

Document and entity information

| | Mar 2026 | Dec 2025 |
|--------------------------------------|---|----------|
| Company information | | |
| Company information | | |
| FASF member mark | true | |
| Document name | 第3四半期決算短信 〔日本基準〕(連結) | |
| Filing date | 2026-02-06 | |
| Company name | MORIO DENKI CO.,LTD. | |
| Stock exchange listings | | |
| Tokyo | true | |
| Tokyo Prime | - | |
| Tokyo Standard | true | |
| Tokyo Growth | - | |
| Tokyo PRO Market | - | |
| Tokyo Others | - | |
| Nagoya | - | |
| Nagoya Premire | - | |
| Nagoya Main | - | |
| Nagoya Next | - | |
| Nagoya Others | - | |
| Sapporo | - | |
| Sapporo | - | |
| Sapporo Ambitious | - | |
| Sapporo Others | - | |
| Fukuoka | - | |
| Fukuoka | - | |
| Fukuoka Q-Board | - | |
| Fukuoka Others | - | |
| Phoenix | - | |
| Japan Securities Dealers Association | - | |
| Securities code | 66470 | |
| URL | http://www.morio.co.jp/ | |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2026-03-31 | |
| Quarterly period | 3 | |
| Representative | | |
| Title | 代表取締役社長 | |
| Name | 菊地 裕之 | |
| Inquiries | | |
| Title | 取締役 | |
| Name | 清水 育 | |
| Tel | 03-3691-3181 | |
| Other | | |
| Dividend payable date (as planned) | - | |
| Supplemental material of results | - | |
| Way of getting | - | |
| Convening briefing of results | - | |
| Target for briefing of results | - | |
| Note to fraction processing method | (百万円未満切捨て) | |

Business Results-Quarterly operating results

(in millions of yens)

| | Dec 2025 | Dec 2024 |
|-----------------------------|----------|----------|
| Quarterly operating results | | |

| | | |
|--|-------|--------|
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 5,836 | 6,262 |
| % change | -6.8 | 15.9 |
| Operating profit | | |
| Operating profit | 414 | 240 |
| % change | 72.1 | 24.3 |
| Ordinary profit | | |
| Ordinary profit | 433 | 247 |
| % change | 75.2 | 24.7 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 305 | 160 |
| % change | 90.5 | 26.4 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 639 | 116 |
| Change in comprehensive income | | 448.4 |
| Change in comprehensive income | | -51.1 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | | 228.93 |
| Diluted earnings per share (Yen) | | 117.06 |
| Note to consolidated operating results | | |
| Note to operating results | | |

Business Results-Quarterly financial positions

| | (in millions of yens) | |
|--|-----------------------|----------|
| | Dec 2025 | Mar 2025 |
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 9,101 | 8,905 |
| Net assets | 5,675 | 5,158 |
| Capital adequacy ratio (%) | 62.4 | 57.9 |
| Note to consolidated financial positions | | |
| Owner's equity | 5,675 | 5,158 |
| Note to financial positions | | |

Business Results-Note to quarterly business results

| | Dec 2025 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | |

Quarterly Dividends

| | Mar 2026 | Dec 2025 | Mar 2025 |
|--------------------------|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | - | - |
| Second quarter | | | |
| Result | - | - | - |
| Third quarter | | | |

| | | |
|--|-------|---|
| Result | - | - |
| Year end | | |
| Result | 60.00 | |
| Forecast | 50.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | 60.00 | |
| Forecast | 50.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | - | |

Quarterly Forecasts

(in millions of yens)

Mar 2026

| | | |
|---|-------|--|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | | 3. 2026年3月期の 連結業績予想（2025 年4月1日～2026年 3月31日） |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 8,500 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | -7.7 | |
| Upper | - | |
| Lower | - | |
| Operating profit | | |
| Operating profit | | |
| Forecast | 350 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | -52.4 | |
| Upper | - | |
| Lower | - | |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 350 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | -53.0 | |
| Upper | - | |
| Lower | - | |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 230 | |
| Upper | - | |
| Lower | - | |

| | | |
|--|--|---|
| % change | | |
| Forecast | | -59.6 |
| Upper | | - |
| Lower | | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | | 171.84 |
| Upper | | - |
| Lower | | - |
| Note to consolidated forecasts | | |
| | | 当社は2025年8月7日開催の取締役会決議に基づき、自己株式の取得を行っております。連結業績予想の「1株当たり当期純利益」については、当該自己株式の取得の影響を考慮しております。 |
| Note to forecasts | | |
| Correction of financial forecast from the most recent financial forecast | | |
| Correction of financial forecast from the most recent financial forecast | | |
| Forecast | | - |

Notes-Significant changes in the scope of consolidation during the period

| | | |
|---|-----------------------|----------|
| | (in millions of yens) | |
| | | Dec 2025 |
| Significant changes in the scope of consolidation during the period | | |
| Significant changes in the scope of consolidation during the period | | |
| Others | | |
| Significant changes in the scope of consolidation during the period | | |
| Significant changes in the scope of consolidation during the period | | - |
| Number of subsidiaries newly consolidated | | - |
| Name of subsidiaries newly consolidated | | - |
| Number of subsidiaries excluded from consolidation | | - |
| Name of subsidiaries excluded from consolidation | | - |
| Note to significant changes in the scope of consolidation during the period | | |
| Note to significant changes in the scope of consolidation during the period | | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | | |
|--|--|----------|
| | | Dec 2025 |
| Applying of specific accounting of the consolidated quarterly financial statements | | |
| Applying of specific accounting of the consolidated quarterly financial statements | | |
| Others | | |
| Applying of specific accounting of the consolidated quarterly financial statements | | |
| Applying of specific accounting of the consolidated quarterly financial statements | | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

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|--|--|----------|
| | | Dec 2025 |
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Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Dec 2025 | Mar 2025 | Dec 2024 |
|--|-----------|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 1,425,000 | 1,425,000 | |
| Number of treasury stock at the end of fiscal year | 101,600 | 80,529 | |
| Average number of shares | 1,333,949 | | 1,369,114 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.