Forecasts		
Forecasts		
Title for forecasts		3 . 2027年3月期の 連結業績予想（2026 年4月1日～2027年 3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		10,000
Upper		-
Lower		-
% change		
Forecast		15.8
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		450
Upper		-
Lower		-
% change		
Forecast		-47.4
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		450
Upper		-
Lower		-
% change		
Forecast		-48.4
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		300
Upper		-
Lower		-
% change		
Forecast		-53.7
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		225.31
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

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Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,425,000	1,425,000
Number of treasury stock at the end of fiscal year	101,600	80,529
Average number of shares	1,331,515	1,363,427
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	7,504	8,396
% change	-10.6	20.1
Operating profit		
Operating profit	615	644
% change	-4.5	87.9

Ordinary profit		
Ordinary profit	637	670
% change	-4.9	86.3
Profit		
Profit	443	433
% change	2.4	87.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	333.26	317.98
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,187	8,583
Net assets	5,856	5,185
Capital adequacy ratio (%)	63.7	60.4
Net assets per share (Yen)	4,425.07	3,857.03
Note to non-consolidated financial positions		
Owner's equity	5,856	5,185
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

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Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.